WHY NVIDIA WILL PREVAIL • PAGE 10

BARRON'S

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INTERNATIONAL ROUNDTABLE

Brighter Days for Europe

European markets are rising as spending surges and profits grow. Our panelists pick 12 stocks that could shine. **PAGE 16**

DOW JONES

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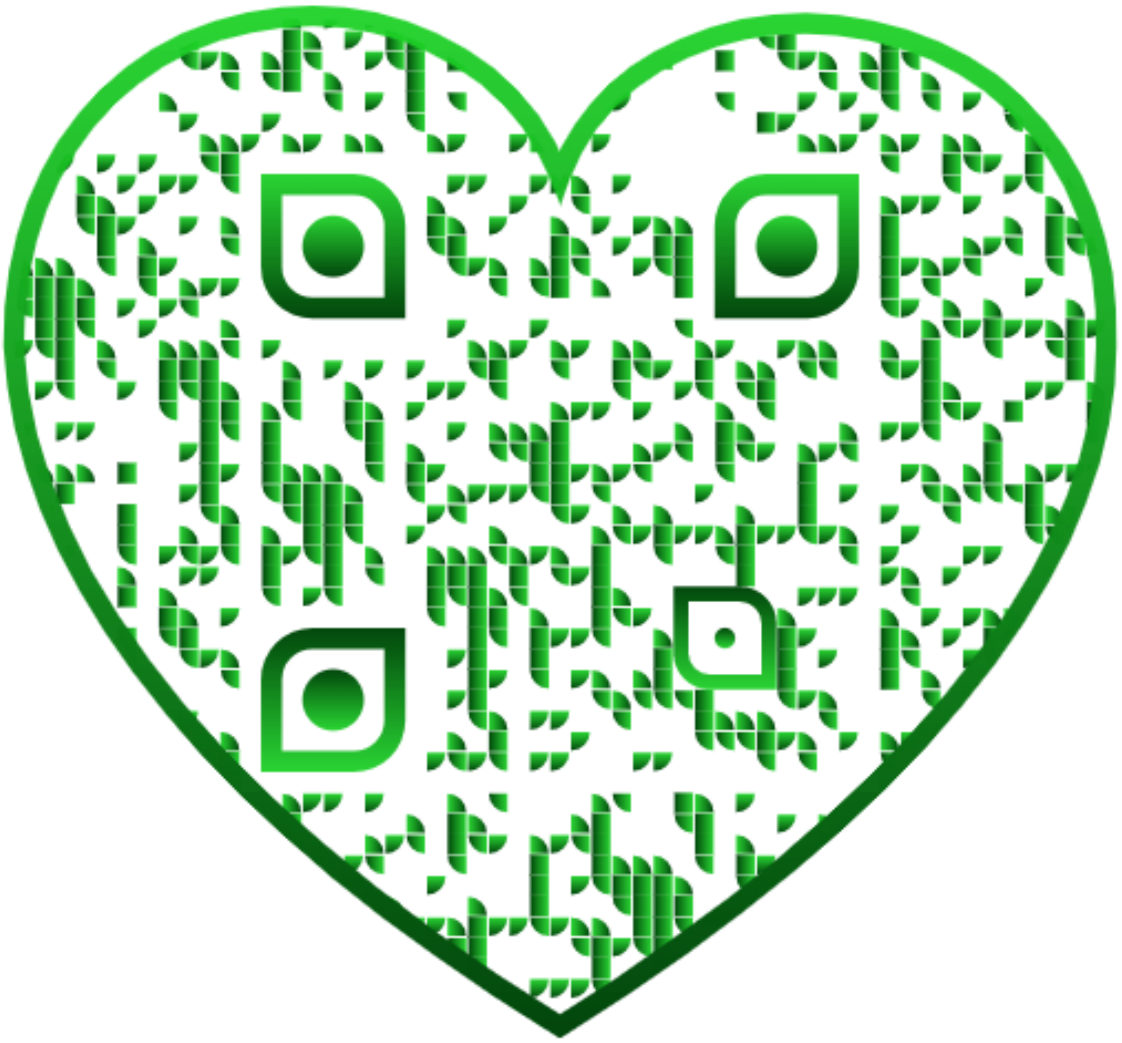

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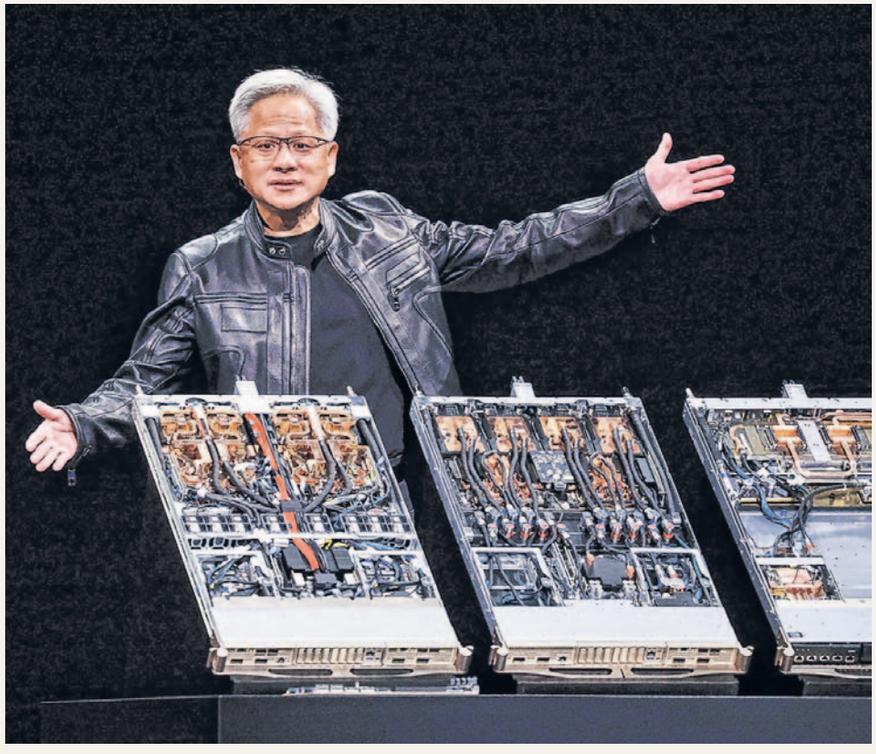

CEO Jensen Huang says Nvidia is now benefiting from three simultaneous computing shifts.

Cover illustration by Jiayi LI

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UP & DOWN WALL STREET

"It feels like guys are terrified that they are going to give the year away and have taken down exposure hard," said one Wall Street trader.

The Bull's Wild Ride: What We Have Here Is A Worrywart Market

BY ANDY SERWER

It was a curiously unsettled week on Wall Street as investors spent the first few days either fretting or selling as they waited for the mother of all bellwethers, **Nvidia**, to report earnings on Wednesday night, and for the September jobs report—not a typo, it was delayed by the government shutdown—on Thursday.

Once the news had dropped by Thursday morning, buyers rushed in, giving the all-clear sign, it seemed, after Nvidia's boffo earnings and a robust job report. But fear soon enough took hold, and just like that, as Sarah Jessica Parker might say, the market rolled over.

Then, on Friday, the market took solace in New York Federal Reserve President John Williams being down with a December interest-rate cut.

Still, the causes for the agita are pretty clear. As mind-blowing as Nvidia's P&L is, it wasn't enough to dispel the concerns that surround the artificial-intelligence trade: fundamentally, too much money being spent—up to $7 trillion of borrowing alone, estimates J.P. Morgan—and not enough return. And as for the jobs report, it wasn't quite as rosy as it seemed.

To be more precise, the underlying fear that had the S&P 500 index spiraling down since its late-October peak didn't seem to be ameliorated by Nvidia reporting record earnings and CEO Jensen Huang assuring investors that there was no AI bubble and that business was booming, even accelerating. And though the U.S. economy added 119,000 jobs in September versus an expected 50,000, that strong growth could be fodder for interest-rate bears at the Fed, who are against a December rate cut. Meanwhile, the rest of the report read hinky, in that unemployment ticked up to 4.4%, the highest rate in nearly four years, and payrolls were revised downward for July and August.

It all goes to show that traders will find news to fit their mood. So, what we've got here is a failure to be bullish. Instead, we have a worrywart market.

This even applies to Nvidia, which, as *Barron's* Tae Kim writes, is hard to believe, given the numbers the world's most valuable company (some $4.5 trillion) posted. "Nvidia blew out revenues and earnings, showing they can execute even with sky-high expectations," says Brian Casey, CEO of asset manager Westwood Holdings Group in Dallas. "Nearly 90% of total sales came from data centers, showing their dominance as the backbone of AI infrastructure. Guidance for the fourth quarter at $65 billion revenue suggests that the ongoing buildout of the AI infrastructure is not just growing; it is accelerating at a breakneck pace. Gross margins of 75% speak to their pricing discipline at a time that sales are surging. Just a spectacular moment in the history of technology."

And yet fear is just around the corner.

"It feels like guys are terrified that they are going to give the year away and have taken down exposure hard," a Wall Street trader we'll call Big Cat wrote to me. "My instinct is we have a bumpy ride through Thanksgiving weekend and then we get a little Santa rally, but that might be wishful thinking. Crypto guys have been shelled, but no one likes or cares about them. Gonna be an interesting last six weeks of the year."

Leaving aside the catty, ad hominem attacks on our crypto friends (who truly have been shellacked, with Bitcoin now down 30% from its record high on Oct. 6), it's probably healthy to remain wary. The S&P 500, after all, has slipped only 5% from its all-time high of 6890 on Oct. 28. Consider, too, that the eight biggest stocks (all of them techies)—**Alphabet**, **Apple**, **Amazon.com**, **Broadcom**, **Meta Platforms**, **Microsoft**, Nvidia, and **Tesla**—now account for nearly 40% of the index's valuation (with No. 1 Nvidia at 8%).

Is there any way to justify those relative valuations?

"AI is in a rational bubble," says Allianz Chief Economic Advisor Mohamed El-Erian, whom I spoke with recently as part of our At *Barron's* interview series. "It makes sense to overinvest in it, to overspend on it, because the payoff is enormous." But, he says, there will be a small number of winners: Be wary of "companies that simply put an AI label on what they do and suddenly attract investment that's going to end up in tears."

El-Erian says that AI has pulled up the stock market in two ways—and it can unwind it, too. "One is indexes," he says. "The bigger that the technology names get in the indexes, the more the indexes react, the more they attract money into it. The second one has to do with 'risk compression.' When things start going up, you look for those that haven't gone up yet, foreign stocks, the [small-cap] Russell [2000] index. In credit, you go all the way up the high-yield curve. So, AI has pulled everybody up with them. Some names don't deserve the valuations they have right now. Others do."

To that point, note there is some dispersion among the AI names. A new study by Bank of America shows subgroups of AI stocks moving independently to a degree. (Asian-Pacific AI infrastructure stocks held up well over the past month, while U.S. AI infrastructure underperformed.)

Adam Grossman, global equity chief investment officer of RiverFront Investment Group, says that AI opportunities extend beyond Nvidia and Microsoft, including network security companies like **Palo Alto Networks**, **CrowdStrike**, **Fortinet**, and **Zscaler**, which are "crucial as AI proliferates," as well as businesses involved in building, powering, and cooling data centers like **Caterpillar**, **Eaton**, and **GE Verona**.

What about the other 492 stocks in the S&P 500 besides the Exuberant

Allianz Chief Economic Advisor Mohamed El-Erian on the U.S. economy: "We've thrown absolutely everything at it, including a government shutdown, and yet [it] doesn't skip a beat."

Chris Ratcliffe/Bloomberg

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Eight mentioned above? Plenty of them are undervalued, says Westwood's Casey, who also points to Eaton, as well as **Knife River**, which produces construction materials like asphalt and builds roads; **Packaging Corp. of America**, which makes corrugated packaging; and electrical components producer **Hubbell**. He acknowledges that they have been painfully underperforming. But Casey is resolute: "When the times get tough, people generally look to find quality." That day may be coming soon.

As of now, though, AI is to the rest of the market what Marcia was to Jan on *The Brady Bunch*. ("Marcia! Marcia Marcia!") All we hear about these days is how pervasive AI is. And it's true to a degree.

Even the slow-burn fall from grace of Larry Summers, the besieged Harvard professor (and, lest we forget, a former president of Harvard, U.S. Treasury secretary, and director of the National Economic Council), thanks to revelations in the newly released Epstein files—tawdry on any number of levels—contains an element of AI-itis. Note that this past week Summers had to step down from the board of OpenAI, to which he had been appointed two years earlier as the grown-up in the room to stabilize the mega-start-up and restore CEO Sam Altman after the company went sideways and the previous board fired Altman. (Summers didn't return a request for comment.)

It appears that AI, even with this market uncertainty, has grown up a bit more than Summers has.

Sure, AI is having a big impact, but in the broader U.S. economy, other factors still hold sway. "We've thrown absolutely everything at it, including a government shutdown, and yet [it] doesn't skip a beat," El-Erian says. "If you had told me at the beginning of the year, with all the shocks we're going to get, we would deliver 3.8% growth in the second quarter, I would say, 'Well, maybe one quarter.' I suspect we did 3% in the third quarter, so it's an incredibly resilient economy, and it speaks to the entrepreneurship and the dynamism of the private sector."

When I asked El-Erian about the Fed, I was gratified to hear him address one of my pet peeves: the dim-bulb types who proudly declare themselves to be data-dependent, full stop.

"Think of how absurd that statement is," El-Erian says, relating it specifically to the Fed. "Monetary policy acts with long and variable lags. That's what we've learned. Data captures the past. So, you're telling me that I'm setting policy for some outcome in the future based on data of the past. Unless I complement that with some strategic view of where we're going, I am going to be continuously late. And I think that we've seen the Fed continuously late. They were so late in responding to the inflation surge of 2021, it is a miracle that we didn't fall into recession. I remember Chair [Jerome] Powell in August 2022 warning about pain. I remember Bloomberg going with a headline that said '100% probability of recession in 2020,' and that didn't happen."

It's like driving while looking in the rearview, I say to him. "Correct," he replies. "On a curvy road."

El-Erian has long been critical of the Fed sticking with a 2% target for inflation. I asked him if he was going to get a T-shirt that says, "Change the Dang Rate!"

"I'm not going to do that, because that would be a waste of money, because this Fed will not change it," he says, pointing out that this is the fifth year of exceeding the 2% target and that the Fed has said it would exceed that for at least another two years. "I don't believe 2% is the right target for an economy that's going through such fundamental structural change. I think that the equilibrium inflation rate for this economy is 2.5% to 3%, and we're seeing the inflation rate come around there."

So, what should investors look for? El-Erian says the macro is fluid because we are in a world of geoeconomics. "For a very long time, economics was driving the bus," he says. "Now, economics is lucky to be in the back seat. Decisions are being made according to national security, geopolitics, and domestic politics. What investors have to realize is that economic outcomes will have less to do with economic logic and commercial logic. For example, if the administration decides to take ownership in a company, suddenly this company has a lot more partners and its competitors are worse off."

All of this is squarely on El-Erian's radar these days. After a five-year stint as president of Queens' College of Cambridge University in England, he is now happily ensconced in Connecticut, that much closer to his beloved New York Jets, as well as Wall Street and the world's biggest economy. Not that El-Erian was particularly removed anyway, as the former CEO of Pimco and head of Harvard Management was very much on top of all things economic and football (U.S. and British) during his time in the United Kingdom.

Speaking of football, how could a logical economist like El-Erian root for the hapless Jets, who have the worst record in the NFL over the past decade? "I fell in love with the Jets in 1969, so it's loyalty," he says. "The more interesting question is, why do I hope? I need a psychiatrist for that." B

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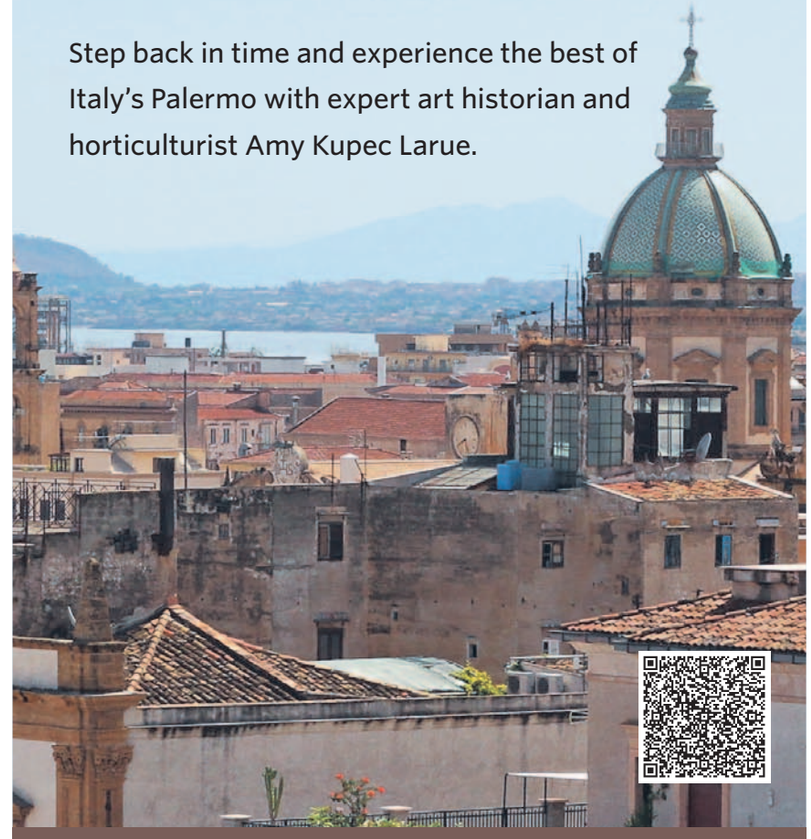
Sicilian Splendor: Palazzos & Gardens Of Palermo

Renowned for its Greek temples, its Baroque cities and its dazzling multicultural churches, Sicily appeals to history and architecture connoisseurs who want to better understand its rich heritage.

Step back in time and experience the best of Italy's Palermo with expert art historian and horticulturist Amy Kupec Larue.



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STREETWISE

After years of stunning stock gains, splits and no dividend increases, Nvidia's payment is a penny per share per quarter, with a yield of 0.0002%.

Behold Nvidia's Penny Dividend. Is It Telling Us Something?

BY JACK HOUGH

Nvidia's quarterly report answered the question absolutely no one was asking. It was right there on page one, next to the part where sales of artificial-intelligence chips blew past estimates by billions of dollars. Nvidia, we also learned, will leave its dividend unchanged.

I'll pause here for general gasping and shrieking, and murmurs of, "Wait, there's a dividend?"

There is. In fact, Nvidia used to be a decent yielder, and November used to be payment-raising time. After years of stunning stock price gains, splits, and no dividend raises, the payment is a penny a share per quarter, for a yield of 0.0002%, the lowest in the S&P 500. Not that shareholders are complaining—they've made 24,000% in a decade.

Why am I calling attention to a penny? Because Nvidia's dividend tells a broader stock market story. Companies have skimped on dividends amid an epic bull run for stock prices, leaving the S&P 500's yield of just 1.1% looking like finance's vestigial tailbone—an evolutionary holdover without a clear purpose. This has happened once before, and it didn't end gently for investors.

Dividends are meant to be more than an important part of total returns. The payments tend to hold up much better than paper earnings during market crashes, giving savers income to ride out recessions and layoffs, and a means of reinvesting at lower prices.

Let me explain, and at the risk of coming across like a guy building an ark in the desert, offer options for adding dividends at a time of relative scarcity. I'll have to bounce around a little, but don't worry: I'll try to keep it to the past 425 years.

January 1999: Nvidia goes public during a swelling dot-com stock bubble. Dividends are out of fashion. Easy price gains have left investors content to watch companies reinvest their capital into building out the internet economy. The S&P 500's yield will soon bottom out around 1.1%, and payments will fall below one-third of earnings, versus an average over the past century of more than one-half. When the bubble pops, the S&P 500 will lose nearly half its value, and the Nasdaq Composite, more than three-quarters. It will take the Nasdaq, which doesn't include dividends, 15 years to get back to its 2000 peak.

November 2012: Nvidia reports quarterly earnings. There is no mention of AI, only videogaming, plus a side hustle in supercomputing, and an effort to grow in mobile devices. Results are decent, and there is a rising cash balance, but the stock price is wallowing at less than half its 2007 high. Dividends are cool again, so the company launches one chunky enough to put its yield at 2.4%. The stock gains 8%.

March 1602: Trading companies merge to create Vereenigde Oostindische Compagnie, also known as Dutch East India Company. Joint stock companies that came before it raised fresh capital for each trading voyage, and split the winnings at the dock. Dutch East pioneered dividends, allowing some capital to be retained and recycled. Perpetual stock needed a venue for trading, so the first exchange was created, in Amsterdam. In other words, dividends gave birth to the stock market, not the other way around. Modern accounting and investor trust have reduced dividends to a sideshow, but they used to be the whole point.

November 2019: For the first time since launching its dividend, Nvidia doesn't give shareholders a November raise. Its stock price has been rocketing higher for years on a growing realization that the highly parallel computing used to draw videogame pixels is a good fit for AI, too. The earnings call is filled with mentions of AI and hyperscale data centers. Dividends don't come up.

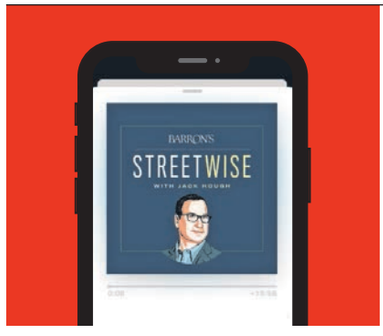
By now it's fair to ask: Who cares? Nvidia has spent massively on stock buybacks—although not enough to meaningfully reduce its share count. More importantly, the S&P 500 has returned 278% over the past decade, beating the S&P 500 Dividend Aristocrats, a subset of companies with many years of raising payments, by more than 100 points. But that is partly to do with recent valuation bloat. The S&P 500 has plumped up to 25 times projected earnings from 19 times three years ago. If you invested in the Aristocrats index at inception just over 20 years ago, and checked three years ago, you would have made 402%, and beaten the S&P 500 by 80 points.

That's no anomaly. From 1973 through the end of last year, companies that grew or initiated dividends returned an average of 10.2% a year, versus 4.3% for nonpayers and negative returns for dividend cutters and quitters, according to data compiled by Hartford Funds. Since 1960, dividends have contributed 85% of the S&P 500's total returns, such is the long-term power of compounding. The intermediate-term power isn't bad, either; dividends have kicked in 34% of total returns during the average decade since 1940. And during big downturns since 1975, dividend payers lost only 14.4% on average, versus 19.9% for the S&P 500, and 28.2% for nonpayers.

S&P 500 dividends as a percentage of earnings are about to breach the dot-com bubble low. Investors looking to buck the trend can complement their index funds with something like the **ProShares S&P 500 Dividend Aristocrats** exchange-traded fund, which yields 2.2% and costs 0.35% a year. Better yet, there's the **Schwab US Dividend Equity** ETF, which screens for sustainable yield using a more rigorous approach. It yields 3.8% and costs 0.06%, with a portfolio price/earnings ratio of 16.7.

I'm not predicting a market crash. Wait: I'm definitely predicting one. I just don't know whether it will be next week or many years from now. When it happens, expect investors to grow more demanding on dividends. Wall Street estimates that Nvidia will generate over $93 billion in free cash this year, and $151 billion next year, after around $5.5 billion in yearly capital spending. Its dividend costs about $1 billion. Maybe it's time for a raise. B

email: jack.hough@barrons.com



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REVIEW & PREVIEW

46,245.41
Dow Industrials: - 902.07

727.79
Dow Global Index: - 18.23

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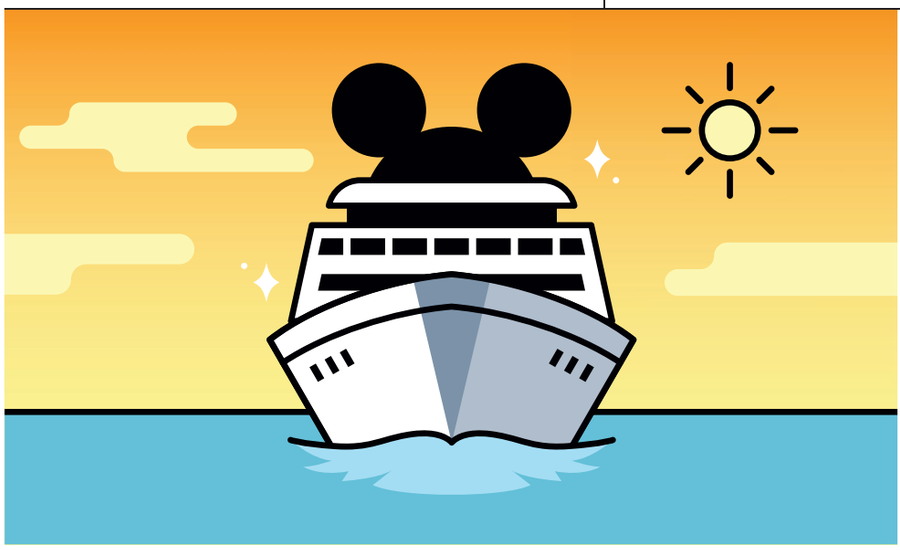


Disney's Sea Adventure

Walt Disney is known for film franchises, television, and theme parks. Now, Mickey is betting big on cruise ships.

Disney bolstered its fleet with the Treasure last year, launched the Destiny this past week, and expects its largest ship, the Adventure, in March. "Aside from the streaming business, a focal point for Disney investors over the next year is the cruise-line business," wrote Seaport Research's David Joyce this past week. The new ships, he said, could add over $2.8 billion of revenue and over $500 million of operating income for Disney next year. He rates Disney a Buy with a $130 price target. The stock closed at $104.26 on Friday, down 6.4% for 2025.

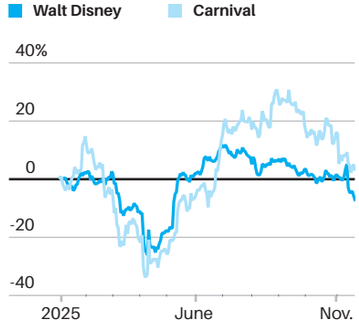
Cruising isn't cheap. Disney noted on its fourth-quarter earnings call that fiscal-year capital expenditure increased to $8 billion from $5.4 billion, mostly due to fleet expansion. "We've made big investments in cruise, and we're expecting cruise to be a meaningful contributor to growth of experiences...particularly in the second half as we get past the launch costs," said CFO Hugh Johnston.

This growth counters concerns about theme park demand. Competition is up, particularly after **Comcast** opened Universal's Epic Universe in Orlando this year. And inflation persists. Disney said on its earnings call that park demand "basically came in line with our expectations," while cruise demand was "very, very strong, despite the fact we've added as much capacity as we have." **– Angela Palumbo**

Illustration by Elias Stein

Water Sports

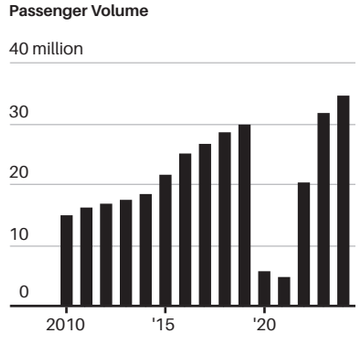
The stock of media conglomerate Walt Disney has suffered this year. Cruise line Carnival held up until recently.



Source: FactSet

Mostly Fair Winds

The global cruise-line industry has been steadily growing, except for the pandemic years.



Source: Cruise Lines International Association

LAST WEEK

Markets: Investors awaited **Nvidia** earnings as the week began. Bitcoin fell below $90,000 for the first time in seven months, and stocks sold off. On Tuesday, Nvidia shed 2.8% ahead of its Wednesday earnings call. Nvidia earnings then blew past expectations, CEO Jensen Huang dismissed bubble talk, and delayed September jobs data beat expectations. Stocks promptly sank. On the week, the Dow industrials lost 1.9%; the S&P 500, 2%; and the Nasdaq Composite 2.7%.

Companies: Walt Disney ended its standoff with YouTube after 15 days. Bankrupt opioid maker Purdue Pharma reached a $7.5 billion settlement requiring its former owners, the Sackler family, to pay up to $6.5 billion to victims. Purdue will transfer most of its assets to a new company, Knoa Pharma. Elon Musk's xAI is in talks to raise $15 billion, for a $230 billion valuation. A U.S. District judge said **Meta Platforms**' acquisitions of Instagram and WhatsApp didn't stifle social-media competition.

Deals: Merck said it was acquiring **Cidara Therapeutics** for $9.2 billion, and **Johnson & Johnson** is buying Halda Therapeutics for $3.1 billion...**Akzo Nobel** and **Axalta Coating Systems** agreed to merge, forming a $17 billion-in-revenue paint company...**Palo Alto Networks** is paying $3.4 billion for Chronosphere...**Warner Bros. Discovery** received bids from **Paramount Skydance**, **Comcast**, and **Netflix**...**Abbot Laboratories** is buying **Exact Sciences**, owner of Cologuard, for $21 billion.

THIS WEEK

Monday 11/24

A strong third-quarter earnings season winds down with a light calendar in a shortened trading week. Roughly 95% of S&P 500 index companies have reported results, with more than 80% of them having beaten earnings-per-share estimates and about 75% surpassing sales expectations. **Agilent Technologies** and **Zoom Communications** announce results on Monday, while **Analog Devices**, **Autodesk**, **Dell Technologies**, **HP Inc.**, **Workday**, and **Zscaler** follow suit on Tuesday. **Deere** holds a conference call to discuss earnings on Wednesday.

Tuesday 11/25

Even though the federal government has reopened, there are still delays in reporting economic data on schedule as older data are reported first. The Bureau of Labor Statistics won't release another jobs report or consumer price index before the Federal Open Market Committee's Dec. 9-10 monetary-policy meeting.

The Census Bureau reports retail sales data for September. In August, retail sales rose 0.6% month over month to $732 billion.

Thursday 11/27

Equity and fixed-income markets are closed in observance of the Thanksgiving holiday.

THE NUMBERS

$13.5T
Current value of U.S. mortgages debt, some 44% of GDP, down 30 percentage points since 2007-09.

14.1%
The U.S. office vacancy rate, near a record high. Of the 12 largest markets, five are at 25-year highs.

$8T
The amount of foreign-exchange reserves of 11 Asian monetary authorities, up some $400 billion this year.

51
November reading of the University of Michigan consumer sentiment survey, remaining at a near-record low.

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TECH TRADER

Nvidia trades at just 26 times forward earnings estimates. AMD and Broadcom, the AI competition, trade at 37 and 41, respectively.

Nvidia's Growth Is Picking Up. You Call That a Bubble?

BY TAE KIM

Nvidia delivered the goods once again. The volatile stock reaction is almost beside the point.

Amid fears about the sustainability of the artificial-intelligence buildout, Nvidia reiterated that its growth fundamentals are real, generating the numbers to prove it. More important, the results offer clues that the AI spending cycle has a way to go.

On the topic atop everyone's minds, Nvidia CEO Jensen Huang was defiant. "There's been a lot of talk about an AI bubble," he said on the call. "From our vantage point, we see something very different."

Nvidia's revenue for the October quarter was up 62% year over year to $57 billion, handily ahead of expectations for $54.9 billion. Nvidia's data-center business, primarily driven by AI chip demand, grew even faster, up 66% from last year to $51.2 billion.

Guidance was also robust. For the current quarter ending in January, Nvidia gave a revenue forecast range with a midpoint of $65 billion, well ahead of analysts' consensus of $62.2 billion. During the company's earnings call, Nvidia Chief Financial Officer Colette Kress said the guidance doesn't assume any revenue from China, making the outlook even more impressive.

Nvidia, to its credit, is well aware of the doubts surrounding the AI trade. It addressed the concerns point by point on its earnings call Wednesday night, highlighted by Huang's bubble pushback. Kress took on the argument that some of Nvidia's customers are inflating profits by spreading out depreciation costs over a long period—a claim that *Big Short* hero Michael Burry amplified earlier this month.

Burry, who predicted the 2008-09 financial crisis, said that Big Tech firms are understating depreciation by extending the useful lives of AI hardware to six years, when they have previously depreciated the costs of networking and computing hardware over three to four years.

The longer cycle could inflate profits in the near term, he said. But Kress offered real data to indicate that AI hardware is different, deserving of its six-year useful life.

"A100 GPUs we shipped six years ago are still running at full utilization today," she said on the earnings call.

As to whether demand is slowing, Huang said: "Blackwell sales are off the charts, and cloud GPUs are sold out."

Nvidia shares rallied immediately following the results, but gave up the gains amid a general market selloff during Thursday's trading session. The stock fell 3.2% Thursday; it's still up 35% for the year.

Day-to-day and week-to-week volatility is difficult to explain. During Nvidia's 10X rally over the past three years, the stock has often sold off after earnings. This latest move could be profit-taking. Macro worries tied to Federal Reserve policy and the falling likelihood of a rate cut aren't helping matters for Nvidia stock.

Frankly, I don't know why the stock fell after such an impressive quarterly report. I do know that following these results, Nvidia is more attractive and inexpensive relative to its growth prospects. The stock trades at just 26 times forward earnings estimates. **Advanced Micro Devices** and **Broadcom**, Nvidia's main competitors in AI chips, trade at 37 times and 41 times, respectively.

There are two positive signals about Nvidia—and the AI trade more broadly—that might be getting lost amid the stock reaction.

For the first time in nearly two years, Nvidia's revenue growth accelerated, suggesting the current AI server product cycle is robust and has at least several quarters to go.

The chip maker is still poised to benefit from the largest product cycle in its history, the 72 GPU rack servers, called NVL72. Those systems, which have only just started shipping in volume, likely explain the sales acceleration that Nvidia is seeing.

Each system costs millions of dollars and incorporates 72 GPUs linked together inside one server rack, up from eight GPUs in the previous model. Customers are eager to purchase the NVL72 servers because they're far more powerful for AI workloads.

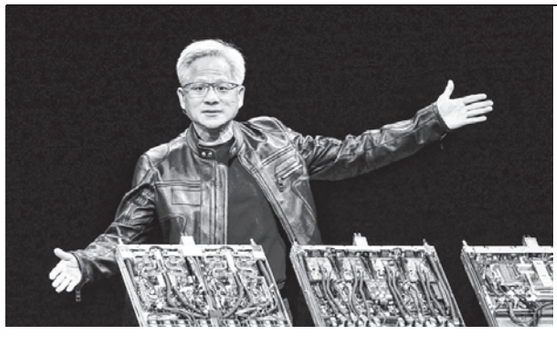
Secondly, Nvidia's networking revenue segment surged 162% year over year. That's an important sign for future demand. An AI GPU cloud executive recently told Bernstein that Nvidia's networking products are often purchased four to six months in advance of data-center buildouts.

Huang remains AI's biggest champion. As the tech industry's longest-serving CEO, he has seen every technology transformation since the PC. He says Nvidia is now benefiting from three simultaneous computing shifts, changes that go beyond any one quarter of results.

The first is the move from CPUs to GPUs for tasks like data processing. The second is AI systems replacing traditional machine-learning workloads for content recommendation and ad targeting. Finally, there is the newest wave of agentic AI applications, including the coding assistant from the start-up Cursor and the legal assistant from Harvey. Huang calls them both the "next frontier" of computing.

"As you consider infrastructure investments, consider these three fundamental dynamics. Each will contribute to infrastructure growth in the coming years," he said.

Of course, at some point the cyclical chip industry will add too much capacity and fundamentals will deteriorate for Nvidia. It may be years away, but I will be vigilant in looking for signs. With Nvidia's revenue accelerating amid rising AI demand, that negative scenario isn't here now, at least not yet. B



I-HWA CHENG/AFP/Getty Images

There's been a lot of talk about an AI bubble," Nvidia CEO Jensen Huang said on the company's earnings call. "From our vantage point, we see something very different."

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Strategy Stock Is Scary. Its Preferred Is Worth a Look.

Shares of the "crypto treasury" company have lost more than half of their value over the past year. Here's where the opportunity lies.

BY ANDREW BARY

Bitcoin is backsliding, and that's bad news for **Strategy** stock. But it may be an opportunity for investors willing to bet on the company's preferred securities.

Since its early October peak, Bitcoin has fallen about 30%, to $85,000, one of its sharpest selloffs in recent years. The decline has been caused by a combination of the stock market's pullback, the liquidation of leveraged crypto positions, and sales of Bitcoin exchange-traded funds.

While the decline has been uncomfortable for Bitcoin "HODLers," it has been particularly painful for the company formerly known as MicroStrategy. The term HODL originally resulted from a typo involving the word "holder" from a crypto enthusiast. Fans of the asset class have since embraced it as meaning "hold on for dear life."

Strategy's strategy has been to sell common stock, preferred, and debt to buy Bitcoin. It has accumulated $55 billion worth of Bitcoin, about 3% of 20 million Bitcoins now outstanding.

Strategy's common stock has slumped more than 50%, to $171, since late July, leaving it way below its high of $543 set a year ago. The company, which once commanded a large premium, is now valued at close to net asset value. Strategy has about $8 billion of convertible debt outstanding. The convertibles are more appealing than the risky common stock.

For investors comfortable with the risks, the best bets are Strategy preferred issues. Preferred stock is a senior form of equity long popular with individuals for its high fixed dividend rates similar to a bond, and favored by issuers, who can miss a dividend without triggering a default. Strategy has issued some $8 billion of preferred this year in five separate issues. Like most preferred, the Strategy issues are perpetual, meaning they don't need to be paid back. The four U.S. preferred issues are actively traded on the Nasdaq and known by their tickers and nicknames: **STRC**, known as Stretch; **STRD**, dubbed Stride; **STRF**, as in Strife; and **STRK**, or Strike.

The Strategy preferreds have been hit in the recent selloff. Their yields are up one to two percentage points over the past six weeks. (The common has no dividend.) The result is that Strategy preferreds now carry dividend yields of 10% to 15%, some of the highest yields in the $300 billion preferred stock market. By contrast, preferreds issued by big banks like **JPMorgan Chase**, **Wells Fargo**, and **Bank of America** yield about 6%.

While *Barron's* was bearish on Strategy common stock a year ago at double the current price, the preferreds actually look like a good deal for investors comfortable with crypto risk. Capital Group, the big Los Angeles–based money manager, is a believer, holding over $1 billion of preferreds. So is Bill Miller, whose **Miller Income** fund holds the highest-yielding Strategy preferred, STRD, now around 15%. "Saylor has figured out a way to create debt and preferred structures that appeal to different investors' risk/reward" tolerances, Miller says, referring to Michael Saylor, Strategy's chairman and controlling shareholder.

The risk is certainly there. S&P Global Ratings gave the company a low-junk B-minus credit rating, indicating concern about its debt. It didn't rate the preferred issues, but they probably would have received an even lower rating. S&P cited Strategy's "narrow business focus, high Bitcoin concentration, and low U.S. dollar liquidity" as risks.

The company needs to make about $700 million annually in preferred dividend payments and has minimal income to do so. Strategy's smallish software business operates at close to break-even, and the Bitcoin holdings yield nothing.

Investor Peter Schiff, one of Strategy's biggest detractors, tweeted recently that the company's business model "relied on income-oriented funds buying 'high-yield' preferred shares. But those yields will never actually be paid. Once fund managers realize this, they'll dump the preferreds, and Strategy won't be able to issue any more, setting off a death spiral."

This critique seems unfair. While the company has been paying the preferred dividends using proceeds from equity sales and has been reluctant to sell any of its Bitcoin, there's no reason it can't. With $55 billion in Bitcoin, Strategy could make preferred dividends for years and pay off its $8 billion of convertible debt if needed. CEO Phong Le said as much on the company's third-quarter earnings conference call. "We could sell high-basis Bitcoin to cover our dividend needs on our preferred stock," he said. In a tweet this past Thursday, Strategy said that "at current Bitcoin levels, we have 71 years of dividend coverage assuming the price stays flat." Le and other Strategy insiders have bought several of the preferred issues.

A risk is a collapse in Bitcoin prices, but even then Strategy might be able to make preferred dividend payments. It's in Strategy's interest to pay preferred dividends even if it has to sell Bitcoin so that it can retain access to what has become an important funding source. The preferreds also have tax benefits for their holders due to Strategy's lack of conventional profits. The dividends are considered a return of capital, meaning that taxes are deferred until the investor sells the securities.

The four Strategy preferred issues have different features. The largest deal, the $3 billion variable-rate Stretch, now trades around $93, below its face value of $100, and yields 11%. Strategy's goal is for the Stretch issue to trade close to $100, and it adjusts the monthly dividend rate to get there.

Strike has an 8% dividend rate and trades at a steep discount to face value at 75 cents on the dollar, for a current yield of 11%. It's convertible into a tenth of a share of Strategy equity—an option that is now way out of the money but has some value.

Strife, which carries a 10% dividend rate, trades around $94 and yields 10.5%. It's the most secure preferred because the dividend increases if a payment is missed. The most junior—and riskiest—preferred is Stride, which has a 10% rate and trades around $67 for a yield of almost 15%. Stride is the only one of the four that is noncumulative, meaning that the issuer doesn't need to make up for missed dividends.

Bitcoin isn't for everyone—nor are Strategy's preferreds. But for investors comfortable with crypto, the Strategy securities offer a high-yield play with a lot of assets behind them.

In fact, they may even be worth HODLing. B

Michael Saylor, chairman and co-founder of MicroStrategy, has created "debt and preferred structures that appeal to different investors' risk/reward," says one income pro.

Ronda Churchill/Bloomberg

Strategic Investment

Strategy's preferred securities are the preferred way to play the company.

Preferred Ticker (type)	Recent Price*	Current Yield	Amount Outstanding (billion)	Dividend
STRC (Variable-rate)	92.59	11.3%	$3.0	Cumulative
STRF 10% (Senior)	93.84	10.5	1.3	Cumulative
STRK 8% (Convertible)	75.56	10.7	1.4	Cumulative
STRD 10% (Junior)	66.58	14.9	1.3	Non-cumulative

Note: *Percentage of face value of $100

Sources: Bloomberg, company reports

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ANGELA WEISS / AFP / Getty Images

Tiny Stocks From Asia Are Flooding the U.S.

Dozens of small companies incorporated abroad have appeared on the Nasdaq stock exchange in recent years. Why you should steer clear.

BY NATE WOLF

On July 28, Chinese healthcare company **Pheton Holdings** closed at a record $30.96 a share, giving it a market capitalization of more than $200 million. With less than half a million dollars in annual sales, no profits, and no significant news, the stock had jumped nearly 700% since its initial public offering in September 2024.

Then it all came tumbling down. Shares plummeted 95% on July 29, then another 33% the next day. They have traded below $1 since August and are now at risk of being delisted.

Pheton's demise isn't an isolated incident. Dozens of small companies incorporated in Caribbean tax havens and operating in China, Hong Kong, and Southeast Asia have flooded onto the Nasdaq stock exchange over the past few years. Some appear to have been relentlessly touted by unofficial and pseudonymous investor groups, according to documents and chat logs reviewed by *Barron's*.

While exchanges and regulators have taken steps to thwart potential market manipulation attached to such stocks, new companies continue to list. Anyone playing in the already volatile small-cap arena should be on alert to avoid getting burned.

As of mid-October, 490 companies based in China or Hong Kong have listed on the New York Stock Exchange or Nasdaq since 2001, according to data compiled by Jay Ritter, a finance professor at the University of Florida. Around 29% of those listings have come since 2023, with 2025 already setting a record for volume.

The pace has picked up for penny stocks, in particular. From 2001 to 2022, about 6% of the offerings tracked by Ritter raised less than $10 million. Since 2023, more than three-quarters have been below this threshold. These are tiny companies—hot pot restaurants, event planners, obscure consulting firms. Dozens of IPOs from Indonesia, Singapore, and elsewhere in Southeast Asia have joined them.

Several dozen listers have doubled or even tripled their share prices on their first trading days, says Angelo Bochanis, a researcher at Renaissance Capital. A handful, like Pheton, have surged afterward.

"These sharp surges are often short-lived," Bochanis warns.

Of the 20 largest single-day percentage declines on the NYSE or Nasdaq in 2025, eight have been foreign companies that went public in 2023 or later, according to Dow Jones Market Data. Two others first listed in 2022.

Institutional investors avoid these stocks, Ritter says. But retail investors are sometimes lured in by social-media groups promising hefty short-term returns.

One WhatsApp group claiming to be affiliated with a Seattle-area investment advisor repeatedly touted Pheton in the months leading up to its decline, according to chat logs reviewed by *Barron's*. One unattributed presentation shared in the group claimed that **Gilead Sciences**, the drugmaker, would purchase a 30% stake in Pheton and take two board seats. "Invest in health, for a life of wealth," the presentation said.

At the end of 2024, Pheton, which develops a type of radiotherapy used in treating cancer patients, reported only 10 full-time employees and $448,196 in annual revenue. It hasn't turned a profit since 2022.

The relentless promotion continued until Pheton's collapse on July 29, which one of the WhatsApp group's leaders blamed on "significant short selling pressure." Earlier that day, markets analyst Edwin Dorsey published a report warning that Pheton was likely "being manipulated by overseas stock manipulation groups and is at risk of a near-term, severe stock collapse."

A Pheton spokesperson told *Barron's* the company "was not aware of and didn't authorize any promotional activities on platforms such as WhatsApp or elsewhere." It became aware of those groups after the selloff, the spokesperson added. The company said it had never had a relationship with Gilead. And Gilead itself told *Barron's* it hasn't disclosed any business relationship with Pheton.

In a separate WhatsApp chat reviewed by *Barron's*, advisors spent the second half of September recommending a microcap from Singapore called Smart Digital Group. They said the stock, which listed on the Nasdaq in May at $4 a share, would rise to between $45 and $55 within a couple of months.

That didn't happen. Smart Digital shares closed at $13.61 on Sept. 25 before plummeting 86% the following day. These WhatsApp promoters similarly blamed the carnage on "malicious short sellers."

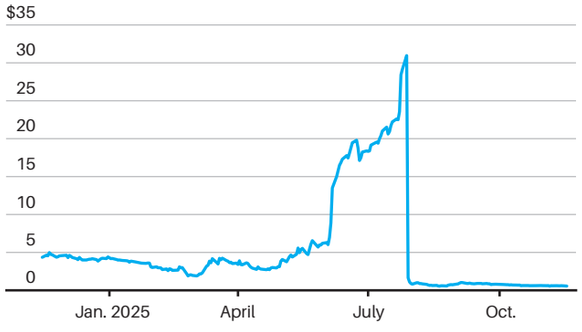
The Securities and Exchange Commission suspended trading on Smart Digital shortly thereafter due to "potential manipulation." The company said in a regulatory filing that it received a request for information from Nasdaq and that it "has not participated in any price manipulation activity and will fully cooperate with both the SEC and Nasdaq." Smart Digital didn't respond to *Barron's* requests for further comment.

Regulators and exchanges have taken steps to address this phenomenon. The SEC set up a task force in September to crack down on securities-law violations related to foreign-based companies. It can also suspend trading, which it has done for a handful of Asia-based penny IPOs this year alone.

Nasdaq, meanwhile, submitted a proposal to the SEC on Sept. 4 to expedite its delisting process, set a $25 million minimum offering threshold for companies principally operating in China, and introduce a $15 million public float requirement for all new listings.

The Anatomy of a Collapse

Pheton Holdings plummeted in late July



Source: FactSet

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The SEC has yet to approve the rules—a process that can take months even when the federal government hasn't been shut down. Nasdaq declined to comment, and the SEC didn't respond to *Barron's* interview requests.

Meanwhile, overseas penny stocks continue to list on Nasdaq. A company called Platinum Analytics Cayman, for instance, surged out of the gates after listing on Sept. 22. Less than two weeks later, the SEC suspended trading because of suspected promotion on social media designed to inflate the share price. The company said it hadn't participated in any price manipulation.

Plenty of IPOs around the world will turn out to be decent investments. Most are trustworthy enterprises, even if they are riskier than your average S&P 500 constituent. Investors can watch for a few warning signs, though.

First, these companies often float a small portion of their already small number of outstanding shares. Pheton offered 17%, and some offer 15% or less. Even without manipulation, small floats can cause outsize volatility and leave investors vulnerable to big sales by major stockholders.

Second, watch for corporate structures that make tracking various shareholders and transactions more difficult. Many of the most befuddling stocks reviewed by *Barron's* are holding companies incorporated in the Cayman Islands or the British Virgin Islands with investors or subsidiaries that are also Caribbean holding companies.

In its prospectus, the Cayman-based Pheton says it controls a British Virgin Islands–based company, which controls a Hong Kong–based company, which controls a Chinese holding company, which in turn controls an operating business in Beijing developing the cancer treatments. That setup can make sense for a large multinational, but it is unusual for a company with 10 employees.

This information, which might steer investors away from the market's riskiest assets, is available in the prospectuses companies file with the SEC. But the allure of a post-IPO surge or the hype on social media can sometimes distract from proper due diligence.

Hundreds of foreign penny stocks without much substance behind them have found a home on U.S. markets in recent years. Plenty more are on the way. Few deserve a place in your portfolio. B

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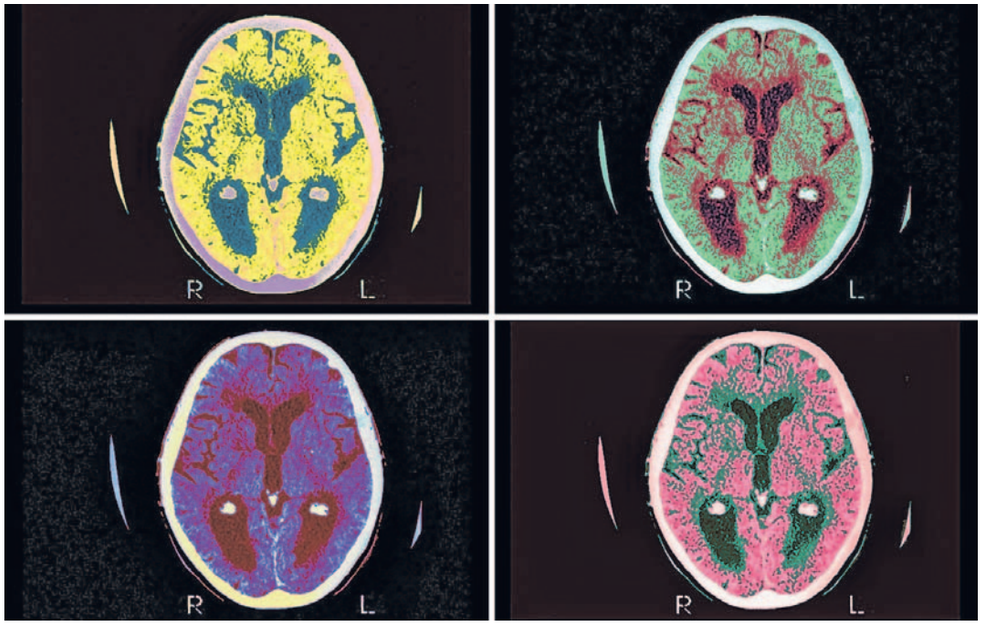
Bristol Myers Squibb Stock Is Too Cheap to Ignore

The drugmaker trades at seven times earnings, with multiple growth drivers.



A brain scan of an Alzheimer's patient.

BSIP / UIG / Getty Images

BY DAN VICTOR

For Big Pharma, the triumph of developing a new lifesaving blockbuster drug that generates billions in revenue is inevitably followed by the reality that drug patents have an expiration date. Competition from generics entering the market can quickly erode demand and roll back years of success.

It's a challenge that **Bristol Myers Squibb** is navigating in real time as it faces a sharp drop in sales of Revlimid, a leading treatment for multiple myeloma that lost patent protection in 2022. Other flagship products approaching their loss of exclusivity in 2028 include Eliquis, a blood thinner, and the intravenous formulation of the cancer immunotherapy Opdivo. These uncertainties over the company's growth engine have weighed on the stock, which dropped 40% over the past three years. Recent setbacks, including failed clinical trials for experimental drugs and disappointing attempts to expand indications in some existing products, haven't helped.

Still, any notions that the Princeton, N.J.–based company is on life support are almost certainly exaggerated. Its new generation of therapeutics supports a more positive long-term outlook. Investors today have the opportunity to buy this beaten-down innovator that appears fundamentally undervalued. Trading at just 7.5 times earnings, and with a hefty 5.4% dividend yield, shares of Bristol are a good bet.

A major 2024 restructuring, targeting $3.5 billion in cost savings by 2027, is starting to bear fruit. The company recently reported its third-quarter financials, highlighted by a 3% year-over-year increase in revenue, a figure that beat expectations, and a record $6.3 billion in operating cash flow. The result was particularly impressive considering that sales of Revlimid fell 59% in the quarter.

The company's strength lies in its diversification, with its portfolio of more than 30 products and an extensive pipeline across hematology, oncology, cardiology, immunology, and neuroscience. Growth products now represent a majority of the business, accounting for 57% of total sales and $6.9 billion in revenue in the third quarter. That's an increase of 18% year over year, more than offsetting a 12% decline from the legacy portfolio.

Management's strategy is twofold: Maximize legacy drug profit while aggressively accelerating new therapeutics adoption. The company aims to convert 30% to 40% of its Opdivo business ahead of the loss of exclusivity to a new patent-protected subcutaneous formulation known as Opdivo Qvantig, which introduces several patient-centric enhancements. With Eliquis, Bristol plans to offer deep discounts in a direct-to-patient program to preserve sales volume even as generics arrive.

In terms of new growth drivers, Bristol's Breyanzi has emerged as its newest oncology blockbuster, crossing $1 billion in annualized sales this year and a 60% revenue increase in the third quarter.

The early success of its antipsychotic Cobenfy is also promising. The treatment has been approved to treat schizophrenia and is being tested for Alzheimer's. Unlike traditional antipsychotics that block dopamine receptors, Cobenfy targets separate proteins to indirectly modulate dopamine system hyperactivation, a groundbreaking mechanism that avoids some serious side effects and the dreaded black box warning of increased mortality common in existing treatments. The total addressable market for schizophrenia treatments is estimated at $17 billion by 2031.

Cobenfy has already delivered $105 million in revenue thus far in 2025, with a rapidly rising number of prescriptions as physicians transition patients. Piper Sandler analyst David Amsellem has a constructive view. "There is more upside potential associated with favorable data than downside risk associated with negative results in light of the magnitude of the opportunity," he wrote in a recent note.

At the same time, Amsellem argues that the market's narrative about Bristol should cover more than any single therapeutic. A handful of Phase 3 readouts from smaller "under the radar" products like admilparant and mezigdomide are pending for 2026. Piper Sandler maintains an Overweight rating on the stock with a price target of $62, implying 34% upside from a recent price of $46.25.

Key risks include management's ability to execute its growth strategy or a negative regulatory surprise. Either of these could force an outlook reassessment.

The bullish investment case is simple. Expectations are low, with a sense that the most pessimistic scenarios are more than priced in. According to Wall Street estimates, the company is expected to achieve adjusted earnings per share of $6.50 this year, a level that is seen declining modestly from 2026 to 2028, given the shifting portfolio profile. Earlier this year, CEO Christopher Boerner set a goal for the company to "exit the decade as one of the sector's fastest-growing companies," promising to bring 10 new medicines to the market by 2030.

The kicker: Bristol's forward price/earnings ratio of 7.5 stands out as a bargain next to pharmaceutical peers like **AbbVie**, **Amgen**, **Merck**, **Pfizer**, and **Sanofi**, which trade with an average earnings multiple of 12.5. In essence, Bristol is discounted to the point where investors are essentially paying for the growth portfolio, while getting the legacy products as a bonus. Shares of Bristol also offer a compelling dividend yield, well above the industry average of less than 4% for major drugmakers. A solid and underleveraged balance sheet provides confidence that the payout is sustainable, making it an attractive income idea. B

Bristol Myers Squibb
Pharmaceuticals developer

(BMY / NYSE)

52-Week Change **-21.4%**
Market Value **$93.2 B**
2026E P/E **7.6**
Dividend Yield **5.4%**

Note: E=estimate

Sources: Bloomberg, FactSet

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INTERNATIONAL ROUNDTABLE

Europe Beckons: 12 Stocks To Ride the Revival

More spending, higher interest rates, and fresh innovation are putting European markets back on investors' map. Our international roundtable sizes up the winners.

BY RESHMA KAPADIA

Matt Burdett, manager of the Thornburg International Equity and Thornburg Investment Income Builder funds, Thornburg Investment Management

Photographs by Maegan Gindi

Non-U.S. stocks are enjoying the strongest rally in 30 years, attracting even those U.S. investors who usually have little interest in overseas markets. The good news: It isn't too late to get on board, especially in Europe, where stocks are responding to slow but meaningful policy shifts that should boost corporate earnings next year.

The MSCI Europe index is up 27% year to date in U.S. dollar terms, beating a 12% gain in the S&P 500 index and ending a long period of underperformance. European stocks averaged a total annual return of 6.8% in the past 15 years, less than half the return of the S&P 500.

Barron's recently convened a group of Europe-focused investment experts to size up the outlook for European markets after this year's historic run. These pros see more gains in 2026, fueled by the normalization of interest rates, which will help financials; increased spending, especially on defense; and homegrown artificial-intelligence innovation, which is spurring demand for semiconductors and electricity to power the Continent's data centers. What's more, they highlight 12 stocks that stand to benefit from these trends.

Our panel, which met at *Barron's* offices in New York, includes Matt Burdett, director of equities at Thornburg Investment Management and manager of the **Thornburg International Equity** and **Thornburg Investment Income Builder** funds; Osman Ali, manager of the **Goldman**

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Sachs International Equity Insights fund and global co-head of quantitative investment strategies for Goldman Sachs Asset Management; Julian McManus, who manages the **Janus Henderson Global Select** and **Janus Henderson Overseas** funds; and Davide Oneglia, senior economist at GlobalData TS Lombard.

An edited version of the conversation follows.

***Barron's*: European stocks are having a good year. What is driving the rally, and what accounts for the change in investors' attitude?**

Davide Oneglia: For a long time, Europe has been stuck in a lull. The economy had a shallow recovery from the double-dip recession of 2008-09, followed by the European debt crisis. Monetary policy was very loose and couldn't revive the economy—and fiscal policy was stuck in austerity [mode].

Now, we are emerging into a different environment: The monetary and fiscal policy mix is much more normal. Germany is pledging to spend seriously, providing a tailwind for investment. There is also a recovery in consumption because wage growth is much higher than prepandemic levels and labor markets are tighter. Finally, we have emerged from a period of extremely low interest rates, letting investors get decent returns. Equity valuations haven't adjusted to this shift yet.

Osman Ali: The European market hasn't performed as well as the U.S. market [in the past decade] in part because of portfolio construction: The European market is 25% financials. Sixty percent is some combination of financials, healthcare, and industrials. About 35% of the U.S. market is tech, compared with 8% of the European market.

With the tech renaissance in the past 10 years, it has been easy to look at the U.S. market and say it's a great place to invest. But if you take the Magnificent Seven stocks [**Alphabet**, **Amazon.com**, **Apple**, **Meta Platforms**, **Microsoft**, **Nvidia**, and **Tesla**] out of the S&P 500, it has gained less than Europe over the past five years. There have always been ways to make money in Europe, and that's particularly true now, as the sectors that make up the majority of the European market are well positioned.

Why are they well positioned for gains?

Matt Burdett: Europe had negative interest rates after the financial crisis, which crushed earnings for financials, the largest sector in the index. Now, the rate environment is much more normal, as discussed.

European banks are seeing some of the best earnings revisions. People forgot that when you have normal policy rates, you can make money on deposits and in lending. There is a valuation argument [for the market], but also an earnings argument.

Julian McManus: If Europe is to grow and be self-sufficient, the banking system must be part of the solution to accommodate the changes needed in Germany—and across Europe.

Capital has been built up as a result of overregulation. After the financial crisis, the European Central Bank not only stipulated higher capital requirements for banks but also required them to pay 10% of their earnings every year into a rainy-day fund. Tier 1 capital ratios now are sitting around 15%, higher than they need to be.

It is estimated that for every 1% cut to capital requirements, there could be 100 billion euros [$116 billion] of credit growth in Europe. This is going to be powerful for the broader economy, but also for European banks. There is still a lot of earnings acceleration ahead. It has been only partly reflected in bank shares.

What is driving Europe's push toward greater self-reliance?

Oneglia: A more adversarial U.S. administration has left European policymakers with a sense that they are alone to fend for themselves. Also, China is rising as a major industrial rival to the core of [Europe's] manufacturing sector, where Germany dominated and is now trying to play catch-up. Add the overlay of the Russian invasion of Ukraine, which is wreaking havoc with the European energy-supply balance, and there has been a realization that Europe is punching below its weight.

The European economy is big, but it needs to be integrated further to leverage its size. For example, there is a lot of research and development in Europe, and smart entrepreneurs. But to get the funding and scale to prove a concept, they need to come to the U.S., which is a single market, instead of 20 different governmental authorities. [European] politicians are addressing these issues, including finding a simplified way for companies to incorporate. There is a bigger push toward integrated capital markets.

Which banks could benefit from these shifts?

McManus: Banco Bilbao Vizcaya Argentaria, or BBVA, in Spain and Austria-based **Erste Group Bank**, which is exposed to Central and Eastern Europe, are both seeing robust loan growth. If their capital requirements are reduced, loan growth can accelerate further.

These banks are trading at single-digit price/earnings multiples and just above book value. That's higher than not so long ago. But before the financial crisis, they were generating a 15% to 20% return on equity and trading at two times book. With earnings acceleration, more capital generation, and still-depressed valuations, there is a long way to go.

Burdett: BNP Paribas is more of a value play. There has been some news around litigation risks in the U.S. [related to services the bank provided in Sudan through its Swiss subsidiary. The Swiss government has said the claims have no legal basis.] That forced a recent selloff in the stock.

But BNP is a big, incumbent European bank with operations across Europe. If you think about Europe's push for self-reliance in the coming years, deeper capital markets are going to be a part of that. BNP should be able to take advantage of that, and it isn't reflected in earnings [estimates].

How far along is the push to lower banks' capital requirements?

McManus: It is being discussed at policymaking levels right now. But it isn't just capital requirements that could be relaxed. Merger-and-acquisition activity is on the rise across European banks and banking unions, and regulation could be eased on several fronts to spur growth.

Oneglia: Having deeper capital markets with a more developed pension sector can help finance some of Europe's policy priorities, such as infrastructure, without impairing national budgets. The problem: Europe is slow. Until you see it happening materially, it is hard for the market to price it. But my conviction is high because there is no alternative, including politically.

Davide Oneglia, senior economist at GlobalData TS Lombard

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Defense companies have done well amid this self-reliance push. Is there more upside in European defense stocks?

McManus: We are still constructive on **BAE Systems**, formerly British Aerospace. The platforms they are on and the programs they are involved in aren't just short term, or related to helping Ukraine. These are programs that will be growing for 20 to 25 years. Historically, investors viewed BAE as a 2% grower. Now, it's growing by more like high-single digits, with improving margins, and the stock still doesn't fully reflect that.

Ali: We have been overweight aerospace and defense for three-plus years, leading up to the Russian invasion of Ukraine. We were at a conviction level of three or four out of 10, playing that through **Kongsberg Gruppen** in Norway, **Thales** in France, and **Rheinmetall** in Germany. That is one of the things about Europe: Each country has its own play on a theme, providing a diversified set of stocks so you don't have to bet on just one or two.

Our conviction level rose to a six or seven last year because of chatter [signals] in our quantitative investment models, and data from supply chains that indicated more demand for defense products from the U.S., even before Europe's stepped-up armament plans. We bought shares of **Safran**, the French aerospace and defense company; **Leonardo** in Italy; and picks-and-shovels companies that supply the industry.

Our conviction has since come down to a five, given valuations and how much the stocks ran up, but we don't see this theme as something to step back from.

What do valuations look like in the aerospace and defense sector?

Burdett: We are sellers rather than buyers at this point. We have owned Rheinmetall but reduced that stake over time. A lot of the [increased spending by Germany] has been reflected in the valuation.

Ali: The entire sector is trading at a premium to its own history, and the stocks are up 40% to 50% this year. But in Europe, we put a 20% weight on relative valuation and a 60% weight on whether a stock is exposed to some underlying theme.

The tendency for valuations to pull you back in Europe [via a selloff in the shares] is far less than in Japan, where you have to be a lot more careful about valuations. The culture is different, with more of a collective mind-set in Japan, and things there tend to revert to the mean. In the U.S., it's the opposite: No one seems to care about valuations. Europe is somewhere in the middle. Themes are more important in Europe.

How significant is Europe's planned shift in spending?

Oneglia: Just the physical and green infrastructure planned by the German government is a bit more than 1% of gross domestic product over the next 12 years. The Marshall Plan, by comparison, was 1% of gross domestic product a year. And this doesn't include the money that could go toward defense, theoretically about 3% of GDP a year. It's a lot of money.

The real question for markets is the timing of this stimulus. Everyone has bought into the idea that this is going to happen. [German Chancellor] Friedrich Merz's career essentially depends on this plan. Germany has changed the rules for its own fiscal debt brake, a big step.

Would I have hoped to see faster improvements? Yes, but we are still in the phase of a reasonable delay. Our expectation is to see more movement in the first quarter of 2026. The German government just approved a list of measures to cut red tape that should hasten deployment.

While Germany may be spending more, Chinese consumers are spending less as their economy struggles and China's property downturn lingers. What does that mean for the European luxury companies that cater to Chinese shoppers?

Ali: There is a time to be overweight and a time to be underweight luxury companies such as **LVMH Moët Hennessy Louis Vuitton** and **Richemont**, usually with a six- to nine-month cadence. We time our positions in and out based on data beyond the themes or sentiment we pick up from our quant models. Right now, some of our signals indicate that sentiment improved since June but remains at a level lower than what we have seen as necessary for financial results to follow.

There are news reports that LVMH and Richemont are noticing increased demand, but we aren't seeing it yet, so we aren't leaning into it too heavily. Rather, we are opting to reduce risk to these types of companies.

Osman Ali, manager of the Goldman Sachs International Equity Insights fund and global co-head of quantitative investment strategies, Goldman Sachs Asset Management

McManus: While Chinese luxury sales are still slightly down for the year, they are down much less than the declines seen earlier in the year. That improvement is being reflected in stocks such as LVMH, which we own. You also have to keep an eye on the property market, which is a big store of wealth. While prices are still declining, they are declining less than before.

Burdett: During the Covid-19 pandemic, China went through lockdowns on a scale that most people here wouldn't comprehend. Also, the trade war has been ramping up. The Chinese Communist Party has tried to boost consumption to a larger share of the economy, but animal spirits are in a box. There are signs that things are becoming incrementally less bad. There is a lot of pent-up demand among Chinese consumers, and European luxury brands are still sought after.

Chinese companies are increasingly going global. What does that mean for European multinationals?

McManus: There are going to be Chinese champions you want to own or keep an eye on—like CATL [**Contemporary Amperex Technology**] and **BYD**. German auto makers have a problem on their hands from Chinese competition.

Burdett: The Chinese innovation engine has been dramatic in a historical sense. In autos and electric vehicles they are a leader, even though we can't buy Chinese cars here. That is a problem for the established auto makers [in Europe].

But think about biotechs. I used to be a chemist, and half the people in my lab 20 years ago were from China. There is a lot of innovation coming out of China. The drug industry has done a better job of embracing and integrating the Chinese research-and-development engine with collaborations. There aren't only victims of Chinese innovation—there are also beneficiaries. Developing new drugs is hard; you need lots of shots on goal.

Do any European pharmas benefit specifically from collaborations with Chinese companies?

Burdett: Not specifically, but I like **Roche Holding**. There was some excitement about the stock when the company bought some diabetes and obesity assets. It has since burned out. Now, Roche is trading for less than 13 times next year's forward earnings.

Roche is unique among pharma companies in that it has a diagnostics business, which can inform the drug side of its business. It recently came out with a blood test for Alzheimer's and has an Alzheimer's drug, trontinemab, in Phase 3 trials, with data expected in 2028. Alzheimer's used to be the gold mine of the drug industry before obesity treatments. You aren't paying for the Alzheimer's opportunity in the stock at this kind of valuation.

McManus: European pharma has a lot of value and underappreciated drug pipelines. What is keeping people on the sidelines is policy uncertainty. The Trump administration has taken an unconventional approach in using tariff threats and other measures to try to cut the Gordian knot of high drug prices and excessive healthcare expenses. Companies are striking deals one-on-one with the U.S. As that provides clarity, [the opportunities] become more interesting.

Julian McManus, manager of the Janus Henderson Global Select and Janus Henderson Overseas funds, Janus Henderson

The U.S. market has become synonymous with Big Tech. What AI-related opportunities do you see in Europe?

Ali: Lithography is an important part of creating semiconductors, and there is only one company, Netherlands-based **ASML Holding**, that does it. In Germany, we own a collection of companies that contribute to the semi ecosystem, such as **Infineon Technologies**.

Tech has been the most volatile theme in Europe amid the questions about the amount of capital spending going into sought-after chips. The concerns were most elevated earlier this year and still exist, but the AI theme is almost becoming too big to fail. The amount of effort and energy going into standing up data centers has given the AI theme a life of its own.

McManus: All roads lead through semiconductors and the companies that do things no one else can do, which isn't reflected in the valuations of companies such as ASML.

We value ASML using a combination of price/earnings multiple and discounted-cash-flow analysis, based on earnings per share for 2027 and beyond, because that is when the semiconductor industry will move to process nodes that will become increasingly lithography-intensive. That is a plus for ASML, whose EUV [extreme ultraviolet] lithography tools are highly profitable. One way to think about upside is that a price/earnings ratio of 30 times on 2027 earnings per share of €34 would yield a price of €1,020, or 15% higher than today—and growth is likely to accelerate further over the next decade.

It will be interesting to see if restrictions [on U.S. tech exports to China] get relaxed because China has the upper hand in trade negotiations and leverage with [its dominance of critical minerals] and rare earths. No matter what Treasury Secretary Scott Bessent says, it's going to take longer than one or two years [for the U.S. and allies] to build out a rare earths supply chain.

The U.S. has restricted the sale of certain ASML technology to China. How has that affected the company?

McManus: Last year, ASML had to cut its outlook for Chinese orders in half [because of the restrictions].

12 Ways to Play Europe's Rebound

European markets are performing well this year, and the stage is set for further share-price gains, backed by growth in corporate profits.

Matt Burdett
Manager, Thornburg International Equity and the Thornburg Investment Income Builder funds

Company / Ticker	Recent Price	12-Month Change	Market Value (billion)	2026E P/E	Dividend Yield
BNP Paribas / BNP.France	€66.69	10.4%	$86.2	6.0	11.1%
Roche Holding / ROG.Switzerland	CHF306.70	21.0	311.9	14.9	3.1
Enel / ENEL.Italy	€9.00	34.4	106.0	12.7	5.2
Orange / ORA.France	13.96	41.7	43.0	11.3	5.5

Julian McManus
Manager, Janus Henderson Global Select and Janus Henderson Overseas funds

Company / Ticker	Recent Price	12-Month Change	Market Value (billion)	2026E P/E	Dividend Yield
Banco Bilbao Vizcaya Argentaria / BBVA.Spain	€17.60	86.7%	$117.4	9.2	4.1%
Erste Group Bank / EBS.Austria	88.05	64.6	41.8	9.5	3.4
BAE Systems / BA.UK	£18.05	39.3	71.2	21.5	2.0
LVMH Moet Hennessy Louis Vuitton / MC.France	€611.30	3.9	352.2	25.4	2.1
ASML Holding / ASML.Netherlands	865.60	37.5	388.9	33.0	0.8

Osman Ali
Manager, Goldman Sachs International Equity Insights fund

Company / Ticker	Recent Price	12-Month Change	Market Value (billion)	2026E P/E	Dividend Yield
Safran / SAF.France	€299.20	37.1%	$146.7	28.3	1.0%
Leonardo / LDO.Italy	50.16	101.6	33.6	21.9	1.1
Infineon Technologies / IFX.Germany	33.04	10.9	50.0	20.5*	1.1

Note: E=estimate. *Estimate for fiscal year ending in September 2026. Source: Bloomberg

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What nontech beneficiaries of the AI theme look interesting to you?
Burdett: The hyperscalers are going to spend $550 billion to $600 billion a year on the data-center buildout, compared with $100 billion two or three years ago. McKinsey estimates that the incremental power needed for data centers over the next five years will be 126 gigawatts. By comparison, French utility EDF [Electricité de France] has 56 nuclear reactors that power about 75% to 80% of all French power, or 62 gigawatts—less than half that needed for AI and non-AI data centers.

This gets at the demand for power at a time when Europe has already been on an energy transition [toward renewables]. Utilities are our second-largest overweight. The energy transition results in more volatility in power prices. An integrated utility can make money from volatility because it has customers, generation assets, and distribution to move the power to where it's needed.

We own Italy's **Enel**, which trades for less than 13 times earnings. U.S. utilities trade for about 22 times. Enel has been trying to be more efficient and is buying back shares, while most U.S. utilities issue shares to fund operations.
Ali: Shareholder yield in Europe is 5%, much higher than in other markets. The aggregate demand for power over the next 10 years from all the data-center contracts on which hyperscalers are bidding is almost equivalent to the current power demand in all of the European Union.

Some of that has to be discounted, since everyone is bidding for multiple contracts and all of them won't be approved. But European power demand is rising after having fallen for the past few years, and that's a positive for utilities. Plus, because of climate change, there is more demand for air conditioning in Europe. And that's a positive for utilities.
Burdett: We also own French telecom **Orange**, which trades at about six times enterprise value to Ebitda [earnings before interest, taxes, depreciation, and amortization]. The fourth telecom operator in the industry is struggling, so the other three—including Orange—have made an offer to buy the assets. We could get a quasi-consolidation in the market, which would help the competitive dynamic and lead to a better revenue pool.

Telecoms have been a graveyard for many years, mainly because of regulatory pressure. But as you think about self-reliance, digitalization, and the AI push, you need good networks to monetize all of that. Plus, Orange is going to buy out its Spanish joint venture, consolidating its Spanish business, which is also improving. You're going to get a growing cash-flow stream over time in a market that is getting better.

What other positive catalysts are there for the broader European market?
Ali: European investors don't own European equities as much as U.S. investors own U.S. equities. Less than 60% of European equities are owned locally, compared with more than 80% in the U.S. When we talk about European markets rising on the back of investment flows, it is largely foreign flows.

There is a conversation with asset managers in Europe and an effort to convince them to move clients' capital out of bonds. The culture is one of risk aversion. Imagine the catalyst for European equities if Europeans adopt home bias.
Oneglia: There have been reports that the Germans, who tend to be risk-averse, are coming to the German stock market in greater numbers than previously.

One of the drivers [for foreign stocks] in the first part of the year was the view that erratic policy and some self-inflicted [tariff] damage in the U.S. could result in dollar weakness. The dollar sold off at the same time as the stock market as people tried to hedge themselves against the dollar risk they had piled up. There is a sense that the breakdown in correlation—declines in both the market and the dollar—was a one-off event.

We see a growing chance that people are interested in hedging against dollar risk. Because of the erosion of market institutions in the U.S., erratic policy, and the potential for inflation, we may see the dollar go lower, from a historically high level, over the next couple of years. That is another reason for diversification. This isn't to say that people should divest from the U.S., but rather, where are you going to allocate the marginal dollar? We are skeptical of the view that there are no alternatives to the U.S.

Thanks, all. B

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Europe Faces The Wrath Of Bond 'Vigilantes'

The U.K. faces a crunch moment as it readies a budget for Nov. 26. France, Germany, and the U.S. face similar stresses.

Jacob King / WPA Pool / Getty Images

U.K. finance minister Rachel Reeves and Prime Minister Keir Starmer may shelve tax hikes. Investors wouldn't be happy.

BY GEORGE GLOVER

Bond markets have the leaders of Europe's biggest economies running scared.

The U.K. government is set to unveil its annual budget on Nov. 26. It's aiming to build economic credibility and curb borrowing costs so it can ward off activist investors using the bond market to influence government policy. France and Germany are facing a similar challenge amid rising yields and mounting deficits. The U.S. isn't immune from the pressure, either.

The bond vigilantes—to borrow a term economist Ed Yardeni used to describe the activist fixed-income investors who tried to rein in inflation in the 1980s—have European governments in a bind already.

In the U.K., lawmakers are still trying to banish the memory of Prime Minister Liz Truss' ill-fated September 2022 mini-budget, which drove up gilt yields and sent the pound plummeting. In response to the crisis, a tabloid newspaper started livestreaming a video of an unrefrigerated head of lettuce to see if it could outlast Truss' premiership. The leaf vegetable won when she stepped down after just 49 days in office.

Since winning power in a landslide last summer, Prime Minister Keir Starmer and his finance minister Rachel Reeves have made balancing the books a priority. The Office for Budget Responsibility, an independent watchdog that keeps an eye on economic policy and the public finances, has estimated a deficit of 137.3 billion pounds ($180.6 billion) for the fiscal year that ended in March, which equates to 4.8% of national income. Government debt is running at just over 100% of gross domestic product, up from just under 38% at the start of the 21st century, according to data from the International Monetary Fund.

Starmer and Reeves initially tried to plug the fiscal hole with cuts in social programs earlier this year, but an internal rebellion forced them to water down those plans. The government then laid the ground to raise the basic rate of income tax for the first time in 50 years, which would have broken a promise from its 2024 general election manifesto. But it now seems to have rowed back on that idea, too.

Voters aren't happy. Starmer's Labour Party has fallen more than 10 percentage points behind Reform U.K., a right-wing party formed in 2018, in some opinion polls. But there isn't an obvious alternative to letting the market dictate fiscal policy. Truss tried to shake up the system with unfunded tax cuts, and look how that went.

"This is a center-left government, so they're not willing to knife spending....The Truss episode has highlighted that the government doesn't have the option to ignore the financial markets," George Buckley, chief U.K. and euro area economist for the Japanese investment bank Nomura, tells *Barron's*.

"Yields rising would only make the situation worse," he adds, noting that a public-finance watchdog has forecast that a 1% rise in 10-year gilt yields would drive up the government's annual interest payments by about £10 billion. Yields have climbed by nearly a quarter of a point since Starmer became Prime Minister in July 2024.

This isn't just a problem for the U.K. It could be a growing issue across the Atlantic. President Donald Trump noted that the bond market reaction had been "very tricky" when he said he would scale back some tariffs in late April.

Trump's signature tax bill, approved in July, is expected to add trillions of dollars to the deficit over the next decade. That risk is pushing up borrowing costs for both the government and ordinary Americans.

Elsewhere in Europe, three French governments have collapsed over the past 18 months due to budgetary disputes, with lawmakers failing to pass austerity measures that aim to reduce the deficit.

Government borrowing costs have been rising all the while. In September, the yield on the French 10-year government bond topped its Italian counterpart for the first time since 2008. That would have been unthinkable in the early 2010s, when several southern European countries struggled to pay their way, sparking a euro area debt crisis.

Germany is part of the trend, too. With Russia still at war in Ukraine and the White House wavering on how far it will go to help Kyiv, Chancellor Friedrich Merz has pledged to ramp up military spending. The country's stability council said in October it expects the debt-to-GDP ratio to hit 80% in 2029, up from 62.5% last year. The ratio has only ever topped 80% once before, in 2010, according to the IMF.

European stocks are flying high despite all this, as investors look to pivot from the U.S. to shield their portfolios from tariff turbulence. London's FTSE 100 and Frankfurt's DAX have both jumped about 17% this year, meaning they're topping the S&P 500. Political instability has weighed on Paris's CAC 40, but it's still up 8.5% in 2025.

Investors can see that the centrist parties in power in Western Europe are trying to address the threat from the bond vigilante, even if that leaves them open to criticism from both the left and the right.

In the U.K., the government's best option on Nov. 26 may be to rein in spending and put up tax. However, it now looks like it will do neither as Reeves avoids unpopular decisions to protect her political future.

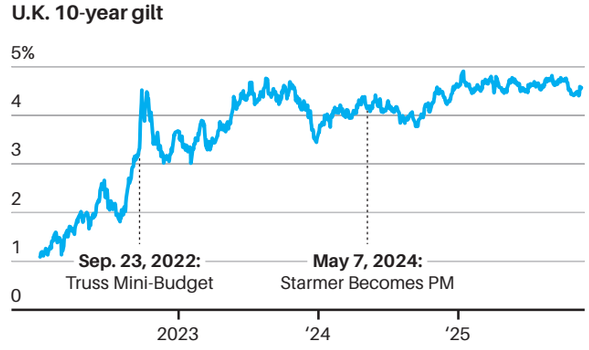
The bond vigilantes won't like that.

The market sees the finance minister as a "safe pair of hands," but she could reassure investors by going further, says Buckley. "The larger the fiscal headroom that the chancellor chooses to build in, the more markets will be comfortable," he adds.

While the budget is unlikely to bring about a repeat of Truss' disastrous financial statement, traders in the U.K. and U.S. should still be wary.

The specter of the bond market—and the ghost of the lettuce—are still haunting European politics. B

U.K. Government Bond Yields Have Surged Since 2022



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AI Can't Be Your Doctor. But It Could Make You a Better Patient.

Artificial intelligence is better at suggesting a medical diagnosis than Google or WebMD, but it still doesn't beat an office visit.

BY NEAL TEMPLIN

When it comes to the world of medicine, artificial intelligence could create more-informed patients—or more-obsessed patients.

The internet has long been one of the first places anyone suffering from a mysterious medical issue turns to for information. AI can provide an even more personalized approach to finding a diagnosis. If used properly, it can make you a better patient.

Suppose you have a lump on your neck. You ask ChatGPT what it could be and send it a picture. The AI will give you a long list of possible diagnoses, starting with common causes like swollen lymph nodes or a cold, to less common causes like thyroid nodules, to rarer but extremely worrisome causes like lymphoma or metastatic cancer.

This is similar to what a physician would do if you went in for an office visit. The doctor would first look for the most common cause of neck lumps before considering more serious possibilities.

Suppose instead that you ask ChatGPT for the worst thing the lump on your neck could be. It responds: "While many neck lumps are benign, especially if they're soft, movable, and painless, it's also important to understand what the most serious possibilities are so you can act accordingly." It then lists five different cancers that can cause lumps on the neck.

A person seeing this might go into the doctor's office and demand to be tested for cancer, which doesn't make sense until you have ruled out more common causes, says Dr. Eric Boose, a family-medicine specialist who is also the associate chief medical information officer at the Cleveland Clinic.

"AI is only as good as the information given," Boose says. "If you only gave part of the story, and you didn't know to give the rest of the story, AI might go in a different direction."

For years, some patients have been Googling their symptoms on the internet and then marching into the doctor's office with printouts of possible illnesses. It isn't an efficient way of finding out what is wrong with you.

"[Patients] would come in with a medical journal article, but they didn't understand what it said," says Dr. Lee Schwamm, a neurologist who is chief digital health officer at the Yale School of Medicine. AI has the potential to help by explaining medical issues in clear, simple language, Schwamm says. "If you say, 'AI, explain to me at a sixth-grade reading level what this CAT scan [computed tomography scan] means,' it immediately translates all the medical gobbledygook into clear language."

Schwamm goes on: "I really think this is the tool that's going to help patients to be more engaged in their treatment."

Indeed, AI's value to patients begins before they even see the doctor, says Dr. Paul Lukac, a pediatrician and chief AI officer at UCLA Medicine. They can use ChatGPT to refine the things they are going to tell the doctor and to come up with good questions.

"It's great for organizing and summarizing," he says. "It can really help you think things through before you see people in the office."

Suppose you are going in to see a doctor about your high blood pressure. Want to prepare better? Ask ChatGPT to adopt the persona of a cardiologist and feed you questions for a patient with high blood pressure.

A recent query came back with the following:

1. When were you first diagnosed with high blood pressure?
2. Has your blood pressure ever been recorded at extremely high levels (e.g., >180/120 mmHg)?
3. Do you have a family history of hypertension, heart disease, or stroke?
4. Do you have other medical conditions—such as diabetes, kidney disease, or high cholesterol?
5. Do you smoke, consume alcohol regularly, or use recreational drugs (e.g., cocaine, amphetamines)?
6. Are you currently experiencing any symptoms—such as headaches, vision changes, chest pain, shortness of breath, or dizziness?

Your next step might be to once again ask ChatGPT to adopt the persona of a cardiologist, and this time give you treatments for high blood pressure. Now it tells you to follow the Dietary Approaches to Stop Hypertension, or DASH, diet, to exercise regularly, to lose weight, to stop smoking, to limit your drinking, and so on.

In the future, AI is likely to be more involved in medicine. It may remove some mundane jobs from doctors, such as note-taking, and allow them to spend more time with patients.

Wearable devices are starting to produce reams of information on patients on everything from blood pressure to heart arrhythmias to blood sugar levels. AI could eventually monitor all this, and alert you and your doctor whenever it sees worrisome developments.

None of this makes AI a substitute for a doctor. Unlike your doctor, AI isn't actually seeing and examining you—or talking to you. While AI is designed to have a conversation with you, it is largely presenting information that it finds on the internet and elsewhere. On top of that, AI makes mistakes and doesn't always acknowledge when it doesn't know something.

"We're always going to need doctors to put some of this stuff into context," Yale's Schwamm says. B

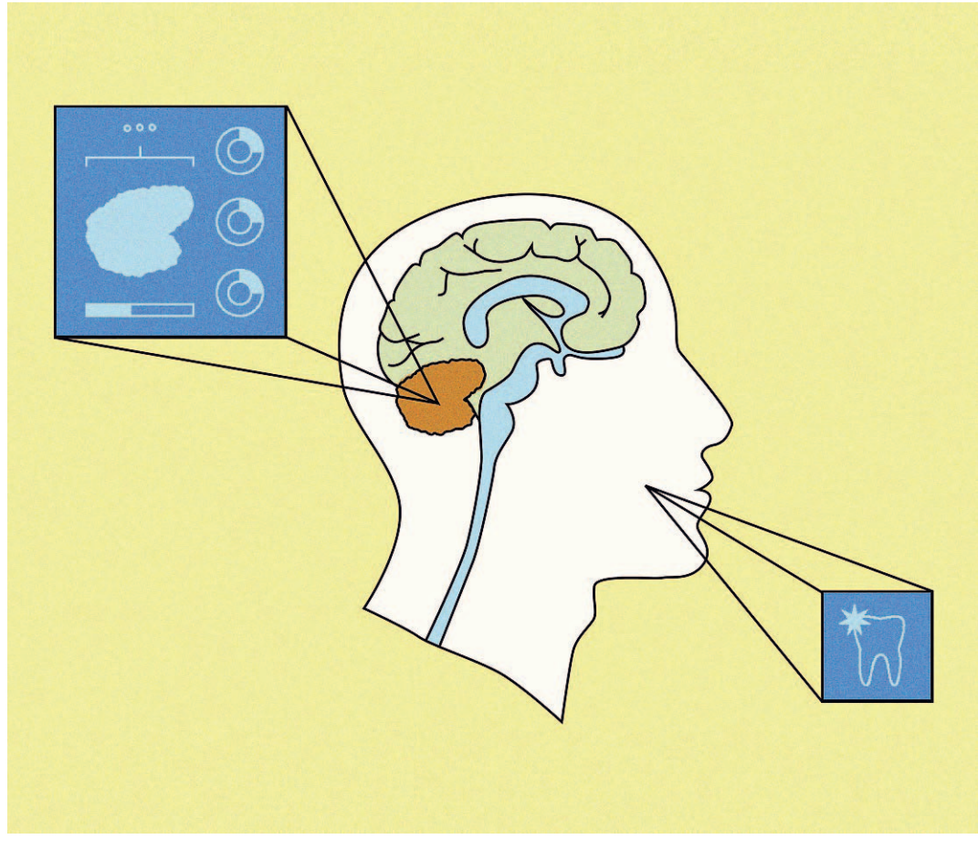

Illustration by Barron's

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FUNDS

These ETFs Tout Safety. There's a Steep Cost.

BY IAN SALISBURY

The stock market is starting to look rocky. It seems like a perfect opportunity to play defense with exchange-traded funds that promise to smooth volatility. Investors should be wary, however. While these ETFs can help you sleep at night, they come with a lofty long-term price.

While 2025 has been a great year for stocks, the market has recently hit a rough patch. The S&P 500 index fell 1% Monday, logging its third consecutive decline. It is now more than 3% below its late-October record, and investors have begun to voice doubts about artificial intelligence, which has driven returns all year. The tech-heavy Nasdaq Composite is more than 7% off its high.

The situation seems to call for investments that can smooth the market's ups and downs, like low-volatility stocks or funds that sell call options to generate income. The **iShares MSCI USA Minimum Volatility Factor** ETF (ticker: USMV) owns defensive stocks that tend to hold up well in down markets, such as healthcare and utilities. The **JPMorgan Equity Premium Income** ETF (JEPI) sells call options, which allow it to earn extra income that can then be used to cushion moderate stock price declines. And First Trust's **FT Vest Laddered Buffer** ETF (BUFR) is a fund of ETFs that relies on put options to offer investors limited upside stock exposure, while shielding them from the first 10% of potential market price declines.

Funds that follow these strategies have proved increasingly popular. The $41 billion JPMorgan ETF is the largest active ETF by assets. Buffer ETFs have been one of the fastest-growing corners of the fund industry in the past five years, according to Morningstar.

All three ETFs have "betas" well below the broad market. USMV has a beta of just 0.52, while the JEPI's beta is 0.65, and the BUFR's is 0.63. (An investment with a beta of 0.52 would theoretically fall 5.2% when the market is down 10%.)

What's not to like? In the long run, investors often pay handsomely for this security. While the S&P 500 has posted average annual returns of 15% over the past five years, none of these three funds has returned more than 10% a year on average.

Nevertheless, the funds are working as advertised. JPMorgan Equity Premium Income's summary prospectus states that the fund's goal is "to seek current income while maintaining prospects for capital appreciation"—pointedly not promising to keep pace with the S&P 500.

The iShares MSCI USA Minimum Volatility Factor ETF's website says it aims to "seek risk-reduction at the core of your portfolio, with fewer swings—up or down—than the market." First Trust says its fund, whose mechanics are complicated, aims to match the price return of a popular S&P 500-tracking ETF "up to a predetermined upside cap."

Still, investors with strong stomachs could do better by leaning into the market's volatility, or better yet, ignoring it altogether.

"Emotional investors tend to sell when the market is going down and buy when the market is going up," wrote Bespoke Investment Group in a recent note. "They should do the opposite."

To drive the point home, Bespoke looked at daily market returns of the **SPDR S&P 500** ETF (SPY) going back to its launch in 1993. A theoretical investor who owned the ETF only on days following a market down day would have earned a cumulative return of 851%. A similar investor who owned the index fund only following up days would have seen a return of only 44%.

The best returns of all went to investors who simply bought the index at the start and held it for the full period. They would be up 1,274%. B

Scoreboard: Bubble Fears

U.S. and China stocks fell this past week ending on Thursday as tech sold-off on AI worries. The S&P 500 was down 2.95% and China funds off 5.55%. Biotech funds rose 1.19% on M&A activity.

	One Week	Year-to-Date
U.S. STOCK FUNDS	– 3.13%	6.06%
TOP SECTOR / Health/Biotechnology Funds	1.19	17.99
BOTTOM SECTOR / China Region Funds	– 5.55	28.74
S&P 500	– 2.95	11.17
U.S. BOND FUNDS	0.02	6.16
Bloomberg Barclays AGG Bond	0.11	6.77

The Week's Top 25

Fund Investment	Objective	One Week	Year-to-Date
Eventide Hlthcare & LS I / ETIHX	Health/Biotech	5.49%	46.7%
Franklin Str BD A / FBDIX	Health/Biotech	4.39%	45.2%
Alger Health Sci A / AHSAX	Health/Biotech	4.27	6.1
Lord Abbett Health C A / LHCAX	Health/Biotech	3.26	17.4
Morg Stan I Vital Pf I / MSVDX	Health/Biotech	2.87	11.0
Fidelity Adv Biotech A / FBTAX	Health/Biotech	2.68	39.3
Baron Health Care Inst / BHCHX	Health/Biotech	2.20	11.2
AlphaCentric LS & HC I / LYFIX	Health/Biotech	1.70	23.4
Fidelity Sel Bio Tech / FBIOX	Health/Biotech	1.60	31.3
PGIM Jenn Health Sci Z / PHSZX	Health/Biotech	1.60	16.6
Columbia MMDA Strat I / CDAZX	Alt Multi-Strategy	1.53	17.1
Matthews Asia India Inv / MINDX	India Region	1.12	3.3
Alger Sm Cap Foc Z / AGOZX	Small-Cap Growth	1.05	1.5
Baron Asset Fund Rtl / BARAX	Mid-Cap Growth	0.99	– 0.6
Baron India Inst / BINDX	India Region	0.94	4.6
Allspring Alt R Pm R6 / WRPRX	Alt Long/Short Eq	0.93	4.9
Invesco SP MLP A+ A / MLPLX	Energy MLP Funds	0.87	2.1
Deer Park Tot Rtn Cr I / DPFNX	Multi-Sector Inc	0.87	7.4
Invesco SP MLP In A / MLPDX	Energy MLP Funds	0.85	6.7
Saratoga Hlth & Bio I / SBHIX	Health/Biotech	0.69	17.0
MF&Var Rtl Spcl S I Inst / RFXIX	US Mortgage	0.67	5.3
Goldman MLP En Infr P / GMNPX	Energy MLP Funds	0.66	3.0
Eaton Vance Gr India A / ETGIX	India Region	0.63	– 0.8
JPMorgan Res Mk Neu I / JMNSX	Equity Mkt Neutral	0.62	3.4
Fidelity SAI AR PS / FRPCX	Abs Return	0.62	– 5.5

The Week's Bottom 10

Fund Investment	Objective	One Week	Year-to-Date
CNR US Core Equity N / CNRWX	Large-Cap Core	– 90.46	– 89.2
ProFunds Btcn PF Inv / BTCFX	Alt Currency Strat	– 11.87%	– 12.3%
Vest Bitcoin SMV Inv / BTCLX	Alt Mgd Futures	– 11.65	– 14.4
Ave Maria Growth Focused / AVEAX	Multi-Cap Core	– 11.10	0.5
ProFunds Ethr PF Inv / ETHFX	Alt Currency Strat	– 10.61	NA
Kinetics SO & CR Inst / LSHUX	GL Sm/Mid-Cap	– 9.88	– 17.4
Kinetics Paradigm NL / WWNPX	Mid-Cap Growth	– 9.77	– 13.3
Kinetics Internet NL / WWWFX	Science & Tech	– 9.73	– 8.7
Jacob Internet Fund Inv / JAMFX	Science & Tech	– 9.54	4.2
Firsthand Tech Opptys / TEFQX	Science & Tech	– 9.24	19.3

The Largest 25

Fund Investment	Assets (billions)	Objective	3-Year* Return	1-Week Return	YTD Return
Fidelity SA US Tot Stk / FCTDX	$194.3	Multi-Cap Core	19.3%	– 2.82%	12.0%
American Funds Gro A / AGTHX	$174.7	Large-Cap Growth	24.1%	– 3.06%	13.5%
Fidelity Contrafund / FCNTX	163.1	Large-Cap Core	27.9	– 3.06	13.9
PIMCO Income Inst / PIMIX	130.2	Multi-Sector Inc	8.4	– 0.06	9.9
American Funds Bal A / ABALX	123.4	Mix Tgt All Gro	14.0	– 1.56	13.7
Vanguard Tgt Ret2035 Inv / VTTHX	118.0	Mixed-Asset Target 2035	13.5	– 2.27	13.1
Vanguard Tgt Ret2030 Inv / VTHRX	107.9	Mix-Asst Targ 2030	12.5	– 2.05	12.3
Vanguard Tgt Ret2040 Inv / VFORX	107.7	Mixed-Asset Target 2040	14.5	– 2.56	13.8
Vanguard Tgt Ret2045 Inv / VTIVX	107.5	Mixed-Asset Target 2045	15.4	– 2.80	14.6
Vanguard Wellington Adm / VWENX	107.5	Mix Tgt All Gro	13.9	– 1.75	12.8
American Funds ICA A / AIVSX	106.7	Large-Cap Core	22.6	– 2.56	15.4
American Funds Wash A / AWSHX	94.7	Large-Cap Value	16.0	– 1.94	12.2
Vanguard Tgt Ret2050 Inv / VFIFX	94.4	Mix-Asst Targ 2050	16.2	– 3.07	15.4
Fidelity SA US Total Stk / FSAKX	86.8	Multi-Cap Core	0	– 2.93	10.8
Fidelity SA Core Inc / FIWGX	86.7	General Bond	5.2	0.07	7.3
American Funds FInv A / ANCFX	86.6	Large-Cap Core	21.3	– 2.81	17.0
American Funds Inc A / AMECX	81.6	Mix Tgt All Mod	10.9	– 1.81	13.4
JPMorgan LgCp Gro R6 / JLGMX	81.3	Large-Cap Growth	24.2	– 3.17	10.2
Dodge & Cox Income I / DODIX	80.5	Core Bond	6.0	0.08	7.9
Vanguard Tgt Ret2025 Inv / VTTVX	77.0	Mixed-Asset Target 2025	11.3	– 1.70	11.3
Fidelity Blue Chip Gr / FBGRX	73.5	Large-Cap Growth	30.9	– 3.46	11.8
Fidelity Gro Company / FDGRX	73.1	Large-Cap Growth	29.9	– 3.58	16.8
Vanguard PRIMECAP Adm / VPMAX	69.5	Large-Cap Core	19.6	– 3.67	20.3
American Funds NPer A / ANWPX	69.5	Global Large-Cap Growth	17.8	– 3.51	15.1
Dodge & Cox Stck I / DODGX	68.4	Multi-Cap Value	12.4	– 3.40	6.7

*Annualized 11/16/2022 to 11/20/2025. Through Thursday. Source: Lipper

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THE ECONOMY

"Western politicians in particular should quiver with fear as Japan turns off the liquidity tap that has in effect suppressed Western bond yields."

Japanese Policy Holds The Key to Global Markets, Not the Fed

BY RANDALL W. FORSYTH

The course for global stock and bond markets hinges on decisions to be made by major central banks. But it may not be the one that investors are obsessing over.

Expectations about the Federal Reserve's next policy meeting oscillated sharply this past week, with a quarter-point cut in the federal-funds target rate once again being the odds-on bet. But attention also should also be paid to Japanese monetary and fiscal actions.

In the U.S., the September employment data, long delayed by the federal government's record 43-day shutdown but released on Thursday, revealed a 119,000 jump in nonfarm payrolls that month, far above economists' guesses. That was tempered by a downward revision to the prior two months' tally totaling 33,000, which put August's total into negative territory.

The headline unemployment rate ticked up 0.1 percentage point, to 4.4% in September, but that reflected more people entering the labor force, a good thing. Conversely, the so-called underemployment rate (U6 to stats nerds), which reflects part-timers who want a full-time gig and folks who would look for a job if they thought they could find one, dropped a tenth, to 8%.

For the Fed, the lack of government numbers supposedly engulfed policymakers in a statistical fog. But an array of other indicators show the economy continuing to chug along, albeit with the labor market in its low-hire, low-fire mode. The Atlanta Fed's GDPNow shows the economy tracking at a robust 4.2% rate of expansion in the current quarter.

Nevertheless, the probability of a quarter-point reduction in the current fed-funds target range of 3.75% to 4% at the Dec. 9-10 Federal Open Market Committee meeting jumped up to more than 70% Friday, according to the CME FedWatch site, nearly double that of a week earlier.

That followed comments from New York Fed President John Williams, who said he saw "room for further adjustment in the near term" for the funds rate to move closer to neutral. His views tipped the balance for two reasons.

As New York Fed head, he is vice chair of the FOMC, has a permanent vote on the committee, and tends to have the most sway after the chair of the Fed Board of Governors, Jerome Powell, who also chairs the FOMC. Moreover, Williams' vote makes four certain votes for a cut, along with Fed governors Christopher Waller and Stephen Miran, and Michelle Bowman, vice chair for supervision. Just three more votes would be needed for a bare seven-vote majority on the 12-member FOMC.

Kansas City Fed President Jeffrey Schmid dissented from the October cut in favor of no change, while Boston Fed President Susan Collins said last week that continued slight restraint was appropriate. Chicago Fed President Austan Goolsbee added that he was uneasy about "front-loading" rate cuts.

The FOMC won't have fresh employment reports before its next confab. Release of the November data, with some October numbers folded in, is delayed until Dec. 16. The panel will have the October Job Openings and Labor Turnover Survey, or Jolts, on the first day of its deliberations, Dec. 9, and the ADP report on private employment on Dec. 3. Plus, there are weekly jobless claims numbers (which remain historically low).

But the Fed isn't the only factor affecting liquidity conditions. In particular, what happens in Japan doesn't stay in Japan. As Société Générale strategist Albert Edwards writes: "The world's financial markets had long gorged themselves on Japan's multidecade era of ultralow interest rates and super-sized [quantitative easing]. Western politicians in particular should quiver with fear as Japan turns off the liquidity tap that has in effect suppressed Western bond yields below levels that their bloated fiscal deficits justify."

That may be happening. The clearest sign of such a twist of the liquidity tap in Tokyo would be action to halt the slide in the yen's exchange rate, which hit 158 to the dollar Thursday. That matched its early-2025 low and was close to the perceived line in the sand for Japanese authorities at 160.

To review, intervention would involve selling dollars, which means the Bank of Japan unloading some of its holdings of U.S. Treasury securities. This, in effect, would tighten dollar liquidity and reverse the process of injecting funds into the global system that Edwards describes.

The weakness of the yen has been accompanied by a sharp rise in long-term Japanese government bond yields. Both have reflected the ultra-expansionary policies under Japan's new prime minister, Sanae Takaichi, who favors easy Bank of Japan monetary policy to support a big budget deficit. JGB yields have jumped as a result. For domestic investors, such as big life insurance companies, U.S. Treasuries now yield less than JGBs after deducting the cost of hedging exchange-rate fluctuations. So, they no longer have an incentive to send funds abroad.

The profligate policies have also provoked a slide in the yen, to which U.S. Treasury Secretary Scott Bessent objected in September. And it hurts Japanese consumers having to pay higher prices for imports. So, Japanese Finance Minister Satsuki Katayama Friday took the unusual step of warning of possible intervention, which stabilized the yen for now.

To repeat, possible Japanese intervention would reverse the flow of liquidity into global markets that Edwards pinpoints. It should be watched as closely as the prospects for the next Fed move. B

Lina Selg/Bloomberg

New York Federal Reserve Bank President John Williams said he saw "room for further adjustment in the near term" for the federal-funds rate to move closer to neutral, and–voila!–the futures market suddenly priced in odds of more than 70% that the Fed will cut interest rates in December.

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INCOME INVESTING

15 Dividend Stocks for a Payout-Hating Market

BY AL ROOT

Over the past 100 years, dividends have been a critical part of the stock market's total return. Not so much anymore.

The S&P 500 index's dividend yield, at about 1.2%, is near 50-year lows, while the **Vanguard High Yield Dividend** exchange-traded fund, which includes some 580 stocks yielding an average of 3.9%, has trailed the index by about four percentage points over the past year and 16 percentage points over the past five.

Trivariate Research founder Adam Parker puts the performance in historical perspective: Nonpayers have beaten dividend stocks by some 40 percentage points over the past two years, the worst such performance in 25 years, save the two years ended in 2010 and 2021.

The reason isn't hard to suss out. Nonpayers or low payers, including the Magnificent Seven tech stocks, have come to dominate the market, while sectors with traditionally reasonable payouts, such as healthcare and staples, have lagged behind.

There is good news for investors seeking income, however. Dividend fundamentals are solid. Almost 70% of payers have increased dividends over the past year, and only 5% have cut them. That's in line with historical averages, suggesting little economic stress on payers.

What's more, S&P 500 dividends are on pace to grow 5% in 2025. "Dividend fundamentals remain robust, supported by low-double digit percentage earnings growth expected this year and next, healthy corporate balance sheets, expansionary fiscal and easing monetary policy, and elevated buyback activity," says J.P. Morgan strategist Brian Kaplan.

Still, it hasn't translated into market-beating stock performance. Parker recommends a different approach than piling into high-yielders. Instead, investors should look for companies with low payout ratios and the ability to raise dividends via earnings growth, a sign that they have ample net income to pay out more to shareholders.

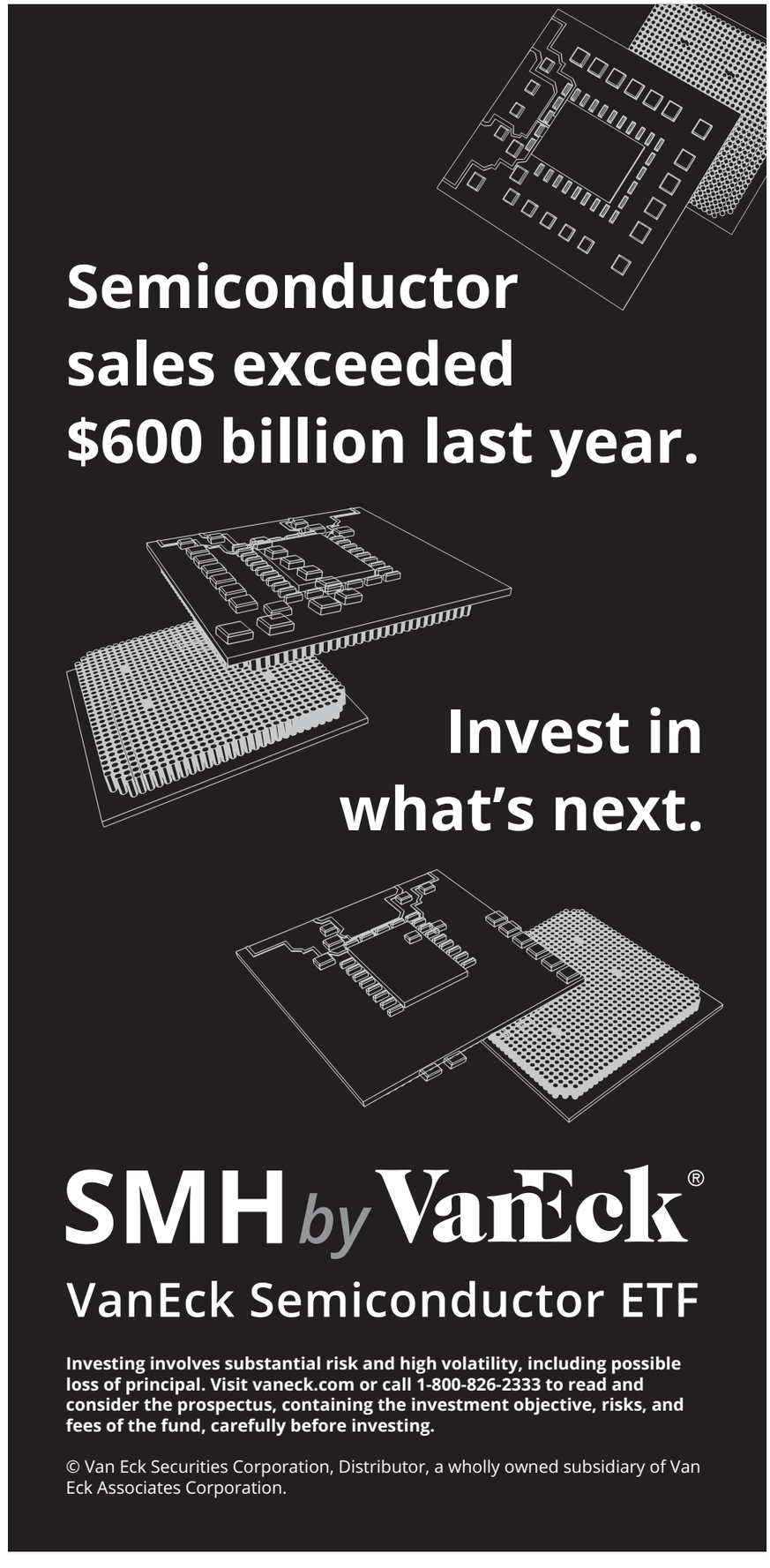
S&P 500 companies have paid out about $720 billion in dividends over the past 12 months, almost 40% of reported net income, according to Bloomberg. The index is expected to grow earnings by about 12% in 2025 and another 13% in 2026. So, to meet Parker's criteria, companies with a penchant for increasing payouts need to pay less than 40% of net income as dividends and have market-like expected earnings growth.

He identified 15 stocks that fit the bill, including gold miner **AngloGold Ashanti**, life-insurance provider **F&G Annuities & Life**, student-loan provider **Nelnet**, industrial and healthcare technology provider **Roper Technologies**, drug distributor **Cencora**, movie house **Cinemark Holdings**, gas transporter **Navigator Holdings**, bank **Capital One Financial**, regional bank **Western Alliance Bancorp**, defense systems integrator **Leidos Holdings**, utility **Vistra**, data storage company **Western Digital**, workwear provider **UniFirst**, financial-services company **UMB Financial**, and liquefied-natural-gas producer **Cheniere Energy**.

Those stocks have all grown or initiated dividends over the past 12 months and pay out less than 30% of net income on average. They are also expected to grow earnings at an average of 20%-plus in 2026, leaving more room for dividend growth.

On the downside, they yield an average of 1.5%, which is better than the S&P 500 but worse than the 2.4% average yield for dividend payers in the index. Parker's list has one other advantage, though: valuation. The 15 stocks trade for an average of just 14 times estimated 2026 earnings, a big discount to the 20 times ratio for dividend payers in the S&P 500.

Dividends may never return to being the go-to place to get stock returns—"Maybe, eventually," says Parker—but you don't have to wait for them to be popular again to make them work in your portfolio. B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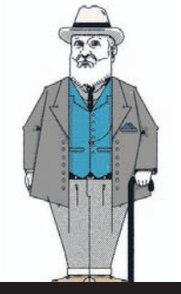
MARKET WEEK



November 17 through November 21, 2025

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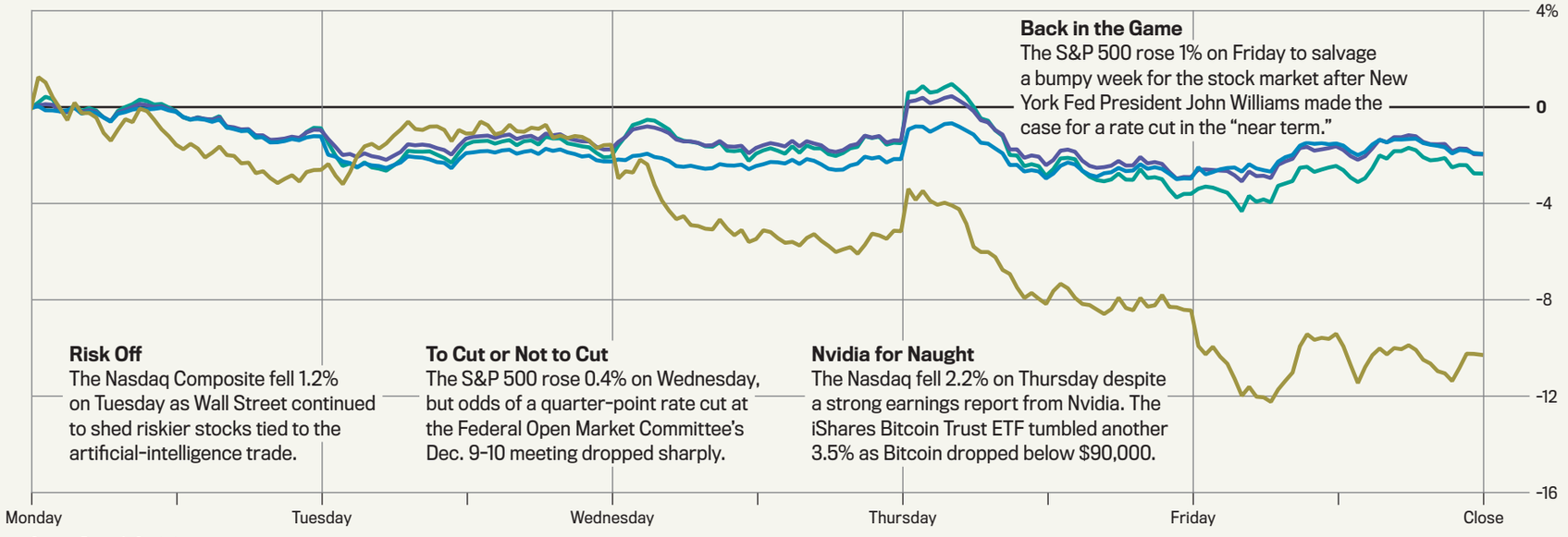
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
46,245.41
52-wk: **+4.40%** YTD: **+8.70%** Wkly: **-1.91%**

S&P 500
6602.99
52-wk: **+10.62%** YTD: **+12.26%** Wkly: **-1.95%**

Nasdaq Composite
22,273.08
52-wk: **+17.20%** YTD: **+15.34%** Wkly: **-2.74%**

iShares Bitcoin Trust ETF
$47.97
52-wk: **-15.08%** YTD: **-9.58%** Wkly: **-10.30%**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-12
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Monday
Tuesday
Wednesday
Thursday
Friday
Close
Back in the Game
The S&P 500 rose 1% on Friday to salvage a bumpy week for the stock market after New York Fed President John Williams made the case for a rate cut in the "near term."
Risk Off
The Nasdaq Composite fell 1.2% on Tuesday as Wall Street continued to shed riskier stocks tied to the artificial-intelligence trade.
To Cut or Not to Cut
The S&P 500 rose 0.4% on Wednesday, but odds of a quarter-point rate cut at the Federal Open Market Committee's Dec. 9-10 meeting dropped sharply.
Nvidia for Naught
The Nasdaq fell 2.2% on Thursday despite a strong earnings report from Nvidia. The iShares Bitcoin Trust ETF tumbled another 3.5% as Bitcoin dropped below $90,000.

Source: Barron's Statistics

THE TRADER

Welcome To the 'Violently Flat' Stock Market

BY JACOB SONENSHINE

Something's clearly happening here for the stock market. Unfortunately, what it is ain't exactly clear.

This past week was a rough one. The Dow Jones Industrial Average declined 1.9%, while the S&P 500 index fell 2% and the Nasdaq Composite dropped 2.7%. Most worrisome for investors was that the losses came despite a plethora of "good" news that should have sent stocks high.

Thursday was the fulcrum. **Nvidia**'s earnings and guidance were solid—some might even say spectacular—and initially, the stock and the market rose. The case for buying got a further boost by a delayed September jobs report that was weak enough to restore hope in a Federal Reserve interest-rate cut despite beating estimates. In early trading that day, the market had even managed to turn positive for the week, and the bull market looked set to continue.

And then the selling started. There was no explicit explanation, though there were plenty of opinions. Bitcoin, which has fallen 32% from its October record high, was a supposed culprit. So was the fact that Nvidia's solid numbers only reinforced concerns about artificial-intelligence spending, rather than alleviating them. Heck, it could simply be that investors wanted to sell the news, creating a situation with more motivated sellers than buyers.

So, the market is waiting for the next shoe to drop—as well it should be. The S&P 500 has already sliced through its 50-day moving average, and its Thursday low of 6521.92 was just below the low of 6552.51 on Oct. 10, when President Donald Trump threatened additional tariffs. If the index meaningfully distances itself from that level to the downside, more losses could be in store.

And still, none of that means the market is necessarily doomed for the next few months. Friday, for instance, saw nearly 80% of S&P 500 constituents rising, despite the index coming under pressure due to selling in high-valuation AI plays like **Oracle**, **Vistra**, **AppLovin**, **Advanced Micro Devices**, and **Palantir Technologies**.

What's more, with third-quarter

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earnings mostly over, the good news has probably been sold—and investors might start looking to buy again, especially if AI's big spenders keep spending. "The spending boom is not likely to be over until one of the big cloud companies says, 'Enough is enough,' and we're not seeing that yet," says Tavis McCourt, equity strategist at Raymond James. "There will come a day where that happens. It feels early."

That doesn't mean the rest of 2025 will be easy. The last two months of the year are seasonally strong, so it's disconcerting to see the S&P 500 headed for its worst November since 2008 and the Cboe Volatility index, or VIX, hit 26, its highest reading since April. That means the battle between the dip-buying bulls and the rip-selling bears is likely to continue for a while, at least until something comes along to change the narrative.

"The setup into year end is tricky," writes 22V Research's Dennis DeBusschere. "There's no strong case to buy aggressively, but it's also not a clear shorting environment. Markets will remain 'violently flat,' with sharp moves but no real direction."

The stock market is living on the edge—and it may stay there for the rest of the year.

Favor the Cash Returners

Oracle and other Big Tech stocks have been getting hit amid concerns about the gobs of money they are spending on AI. Less profligate alternatives should benefit.

The Nasdaq Composite has dropped 6.1% in November, led by losses in large-cap tech names like **Meta Platforms**, **Tesla**, Oracle, **Microsoft**, and Palantir Technologies, as well as AI chip makers like Nvidia and Advanced Micro Devices. And the selloff all comes down to cash. Will AI be profitable enough for the hyperscalers to get a return on all of the money they're spending—Meta, Oracle, Microsoft, **Alphabet**, and **Amazon.com** will make a combined $500 billion of capital investments next year, according to FactSet—and will they keep buying chips to run their data centers?

If half a trillion dollars sounds like a large number, it's because it is. The spending is driving up the costs of depreciation and interest expenses—the costs for Alphabet and Meta to borrow have risen 0.1 and 0.15 percentage point, respectively, while Oracle's costs have risen nearly half a percentage point—as these companies are now borrowing money to finance the investments.

So much for asset-light—and that's reducing the return on equity, or net income as a percentage of total net assets, for the big spenders. Analysts now expect ROE for Oracle, Meta, Amazon, Microsoft, and Alphabet to drop a few percentage points over the next couple of years, something the market is starting to reflect in its valuations.

The easiest way for valuations to shift is for investors to sell. Since the end of October, companies returning relatively large amounts of cash to shareholders through dividends and buybacks have seen their stocks outperform ones returning less cash, says 22V Research's DeBusschere, a sign they are reallocating to companies that aren't overinvesting. These companies are less volatile and provide a more certain return.

"The underlying theme is a rotation into industries that return a lot of cash," he writes.

DeBusschere's list of such stocks include household names such as **General Motors**, **Ford Motor**, **GE Aerospace**, Tommy Hilfiger owner **PVH**, **Macy's**, **American Eagle Outfitters**, **General Mills**, **Interactive Brokers Group**, **Invesco**, **Truist Financial**, **Comcast**, **Pfizer**, and **United Parcel Service**.

American Eagle, which has gained 9% since the Nasdaq peaked in October, checks all of the boxes. The company has returned $276 million in dividends and buybacks this year. Its capital investments are low—just about $90 million—and management plans to continue to pay down its $77 million in net debt, which annual profits easily cover.

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	46245.41	-902.07	-1.91
DJ Transportation	16013.90	-58.66	-0.36
DJ Utilities	1106.73	-6.88	-0.62
DJ 65 Stocks	14376.17	-206.95	-1.42
DJ US Market	1602.03	-32.52	-1.99
NYSE Comp.	21176.98	-293.27	-1.37
NYSE Amer Comp.	7142.20	-147.63	-2.03
S&P 500	6602.99	-131.12	-1.95
S&P MidCap	3183.40	-21.61	-0.67
S&P SmallCap	1407.83	-15.55	-1.09
Nasdaq	22273.08	-627.51	-2.74
Value Line (arith.)	11707.58	-107.54	-0.91
Russell 2000	2369.59	-18.64	-0.78
DJ US TSM Float	65046.12	-1287.67	-1.94

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1259.90	-29.19	-2.26
Barron's Next 50	3946.58	-152.22	-3.71
Barron's 400	1346.40	-12.85	-0.95
	Last Week	**Week Earlier**	
NYSE Advances	921	1,265	
Declines	1,911	1,558	
Unchanged	32	44	
New Highs	115	286	
New Lows	282	170	
Av Daily Vol (mil)	5,382.3	5,231.9	
Dollar (Finex spot index)	100.17	99.30	
T-Bond (CBT nearby futures)	117-07	116-16	
Crude Oil (NYM light sweet crude)	58.06	60.09	
Inflation KR-CRB (Futures Price Index)	295.58	302.35	
Gold (CMX nearby futures)	4076.70	4087.60	

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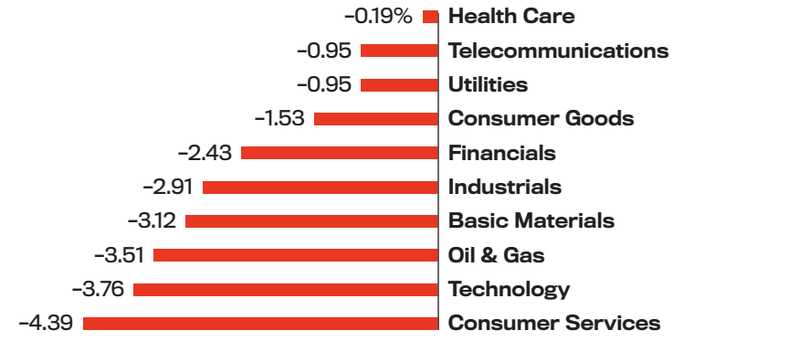
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

Growth should pick up—analysts are expecting 2% same-store-sales growth in 2026, up from the 0.7% expected this year—which should help lift profit margins and drive earnings higher.

It's a reminder: It isn't how much money you have, but how you use it that matters.

Buy Dell on the Dip

Dell Technologies stock has had an AI problem—but concerns seem overblown. Its earnings report this coming week should give it a chance to show that it still has the goods.

Shares of Dell have slumped 26%, to $122, since we recommended the shares on Oct. 8. It was bad timing. The stock had already enjoyed a long rally, having recently peaked at $164, and any wrinkle to the growth story was bound to knock it down.

The wrinkle: higher costs. Morgan Stanley even downgraded the stock on Nov. 16 because of rising memory chip prices. **Micron Technology**, which makes many of those chips, has seen analysts lift memory chip price estimates over the past few months, according to FactSet. Higher costs would pressure Dell's gross profit margins, ultimately hitting earnings.

Dell's gross margin estimates for the third quarter, due to be released on Nov. 25, have barely changed in the past few months, meaning that the company could miss margin forecasts. Making matters worse, the bottom fell out of the AI trade.

The good news is that Dell has a dynamic and growing business. With much of the margin headwind reflected in the stock, it's time to re-up on some shares.

For starters, the damage from rising memory chip prices may not be all that bad. Competitor **Lenovo Group** reported this past Wednesday, and memory pricing didn't appear to hurt its earnings, according to Evercore ISI analyst Amit Daryanani. "Lenovo remains confident margins will not be affected by higher memory prices in the foreseeable future," he writes.

That's good news for Dell. The company is expected to report a profit of $2.49 a share on sales of $27.3 billion, and those numbers should be beatable. Dell has topped earnings estimates 18 times over the past 20 quarters, and sales estimates 16 times.

That trend should easily continue, given Nvidia's larger-than-anticipated data-center chip sales, with many of those chips ending up in data centers using Dell's servers—a business that constitutes close to a fifth of sales and is its fastest-growing. Dell could make up any margin headwinds with greater sales.

"We see Dell benefiting as Blackwell [Nvidia's chip] ramps direct liquid cooling and air-cooled servers," writes Mizuho Securities analyst Vijay Rakesh. "We do see near-term headwinds from lower initial AI server margins, but we highlight offsets."

Investors will also be looking at Dell's outlook, but that should offer few surprises, given that the company held an analyst day in October, when it said it expects sales to grow 8% annually through 2030. That growth will be led by the Infrastructure Solutions Group, which reflects AI server sales, while its Client Services Group, mostly personal computers, is expected to grow at a 2.5% clip, but could grow faster if AI spurs customers to upgrade.

This, Dell says, could push earnings per share up 15% annually, given its share-repurchase plans.

With the stock now trading at just over 11 times 12-month forward earnings, down from a peak of over 15 times this year, it looks cheap. If the AI selling stops, there's no reason it couldn't return to its previous peak, which would take it to $164—up 34%.

The ride down has been painful, but Dell still presents an opportunity to profit. B

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INTERNATIONAL TRADER

Give India's IPO Frenzy Time to Cool Down

BY CRAIG MELLOW

Forget **Nvidia** or **Alibaba Group Holding**, for a moment. What about education tech pioneer **PhysicsWallah**, whose shares jumped by a third after an initial public offering this week; **Billionbrains Garage Ventures**, parent of online brokerage Groww, up by half since coming to market Nov. 12; or services marketplace Urban Company, which has gained 40% from a mid-September debut?

If you don't know those names, you are probably not among the Indian retail investors pouring $3 billion a month into their Systematic Investment Plans, and hunting for big kills with flashy new-economy profiles. "With 80% of retail money going into small and mid-cap mutual funds, every investment banker with a pulse is IPOing," says Saurabh Mukherjea, chief investment officer at Marcellus Investment Managers in Mumbai.

That doesn't mean a South Asian reprise of failures like Pets.com and Global Crossing is under way. While the global start-ups of yesteryear spend zillions chasing artificial intelligence supremacy, India still has valuable niches to fill in first-generation e-commerce, and a government that has laid the groundwork with spanking new national payments and identification systems.

"I've never seen anything as compelling as the Indian internet for companies to buy and hold," says Kevin Carter, founder of EMQQ Global, which operates the **India Internet** exchange-traded fund. "Almost every part of the economy is ripe for consolidation."

Bigger transactions are likely in the pipeline. Carter expects Flipkart, India's answer to **Amazon.com** (though it is actually controlled by **Walmart**) and payments power PhonePe to IPO early-ish next year. **Reliance Industries** oligarch Mukesh Ambani has hinted that its giant internet subsidiary, Jio Platforms, might join the party.

Non-Indian investors are still waiting for some smoke to clear. "A company like Urban is a fascinating business that doesn't make any money yet," says Rob Brewis, head of emerging markets at Aubrey Capital Management. "We'll take another look when we are pretty sure we can measure profitability."

The Indian internet movie ran once before, and the second act was ugly. Two dozen start-ups came to market in 2020-21, then cratered by three-quarters to troughs in 2023-24, Carter says. Some survivors among these "fallen angels" have bounced by multiples since then, earning tidy profits for more patient investors.

Aubrey owns **Eternal**, parent company of food delivery dynamo Zomato, and **FSN E-Commerce Ventures**, parent of beauty products site Nykaa. Bargain bin pickups for Venkat Pasupuleti, portfolio co-manager for India at Dalton Investments, include **One97 Communications**, the holding for Paytm, and CarTrade Tech.

Valuations look more sober in 2025, Pasupuleti says, as asset managers on the receiving end of the SIPs are guiding the market rather than individuals buying directly. "The top four mutual funds control 80% of the flows," he notes. "They are the price setters now."

Some new issuers are taking less from public markets than they were supposed to be worth privately. Payments manager **Pine Labs** lately came to market at a $3 billion valuation, a 40% cut from its last private round. That hasn't dimmed the ardor of rich Indian families for pre-IPO investment yet, Pasupuleti says. "Everybody is throwing names around: I have this company, I have that company," he recounts. "The pipeline is crazy."

For Mukherjea, the lesson is to buy blue chip Indian names that domestic newbies find boring and global investors have sidelined to chase AI stocks elsewhere. "Very few people are interested in buying large-cap quality now," he says. "You're seeing the cheapest valuations in a decade." B

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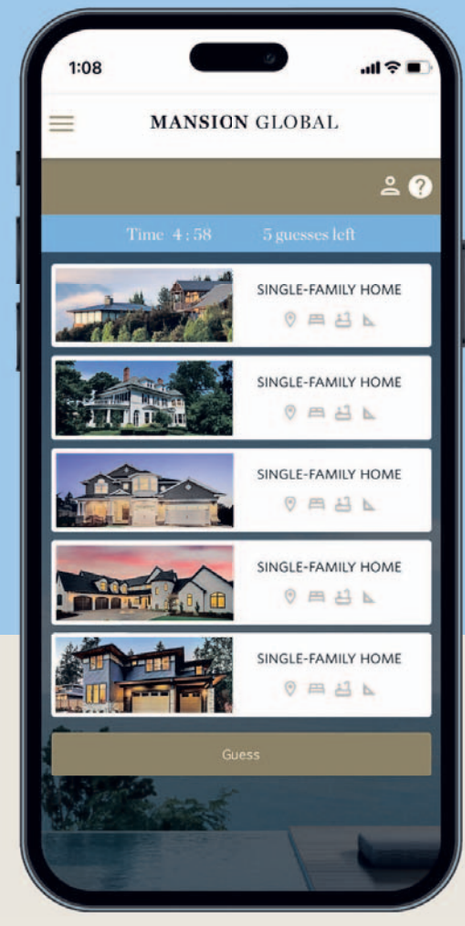

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THE STRIKING PRICE

Worry about interest-rate cuts seems histrionic, since corporate earnings are strong. But the market mob needs to fret about something.

Will the Fed Cut Rates or Won't It? How to Prepare.

BY STEVEN M. SEARS

Mark your calendars for Dec. 10, 2 p.m. EST. That's when the Federal Reserve's interest-rate-setting committee will issue a statement that will tell the world whether members voted to lower rates or not.

The news will reverberate through global financial markets and help determine if America's 2025 equity trading year ends with the resumption of a powerful rally or if souring sentiment solidifies into something problematic. Fed Chair Jerome Powell's postmeeting news conference will also be closely watched.

Until recently, most investors expected a rate cut due to job market weakness. But some Fed members have recently expressed a reluctance to lower rates.

Their comments have rattled investors who are questioning the stock market's extraordinary performance. Many benchmark indexes are still bobbing around record highs, and that has many investors concerned about high stock valuations. Still, the Fed's governors must occasionally behave as if they are independent of the financial market's desires.

Worrying about rate cuts seems histrionic, and arguably irrelevant, since corporate earnings are strong. But the market mob needs to fret about something when it isn't speculating on event-driven trading off earnings reports or economic data. The current Fed obsession fulfills that need, as earnings season will soon end, and many investors are debating if the artificial-intelligence trade is a bubble.

Though the long-term trend of the stock market is always higher, volatility defines the path. It's important to identify moments that could cause stocks to move more vigorously than normal. Investors must then decide whether to trade the event.

Anyone who is concerned that Dec. 10 could be unusually volatile can pre-position for bullish or bearish fireworks with options on the small-cap **iShares Russell 2000** exchange-traded fund (ticker: IWM). The ETF is a proxy for America's economy, as its constituents primarily derive revenue from domestic sources. The S&P 500 index, by contrast, is dominated by large companies with international revenue.

With the iShares Russell 2000 at $235.60, consider "strangling" the ETF by buying the December $224 put option that expires on Dec. 12 and the December $245 call option that expires the same day. The strategy costs about $4.09, and it is profitable if IWM sharply reacts to the Fed's rate news. With the ETF at $215, the put is worth $9. At $255, the call is worth $10.

The risk is that IWM trades in a tighter range than anticipated. If the ETF fails to move beyond the put and call strike prices, the trade is unprofitable. Only consider this strategy if you think the market might make a sharp move. The IWM call option is currently pricing an upside move of about 1.5%, and the put option is currently pricing a downside move of about 1.88%.

During the past 52 weeks, the ETF has ranged from $171.73 to $252.77.

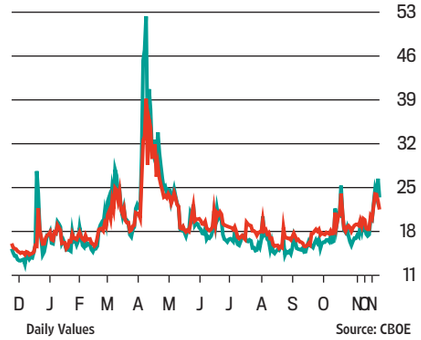
The small-cap trade is our third consecutive fear trade. We have previously suggested that long-term investors take advantage of short-term market weakness by selling puts on blue-chip stocks that they want to own. That strategy is our preferred method for monetizing fear.

We have also focused on hedging the **S&P 500 SPDR** ETF (SPY) to insulate stock portfolios. The IWM trade is intended to put investors at the epicenter of a potential market paroxysm that coincides with a rarely discussed critical seasonal sentiment shift.

To wit, November tends to be a risk-averse month on Wall Street as employees start focusing on annual bonuses that represent the bulk of their annual compensation. Few sane people are willing to gamble a year's worth of pay when there is little time left in the trading year to salvage a bad decision—and that will probably increase the tension around Dec. 10. B

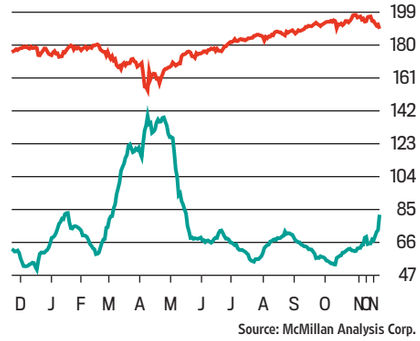
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

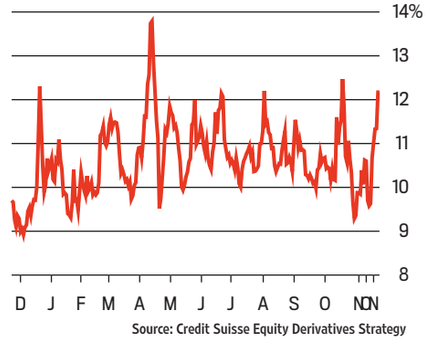
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

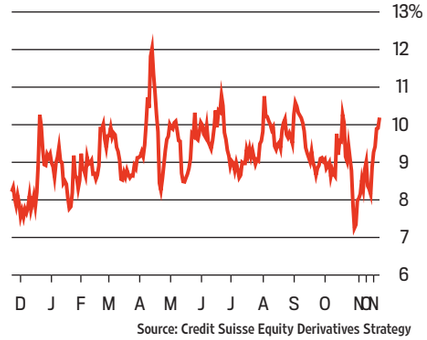
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
Olema Pharmaceuticals	OLMA	42609	12298	30311	656	90	65.0
Repare Therapeutics	RPTX	30143	29996	147	556	97	54.2
Agios Pharmaceuticals	AGIO	68549	28238	40311	2224	91	30.8
La-Z-Boy	LZB	4080	1960	2120	148	46	27.6
SEMrush	SEMR	17264	11247	6017	716	93	24.1
Amentum	AMTM	51973	46989	4984	2244	58	23.2
Vera Bradley	VRA	7846	7340	506	376	98	20.9
Annexon	ANNX	9826	9633	193	632	47	15.5
Westlake	WLK	7516	1419	6097	600	97	12.5
Czdiz	CDZI	83610	80436	3174	7028	76	11.9
Kingsoft Cloud	KC	62600	33580	29020	5260	0	11.9
EXACT Sciences	EXAS	44872	35450	9422	3900	0	11.5
Savara	SVRA	6540	6535	5	568	92	11.5
Global-e Online	GLBE	15864	14000	1864	1392	44	11.4
ConEd	ED	23869	22500	1369	2160	85	11.1
PACS	PACS	63362	44156	19206	6200	51	10.2
Milrose Properties	MRP	8680	6731	1949	864	79	10.0
Prudential Financial	PRU	52584	41795	10789	5416	85	9.7
Vanda Pharmaceuticals	VNDA	14734	14394	340	1680	99	8.8
Lennar	LEN	160537	148122	12415	19024	87	8.4

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

David Tepper's Appaloosa Goes Bargain Hunting

BY ANDREW BARY

Investor David Tepper's Appaloosa Management made some contrarian investments in the third quarter, buying stock in out-of-favor **Whirlpool**, **Goodyear Tire**, and **American Airlines Group**, according to a filing with the Securities and Exchange Commission.

Tepper, a billionaire who owns the NFL's Carolina Panthers, is one of the most closely watched investors on Wall Street. Appaloosa's disclosed equity portfolio totals about $7 billion.

Appaloosa has scored with a series of investments in Chinese stocks this year, and bought 5.2 million shares of Whirlpool in the third quarter, bringing its total holdings in the appliance maker to 5.5 million shares.

Whirlpool stock has rallied since the news of the Appaloosa purchase, gaining over 5% to around $70. The shares are still down almost 40% so far this year.

Appaloosa also initiated a holding of 9.25 million shares in American Airlines, whose stock recently traded around $12. The firm purchased 4.3 million shares of tire maker Goodyear in the period, holding 5.1 million shares on Sept. 30. Goodyear stock trades around $7 and is down 40% over the past two years.

Appaloosa also closed a position of eight million shares of **Intel** in the third quarter and sold 2.2 million shares of **UnitedHealth Group**, bringing its holding down to some 200,000 shares. Chinese e-commerce and cloud giant **Alibaba Group Holding**, the largest Appaloosa holding, stands at 6.45 million shares and is now worth $1 billion after sales of about 600,000 shares in the third quarter. B

Tepper, one of Wall Street's most closely watched investors, bought battered shares of Whirlpool and Goodyear, and sold Intel.

PayPal Stock Has Fallen 14% Since Earnings. 3 Executives Sold Shares.

Shares of **PayPal Holdings** have tumbled this year as the company contends with lofty expectations. In the weeks following its latest earnings report, several executives sold the stock.

A filing with the SEC on Oct. 31 shows Chris Natali, PayPal's chief accounting officer, selling 1,374 shares for $69.13 apiece, or a total of nearly $95,000, the day prior. Following the sale, Natali owned no other shares directly, according to the filing.

Just days later, on Nov. 3, Suzan Kereere, the fintech's president of global markets, made two transactions, according to a separate securities filing. Kereere sold 10,000 shares for an average price of $68.85 each, followed by another sale of 2,500 shares for $68.96 each, or a total of $860,900. The sales brought Kereere's direct holdings to 30,983 company shares, valued at $1.9 million based on Nov. 14's closing price of $62.81.

Another filing shows that Aaron Webster, PayPal's global chief risk officer, made three sales on Nov. 10, which came to a total of 9,282 shares of company stock for around $615,309. Webster's direct holdings after the sale came to 35,699 shares, which were valued at more than $2.2 million as of Nov 14.

PayPal declined to comment on the transactions. Shares of the fintech have slumped 26% this year.

– Mackenzie Tatananni

Activist Filings

Novavax (NVAX)
Shah Capital Management raised its stake in the biotechnology company to 13,461,780 shares. Shah Capital Management did so through the purchase of 1,650,000 Novavax shares from Oct. 16 through Nov. 10 at per share prices ranging from $7.16 to $8.59. On Nov. 12, Shah issued an open letter to Novavax's board of directors, reiterating its frustrations with the company's weaker-than-expected Nuvaxovid Rollout, lack of proactive mind-set, high-cost structure, and misleading dilution data. Shah further emphasized its belief that "Novavax shareholders will be better served under the umbrella of a larger, competent pharma company."

Following the latest purchases, Shah Capital Management owns an 8.3% stake in Novavax's outstanding stock. Shares of Novavax have lost approximately 26% of their value since the beginning of this year.

Original Filings

UniFirst (UNF)
River Road Asset Management filed an initial 13D regarding its stake in the workplace clothing provider, shifting to the stance of an activist investor from previous disclosures in a passive 13G. River Road reported that it purchased 98,131 UniFirst shares from Sept. 15 through Nov. 12 at per share prices ranging from $150.14 to $172.03, then sold 5,447 shares from Oct. 10 through Nov. 12 at $149.72 to $168.44.

Following those purchases, River Road owns 881,303 UniFirst shares, or 4.9% of those outstanding. Shares of UniFirst have lost approximately 6.2% of their value since the beginning of this year.

Increases in Holdings

Resideo Technologies (REZI)
Clayton, Dubilier & Rice increased its stake in the home technology company to 33,478,322 shares. The private-equity firm purchased 1,689,758 Resideo shares from Nov. 10 through Nov. 13 at per share prices ranging from $30.27 to $32.51.

Following the latest purchases, CD&R owns 19.9% of Resideo Technologies' outstanding stock, bringing CD&R right up to the 19.9% "standstill" cap that the firm has agreed to. Shares of Resideo have gained roughly 27.8% in value since the beginning of this year.

Decreases in Holdings

Tango Therapeutics (TNGX)
Third Rock Ventures IV lowered its stake in the biotechnology company to 9,374,574 shares. Third Rock Ventures did so through the sale of 5,352,942 Tango Therapeutics shares from Sept. 16 through Nov. 12 at per share prices ranging from $7.04 to $10.15.

Following the latest sales, Third Rock Ventures owns a 7% stake in Tango Therapeutics' outstanding stock. Shares of Tango Therapeutics have surged to gain approximately 164.7% in value since the beginning of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from Nov. 13 through Nov. 19, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
PACS Group(PACS)	37225	27.50	+16.92	+159.9
Semrush(SEMR)	59949	11.78	+4.72	+66.9
AnnovisBio(ANVS)	59532	3.79	+1.45	+62.0
NuvationBio(NUVB)	103447	6.99	+2.13	+43.8
Magnera(MAGN)	16259	11.54	+2.79	+31.9
Enviri(NVRI)	17589	17.40	+4.02	+30.0
Herbalife(HLF)	14882	11.99	+2.76	+29.9
ButterflyNtwk(BFLY)	37944	2.65	+0.53	+25.0

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Cango(CANG)	5851	1.29	−1.78	−58.0
XFinancial(XYF)	1898	7.68	−3.94	−33.9
Bath&BodyWks(BBWI)	97673	14.85	−7.15	−32.5
StubHub(STUB)	37962	10.83	−4.04	−27.2
Energizer(ENR)	15246	18.27	−5.61	−23.5
UnvlTechInst(UTI)	5618	22.66	−6.79	−23.1
Bakkt(BKKT)	6503	13.97	−4.18	−23.0
LandBridge(LB)	4719	57.41	−17.13	−23.0

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
PalatinTech(PTN)	740	22.82	+12.02	+111.3
LudaTech(LUD)	1203	9.01	+2.45	+37.3
TrioTech(TRT)	182	8.30	+1.55	+23.0
TrilogyMetals(TMQ)	48474	4.27	+0.75	+21.3
CPI Aero(CVU)	1273	2.80	+0.41	+17.2
StandardLithium(SLI)	27411	3.78	+0.52	+16.0
MastechDigital(MHH)	195	7.98	+1.06	+15.3
EmpirePetrol(EP)	171	3.26	+0.40	+14.0

Losers

Name (Sym)	Volume	Close	Change	%Chg.
HoustonAmEner(HUSA)	1357	3.02	−2.34	−43.7
DDC Enterprise(DDC)	553	3.23	−1.72	−34.7
ApimedsPharm(APUS)	769	2.28	−0.93	−29.0
PelthosTherap(PTHS)	121	25.40	−8.21	−24.4
BitMineImmersion(BMNR)	278428	26.00	−8.40	−24.4
US Antimony(UAMY)	46423	5.87	−1.51	−20.5
EnergyFuels(UUUU)	71010	12.78	−2.77	−17.8
PineappleFinl(PAPL)	54	2.68	−0.55	−17.0

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
OlemaPharm(OLMA)	124173	23.17	+14.77	+175.8
Annexon(ANNX)	29363	4.27	+1.56	+57.6
NanoXImaging(NNOX)	26677	4.36	+1.39	+46.8
ConnectBio(CNTB)	7077	3.04	+0.92	+43.4
ScrippsEW(SSP)	18723	4.12	+1.06	+34.6
TyraBiosciences(TYRA)	4585	21.12	+5.39	+34.3
Alumis(ALMS)	8316	7.30	+1.78	+32.2
AdaptiveBiotech(ADPT)	15546	18.61	+4.51	+32.0

Losers

Name (Sym)	Volume	Close	Change	%Chg.
GeospaceTech(GEOS)	1964	12.81	−11.40	−47.1
CarbonRevolution(CREV)	289	1.56	−1.16	−42.6
AgiosPharm(AGIO)	30411	25.24	−18.41	−42.2
Gauzy(GAUZ)	1672	1.56	−1.11	−41.6
ApollomicsA(APLM)	122	14.46	−10.08	−41.1
BlueGold(BGL)	743	3.26	−1.86	−36.3
NeOncTech(NTHI)	311	5.86	−3.22	−35.5
CIDHoldCo(DAIC)	276	1.52	−0.81	−34.8

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
Semrush(SEMR)	59949	846.8	11.78	+4.72
BiglariB(BH)	1039	780.7	283.63	−33.17
PACS Group(PACS)	37225	688.5	27.50	+16.92
AmerIntegrityIns(AII)	3077	440.8	19.76	−5.20
ForgeGlobal(FRGE)	7158	402.1	44.36	+0.25
Magnera(MAGN)	16259	392.2	11.54	+2.79
Lennar A(LEN)	83058	340.7	123.16	+2.05
CS Disco(LAW)	2806	278.4	6.60	−0.26
Energizer(ENR)	15246	271.6	18.27	−5.61
HingeHealth(HNGE)	20598	244.8	45.99	+5.03
CopleyAcqn(COPL)	249	228.0	10.24	+0.02
CementosPacasm(CPAC)	164	223.3	6.59	−0.68
SealedAir(SEE)	27854	205.2	42.73	−0.55
OkeanisEcoTankers(ECO)	2426	200.6	37.52	−0.91
Nomura(NMR)	8027	197.3	7.16	−0.23
Bath&BodyWks(BBWI)	97673	197.2	14.85	−7.15
SunlandsTech(STG)	98	194.0	5.12	−0.60
Enviri(NVRI)	17589	187.9	17.40	+4.02
AxaltaCoating(AXTA)	49341	181.9	30.16	+1.25
BellRing(BRBR)	43004	180.4	29.77	+2.81

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
BigBear.ai(BBAI)	476217	5.40	−0.66	−10.9
FordMotor(F)	362878	12.83	−0.36	−2.7
Pfizer(PFE)	341315	25.04	−0.02	−0.1
ArcherAviation(ACHR)	319458	7.18	−0.70	−8.9
NIO(NIO)	283053	5.58	−0.58	−9.4
Nokia(NOK)	263908	5.94	−0.79	−11.7
Ambev(ABEV)	240936	2.48	−0.07	−2.7
NuHoldings(NU)	237641	15.89	+0.07	+0.4
Snap(SNAP)	235465	7.69	−0.88	−10.3
AT&T(T)	213730	25.93	+0.34	+1.3
Kenvue(KVUE)	204690	16.64	−0.02	−0.1
Transocean(RIG)	202974	3.89	−0.12	−3.0
PG&E(PCG)	184843	15.67	−0.82	−5.0
BankofAmerica(BAC)	179166	51.56	−1.05	−2.0
D-WaveQuantum(QBTS)	174903	20.41	−3.20	−13.6
RocketCos.(RKT)	172377	17.44	+0.39	+2.3
HewlettPackard(HPE)	166938	20.52	−2.31	−10.1
Vale(VALE)	148829	12.09	−0.21	−1.7
Walmart(WMT)	146809	105.32	+2.84	+2.8
BaytexEnergy(BTE)	146485	3.18	+0.02	+0.6

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Oracle(ORCL)	27577395	198.76	−24.09	−10.8
EliLilly(LLY)	19435131	1059.70	+34.42	+3.4
TaiwanSemi(TSM)	19306978	275.06	−9.76	−3.4
Walmart(WMT)	15295367	105.32	+2.84	+2.8
BerkHathwy B(BRK.B)	13541713	504.04	−4.90	−1.0
J&J(JNJ)	12942642	203.90	+7.97	+4.1
JPMorganChase(JPM)	12350827	298.02	−5.59	−1.8
Visa(V)	12334090	327.98	−2.04	−0.6
UnitedHealth(UNH)	12332082	319.97	−1.89	−0.6
HomeDepot(HD)	11635742	343.32	−19.04	−5.3
GE Vernova(GEV)	11201051	555.84	−22.47	−3.9
Uber(UBER)	11058382	83.87	−7.75	−8.5
Alibaba(BABA)	10440308	152.93	−0.87	−0.6
Lennar A(LEN)	9712181	123.16	+2.05	+1.7
BloomEnergy(BE)	9476017	89.99	−21.90	−19.6
BankofAmerica(BAC)	9256805	51.56	−1.05	−2.0
Boeing(BA)	9222970	179.70	−14.82	−7.6
ExxonMobil(XOM)	9154024	117.08	−2.21	−1.9
Merck(MRK)	8907670	97.76	+4.84	+5.2
Salesforce(CRM)	8639206	227.11	−16.55	−6.8

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
PalatinTech(PTN)	740	1807.4	22.82	+12.02
LudaTech(LUD)	1203	353.5	9.01	+2.45
MastechDigital(MHH)	195	230.8	7.98	+1.06
AccessNewswire(ACCS)	126	227.9	8.01	−1.44
Cohen(COHN)	142	138.4	13.55	−0.36
TrioTech(TRT)	182	118.4	8.30	+1.55
Venu(VENU)	1419	95.7	9.70	−1.35
M-tronInds(MPTI)	265	86.5	48.76	−2.13
ExodusMovement(EXOD)	886	51.5	14.65	−2.65
PelthosTherap(PTHS)	121	49.2	25.40	−8.21
LegatoMergerIII(LEGT)	404	46.4	10.81	−0.07
HoustonAmEner(HUSA)	1357	40.8	3.02	−2.34
BarHarborBkshs(BHB)	336	29.9	29.65	+0.02
TOP Ships(TOPS)	51	28.7	5.99	−0.09
BitMineImmersion(BMNR)	278428	24.4	26.00	−8.40
LegacyEducation(LGCY)	568	23.8	10.08	+0.62
ChowChowCloud(CHOW)	3315	20.0	9.36	−0.32
FlexSolInt(FSI)	428	18.9	6.85	−1.22
ImperialOil(IMO)	2473	15.8	97.28	−1.65
IvanhoeElectric(IE)	10835	10.8	11.67	−1.20

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
CanFiteBiopharm(CANF)	375723	0.29	−0.08	−21.1
DenisonMines(DNN)	346976	2.27	−0.21	−8.5
BitMineImmersion(BMNR)	278428	26.00	−8.40	−24.4
Nuburu(BURU)	251587	0.20	−0.04	−18.0
HyperscaleData(GPUS)	175016	0.25	−0.03	−9.3
B2Gold(BTG)	149934	3.81	−0.29	−7.1
GeniusGroup(GNS)	97376	0.64	−0.22	−25.7
NewGold(NGD)	89244	6.75	−0.42	−5.9
VizslaSilver(VZLA)	82841	4.03	−0.57	−12.4
EnergyFuels(UUUU)	71010	12.78	−2.77	−17.8
UraniumEner(UEC)	49625	10.90	−0.69	−6.0
TrilogyMetals(TMQ)	48474	4.27	+0.75	+21.3
US Antimony(UAMY)	46423	5.87	−1.51	−20.5
CleanCore(ZONE)	45107	0.31	−0.08	−19.7
Ur-Energy(URG)	42282	1.17	−0.02	−1.7
EquinoxGold(EQX)	42187	11.89	−0.86	−6.7
NorthernDynasty(NAK)	34852	1.50	−0.20	−11.8
Amaze(AMZE)	34795	0.25	−0.16	−39.2
TasekoMines(TGB)	30597	4.25	−0.09	−2.1
i-80Gold(IAUX)	28905	0.99	−0.01	−1.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	8104691	26.00	−8.40	−24.4
CentrusEnergy(LEU)	1417368	241.73	−8.27	−3.3
EnergyFuels(UUUU)	1019501	12.78	−2.77	−17.8
DenisonMines(DNN)	825607	2.27	−0.21	−8.5
NewGold(NGD)	622470	6.75	−0.42	−5.9
B2Gold(BTG)	587363	3.81	−0.29	−7.1
UraniumEner(UEC)	560033	10.90	−0.69	−6.0
EquinoxGold(EQX)	521129	11.89	−0.86	−6.7
VizslaSilver(VZLA)	343956	4.03	−0.57	−12.4
US Antimony(UAMY)	301699	5.87	−1.51	−20.5
Seaboard(SEB)	280197	4284.98	+164.76	+4.0
ImperialOil(IMO)	243014	97.28	−1.65	−1.7
TrilogyMetals(TMQ)	201604	4.27	+0.75	+21.3
CanFiteBiopharm(CANF)	193381	0.29	−0.08	−21.1
SilvercorpMetals(SVM)	152211	6.28	−0.49	−7.2
TasekoMines(TGB)	134226	4.25	−0.09	−2.1
NovaGoldRscs(NG)	131264	8.21	−0.41	−4.8
IvanhoeElectric(IE)	130869	11.67	−1.20	−9.3
UnusualMachines(UMAC)	105650	7.88	−1.47	−15.7
StandardLithium(SLI)	103269	3.78	+0.52	+16.0

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
BlueAcqnA(BACC)	5215	2265.6	10.30	+0.18
OlemaPharm(OLMA)	124173	2006.4	23.17	+14.77
AgiosPharm(AGIO)	30411	838.0	25.24	−18.41
VoyagerAcqnA(VACH)	235	546.0	10.51	0.00
SeresTherap(MCRB)	4931	542.6	17.71	+1.05
CEVA(CEVA)	8421	477.5	19.00	−5.57
BelFuse A(BELFA)	315	475.2	120.53	−0.82
Zymeworks(ZYME)	19983	446.3	24.02	+5.50
LiveOakAcqnV A(LOKV)	1039	383.0	10.30	−0.02
Nayax(NYAX)	227	366.1	45.06	+3.56
M3-BrigadeAcqnV(MBAV)	5115	342.8	10.62	+0.05
JazzPharm(JAZZ)	16012	340.1	176.93	+35.86
TyraBiosciences(TYRA)	4585	300.5	21.12	+5.39
OSI Systems(OSIS)	3304	266.8	251.10	−22.45
UnitedGuardian(UG)	116	262.5	5.75	−0.40
NICE(NICE)	11206	257.1	105.11	−28.27
Nuvalent(NUVL)	7857	244.7	105.88	+9.38
FirstGuarBcshs(FGBI)	183	237.7	5.10	−0.62
NaborsEnerIIA(NETD)	1720	232.9	11.58	+0.24
NorthernTechsIntl(NTIC)	259	208.8	7.53	−0.53

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
NVIDIA(NVDA)	1322541	178.88	−11.29	−5.9
OpendoorTech(OPEN)	677338	6.75	−1.37	−16.9
Sonder(SOND)	614832	0.13	−0.02	−15.7
AutoziInternet(AZI)	549818	0.07	−0.02	−21.4
Strive(ASST)	479682	1.02	−0.06	−5.6
Tesla(TSLA)	468201	391.09	−13.26	−3.3
Intel(INTC)	401950	34.50	−1.02	−2.9
SoFiTech(SOFI)	393195	25.19	−2.63	−9.5
AspireBiopharma(ASBP)	366759	0.10	−0.01	−8.4
Bitfarms(BITF)	345585	2.43	−0.15	−5.8
BeyondMeat(BYND)	337771	0.86	−0.22	−20.1
Grab(GRAB)	315108	4.90	−0.51	−9.4
Alphabet A(GOOGL)	305444	299.66	+23.25	+8.4
PalantirTech(PLTR)	299524	154.85	−19.16	−11.0
Amazon.com(AMZN)	296820	220.69	−14.00	−6.0
CipherMining(CIFR)	269651	14.15	−0.21	−1.5
AdvMicroDevices(AMD)	269153	203.78	−43.03	−17.4
AmerAirlines(AAL)	266516	12.87	+0.11	+0.9
Rivian(RIVN)	236923	14.86	−0.25	−1.7
Apple(AAPL)	235076	271.49	−0.92	−0.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
NVIDIA(NVDA)	237531184	178.88	−11.29	−5.9
Tesla(TSLA)	187762294	391.09	−13.26	−3.3
Alphabet A(GOOGL)	89055727	299.66	+23.25	+8.4
Amazon.com(AMZN)	65797608	220.69	−14.00	−6.0
Microsoft(MSFT)	64545410	472.12	−38.06	−7.5
MetaPlatforms(META)	63659192	594.25	−15.21	−2.5
Apple(AAPL)	62312742	271.49	−0.92	−0.3
AdvMicroDevices(AMD)	58752698	203.78	−43.03	−17.4
Alphabet C(GOOG)	54154426	299.65	+22.67	+8.2
PalantirTech(PLTR)	48490445	154.85	−19.16	−11.0
MicronTech(MU)	40382982	207.37	−39.46	−16.0
Broadcom(AVGO)	40381914	340.20	−2.26	−0.7
Strategy(MSTR)	23478215	170.50	−29.25	−14.6
Sandisk(SNDK)	20331324	200.27	−53.89	−21.2
Robinhood(HOOD)	19742200	107.30	−15.20	−12.4
Netflix(NFLX)	19460598	104.31	−6.91	−6.2
CoinbaseGlbl(COIN)	16977239	240.41	−43.59	−15.3
Intel(INTC)	13792813	34.50	−1.02	−2.9
Costco(COST)	12727662	899.01	−23.97	−2.6
Nebius(NBIS)	12510824	83.26	−0.28	−0.3

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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Lowe's Cos. · LOW-NYSE

Outperform · $219.57 on Nov. 19
by Mizuho

Lowe's shares are seeing a relief rally, as third-quarter results cleared a very low bar, following weak results out of **Home Depot**. Lowe's comps slightly outperformed its larger peer, with that occurring only once in the prior eight quarters. A few highlights: 1) Guidance changes are consistent with the low end of initial fiscal-year 2025 expectations, with margin pressure from two acquisitions layering in; 2) Average ticket expanding by 3.4% could indicate that Lowe's is taking more price than Home Depot's 1.8% gain reported recently; 3) Agentic technology and the Mylow agent are seeing early traction with about a million prompts per month and helping drive much higher conversion (two times versus normal) for do-it-yourself customers. While management did point to a more cautious consumer and still-uncertain timing around the eventual housing inflection, we look favorably upon third-quarter results and November-to-date comps being positive. Resetting estimates and price target to $272.

Rocket Cos. · RKT-NYSE

Buy · $17.17 on Nov. 19
by BTIG Research & Strategy

We think Rocket Cos. stock offers the highest-quality alignment between origination and servicing. There may be somewhat limited near-term earnings accretion from the merger with Mr. Cooper, but we think it supports an earnings profile that makes Rocket's earnings and valuation less binary with respect to interest-rate volatility, and the operational scale supports a lower cost of capital and more stable leverage versus its competitors. Average daily traffic in the stock has more than doubled since the Mr. Cooper deal closed on Oct. 1. We think the boost in trading liquidity has created an even more fertile battleground between technology, media, and telecommunications investors, who see it as an inexpensive substitute versus some tech/software stories, and financial institution group investors, who are bullish on most of the fundamental components, but grapple a bit more with the valuation. We're still at 60 cents earnings per share next year with rough sensitivity to get up near 80 cents with mortgage rates down 50 basis points from here, and assuming stable margins around 2.75%. There's upside near $1/share if gross margins get back above 3.25%, which is still far from the pandemic highs of 4.5% when the stock went public. Price target: $25.

OneMain Holdings · OMF-NYSE

Neutral · $57.32 on Nov. 19
by Seaport Research Partners

We are reducing our 2025 EPS estimate from $6.72 to $6.62 and our 2026 estimate from $8 to $7.75 on the expectation that credit improvement will occur at a more gradual pace than we originally incorporated into our model. First, we had forecast that the Consumer and Insurance charge-off rate would decline about 35 basis points to 7.25% in 2026, which we now believe was a bit too optimistic. We have adjusted our 2026 charge-off rate expectation into the 7.35% to 7.4% range. Second, our higher charge-off rate forecast implicitly increases the provision for loan losses. We have assumed that the reserve rate will decline slightly in 2026, but less so relative to our prior estimate. All other variables including yield, originations, portfolio growth, and expense ratios remain the same.

IBM · IBM-NYSE

Outperform · $290.86 on Nov. 19
by Evercore ISI

We met with IBM CEO Arvind Krishna and Global Head of Investor Relations Olympia McNerney recently; discussions centered around the company's strategy, management's thoughts on the broader macro backdrop, enterprise AI vision, mergers-and-acquisitions philosophy, productivity initiatives, and Quantum compute opportunity among other trending topics. Our conversations reinforced our view of IBM as a macro-resistant hybrid information-technology/AI leader that is well positioned to benefit from several tailwinds, including enterprise AI adoption, focus on productivity initiatives, prioritization of data sovereignty, and Quantum differentiation....Net/net: We see multiple vectors for growth over the medium term. Maintain $315 price target.

McDonald's · MCD-NYSE

Hold · $304.59 on Nov. 18
by Stifel

McDonald's is working to improve its menu architecture, with a particular focus on value at every tier and lower core menu pricing for combo meals in an effort to improve value perception among consumers. While we believe that resetting the value proposition is necessary to stimulate transaction growth, particularly in a challenging consumer environment, we would like to see more evidence that the company's investments can lead to sustained transaction growth amid fierce quick-service-restaurant competition from both generalist and specialist brands. Our Hold rating reflects our view that the valuation is fair. Price target: $315.

Dolby Laboratories · DLB-NYSE

Buy · $64.96 on Nov. 18
by Rosenblatt

Despite a difficult macro, Dolby delivered a solid fiscal fourth quarter and guided full-year revenue and EPS consistent with expectations. Along the way, Atmos and Vision continue to scale, and the company discussed a potential new avenue for total-addressable-market expansion around streaming. We continue to like the long-term story and believe that Dolby is a good value here for long-term-focused investors. Price target: $85.

Insider Transactions

Purchases

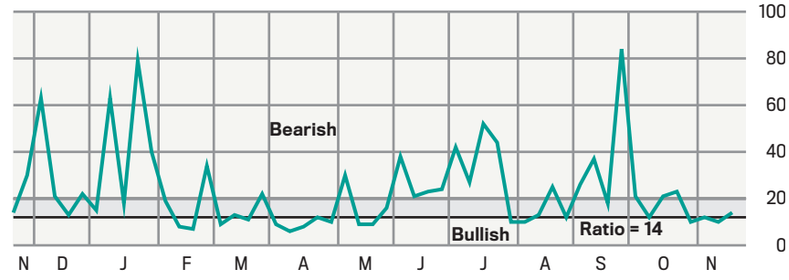
Company	Symbol	Insiders	Shares	$ Val (000's)
Biohaven	BHVN	3	1,083,666	8,145
Acv Auctions	ACVA	3	1,012,979	5,744
Billiontoone	BLLN	6	52,966	5,298
Upstart	UPST	1	100,000	3,923
Primo Brands	PRMB	2	182,559	2,887
Vivani Medical	VANI	1	1,737,764	2,425
Greif	GEF.B	3	35,293	2,343
Intuitive Machines	LUNR	1	241,080	2,190
Freshworks	FRSH	1	171,615	1,994
Marriott Vacations Worldwide	VAC	5	42,500	1,966
Progyny	PGNY	1	79,500	1,931
Maravai Lifesciences	MRVI	1	466,771	1,512
Alumis	ALMS	1	276,179	1,450
Ftai Aviation	FTAI	3	9,289	1,432
Mach Natural Resources	MNR	2	87,978	1,055
Lineage	LINE	1	30,000	1,012
Sonos	SONO	1	62,325	1,008
Resolute Holdings Management	RHLD	1	5,939	1,001
Transmedics	TMDX	1	8,775	1,000
Accelerant	ARX	1	74,110	999

Sales

Company	Symbol	Insiders	Shares	$ Val (000's)
Robinhood Markets	HOOD	3	760,768	94,216
Cisco Systems	CSCO	4	936,372	72,963
Amphenol	APH	1	298,076	42,697
Roivant Sciences	ROIV	1	1,854,603	37,939
Macom Technology Solutions	MTSI	3	221,000	36,745
Vertex Pharmaceuticals	VRTX	2	75,792	33,379
Coinbase Global	COIN	1	100,000	31,088
Datadog	DDOG	3	162,582	30,410
D-Wave Quantum	QBTS	3	1,095,253	29,983
Airbnb	ABNB	1	236,000	28,475
Insmed	INSM	4	146,226	28,394
Circle Internet	CRCL	3	327,198	27,590
Astera Labs	ALAB	3	185,538	26,846
Coreweave	CRWV	1	281,250	24,630
Vistra	VST	3	136,210	23,731
Taboola.Com	TBLA	1	6,387,648	23,443
Grindr	GRND	4	1,548,426	22,609
Karman	KRMN	4	341,000	21,540
Hyatt Hotels	H	1	130,000	20,389
Liberty Media	FWONK	1	190,127	19,524

An insider is any officer, director or owner of 10% or more of a class of a company's securities. In most cases, an insider must report any trade to the SEC within two business days. The tables highlight companies that filed with the SEC through last Wednesday. The tables do not include pension-plan or employee stock-option activity, trades by beneficial owners of 10% or more, trades under $2 per share or trades under 100 shares. The "Purchases" column includes only open-market and private purchases; the "Sales" column includes only open-market and private sales, and excludes trades preceded by option exercise in the 12 months prior to the reported event. Source: LSEG Data and Analytics

Insider Transactions Ratio



Ratio of Insiders Sales to Buys. Readings under 12:1 are Bullish. Those over 20:1 are Bearish. The total top 20 sales and buys are 676,590,255 and 49,315,858 respectively; Source: LSEG Data and Analytics

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DATA

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	10.04	AAMissionAcqnA	AAM	...	33	10.60	–0.04	...
10.04	9.90	AAMissionAcqnII	YCY	...	...	9.92	–0.09	...
89.69	46.51	AAR	AIR	...	98	77.69	–4.12	...
58.18	40.00	ABMIndustries	ABM	2.5	23	42.20	+0.13	.265
6.32	3.20	ACCO Brands	ACCO	9.0	8	3.32	–0.10	.075
23.81	14.94	AcresCmclRlty	ACR	...	21	20.43	–0.99	...
23.46	4.95	ACV Auctions	ACVA	...	dd	6.75	+0.51	...
4.80	1.05	ADC Therap	ADCT	...	dd	4.02	+0.06	...
8.94	6.71	ADT	ADT	2.8	11	7.90	–0.36	.055
135.52	85.00	AECOM	ACM	1.2	23	103.52	-30.00	***.31***
15.51	9.46	AES	AES	5.1	8	13.75	–0.07	.176
115.84	96.95	Aflac	AFL	2.2	14	110.98	–3.36	.61
121.16	73.79	AGCO	AGCO	1.1	21	106.00	+1.57	.29
7.97	5.63	AG Mortgage	MITT	10.3	8	7.88	+0.10	.21
23.60	7.00	a.k.a.Brands	AKA	...	dd	13.20	+0.44	...
5.56	2.05	AMC Ent	AMC	...	dd	2.20	–0.08	...
30.49	14.87	AMN Healthcare	AMN	...	dd	16.52	+0.63	...
5.47	1.36	AMTD Digital	HKD	...	...	1.46	–0.06	...
1.65	0.87	AMTD IDEA	AMTD	...	1	.97	–0.05	...
16.39	6.94	ASE Tech	ASX	1.9	28	13.82	–0.79	.356
95.29	39.25	ASGN	ASGN	...	14	42.99	+0.22	...
29.79	21.38	AT&T	T	4.3	8	25.93	+0.34	.2775
103.64	39.23	ATI	ATI	...	31	96.47	–2.90	...
33.13	20.90	ATS	ATS	...	dd	24.26	–1.57	...
21.90	13.81	A10Networks	ATEN	1.4	25	16.84	–0.65	.06
11.93	5.45	AXIAEnergia	AXIA	8.5	dd	11.25	–0.54	.1414
107.19	83.90	AXIS Capital	AXS	1.7	8	100.89	–1.32	.44
119.95	70.90	AZZ	AZZ	.8	10	102.72	+4.58	.20
141.23	110.86	AbbottLabs	ABT	1.8	16	128.11	–2.48	.59
244.81	164.39	AbbVie	ABBV	2.9	cc	236.28	+3.92	1.73
164.80	65.40	Abercrombie&Fitch	ANF	...	7	69.87	+0.13	...
26.29	16.98	AcadiaRealty	AKR	4.0	cc	20.15	–0.02	.20
54.99	22.60	AcadianAsset	AAMI	.1	18	43.30	–0.60	.01
13.27	9.02	AccelEnt	ACEL	...	20	10.01	–0.26	...
31.18	11.20	Accelerant	ARX	...	...	12.96	–0.60	...
398.35	229.40	Accenture	ACN	2.6	21	251.85	+6.64	1.63
375.67	216.81	Acuity	AYI	.2	28	349.36	–1.11	.17
84.40	55.31	Acushnet	GOLF	1.2	22	80.25	+0.82	.235
11.79	7.42	Adecoagro	AGRO	4.6	33	7.64	–0.03	.1749
26.16	10.04	Adient	ADNT	...	dd	18.93	–1.09	...
156.26	84.79	AdtalemGlbEduc	ATGE	...	14	93.37	–3.10	...
70.00	28.89	AdvanceAuto	AAP	1.9	dd	51.70	+1.67	.25
153.25	93.92	AdvDrainageSys	WMS	.5	25	146.75	+2.51	.18
33.00	14.10	AdvanSix	ASIX	4.3	8	14.72	–0.99	.16
8.15	5.42	Aegon	AEG	5.0	8	7.47	–0.33	.1875
138.34	85.57	AerCap	AER	.8	6	131.67	–5.19	.27
265.59	139.22	AffiliatedMgrs	AMG	.0	16	256.87	–1.44	.01
153.84	96.43	AgilentTechs	A	.7	35	151.25	+4.43	***.255***
6.08	0.51	agilon health	AGL	...	dd	.62	+0.05	...
187.50	76.91	AgnicoEagleMines	AEM	1.0	23	160.00	–8.11	.40
79.65	67.58	AgreeRealty	ADC	4.2	44	74.53	+0.75	.262
64.30	38.25	AirLease	AL	1.4	7	63.80	–0.10	.22
341.14	235.55	AirProducts	APD	2.8	dd	257.37	–1.97	***1.79***
233.29	156.29	AlamoGroup	ALG	.7	17	161.01	–1.44	.30
37.54	17.80	AlamosGold	AGI	.3	26	32.63	–0.72	***.025***
78.08	37.63	AlaskaAir	ALK	...	32	39.53	–2.14	...
88.13	41.15	AlbanyIntl	AIN	2.4	dd	45.41	+0.28	.27
127.07	49.43	Albemarle	ALB	1.4	dd	116.82	+1.68	.405
23.20	16.70	Albertsons	ACI	3.4	10	17.61	–0.60	.15
47.77	21.53	Alcoa	AA	1.1	8	36.34	–1.25	.10
99.20	71.55	Alcon	ALC	.4	36	76.61	–1.04	.327
19.95	15.34	Alexander&Baldwin	ALEX	5.7	16	15.66	–0.25	.225
260.84	184.76	Alexander's	ALX	8.7	29	207.55	–8.97	4.50
112.42	48.66	AlexandriaRlEst	ARE	10.4	dd	50.89	–1.40	1.32
6.48	4.19	AlgonquinPower	AQN	4.4	dd	5.96	–0.11	***.065***
192.67	80.06	Alibaba	BABA	.7	18	152.93	–0.87	.95
8.21	1.94	Alight	ALIT	8.1	dd	1.98	–0.30	.04
180.68	116.57	Allegion	ALLE	1.3	22	162.87	+1.62	.51
67.60	62.38	Allete	ALE	4.3	24	67.57	+0.07	.73
27.48	22.60	AllianceLaundry	ALH	...	...	23.36	–2.66	...
43.30	32.28	AllianceBernstein	AB	8.8	13	39.48	+0.14	.86
20.49	6.78	AlliedGold	AAUC	...	dd	16.26	–0.21	...
122.53	76.01	AllisonTransm	ALSN	1.3	10	84.32	+2.59	.27
215.89	176.00	Allstate	ALL	1.9	7	214.32	+0.02	***1.00***
16.81	1.25	AllurionTech	ALUR	...	dd	1.26	–0.29	...
44.83	29.52	AllyFinancial	ALLY	3.1	23	38.48	–0.81	.30
255.04	97.41	AlphaMetal	AMR	...	dd	157.06	–1.49	...
18.24	13.10	AlpineIncmProp	PINE	6.8	dd	16.73	+0.30	.285
8.99	3.54	AltaEquipment	ALTG	5.1	dd	4.46	–0.17	.057
16.49	1.60	AltoNeurosci	ANRO	...	dd	13.25	+1.14	...
68.60	50.08	Altria	MO	7.3	11	58.19	...	1.06
2.64	1.76	Ambev	ABEV	6.9	14	2.48	–0.07	.0352
51.76	22.12	AmbiqMicro	AMBQ	...	dd	23.42	–1.24	...
10.71	7.67	Amcor	AMCR	6.1	25	8.50	+0.02	.13
26.63	16.01	Amentum	AMTM	...	cc	24.26	+2.19	...
42.36	20.21	AmerSports	AS	...	61	34.06	+3.69	...
26.24	15.62	AmerantBncp	AMTB	2.0	11	18.03	+0.43	.09
106.73	86.40	Ameren	AEE	2.7	20	104.53	–0.49	.71
44.93	8.49	Ameresco	AMRC	...	27	31.44	–0.72	...
23.68	13.10	AmericaMovil	AMX	2.4	18	22.88	–0.34	.2811
29.15	16.69	AmericanAssets	AAT	7.1	19	19.17	–0.16	.34
7.03	3.00	AmericanAxle	AXL	...	19	6.23	+0.05	...
20.55	9.27	AmerEagle	AEO	2.7	18	18.55	+0.99	.125
11.91	10.53	AmExceptionalism	AEXA	...	...	10.82	–0.35	...
377.23	220.43	AmerExpress	AXP	.9	24	352.89	–4.29	.82
150.19	114.73	AmericanFin	AFG	2.5	15	138.28	–4.16	2.00
50.80	26.40	AmerHlthcrREIT	AHR	2.1	cc	48.00	–0.32	.25
39.49	31.01	AmHomes4Rent	AMH	3.7	27	32.40	+0.41	.30
26.36	15.78	AmerIntegrityIns	AII	...	0	19.76	–5.20	...
88.07	69.24	AIG	AIG	2.4	14	75.96	–1.79	.45
18.00	9.43	AmRltyInv	ARL	...	45	16.20	+0.43	...
86.97	69.45	AmerStWater	AWR	2.7	22	73.37	–1.22	.504
16.30	7.20	AmerStratInvt	NYC	...	dd	8.00	+0.05	...
234.33	172.51	AmerTowerREIT	AMT	3.7	29	179.56	–4.03	1.70
6.33	3.28	AmerVanguard	AVD	...	dd	4.32	–0.76	...
155.50	118.74	AmerWaterWorks	AWK	2.5	23	132.74	+1.12	.8275
12.95	3.71	AmericanWell	AMWL	...	dd	3.84	–0.21	...
24.22	10.10	AmericoldRealty	COLD	8.9	dd	10.38	–0.41	.23
582.05	396.14	Ameriprise	AMP	1.4	12	447.56	-10.44	1.60
76.58	48.27	AmerisBancorp	ABCB	1.1	13	74.19	+1.30	.20
204.15	145.02	Ametek	AME	.6	31	195.02	+1.66	.31
3.99	1.71	Ampco-Pitt	AP	...	dd	2.37	–0.09	...
144.37	56.45	Amphenol	APH	.8	44	131.60	–2.14	.25
7.10	2.27	AmplifyEnergy	AMPY	...	dd	5.32	–0.45	...
16.03	1.63	AmpriusTech	AMPX	...	dd	10.11	–1.18	...
39.67	17.60	Amrep	AXR	...	8	20.79	+0.54	...
56.29	44.12	Amrize	AMRZ	...	23	48.15	–0.67	...
10.88	7.36	AngelOakMtgREIT	AOMR	15.4	12	8.32	–0.63	.32
60.00	3.77	AngelStudios	ANGX	...	dd	5.04	–0.94	...
85.85	22.45	AngloGoldAsh	AU	3.2	20	79.81	+0.42	.91
72.13	45.94	AB InBev	BUD	1.5	18	62.47	–1.36	.1217
22.45	16.60	AnnalyCap	NLY	12.7	10	21.99	+0.34	.70
7.52	1.11	AnnovisBio	ANVS	...	dd	3.79	+1.45	...
19.82	14.22	AnteroMidstream	AM	5.1	18	17.70	–0.46	.225
44.02	29.10	AnteroResources	AR	...	19	33.55	–0.81	...
13.60	2.71	AnywhereRealEst	HOUS	...	dd	13.55	+1.03	...
412.97	323.73	Aon	AON	.9	28	346.51	–3.62	.745
9.29	5.24	ApartmtInv	AIV	29.2	dd	5.62	–0.04	2.23
38.58	20.50	APi Group	APG	...	cc	36.86	–0.49	...
11.11	7.70	ApolloComRlEst	ARI	10.1	11	9.94	+0.06	.25
189.49	102.58	ApolloGlbMgmt	APO	1.6	19	130.02	–0.58	.51
16.50	10.44	AppleHospREIT	APLE	8.2	16	11.75	+0.01	***.08***
282.98	199.96	AppliedIndlTechs	AIT	.7	24	248.92	–0.04	.46
174.10	103.23	Aptargroup	ATR	1.6	19	121.52	+2.91	.48
88.80	47.19	Aptiv	APTV	...	59	74.13	–4.78	...
44.49	29.92	Aramark	ARMK	1.3	31	37.83	–0.20	***.12***
15.05	8.18	ArborRealty	ABR	15.6	11	8.52	–0.27	.30
41.28	21.59	ArcelorMittal	MT	1.2	12	39.79	+0.32	.275
14.62	5.48	ArcherAviation	ACHR	...	dd	7.18	–0.70	...
65.00	40.98	ADM	ADM	3.5	24	58.63	+0.02	.51
30.44	20.12	Archrock	AROC	3.6	16	23.32	–0.77	.21
8.58	6.51	ArcosDorados	ARCO	3.3	6	7.22	–0.07	.06
113.43	68.11	Arcosa	ACA	.2	34	102.46	+1.98	.05
22.49	6.50	ArcusBiosci	RCUS	...	dd	22.05	+1.98	...
4.78	2.50	ArdaghMetalPkg	AMBP	10.6	dd	3.76	+0.16	.10
17.34	8.28	ArdentHealth	ARDT	...	6	8.94	–0.07	...
13.85	8.32	ArdmoreShipping	ASC	2.3	17	13.10	+0.29	.10
7.49	3.35	AresCmclRlEst	ACRE	12.1	dd	4.97	+0.04	.15
200.49	110.63	AresMgmt	ARES	3.0	63	147.43	+1.03	1.12
399.30	101.02	Argan	AGX	.6	40	335.33	–16.31	.50
164.94	59.43	AristaNetworks	ANET	...	45	117.43	–13.94	...
19.94	7.84	ArloTech	ARLO	...	cc	13.32	–0.82	...
11.24	6.01	ArmadaHoffler	AHH	8.9	46	6.27	+0.02	.14
19.64	13.18	ArmourResREIT	ARR	17.3	cc	16.61	–0.08	.24
206.08	122.37	ArmstrongWorld	AWI	.7	26	182.91	+0.25	.339
79.17	44.03	ArrayDigitalInfr	AD	.0	16	46.07	+0.19	23.00
134.74	86.50	ArrowElec	ARW	...	12	105.74	–2.42	...
49.54	32.75	ArtisanPtrsAsset	APAM	7.5	12	41.48	–0.82	.88
48.04	21.97	Artivion	AORT	...	dd	45.13	–0.57	...
27.77	11.58	Asana	ASAN	...	dd	12.16	–0.54	...
312.56	201.68	AsburyAutomotive	ABG	...	8	222.93	+0.84	...
10.35	3.35	AshfordHosp	AHT	...	dd	3.43	–0.66	...
80.94	45.21	Ashland	ASH	3.3	dd	50.37	–1.14	***.415***
15.38	2.92	AspenAerogels	ASPN	...	dd	3.10	+0.02	...
37.05	27.05	AspenInsurance	AHL	...	8	36.89	–0.01	...
27.97	18.32	AssociatedBanc	ASB	3.7	28	25.63	+0.33	.24
232.02	174.97	Assurant	AIZ	1.6	14	226.82	–1.77	***.88***
96.50	74.09	AssuredGuaranty	AGO	1.5	11	89.79	+2.33	.34
25.30	16.35	AtegrityTSpecIns	ASIC	...	12	18.14	–1.14	...
97.32	49.92	Atkore	ATKR	2.1	dd	61.57	–3.44	***.33***
44.54	22.85	AtlUnionBksh	AUB	4.5	18	32.87	+0.37	.37
26.86	7.96	AtlasEnergy	AESI	.0	dd	8.15	–0.79	.25
180.65	136.05	AtmosEnergy	ATO	2.3	23	175.16	+0.04	1.00
51.84	30.94	AtmusFiltration	ATMU	.4	20	47.82	+0.18	.055
4.93	2.00	ATRenew	RERE	...	25	4.10	–0.01	...
9.24	4.62	Auna	AUNA	...	7	4.73	–0.45	...
32.70	23.11	Autohome	ATHM	7.5	14	23.48	–0.61	***.59***
129.54	75.49	Autoliv	ALV	3.0	12	116.67	–4.09	.87
228.92	148.33	AutoNation	AN	...	12	206.97	+10.37	...
4388.11	3076.44	AutoZone	AZO	...	27	3897.88	+41.01	...
239.29	166.73	Avalonbay	AVB	3.9	22	180.68	+2.98	***1.75***
19.91	9.30	AvanosMedical	AVNS	...	dd	11.40	+0.01	...
23.32	10.83	Avantor	AVTR	...	dd	11.52	+0.14	...
207.99	156.23	AveryDennison	AVY	2.2	19	170.46	–2.45	.94
15.99	14.00	AvidiaBancorp	AVBC	...	...	15.30	+0.02	...
53.61	27.48	Avient	AVNT	3.8	24	29.29	...	.275
43.09	34.80	Avista	AVA	4.8	18	41.21	+0.10	.49
41.66	26.28	AxaltaCoating	AXTA	...	14	30.16	+1.25	...
93.84	54.46	AxosFinancial	AX	...	11	79.47	+0.35	...
B								
2.56	0.66	Bark	BARK	...	dd	.73	–0.01	...
8.10	3.67	B&G Foods	BGS	17.4	dd	4.38	–0.19	.19
34.75	23.00	BBB Foods	TBBB	...	dd	31.80	+4.11	...
27.45	20.28	BCE	BCE	5.4	5	23.13	+0.30	***.3108***
39.50	22.40	BetaTech	BETA	...	...	24.91	–6.49	...
8.22	2.91	BGSF	BGSF	.0	dd	3.97	–0.01	2.00
58.92	39.73	BHP Group	BHP	4.1	15	53.08	–2.15	1.185
100.19	36.55	BILL	BILL	...	dd	48.19	–2.16	...
121.10	86.68	BJ's Wholesale	BJ	...	21	91.61	–2.77	...
28.35	15.00	BKV	BKV	...	50	25.98	–1.97	...
37.64	25.22	BP	BP	5.5	61	35.98	–0.55	.4992
3.34	1.19	BRC	BRCC	...	dd	1.21	–0.08	...
20.22	14.00	BRT Apartments	BRT	7.0	dd	14.36	–0.23	.25
16.60	7.86	BW LPG	BWLP	10.8	8	12.45	–0.62	.22
218.50	84.21	BWX Tech	BWXT	.6	51	169.81	–8.50	.25
84.75	54.22	BXP	BXP	4.0	dd	70.04	–0.60	.70
7.77	0.22	Babcock&Wilcox	BW	...	dd	5.80	–0.87	...
256.08	162.17	BadgerMeter	BMI	.9	38	177.46	+1.56	.40
19.21	13.20	BainCapSpecFin	BCSF	11.8	10	14.18	+0.29	.03
49.79	6.81	Bakkt	BKKT	...	dd	13.97	–4.18	...
63.35	43.51	Ball	BALL	1.6	19	49.87	+2.27	.20
23.20	8.46	Bally's	BALY	...	dd	17.49	+0.32	...
18.24	11.52	BancCalifornia	BANC	2.3	17	17.75	+0.69	.10
25.01	7.76	BancoBBVA	BBAR	...	9	13.95	–1.65	...
22.09	9.23	BBVA	BBVA	3.3	10	20.40	–0.79	***.3695***
3.31	1.71	BancoBradesco	BBD	0.4.8	9	3.13	–0.06	.0032
37.70	22.06	BancodeChile	BCH	4.3	14	36.37	+0.24	2.1037
48.38	31.14	Bladex	BLX	5.6	7	44.58	+0.41	.625
118.42	38.30	BancoMacro	BMA	.0	12	74.72	–8.13	.3486
6.43	3.75	BancSanBrasil	BSBR	3.8	22	6.14	–0.22	.0996
30.75	18.19	BcoSantChile	BSAC	3.4	12	29.31	+0.16	1.3295
11.13	4.43	BancoSantander	SAN	1.8	11	10.17	–0.58	.1335
54.69	33.07	BankofAmerica	BAC	2.2	14	51.56	–1.05	.28
46.92	34.77	BankofButterfield	NTB	4.3	9	46.22	+0.77	.50
82.70	57.45	BankofHawaii	BOH	4.3	16	65.10	–0.88	.70
131.36	85.40	BankMontreal	BMO	3.8	15	121.17	–2.79	1.1715
113.74	70.46	BankNY Mellon	BK	2.0	15	106.43	–4.05	.53
68.10	44.09	BankNovaScotia	BNS	4.4	18	66.68	–0.77	.794
44.45	28.21	BankUnited	BKU	3.0	12	41.48	+1.80	.31
22.64	12.14	Barclays	BCS	2.0	9	20.84	–0.86	1.557
10.85	7.66	BaringsBDC	BBDC	11.7	9	8.87	–0.07	.26
14.41	5.90	Barnes&NobleEduc	BNED	...	dd	6.24	–1.13	...
38.78	15.11	BarrickMining	B	1.4	18	36.55	–0.48	.175
41.87	14.28	Bath&BodyWks	BBWI	5.4	5	14.85	–7.15	.20
20.71	10.45	Bausch+Lomb	BLCO	...	dd	15.07	–0.53	...
8.69	4.25	BauschHealth	BHC	...	6	6.03	–0.25	...
37.74	17.40	BaxterIntl	BAX	.2	dd	18.31	–0.16	.01
3.32	1.36	BaytexEnergy	BTE	2.1	16	3.18	+0.02	.016
32.36	22.27	BeaconFinl	BBT	5.2	23	24.93	–0.35	.3225
36.72	17.37	BeazerHomes	BZH	...	14	21.33	–0.52	...
251.99	162.29	BectonDicknsn	BDX	2.2	33	192.72	–0.32	1.05
12.65	3.54	BedBath&Beyond	BBBY	...	dd	5.56	–0.47	...
133.77	83.18	Belden	BDC	.2	20	110.61	–1.21	***.05***
80.67	22.45	BellRing	BRBR	...	18	29.77	+2.81	...
50.26	30.73	BenchmarkElec	BHE	1.6	42	42.66	–0.69	.17
78.96	55.97	Berkley	WRB	.5	16	78.10	+1.10	.09
812855	660640	BerkHathwy A	BRK.A	...	16	755320	-5546.70	...
542.07	440.10	BerkHathwy B	BRK.B	...	16	504.04	–4.90	...
95.49	54.99	BestBuy	BBY	5.0	21	76.45	+0.73	.95
15.00	7.00	BetterwaredeMexico	BWMX	7.6	10	13.92	–0.18	.2912
10.36	2.02	BigBear.ai	BBAI	...	dd	5.40	–0.66	...
1850.00	999.01	BiglariA	BH.A	...	cc	1420.13	-104.87	...
381.83	195.05	BiglariB	BH	...	cc	283.63	–33.17	...
47.75	7.48	Biohaven	BHVN	...	dd	9.69	+1.39	...
373.69	211.43	Bio-RadLab A	BIO	...	dd	316.70	+3.55	...
359.22	225.29	Bio-RadLab B	BIO.B	...	dd	310.70	–3.70	...
62.66	38.16	Birkenstock	BIRK	...	23	41.04	+0.90	...
72.22	54.92	BlackHills	BKH	3.9	18	70.07	+0.13	.676
15.66	11.78	BlackStoneMin	BSM	8.6	12	13.95	+0.21	.30
6.24	2.31	BlackBerry	BB	...	dd	4.17	–0.14	...
1219.94	773.74	BlackRock	BLK	2.1	26	1014.72	-43.22	***5.21***
33.20	6.15	BlackSkyTech	BKSY	...	dd	15.33	+2.14	...
200.96	115.66	Blackstone	BX	3.3	41	142.67	+1.23	1.29
21.24	16.51	BlackstoneMtg	BXMT	10.0	30	18.85	+0.35	.47
5.53	2.50	BlendLabs	BLND	...	dd	3.01	+0.01	...
64.62	43.01	BlockHR	HRB	3.8	10	43.88	–0.39	.42
99.26	44.27	Block	XYZ	...	12	61.95	+1.47	...
147.86	15.15	BloomEnergy	BE	...	dd	89.99	-21.90	...
15.73	11.65	BlueOwlCapital	OBDC	12.0	9	12.34	+0.44	.37
26.73	13.25	BlueOwlCapital	OWL	6.4	cc	14.03	–0.59	.225
21.62	12.89	BlueOwlTech	OTF	10.4	8	13.41	+0.17	.05
134.79	52.71	BlueLinx	BXC	...	34	57.55	+2.08	...
242.69	128.88	Boeing	BA	...	dd	179.70	–14.82	...
155.42	65.14	BoiseCascade	BCC	1.2	14	71.88	+2.84	.22
205.31	86.17	BootBarn	BOOT	...	27	183.90	+10.77	...
150.53	79.23	BoozAllen	BAH	2.7	12	80.78	–2.13	.55
46.39	24.40	BorgWarner	BWA	1.6	69	42.96	–1.84	***.17***
4.22	1.55	BorrDrilling	BORR	.0	12	3.09	–0.15	.02
323.98	185.34	BostonBeer	SAM	...	23	195.84	–2.40	...
15.75	11.30	BostonOmaha	BOC	...	dd	12.53	+1.02	...
109.50	85.98	BostonSci	BSX	...	52	96.88	–5.81	...
42.29	23.50	Bowhead	BOW	...	18	27.46	–0.20	...
38.80	28.00	Box	BOX	...	24	30.30	–1.71	...
88.49	58.94	BoydGaming	BYD	.9	4	80.72	+0.94	.18
177.20	136.81	BoydGroupServices	BGSI	.3	cc	153.82	+0.04	1099
84.03	62.70	Brady	BRC	1.3	19	77.72	+2.84	.245
3.74	1.80	BraemarHtls	BHR	7.1	dd	2.80	+0.09	.05
5.90	3.23	BrandywineRealty	BDN	9.2	dd	3.46	–0.03	.08
4.18	3.47	BrasilAgro	LND	...	dd	3.50	–0.16	...
5.46	2.32	Braskem	BAK	...	dd	2.96	–0.09	...
68.01	38.21	BreadFinancial	BFH	1.4	7	64.70	+2.77	.23
132.99	91.49	BrightHorizons	BFAM	...	29	101.12	+1.65	...
2.24	1.35	BrightScholar	BEDU	...	dd	2.18	+0.03	...
6.45	4.16	BrightSpire	BRSP	11.6	dd	5.52	+0.10	.16
20.31	13.81	Brightstar	BRSL	5.6	14	15.70	–0.79	.22
18.08	11.06	BrightView	BV	...	cc	12.18	...	...
118.60	80.10	Brink's	BCO	.9	28	110.42	–0.93	.255
192.22	100.30	BrinkerIntl	EAT	...	14	134.96	+21.77	...
63.33	42.52	BristolMyers	BMY	5.4	16	46.25	–0.40	.62
0.16	0.02	BristolMyersRt	CELG.RT	...	...	.03	...	...
42.89	25.11	Bristow	VTOL	...	8	36.86	–1.98	...
59.29	34.82	BritishAmTob	BTI	5.4	31	55.25	+1.12	.7491
30.67	22.29	BrixmorProp	BRX	4.7	24	26.39	–0.11	.3075
271.91	212.33	B

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
8.00	3.98	CI&T	CINT	...	19	4.38	-0.01	...
12.71	8.51	CionInvt	CION	14.7	19	9.81	-0.35	.36
12.03	7.65	CMB.TECH	CMBT	...	8	10.05	+0.24	...
76.45	63.97	CMS Energy	CMS	2.9	21	74.04	+0.10	.5425
51.42	43.29	CNA Fin	CNA	4.0	13	46.48	+0.17	.46
14.27	9.00	CNH Indl	CNH	2.6	20	9.69	-0.36	.25
43.20	34.63	CNO Financial	CNO	1.7	14	40.45	-0.76	.17
41.93	27.00	CNX Resources	CNX	...	26	36.94	+0.16	...
33.49	23.92	COPTDefenseProp	CDP	4.0	23	30.13	+1.21	▲.3075
121.99	76.75	CRH	CRH	1.3	22	110.15	+0.58	.37
7.35	3.31	CS Disco	LAW	...	dd	6.60	-0.26	...
436.50	230.45	CSW Industrials	CSW	.4	30	259.00	+7.61	.27
20.88	15.07	CTO Realty	CTO	8.7	dd	17.51	+0.06	.38
57.49	34.02	CTS	CTS	.4	21	41.80	-0.55	.04
45.08	12.59	C3.ai	AI	...	dd	13.63	-0.44	...
41.67	15.10	CVR Energy	CVI	...	21	34.48	-2.63	...
100.89	63.45	CVR Partners	UAN	12.2	8	97.44	-1.73	4.042
85.15	43.56	CVS Health	CVS	3.4	cc	78.03	+0.22	.665
437.00	96.67	CableOne	CABO	.0	dd	109.13	+1.40	2.95
115.16	58.33	Cabot	CBT	2.9	10	61.71	+0.11	.45
69.98	33.20	Cactus	WHD	1.4	16	41.18	-0.47	.14
25.07	15.37	Cadeler	CDLR	...	5	15.92	-2.35	...
40.23	25.22	CadenceBank	CADE	2.8	14	38.96	+0.55	.275
46.64	27.07	Cadre	CDRE	.9	36	40.25	-2.71	.095
30.13	20.36	CAE	CAE	...	27	26.09	-0.32	...
33.24	9.54	Caleres	CAL	2.7	6	10.55	+0.24	.07
60.08	30.97	CaliforniaRscs	CRC	3.5	11	46.25	-2.58	.405
52.34	41.64	CalWtrSvc	CWT	2.6	20	45.52	-0.33	.30
71.22	28.61	Calix	CALX	...	dd	53.82	-4.88	...
127.65	97.17	CamdenProperty	CPT	4.0	43	105.23	+2.57	1.05
110.16	35.00	Cameco	CCJ	.1	92	79.44	-5.32	.1702
25.97	9.49	CampingWorld	CWH	4.8	dd	10.52	-0.29	.125
15.43	6.73	CanadaGoose	GOOS	...	77	12.51	-0.67	...
87.37	53.62	CIBC	CM	3.0	14	84.08	-3.09	.7065
112.98	91.07	CanNtlRlwy	CNI	2.7	18	92.99	-3.16	.6323
34.98	24.65	CanadianNatRscs	CNQ	4.6	15	33.43	-0.14	.4265
83.65	66.49	CdnPacKC	CP	.8	21	70.01	-0.69	.1628
9.66	1.16	Cango	CANG	...	dd	1.29	-1.78	...
22.14	15.05	Cannae	CNNE	3.4	dd	15.74	+0.22	.15
232.45	143.22	CapitalOne	COF	1.5	88	207.87	-3.28	.80
26.23	11.86	Capri	CPRI	...	dd	23.89	+2.19	...
210.33	114.60	CardinalHealth	CAH	1.0	32	209.48	+4.11	5.107
37.60	24.79	CareTrustREIT	CTRE	3.7	27	36.70	+0.82	.335
472.66	293.43	Carlisle	CSL	1.4	18	309.35	+2.81	1.10
91.25	30.26	CarMax	KMX	...	10	35.33	+0.90	...
32.80	15.07	Carnival	CCL	...	14	26.56	+0.54	...
29.80	13.65	Carnival	CUK	...	13	24.12	+0.36	...
342.11	138.61	CarpenterTech	CRS	.3	38	309.42	-21.08	.20
49.41	35.51	CarriageSvcs	CSV	1.1	14	42.32	+1.03	.1125
81.09	50.30	CarrierGlobal	CARR	1.7	21	52.41	-1.69	.225
20.47	9.56	Cars.com	CARS	...	25	11.48	+0.11	...
58.13	23.38	Carter's	CRI	3.3	12	30.25	-2.22	.25
413.34	148.25	Carvana	CVNA	...	71	309.88	-8.43	...
596.21	267.30	Caterpillar	CAT	1.1	28	550.43	-3.60	1.51
4.92	2.19	Cato	CATO	...	dd	3.25	-0.30	...
77.43	35.13	Celanese	CE	.3	dd	37.93	-1.01	.03
363.40	58.05	Celestica	CLS	...	45	280.06	-30.82	...
7.57	5.10	CementosPacasm	CPAC	8.4	9	6.59	-0.68	.5421
10.56	4.89	Cemex	CX	.9	11	10.03	-0.08	.0224
369.38	223.92	Cencora	COR	.7	46	365.68	+3.74	.60
18.75	10.23	CenovusEnergy	CVE	1.8	15	17.88	-0.25	.1422
66.81	25.08	Centene	CNC	...	dd	36.50	+0.12	...
40.50	30.59	CenterPointEner	CNP	2.2	25	39.56	-0.18	.22
12.80	5.41	CenterraGold	CGAU	1.8	7	11.60	-0.43	.0502
74.72	52.76	Centerspace	CSR	4.6	50	66.70	-0.17	.77
33.25	23.16	CentralPacFin	CPF	3.8	12	29.71	+0.19	.28
16.60	7.43	CentralPuerto	CEPU	...	9	13.77	-1.16	...
24.60	14.46	Centuri	CTRI	...	cc	19.70	-1.17	...
95.76	50.42	CenturyComm	CCS	1.9	9	61.02	+2.42	.29
33.25	20.01	ChainBridgeBncp	CBNA	...	11	30.88	+0.54	...
116.49	59.44	ChampionHomes	SKY	...	21	81.64	+0.25	...
30.00	7.38	ChargePoint	CHPT	...	dd	7.86	-0.78	...
203.01	91.86	CharlesRiverLabs	CRL	...	dd	167.64	-0.17	...
220.03	104.60	ChartIndustries	GTLS	...	cc	203.50	-0.04	...
10.00	5.83	ChathamLodging	CLDT	5.1	cc	6.68	-0.02	.09
9.44	3.28	CheetahMobile	CMCM	...	dd	6.44	-0.24	...
2.73	0.44	Chegg	CHGG	...	dd	.95	-0.14	...
623.61	408.42	Chemed	CHE	.5	23	441.74	+6.18	.60
22.38	9.13	Chemours	CC	3.2	dd	11.05	-0.84	.0875
257.65	188.70	CheniereEnergy	LNG	1.1	11	205.50	-9.69	.555
68.42	49.53	CheniereEnerPtrs	CQP	6.1	14	52.51	-1.33	.83
3.68	2.17	CherryHillMtg	CHMI	17.6	cc	2.27	-0.07	.10
140.59	115.12	ChesapeakeUtil	CPK	2.0	24	137.14	+2.56	.685
168.96	132.04	Chevron	CVX	4.6	21	149.98	-7.64	1.71
48.62	29.83	Chewy	CHWY	...	94	33.29	-0.24	...
15.37	9.85	ChimeraInvt	CIM	12.1	dd	12.20	+0.17	.37
42.60	8.61	ChinaYuchai	CYD	2.6	21	34.49	-2.13	.53
66.74	29.75	Chipotle	CMG	...	28	31.63	+0.06	...
157.86	86.49	ChoiceHotels	CHH	1.3	11	90.77	-4.28	.2875
306.91	252.16	Chubb	CB	1.3	12	298.29	+2.80	.97
47.03	36.61	ChunghwaTel	CHT	3.1	27	41.86	-0.52	1.6694
116.46	81.33	Church&Dwight	CHD	1.4	26	84.02	-0.08	.295
214.17	49.21	Ciena	CIEN	...	cc	178.26	-13.45	...
350.00	239.51	Cigna	CI	2.2	12	278.09	+8.43	1.51
36.28	23.12	Cinemark	CNK	1.2	29	29.49	-0.39	.09
298.99	64.00	CircleInternet	CRCL	...	dd	71.33	-10.56	...
105.59	55.51	Citigroup	C	2.4	14	95.80	-1.60	.60
55.24	32.60	CitizensFin	CFG	3.5	15	52.30	+0.61	.46
6.36	2.90	Citizens	CIA	...	26	5.60	-0.02	...
7.01	4.19	CityOfficeREIT	CIO	5.8	dd	6.87	-0.03	.10
27.55	18.01	Civeo	CVEO	4.6	dd	21.61	-0.02	.25
55.35	22.79	CivitasRscs	CIVI	7.3	4	27.41	-1.02	.50
74.07	5.61	Claritev	CTEV	...	dd	47.12	+3.86	...
5.88	3.04	Clarivate	CLVT	...	dd	3.43	-0.03	...
7.14	2.13	ClarosMtg	CMTG	...	dd	3.01	-0.08	...
263.43	178.29	CleanHarbors	CLH	...	30	217.04	+11.19	...
2.03	0.81	ClearChannelOutdr	CCO	...	dd	1.83	-0.07	...
39.00	21.67	ClearSecure	YOU	1.4	19	35.85	-0.80	.125
32.71	15.74	ClearwaterAnalytic	CWAN	...	14	21.58	+2.33	...
33.57	16.53	ClearwaterPaper	CLW	...	dd	17.27	-1.00	...
34.70	23.03	ClearwayEnergyA	CWENA	5.3	14	33.54	-0.32	.4528
36.89	24.40	ClearwayEnergyC	CWEN	5.0	15	35.65	-0.34	.4528
16.70	5.63	Cleveland-Cliffs	CLF	...	dd	11.20	+0.47	...
6.49	3.39	ClipperRealty	CLPR	10.5	dd	3.62	-0.05	.095
171.37	98.20	Clorox	CLX	4.8	16	103.92	+0.24	1.24
260.00	89.42	Cloudflare	NET	...	dd	186.38	-24.22	...
13.90	2.36	CN Finance	CNF	...	...	5.17	+0.02	...
24.25	19.24	CoastalSouth	COSO	...	10	21.72	+0.27	...
74.38	60.62	Coca-Cola	KO	2.8	24	72.95	+1.79	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.7	15	88.39	+0.42	.9005
23.62	4.58	CoeurMining	CDE	...	21	13.99	-0.82	...
107.31	58.80	Cohen&Steers	CNS	4.0	19	61.39	-3.37	.62
168.57	45.58	Coherent	COHR	...	cc	139.51	+0.18	...
100.18	74.55	ColgatePalm	CL	2.6	23	80.93	+2.88	.52
18.49	13.99	ColonyBankcorp	CBAN	2.7	11	16.82	+0.31	.115
83.22	48.12	Comerica	CMA	3.6	15	78.05	-0.26	.71
1020.26	276.44	ComfortSystems	FIX	.3	38	894.08	-15.52	.60
64.53	37.92	CommercialMetals	CMC	1.2	78	59.32	+0.34	.18
73.39	49.44	CommunityFinSys	CBU	3.3	15	56.98	+0.50	.47
4.47	2.24	CommunityHlthSys	CYH	...	1	3.12	-0.14	...
20.87	13.23	CommunityHlthcr	CHCT	12.6	dd	15.01	+0.21	.475
27.12	13.87	SABESP	SBS	2.1	14	25.40	-1.43	.4716
2.30	1.59	CEMIG	CIG	...	8	2.03	-0.08	...
3.39	2.13	CEMIG Pref	CIG.C	...	10	2.57	-0.14	...
11.23	5.72	COPEL	ELP	...	20	10.17	-0.76	...
10.51	5.04	COPEL	ELPC	...	18	9.61	-0.71	...
2.05	1.24	CiaSiderurgica	SID	13.9	dd	1.50	-0.11	.0919
15.75	10.78	CerveceriasUnid	CCU	1.8	17	12.66	-0.29	.2129
26.97	11.50	Buenaventura	BVN	1.2	13	23.02	-0.54	.1446
24.32	5.30	CompassDiversif	CODI	.0	dd	6.04	+0.29	.25
10.25	5.10	Compass	COMP	...	dd	9.97	+0.56	...
22.69	8.60	CompassMinerals	CMP	...	dd	17.74	-0.04	...
26.78	9.24	CompoSecure	CMPO	...	dd	18.18	-2.23	...
31.17	14.09	ComstockRscs	CRK	...	cc	24.16	-1.14	...
28.69	16.60	ConagraBrands	CAG	7.9	10	17.77	+0.32	.35
24.32	18.55	Concentra	CON	1.2	17	20.23	+0.81	.0625
10.77	3.60	ConcordMed	CCM	...	dd	3.60	-1.05	...
78.00	40.16	Conmed	CNMD	1.9	21	42.78	+0.74	.20
112.73	79.88	ConocoPhillips	COP	3.8	12	87.37	-4.00	.84
114.87	87.28	ConEd	ED	3.4	17	100.16	-1.50	.85
245.31	126.45	ConstBrands A	STZ	3.1	20	133.66	+4.50	1.02
18.01	7.33	Constellium	CSTM	...	19	15.40	-0.02	...
9.00	3.49	Volaris	VLRS	...	dd	6.30	-0.16	...
9.86	4.51	Cool	CLCO	14.2	7	9.69	-0.12	.15
40.67	10.38	Cooper-Standard	CPS	...	17	30.87	-0.99	...
130.00	82.54	Copa	CPA	5.6	7	115.76	-9.18	1.61
10.30	9.98	CopleyAcqn	COPL	...	cc	10.24	+0.02	...
67.18	43.18	Core&Main	CNM	...	20	45.65	-1.50	...
21.77	9.72	CoreLabs	CLB	.3	22	14.72	-0.67	.01
134.59	58.19	CoreNaturalRscs	CNR	.5	dd	77.72	-4.65	.10
36.57	23.69	CorebridgeFin	CRBG	3.4	16	28.19	-0.93	.24
23.85	15.95	CoreCivic	CXW	...	17	17.07	-0.12	...
92.57	37.31	Corning	GLW	1.4	50	79.46	-2.60	.28
31.64	21.30	Vesta	VTMX	2.3	cc	30.56	...	.2025
400.81	252.84	Corpay	CPAY	...	20	288.82	+9.75	...
23.65	15.01	CorpAmAirports	CAAP	...	25	22.44	-0.72	...
77.41	53.40	Corteva	CTVA	1.1	28	65.54	-0.46	.18
7.82	3.80	Cosan	CSAN	...	dd	4.64	-0.45	...
16.00	8.46	CostamareBulkers	CMDB	...	...	15.63	+1.82	...
15.00	6.02	Costamare	CMRE	3.2	6	14.57	-0.04	.115
29.95	22.33	CoterraEnergy	CTRA	3.4	12	25.75	-0.59	.22
8.04	3.12	Coty	COTY	...	dd	3.16	-0.34	...
34.08	19.02	Coupang	CPNG	...	cc	26.66	-1.56	...
13.56	5.76	Coursera	COUR	...	dd	8.11	-0.37	...
32.55	24.07	CousinsProperties	CUZ	5.1	72	25.08	-0.82	.32
30.12	17.46	CovenantLogist	CVLG	1.5	16	19.10	-0.02	.07
203.89	127.04	Crane	CR	.5	32	178.89	-4.81	.23
69.00	41.54	CraneNXT	CXT	1.3	20	54.30	-4.29	.17
12.49	8.63	CrawfordA	CRD.A	2.7	17	11.16	-0.09	.075
12.38	8.76	CrawfordB	CRD.B	2.8	16	10.61	+0.10	.075
280.88	165.51	Credicorp	BAP	4.4	11	247.85	-5.95	10.9577
16.94	6.83	CrescentEnergy	CRGY	5.4	dd	8.83	-0.50	.12
13.31	7.07	CrossTimbers	CRT	7.9	12	8.82	-0.07	.0369
25.73	19.61	CrossAmerPtrs	CAPL	10.1	18	20.81	-0.34	.525
115.76	84.20	CrownCastle	CCI	4.7	dd	90.01	-1.67	1.0625
109.48	75.98	Crown Holdings	CCK	1.1	12	97.27	+0.13	.26
50.70	34.24	CubeSmart	CUBE	5.7	23	36.27	-0.35	.52
147.64	100.31	Cullen/Frost	CFR	3.2	13	123.64	+0.86	1.00
5.94	3.42	Culp	CULP	...	dd	3.82	-0.10	...
484.84	260.02	Cummins	CMI	1.7	25	472.51	+9.90	2.00
25.69	20.91	CurblineProp	CURB	2.7	60	23.39	+0.14	.16
612.28	266.88	Curtiss-Wright	CW	.2	44	536.00	-15.56	.24
17.33	7.64	Cushman&Wkfd	CWK	...	17	16.01	+0.53	...
6.78	3.18	CustomTruck	CTOS	...	dd	5.39	-0.40	...
72.51	40.75	CustomersBancorp	CUBI	...	13	65.99	-0.80	...

D

3.34	1.21	DHI Group	DHX	...	dd	1.80	-0.02	...
13.85	8.67	DHT	DHT	5.4	11	13.73	+0.06	.18
18.45	12.01	DNOW	DNOW	...	15	13.35	+0.86	...
31.91	8.38	DRDGOLD	DRD	1.2	19	26.48	-1.47	.23
143.79	116.30	DTE Energy	DTE	3.2	20	135.77	-1.33	1.09
118.81	83.30	DT Midstream	DTM	2.8	30	116.89	+0.95	.82
46.75	1.97	D-WaveQuantum	QBTS	...	dd	20.41	-3.20	...
23.75	11.82	DXC Tech	DXC	...	6	12.59	-0.32	...
22.13	8.34	Dana	DAN	1.9	47	20.85	+0.04	.10
258.23	171.00	Danaher	DHR	.6	47	227.39	+6.18	.32
97.26	65.40	Danaos	DAC	3.9	4	93.43	-1.18	.90
36.59	12.41	DaqoNewEnergy	DQ	...	dd	28.22	-5.30	...
228.27	159.67	Darden	DRI	3.3	19	174.72	+0.89	1.50
42.29	26.00	DarlingIngred	DAR	...	50	33.38	-1.37	...
179.60	113.97	DaVita	DVA	...	12	120.25	-1.30	...
82.69	48.01	Dayforce	DAY	...	dd	68.85	-0.15	...
223.98	78.91	DeckersOutdoor	DECK	...	13	85.13	+2.31	...
533.78	403.01	Deere	DE	1.3	25	487.24	+11.01	1.62
48.00	34.59	DelekLogistics	DKL	10.0	15	44.84	-0.63	1.12
43.50	11.03	DelekUS	DK	2.7	dd	38.22	-2.46	.255
168.08	66.25	DellTechC	DELL	1.7	18	122.51	-11.25	.525
69.98	34.74	DeltaAir	DAL	1.3	8	58.57	+0.16	.1875
24.30	13.61	Deluxe	DLX	6.1	11	19.67	-0.54	.30
6.29	2.17	DesignerBrands	DBI	5.6	dd	3.59	-0.14	.05
38.78	16.02	DeutscheBank	DB	1.0	10	34.17	-2.76	.7714
39.65	25.89	DevonEnergy	DVN	2.7	8	35.65	-0.19	.24
132.34	86.57	Diageo	DEO	4.5	22	92.00	-2.60	2.5192
10.00	6.19	Diamondrock	DRH	3.1	34	8.82	-0.15	.08
2.15	1.27	DianaShipping	DSX	2.4	10	1.68	-0.11	.01
254.60	166.37	Dick's	DKS	2.3	15	208.45	-7.90	1.2125
66.28	34.88	DieboldNixdorf	DBD	...	45	61.70	-3.39	...
198.00	129.95	DigitalRealty	DLR	3.1	41	157.18	-1.00	1.22
14.00	6.41	DigitalBridge	DBRG	.4	cc	9.17	-0.43	.01
52.20	25.45	DigitalOcean	DOCN	...	18	43.81	-2.03	...
737.73	282.24	Dillard's	DDS	.2	17	611.56	-23.33	.30
35.99	18.63	DineBrands	DIN	2.7	13	28.41	+1.92	.19
4.79	1.65	Dingdong	DDL	...	10	1.77	+0.04	...
124.69	80.10	Disney	DIS	1.4	15	104.28	-1.52	.75
17.70	10.08	DiversifiedEnergy	DEC	7.9	dd	14.61	-0.75	.29
89.66	64.02	DolbyLab	DLB	2.1	26	67.48	+1.92	.36
15.72	12.20	Dole	DOLE	2.4	46	14.03	+0.08	.085
117.95	66.43	DollarGeneral	DG	2.3	19	101.70	-2.60	.59
62.52	48.07	DominionEner	D	4.3	21	61.47	+0.91	.6675
88.88	57.45	Donaldson	DCI	1.4	29	87.68	+2.11	.30
69.93	37.80	DonnelleyFin	DFIN	...	45	46.69	+0.65	...
32.79	16.66	DorianLPG	LPG	.0	11	24.92	-1.80	.65
23.11	7.64	DoubleVerify	DV	...	39	10.36	-0.06	...
34.25	21.30	DouglasDynamics	PLOW	3.8	18	31.07	+0.18	.295
3.20	1.48	DouglasElliman	DOUG	...	dd	2.39	-0.02	...
20.50	11.43	DouglasEmmett	DEI	6.4	95	11.79	-0.08	.19
222.31	143.04	Dover	DOV	1.1	11	183.58	+0.46	.52
46.35	20.40	Dow	DOW	6.3	dd	22.20	-0.73	.35
85.21	46.04	Doximity	DOCS	...	40	50.42	+0.80	...
16.17	12.26	DrReddy'sLab	RDY	.5	17	13.91	-0.03	.0915
34.43	17.61	DreamFinders	DFH	...	7	19.43	+0.38	...
101.47	51.76	Ducommun	DCO	...	dd	86.41	-4.96	...
130.03	105.20	DukeEnergy	DUK	3.5	19	122.80	+0.09	1.065
41.23	22.49	DuPont	DD	2.1	dd	38.54	-1.17	.20
86.88	47.16	DutchBros	BROS	...	cc	54.84	+1.13	...
350.87	131.37	DycomInds	DY	...	32	326.49	+35.29	...
5.65	3.18	DynagasLNG	DLNG	5.3	2	3.77	+0.21	.05
63.00	39.30	Dynatrace	DT	...	26	43.57	-3.27	...
14.52	10.79	DynexCapital	DX	15.1	9	13.49	-0.10	.17

E

150.99	49.40	elfBeauty	ELF	...	50	70.05	-3.46	...
778.64	320.89	EMCOR	EME	.2	23	581.58	-38.28	.25
38.47	24.65	ENI	E	4.2	19	37.30	-0.92	.5814
138.18	102.52	EOG Rscs	EOG	3.8	11	106.97	-3.43	1.02
269.00	138.15	EPAM Systems	EPAM	...	28	180.98	+1.96	...
61.24	41.75	EPR Prop	EPR	6.8	23	51.86	+0.58	.295
61.26	42.27	EQT	EQT	1.2	19	57.03	-2.87	.165
10.74	9.92	EQVVenturesAcqn	FTW	...	68	10.45	...	...
10.17	9.90	EQVVenturesIIA	EVAC	...	cc	10.00	-0.03	...
135.84	100.17	ESAB	ESAB	.4	27	106.00	-5.75	.10
229.46	127.17	ESCO Tech	ESE	.1	44	215.50	-4.87	.08
13.87	0.76	ESSTech	GWH	...	dd	2.44	-0.32	...
321.93	191.91	EagleMaterials	EXP	.5	15	209.74	+7.68	.25
31.78	19.33	EasterlyGovtProp	DEA	8.5	70	21.29	-0.30	.45
188.89	137.67	EastGroup	EGP	3.4	38	179.79	+3.13	1.55
107.50	56.11	EastmanChem	EMN	5.6	10	59.53	-0.72	.83
8.90	4.93	EastmanKodak	KODK	...	dd	7.21	-0.18	...
399.56	231.85	Eaton	ETN	1.3	33	331.71	-20.68	1.04
286.04	221.62	Ecolab	ECL	1.0	38	267.07	+8.49	.65
11.05	7.41	Ecopetrol	EC	...	7	9.85	-0.54	...
9.69	5.24	Ecovyst	ECVT	...	dd	8.39	-0.17	...
38.45	16.63	EdgewellPersonal	EPC	3.4	34	17.53	-0.60	.15
88.65	47.73	EdisonIntl	EIX	5.7	8	58.58	-0.13	.8275
87.21	65.94	EdwardsLife	EW	...	36	85.13	-1.17	...
23.09	8.02	ElancoAnimal	ELAN	...	cc	22.25	+1.16	...
118.84	68.78	Elastic	ESTC	...	dd	70.04	-20.79	...
30.89	13.29	EldoradoGold	EGO	...	15	27.14	-0.77	...
29.78	16.77	ElementSolns	ESI	1.3	25	24.40	-1.49	.08
458.75	273.71	ElevanceHealth	ELV	2.1	13	321.73	-4.10	1.71
6.99	4.33	EllingtonCredit	EARN	18.1	...	5.29	+0.04	.08
14.40	11.12	EllingtonFin	EFC	11.3	10	13.78	+0.04	.13
18.08	13.95	ElmeComms	ELME	4.2	dd	16.98	+0.14	.18
23.49	13.10	EmbotellAndinaA	AKO.A	3.4	12	21.00	-1.40	2227
29.38	17.31	EmbotellAndinaB	AKO.B	3.0	14	26.36	-0.52	9578
67.44	34.88	Embraer	EMBJ	.4	36	60.99	-1.89	.0449
49.77	35.64	Emera	EMA	4.2	18	47.41	-0.49	.5218
5.45	3.22	EmeraldHldg	EEX	1.5	cc	3.95	-0.05	.015
2.30	1.04	Emeren	SOL	...	dd	1.79	-0.07	...
13.41	4.02	EmergentBiosol	EBS	...	8	10.04	-0.07	...
150.27	90.06	EmersonElec	EMR	1.7	32	128.22	+0.64	.555
11.43	6.55	EmpireStateRealty	ESRT	2.1	32	6.66	-0.50	.035
54.19	35.73	EmployersHldgs	EIG	3.2	16	39.44	+0.19	.32
51.69	14.38	EmpresaDisCom	EDN	...	7	29.73	-2.60	...
50.54	39.73	Enbridge	ENB	5.6	26	47.94	+0.06	.6726
127.99	87.85	EncompassHealth	EHC	.7	22	114.35	+0.89	.19
34.94	6.03	Endava	DAVA	...	32	6.30	-0.26	...
10.37	2.95	EndeavourSilver	EXK	...	dd	7.21	-0.50	...
4.05	2.62	EnelChile	ENIC	5.0	75	3.71	-0.08	1779
14.18	6.18	Enerflex	EFXT	.5	12	13.55	+0.24	.0302
39.52	17.13	Energizer	ENR	6.6	5	18.27	-5.61	.30
21.45	14.60	EnergyTransfer	ET	8.1	13	16.51	-0.50	.3325
4.85	0.60	EnergyVault	NRGV	...	dd	3.01	-0.09	...
49.77	36.51	EnerpacTool	EPAC	.1	22	37.79	-0.97	.04
141.81	76.57	EnerSys	ENS	.8	16	138.14	+0.62	.2625
10.91	6.47	Enhabit	EHAB	...	dd	8.50	+0.41	...
22.01	16.30	Ennis	EBF	5.9	11	17.07	+0.17	.25
133.33	79.41	EnovaIntl	ENVA	...	11	124.18	-1.51	...
49.75	25.47	Enovis	ENOV	...	dd	28.77	-1.22	...
248.88	133.50	Enpro	NPO	.6	53	215.67	+5.81	.31
98.58	73.15	Entergy	ETR	2.7	23	93.70

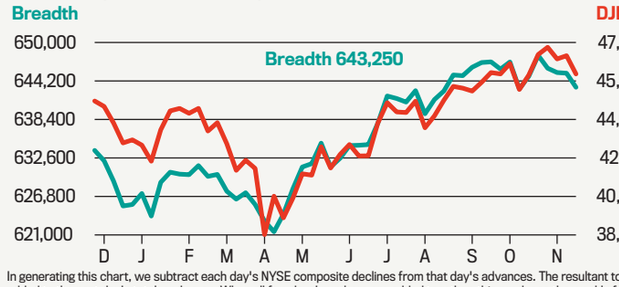
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Divine Hammer: NYSE Composite breadth fell for a fourth week, as the S&P 500 slid 1.9% on concerns about the AI trade. Losing NYSE stocks outpaced winners by more than 2-to-1.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
77.21	52.37	Greif B	GEF.B	5.0	76	67.83	+1.61	.84
73.16	48.23	Greif A	GEF	3.6	71	63.00	+1.94	.56
13.29	6.11	GreystoneHousing	GHI	19.5	32	6.14	-0.48	.30
86.73	63.92	Griffon	GFF	1.2	72	72.14	+2.27	.22
25.13	11.73	Grindr	GRND	...	dd	13.84	-0.17	...
490.09	355.91	Group1Auto	GPI	.5	14	399.27	+7.36	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.35	-0.12	...
20.53	16.00	GrupoAeromexico	AERO	...	1	16.89	-0.19	...
259.33	168.62	GAP	PAC	3.5	23	225.41	+4.194.4815	
360.00	249.21	ASUR	ASR	12.7	16	298.26	-2.188.1473	
4.50	1.97	GpoAvalAcc	AVAL	2.7	11	3.99	-0.21.0115	
65.00	31.19	GrupoCibest	CIB	10.8	16	60.62	-2.32.3508	
19.75	4.54	GpoSupervielle	SUPV	.0	13	9.62	-1.91 .187	
3.10	1.55	GrupoTelevisa	TV	2.9	dd	2.77	-0.16.0908	
37.43	17.78	GuardianPharm	GRDN	...	45	28.36	-0.85	...
18.07	8.48	Guess?	GES	5.3	cc	16.97	+0.05 .225	
272.60	165.08	Guidewire	GWRE	...	cc	212.99	-9.52	...
23.57	11.21	GuildHldgs	GHLD	.0	10	19.85	-0.09	.25
215.57	153.27	GulfportEnergy	GPOR	...	dd	204.68	-5.73	...

H

34.28	21.98	HASustInfrCap	HASI	5.2	14	32.48	-1.17	.42
493.80	289.98	HCA Healthcare	HCA	.6	19	491.00	+18.35	.72
210.50	106.89	HCI Group	HCI	.9	11	173.80	-6.19	.40
39.81	28.89	HDFC Bank	HDB	.9	22	36.67	+0.23.3756	
56.58	24.66	HF Sinclair	DINO	3.8	25	52.65	-3.51	.50
58.42	38.03	HNI	HNI	3.3	14	40.91	+1.71	.34
39.80	21.21	HP	HPQ	4.8	9	23.96	-0.57.2894	
74.17	45.59	HSBC	HSBC	4.8	15	68.96	-3.60	.50
4.59	2.21	HUYA	HUYA	.0	dd	2.64	-0.05	1.47
89.69	47.32	Haemonetics	HAE	...	23	78.79	+5.30	...
6.64	3.61	Hafnia	HAFN	9.8	8	6.42	-0.07	.121
13.86	8.03	Hagerty	HGTY	...	47	13.33	-0.36	...
11.42	8.71	Haleon	HLN	1.8	23	9.87	+0.28.0555	
32.57	18.72	Halliburton	HAL	2.6	17	25.82	-1.48	.17
21.20	12.72	HamiltonBeach	HBB	3.0	7	15.74	+1.55	.12
27.28	16.80	HamiltonIns	HG	...	6	26.97	+0.89	...
9.10	3.96	Hanesbrands	HBI	...	6	6.56	-0.09	...
186.46	145.17	HanoverIns	THG	2.0	11	183.33	+2.02	.90
35.21	20.45	Harley-Davidson	HOG	3.1	6	23.44	-1.27	.18
22.25	7.97	HarmonyGold	HMY	1.0	13	16.63	-0.59.0715	
137.43	104.93	HartfordIns	HIG	1.8	11	136.45	+2.60	.60
24.91	17.01	HavertyFurn	HVT	5.7	20	23.18	+0.62	.33
13.41	8.14	HawaiianElec	HE	...	15	11.52	-0.13	...
11.39	10.71	HaymakerAcqn4	HYAC	...	38	11.33	+0.01	...
17.73	11.10	Hayward	HAYW	...	25	15.55	+0.02	...
18.97	14.09	HealthcareRealty	HR	6.2	dd	17.86	-0.31	.24
22.71	16.63	HealthpeakProp	DOC	6.8	dd	17.84	+0.49.1017	
16.10	4.46	HeclaMining	HL	.1	44	13.38	-1.22.0037	
338.92	216.68	Heico	HEI	.1	66	303.22	-10.42	.12
264.71	174.82	HeicoA	HEI.A	.1	52	237.58	-7.44	.12
58.80	24.76	HeliosTech	HLIO	.7	51	52.09	-1.66	.09
11.48	5.52	HelixEnergy	HLX	...	23	6.43	-0.33	...
37.30	14.65	Helm&Payne	HP	3.7	dd	26.74	-1.09	.25
12.03	5.04	Herbalife	HLF	...	4	11.99	+2.76	...
236.39	96.19	HercHoldings	HRI	2.1	dd	132.12	-1.41	.70
22.04	15.65	HerculesCapital	HTGC	9.2	10	17.48	-0.09	.07
31.98	9.89	HeritageInsurance	HRTG	...	6	27.10	-4.04	...
208.03	140.13	Hershey	HSY	2.9	28	186.00	+6.80	1.37
44.14	31.63	HessMidstream	HESM	9.2	12	32.74	-0.60.7548	
26.44	11.97	HewlettPackard	HPE	2.5	26	20.52	-2.31	.13
74.35	45.28	Hexcel	HXL	.9	85	72.54	+3.45	.17
33.11	24.19	HighwoodsProp	HIW	7.3	24	27.29	-1.85	.50
35.59	18.36	Hillenbrand	HI	2.8	52	31.64		.225
36.14	26.67	Hilltop	HTH	2.1	14	33.92	+0.11	.18
52.08	30.59	HiltonGrandVac	HGV	...	68	39.15	-0.22	...
279.81	196.04	Hilton	HLT	.2	40	274.48	+4.81	.15
8.95	4.29	HimalayaShipping	HSHP	...	80	8.50	+0.38	.07
72.98	23.03	Hims&HersHealth	HIMS	...	64	34.71	-2.27	...
62.18	33.42	HingeHealth	HNGE	...	dd	45.99	+5.03	...
38.98	19.92	Hippo	HIPO	...	9	32.27	+0.89	...
4.10	1.60	Holley	HLLY	...	dd	3.94	+0.10	...
32.91	24.22	HomeBancShares	HOMB	3.0	12	27.89	+0.60	.21
439.37	326.31	HomeDepot	HD	2.7	23	343.32	-19.04	2.30
42.96	30.95	HomeTrustBcshs	HTB	1.3	11	40.54	+0.18	.13
34.89	23.41	HondaMotor	HMC	3.8	10	29.58	-0.49.6813	
48.33	36.20	HoraceMann	HMN	3.0	12	46.48	+0.14	.35
33.80	21.03	HormelFoods	HRL	5.1	17	22.69	+0.05	.29
184.55	110.44	DR Horton	DHI	1.2	13	146.71	+4.28	.45
211.78	137.99	HoulihanLokey	HLI	1.4	28	173.61	-6.38	.60
202.00	81.15	Hovnanian	HOV	...	6	120.77	+0.13	...
90.27	61.41	HowardHughes	HHH	...	16	84.57	-1.36	...
211.95	105.04	HowmetAerospace	HWM	.2	55	197.28	-6.01	.12
484.26	299.43	Hubbell	HUBB	1.3	26	421.84	-10.98	1.42
881.13	344.41	HubSpot	HUBS	...	dd	355.35	-41.01	...
17.73	5.95	HudbayMinerals	HBM	.1	13	14.90	-0.87.0072	
3.96	1.67	HudsonPacProp	HPP	...	dd	1.74	-0.34	...
315.35	206.87	Humana	HUM	1.6	21	227.10	-10.02	.885
330.00	158.88	HuntingIngalls	HII	1.8	21	305.49	-8.48	1.38
20.94	7.30	Huntsman	HUN	4.1	dd	8.52	-0.18.0875	
168.20	102.43	HyattHotels	H	.4	dd	158.48	+6.18	.15
58.72	26.41	Hyster-Yale	HY	5.1	cc	28.15	-0.35	.36

I

34.57	27.42	ICICI Bank	IBN	.7	18	30.85	-0.30.2491	
7.35	4.52	ICL Group	ICL	3.5	19	5.39	-0.07.048	
138.03	104.74	IDACORP	IDA	2.8	22	127.94	-0.35	.88
237.38	153.36	IDEX	IEX	1.7	27	170.65	+6.16	.71
71.12	44.77	IDT	IDT	...	17	49.79	-1.93	...
8.00	2.83	IHS Holding	IHS	...	5	6.28	+0.04	...
26.59	15.09	ING Groep	ING	4.1	...	24.82	-1.09	.405
13.79	4.05	INNOVATE	VATE	...	dd	5.22	+0.06	...
24.75	11.60	Invesco	IVZ	3.6	16	23.22	-0.30	.21
228.12	134.65	IQVIA	IQV	...	31	224.90	+4.29	...
17.67	10.61	IRSA	IRS	.0	3	15.91	-0.07	1.3951
197.07	105.64	ITT	ITT	.8	30	178.99	-5.69	.351
14.68	4.98	IamGold	IAG	...	22	12.88	-0.85	...
76.99	22.17	Ibotta	IBTA	...	9	22.28	-4.28	...
3.60	1.52	iHuman	IH	.0	10	2.83	+0.08	.085
279.13	214.66	IllinoisToolWks	ITW	2.6	24	247.77	+3.80	1.61
37.21	20.48	Imax	IMAX	...	50	36.04	+1.04	...
22.26	15.07	IndepRealty	IRT	4.0	cc	16.94	+0.38	.17
23.00	11.13	InfinityNatrlRscs	INR	...	dd	12.62	-0.80	...
23.63	15.82	Infosys	INFY	2.5	22	17.70	+1.05	.2589
106.03	65.61	IngersollRand	IR	.1	58	78.54	+3.07	.02
60.77	28.49	Ingevity	NGVT	...	dd	49.56	+0.19	...
24.81	14.25	IngramMicro	INGM	1.6	17	20.61	+0.65	.08
150.00	102.31	Ingredion	INGR	3.0	11	107.62	-0.04	.82
112.83	44.58	InnovativeIndProp	IIPR	15.8	11	48.05	-0.38	1.90
22.90	11.93	InnovexIntl	INVX	...	16	22.84	+0.76	...
95.98	31.00	Insperity	NSP	7.0	78	34.46	+1.80	.60
216.01	70.77	InspireMedical	INSP	...	62	89.87	+3.52	...
280.00	150.83	InstalledBldg	IBP	.6	28	258.72	+8.21	.37
41.64	22.49	InsteelInds	IIIN	.4	15	30.66	-1.27	1.00
146.36	62.00	IntegerHoldings	ITGR	...	29	70.00	+0.51	...
189.35	142.29	ICE	ICE	1.2	28	154.43	+2.36	.48
137.25	94.78	InterContHtls	IHG	1.3	28	130.56	+1.64	.566
43.67	27.66	IntercorpFinSvcs	IFS	2.5	8	39.98	+0.34	1.00
324.90	214.50	IBM	IBM	2.3	36	297.44	-8.25	1.68
91.65	59.14	IntlFlavors	IFF	2.4	dd	67.45	+1.57	.40
60.36	35.56	IntlPaper	IP	4.9	dd	37.67	+0.32	.4625
55.18	27.20	IntlSeaways	INSW	.9	12	54.49	+0.51	.74
33.05	22.51	Interpublic	IPG	5.1	18	25.72	+0.93	.33
39.01	20.86	IntrepidPotash	IPI	...	dd	24.92	-1.28	...
31.65	25.21	InvenTrust	IVT	3.3	19	28.42	+0.29	.2377
9.06	5.86	InvescoMtg	IVR	17.5	15	7.78	-0.17	.34
35.80	27.32	InvitatHomes	INVH	4.1	54	28.19	-0.20	.29
84.64	17.88	IonQ	IONQ	...	dd	41.71	-5.47	...
125.38	72.33	IronMountain	IRM	4.1	cc	85.02	-6.35	.864
7.86	4.42	ItauUnibanco	ITUB	5.3	10	7.38	-0.26	.0029

J

24.30	13.28	JBG SMITH Prop	JBGS	3.9	dd	17.76	-0.20	.175
18.02	10.19	JBS	JBS	...	9	13.73	+0.47	...
148.76	90.08	JBT Marel	JBTM	.3	dd	138.97	+4.27	.10
11.66	1.70	JELD-WEN	JELD	...	dd	2.23	+0.19	...
30.40	13.32	J Jill	JILL	2.2	6	14.23	+0.01	.08
322.25	202.16	JPMorganChase	JPM	2.0	15	298.02	-5.59	1.50
237.14	108.66	Jabil	JBL	.2	33	196.70	-5.17	.08
10.45	9.94	JacksonAcqnIIA	JACS	...	42	10.41	+0.01	...
104.62	64.70	JacksonFinl	JXN	3.4	13	93.84	-0.63	.80
168.44	105.15	JacobsSolns	J	1.0	53	128.77	-25.64	.32
37.65	16.46	JamesHardie	JHX	...	39	18.68	+1.99	...
49.42	28.26	JanusHenderson	JHG	3.7	13	42.94	-0.32	.40
10.80	5.73	JanusIntl	JBI	...	18	5.92		...
82.68	39.28	JefferiesFinl	JEF	2.9	19	54.64	-0.85	.40
10.50	10.02	JenaAcqnIIA	JENA	...	...	10.19	-0.01	...
0.40	0.17	JenaAcqnIIRt	JENA.RT	...	...	.24	+0.03	...
31.88	13.42	JinkoSolar	JKS	11.0	dd	25.08	-1.96	1.30
20.95	4.96	JobyAviation	JOBY	...	dd	13.07	-1.34	...
206.94	140.68	J&J	JNJ	2.6	20	203.90	+7.97	1.30
123.78	68.03	JohnsonControls	JCI	1.4	22	113.55	-5.17	.40
322.37	194.36	JonesLang	JLL	...	24	314.87	+12.30	...
13.14	1.60	JumiaTech	JMIA	...	...	9.85	-0.76	...

K

92.39	46.38	KB Financial	KB	2.4	8	82.90	-6.13	.657
85.66	48.90	KB Home	KBH	1.6	9	61.66	+1.50	.25
62.14	39.65	KBR	KBR	1.6	13	40.32	-1.75	.165
25.17	15.39	KE Holdings	BEKE	1.8	42	17.50	+0.65	.36
170.40	86.15	KKR	KKR	.6	51	118.67	-1.25	.185
11.85	7.78	KKR RealEstFin	KREF	12.0	dd	8.34	+0.03	.25
4.88	1.10	KoreGroup	KORE	...	dd	4.09	-0.13	...
21.61	15.49	KT	KT	...	13	17.83	-0.27	...
429.95	244.87	Kadant	KAI	.5	31	267.49	+12.58	3.4
88.82	25.03	Karman	KRMN	...	cc	60.07	-0.18	...
83.47	76.48	Kellanova	K	2.8	23	83.45	+0.13	.58
73.01	33.91	Kemper	KMPR	3.3	10	38.99	+0.70	.32
29.85	17.30	Kennametal	KMT	3.0	22	26.80	-0.10	.20
11.78	5.98	Kennedy-Wilson	KW	4.9	dd	9.85	+0.22	.12
58.32	27.10	KenonHoldings	KEN	8.6	6	55.57	-0.95	4.80
25.17	14.02	Kenvue	KVUE	5.0	22	16.64	-0.02.2075	
20.04	12.73	KeyCorp	KEY	4.6	22	17.82	+0.20	.205
187.67	121.43	KeysightTech	KEYS	...	55	172.71	-6.35	...
61.84	24.49	Kforce	KFRC	5.2	13	29.84	+0.04	.39
45.03	27.07	KilroyRealty	KRC	5.2	15	41.21	+0.36	.54
16.59	10.98	KimbellRoyalty	KRP	12.1	dd	13.25	-0.54	.35
25.83	17.93	KimcoRealty	KIM	5.1	24	20.36	-0.06	.26
31.48	23.94	KinderMorgan	KMI	4.3	22	26.98	-0.44	.2925
24.71	3.61	KinderCareLearning	KLC	...	dd	4.18	+0.23	...
67.60	31.33	Kinetik	KNTK	9.6	80	32.65	-1.85	.78
16.80	7.06	KingswayFin	KFS	...	dd	12.90	+0.27	...
27.84	8.99	KinrossGold	KGC	.6	17	24.39	-1.05	.035
531.79	363.14	KinsaleCapital	KNSL	.2	19	384.90	-5.06	.17
131.30	79.52	Kirby	KEX	...	20	107.66	-0.98	...
28.24	18.52	KiteRealty	KRG	4.8	cc	22.87	+0.36	.29
57.20	27.90	Klarna	KLAR	...	...	29.07	-5.20	...
49.55	23.44	Klaviyo	KVYO	...	dd	27.64	-0.97	...
108.83	58.72	KnifeRiver	KNF	...	27	70.65	+1.03	...
61.51	36.69	Knight-Swift	KNX	1.6	50	44.17	+1.20	.18
10.23	5.28	KnotOffshore	KNOP	1.0	10	9.99	+0.19	.026
24.54	12.19	Knowles	KN	...	48	21.34	-0.31	...
50.43	29.25	KodiakGasSvcs	KGS	5.4	42	33.49	-0.21	.49
21.39	6.04	Kohl's	KSS	3.2	9	15.71	-1.04	.125
29.54	21.48	Philips	PHG	3.0	...	27.26	-1.41	.886
96.80	50.00	KontoorBrands	KTB	3.0	18	70.35	-1.56	.53
39.79	22.99	Koppers	KOP	1.1	35	28.21	-0.73	.08
17.35	6.68	KoreaElecPwr	KEP	.3	4	16.74	+0.23	.0746
80.49	59.23	KornFerry	KFY	3.0	14	64.88	-0.12	.48
4.13	1.15	KosmosEnergy	KOS	...	dd	1.17	-0.25	...
74.90	57.69	Kroger	KR	2.1	17	66.06	-0.65	.35
11.97	4.08	KronosWorldwide	KRO	4.4	dd	4.54	-0.19	.05
44.20	23.28	Kyndryl	KD	...	14	24.53	-1.19	...

L

52.54	26.18	LatamAirlines	LTM	1.4	11	45.33	+0.86	.6104
129.38	72.31	LCI Inds	LCII	4.1	16	112.04	+5.11	1.15
5.67	2.43	LG Display	LPL	...	dd	4.20	-0.27	...
9.98	4.88	LSB Inds	LXU	...	dd	8.74	-0.97	...
39.40	31.70	LTC Properties	LTC	6.3	49	35.97	-0.10	.19
308.12	193.09	L3HarrisTech	LHX	1.7	30	277.78	-11.61	1.20
52.52	34.25	LXP Industrial	LXP	5.9	25	47.14	+1.13	.70
48.31	29.03	La-Z-Boy	LZB	2.6	17	37.72	+7.36	.242
293.72	209.38	Labcorp	LH	1.1	26	265.64	-1.25	.72
12.10	9.68	LadderCapital	LADR	8.6	17	10.68	-0.02	.23
83.98	47.87	LambWeston	LW	2.6	28	57.68	+0.67	.37
87.60	48.55	LandBridge	LB	.7	71	57.41	-17.13	.10
2.69	1.32	Lanvin	LANV	...	dd	2.02	+0.14	...
67.83	30.18	LasVegasSands	LVS	1.6	29	64.31	-1.07	.25
60.13	31.97	Lazard	LAZ	4.2	19	47.95	-1.52	.50
113.10	73.85	Lear	LEA	3.0	13	104.15	-1.88	.77
13.20	6.48	Leggett&Platt	LEG	2.2	6	9.24	+0.23	.05
205.77	123.62	Leidos	LDOS	.9	17	186.49	-4.92	.43
83.77	24.31	Lemonade	LMND	...	dd	67.35	-3.14	...
19.88	7.90	LendingClub	LC	...	18	16.30	-0.94	...
173.08	98.42	Lennar A	LEN	1.6	12	123.16	+2.05	.50
162.05	94.09	Lennar B	LEN.B	1.7	11	115.19	+1.85	.50
689.44	443.19	LennoxIntl	LII	1.1	20	465.12	-6.38	1.30
24.82	12.17	LeviStrauss	LEVI	2.6	18	20.76	-0.65	.14
23.58	9.50	LibertyEnergy	LBRT	2.2	15	16.40	+0.48	.09
34.99	21.49	LifeTime	LTH	...	20	25.80	+0.35	...
7.29	2.90	LifezoneMetals	LZM	...	...	3.81	-0.05	...
4.17	0.91	LightInTheBox	LITB	...	6	1.92	-0.11	...
18.96	7.34	Lightspeed	LSPD	...	dd	10.92	-1.18	...
1066.65	623.78	EliLilly	LLY	.6	52	1059.70	+34.42	1.50
43.66	27.58	LincolnNational	LNC	4.5	4	39.93	-1.11	.45
150.96	106.10	Lindsay	LNN	1.3	17	112.71	+2.64	.37
9.24	5.55	LionsgateStudios	LION	...	dd	7.12	+0.48	...
405.68	262.10	LithiaMotors	LAD	.7	9	302.47	+8.49	.55
10.52	2.31	LithiumAmericas	LAC	...	dd	4.74	+0.28	...
5.66	1.71	LithiumArgentina	LAR	...	dd	4.89	+0.42	...
175.25	112.88	LiveNationEnt	LYV	...	95	130.63	-5.23	...
50.16	22.68	LiveOakBcshs	LOB	.4	21	30.69	-0.47	.03
36.08	22.82	LiveRamp	RAMP	...	47	28.78	-0.88	...
9.04	0.93	LiveWire	LVWR	...	dd	4.02	-0.56	...
5.05	2.56	LloydsBanking	LYG	3.6	...	4.61	-0.21	.066
5.05	1.01	loanDepot	LDI	...	dd	2.59	+0.04	...
99.67	62.11	Loar	LOAR	...	98	64.48	-2.29	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.36	-0.08	...
546.00	410.11	LockheedMartin	LMT	3.0	26	460.78	-4.99	3.45
107.18	78.98	Loews	L	.2	15	106.40	+1.99	.0625
14.17	7.04	LomaNegra	LOMA	...	35	11.15	-0.67	...
122.87	73.42	Louisiana-Pacific	LPX	1.4	25	77.75	+2.34	.28
280.64	206.39	Lowe's	LOW	2.0	19	234.29	+6.44	1.20
13.25	6.96	LuckyStrike	LUCK	3.3	dd	7.17	-0.94	.06
4.57	2.25	LufaxHolding	LU	...	...	2.41	-0.24	...
11.95	3.01	LumenTech	LUMN	...	dd	7.59	-0.40	...
2.84	1.42	LumentFinance	LFT	10.5	16	1.52	+0.03	.04
12.50	6.18	LuxExperience	LUXE	...	2	8.93	-0.31	...
15.40	9.41	Luxfer	LXFR	4.3	23	11.98	-0.09	.13
85.25	41.58	LyondellBasell	LYB	12.2	dd	44.80	-0.50	1.37

M

225.70	150.75	M&T Bank	MTB	3.2	12	188.60	+1.64	1.50
8.26	3.86	MBIA	MBI	...	dd	7.62	-0.10	...
21.49	15.04	MDU Rscs	MDU	2.7	25	20.50	-0.11	.14
11.34	7.85	MFA Financial	MFA	15.7	11	9.16	-0.12	.36
29.01	21.94	MGIC Investment	MTG	2.1	9	28.29	+0.08	.15
41.32	25.30	MGM Resorts	MGM	...	cc	32.55	+0.08	...
172.23	100.22	M/I Homes	MHO	...	8	130.67	+2.01	...
27.71	13.95	MinisoGroup	MNSO	3.0	19	19.57	-1.81	.2896
32.49	13.30	MNTN	MNTN	...	dd	13.82	-0.18	...
8.10	1.83	MOGU	MOGU	...	dd	2.57	-0.12	...
54.87	44.60	MPLX	MPLX	8.0	11	54.06	+0.85	1.0765
100.25	15.56	MP Materials	MP	...	dd	55.27	-3.37	...
182.86	127.86	MSA Safety	MSA	1.4	22	155.85	-0.44	.53
642.45	486.74	MSCI	MSCI	1.3	36	561.99	-3.16	1.80
18.09	11.78	MSC Incm Fd	MSIF	10.3	8	13.58	+0.45	.36
94.31	68.10	MSC Industrial	MSM	4.0	25	88.10	+1.46	.87
9.46	0.97	MV Oil	MVO	80.1	1	1.13	-2.88	.205
22.27	12.48	Macerich	MAC	4.1	dd	16.59	-0.62	.17
19.00	10.93	MachNaturalRscs	MNR	16.7	12	11.60	-0.44	.27
21.25	9.76	Macy's	M	3.6	11	20.12	+0.13	.1824
49.76	28.29	MSG Ent	MSGE	...	68	47.80	+1.80	...
237.99	173.26	MSG Sports	MSGS	...	dd	216.27	+0.32	...
50.77	30.39	MagnaIntl	MGA	4.0	13	48.26	-0.83	.485
5.16	2.18	Magnachip	MX	...	dd	2.30	-0.03	...
23.19	7.82	Magnera	MAGN	...	dd	11.54	+2.79	...
29.02	19.09	MagnoliaOil	MGY	2.6	13	22.79	-0.21	.15
67.77	47.00	MainStreetCap	MAIN	5.6	9	55.56	-2.86	.26
19.65	12.05	ManchesterUnited	MANU	...	dd	15.44	-0.23	...
13.62	7.06	Manitowoc	MTW	...	7	10.80	-0.32	...
65.17	26.14	Manpower	MAN	5.1	dd	28.10	-0.54	.72
35.57	25.92	ManulifeFinl	MFC	3.5	15	34.54	+0.18	.3145
202.30	115.10	MarathonPetrol	MPC	2.1	20	190.62	-9.36	1.00
42.80	27.35	Marcus&Millichap	MMI	1.7	dd	29.51	+0.48	.25
23.16	12.85	Marcus	MCS	2.1	65	15.26	-0.30	.08
10.32	7.49	MarineProducts	MPX	6.6	23	8.44	+0.01	.14
35.46	16.85	MarineMax	HZO	...	dd	23.27	+0.03	...
2109.91	1621.89	Markel	MKL	...	13	2034.02	-26.72	...
99.42	44.58	MarriottVacations	VAC	6.2	11	50.79	+5.30	.79
248.00	174.18	Marsh&McLen	MMC	2.0	22	180.92	-1.89	.90
665.18	441.95	MartinMarietta	MLM	.6	32	603.18	+6.74	.83
83.06	56.55	Masco	MAS	2.0	16	62.24	+1.49	.31
224.03	99.70	MasTec	MTZ	...	46	193.08	+0.86	...
18.43	9.33	MasterBrand	MBC	...	16	10.15		...
601.77	465.59	Mastercard	MA	.6	35	540.40	-5.33	.76
64.05	35.19	MatadorRscs	MTDR	3.7	7	41.07	-0.36	.375
135.33	69.10	Materion	MTRN	.5	cc	117.47	+1.07	.14
14.42	4.34	Mativ	MATV	3.3	dd	12.25	-0.50	.10
158.16	86.97	Matson	MATX	1.4	8	105.21	-1.63	.36

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
640.90	426.24	NorthropGrum	NOC	1.6	20	566.70	+8.70	2.37
48.60	38.03	NorthwestNat	NWN	4.1	19	48.09	+0.11	.4925
29.29	14.21	NorwegCruise	NCLH	...	14	18.20	-0.09	...
6.06	1.22	NouveauMonde	NMG	...	dd	2.51	-0.42	...
134.00	96.06	Novartis	NVS	2.7	17	127.31	-3.95	3.994
112.52	45.05	NovoNordisk	NVO	2.6	14	47.63	-0.63	.4119
16.55	9.01	NuHoldings	NU	...	31	15.89	+0.07	...
14.62	5.32	NuSkinEnts	NUS	2.4	5	10.02	+0.40	.06
158.48	97.59	Nucor	NUE	1.4	21	152.35	+4.57	.55
57.42	11.08	NuScalePower	SMR	...	dd	18.60	-3.85	...
65.08	43.70	Nutrien	NTR	3.9	15	56.19	-3.18	.545
7.50	1.54	NuvationBio	NUVB	...	dd	6.99	+2.13	...
18.01	13.16	NuvChurchDirect	NCDL	12.6	9	14.27	-0.13	.45
117.52	41.71	nVentElectric	NVT	.8	28	100.55	-6.00	.20
O								
47.66	33.15	OFGBancorp	OFG	3.0	9	39.79	-0.64	.30
47.33	39.41	OGE Energy	OGE	3.8	18	44.30	-0.46	.425
16.04	9.23	O-I Glass	OI	...	dd	13.20	+0.01	...
83.62	66.38	ONE Gas	OGS	3.2	19	82.92	+1.85	.67
118.07	64.02	ONEOK	OKE	5.8	13	70.53	+0.04	1.03
7.04	4.35	ON24	ONTF	...	dd	5.44	-0.16	...
30.93	17.08	Openlane	KAR	...	28	24.93	-0.75	...
42.25	17.55	OR Royalties	OR	.6	41	32.23	-0.17	.055
22.90	12.95	OutfrontMedia	OUT	5.2	33	22.89	+0.81	.30
53.20	34.78	OccidentalPetrol	OXY	2.3	30	41.44	-1.32	.24
30.98	15.46	OceaneeringIntl	OII	...	11	24.15	+0.21	...
13.64	5.99	OctaveSpecialty	OSG	...	dd	8.98	-0.54	...
6.35	0.91	Offerpad	OPAD	...	dd	1.90	+0.05	...
69.76	33.55	Oil-Dri	ODC	1.3	15	55.07	-2.02	.18
6.88	3.08	OilStatesIntl	OIS	...	16	6.12	-0.18	...
39.77	17.91	OkeanisEcoTankers	ECO	5.7	16	37.52	-0.91	.75
193.84	17.14	Oklo	OKLO	...	dd	88.17	-9.40	...
46.35	33.00	OldRepublic	ORI	2.5	14	45.83	+1.48	.29
44.05	17.66	Olin	OLN	4.0	43	19.78	-0.34	.20
45.47	35.04	OmegaHealthcare	OHI	6.0	25	45.04	+1.07	.67
105.99	68.37	Omnicom	OMC	3.7	11	74.87	+2.64	.70
64.05	34.38	OnHolding	ONON	...	52	41.28	-1.12	...
30.45	19.62	OneLiberty	OLP	8.7	13	20.66	+0.04	.45
63.25	38.00	OneMain	OMF	7.0	10	59.79	+0.62	1.05
45.83	25.50	Onity	ONIT	...	13	43.50	+0.30	...
228.42	85.88	OntoInnovation	ONTO	...	36	127.18	-0.74	...
17.00	9.79	Ooma	OOMA	...	dd	10.88	-0.48	...
79.99	49.26	Oppenheimer A	OPY	1.1	9	66.08	-1.08	.18
17.73	6.65	OppFi	OPFI	.0	dd	9.23	-0.60	.25
3.20	1.68	OptimumComms	OPTU	...	dd	1.77	-0.01	...
345.72	118.86	Oracle	ORCL	1.0	46	198.76	-24.09	.50
9.01	5.69	OrchidIsland	ORC	20.0	15	7.20	-0.04	.12
17.23	6.18	Organon	OGN	1.1	4	7.20	-0.33	.02
41.17	28.80	OriginBancorp	OBK	1.7	19	35.52	+0.71	.15
11.49	4.64	OrionGroup	ORN	...	37	8.93	-0.56	...
4.30	1.46	OrionProperties	ONL	3.6	dd	2.22	-0.18	.02
19.48	4.35	Orion	OEC	1.8	dd	4.69	-0.09	.0207
27.21	17.75	Orix	IX	2.6	10	26.04	-0.19	.4035
115.72	61.58	OrmatTech	ORA	.4	50	108.55	-0.04	.12
23.80	11.20	OscarHealth	OSCR	...	dd	13.48	-0.40	...
144.30	76.82	Oshkosh	OSK	1.7	12	122.92	-1.66	.51
3.89	1.16	OsiskoDevelopment	ODV	...	dd	3.12	-0.19	...
106.83	84.25	OtisWorldwide	OTIS	1.9	26	88.06	-0.71	.42
47.04	29.80	Ovintiv	OVV	3.1	43	38.97	-0.18	.30
15.54	2.58	Owens&Minor	OMI	...	dd	2.69	-0.11	...
214.53	97.53	OwensCorning	OC	2.6	dd	104.21	+2.38	.69
13.12	2.75	Owlet	OWLT	...	dd	11.90	+1.42	...
89.86	31.47	OxfordIndustries	OXM	8.2	9	33.55	-1.46	.69
P Q								
27.78	7.50	PACS Group	PACS	...	27	27.50	+16.92	...
41.48	13.62	PBF Energy	PBF	3.2	dd	34.86	-4.13	.275
21.72	12.97	PG&E	PCG	.6	13	15.67	-0.82	.025
59.88	36.25	PHINIA	PHIN	2.0	24	53.44	-0.81	.27
190.28	119.76	PJT Partners	PJT	.6	26	167.41	+0.66	.25
25.12	18.61	PLDT	PHI	5.4	9	22.45	+1.58	.8414
216.26	145.12	PNC Finl	PNC	3.6	12	186.99	+3.00	1.70
61.24	39.40	POSCO	PKX	2.6	51	53.45	-0.81	.4492
130.05	90.24	PPG Ind	PPG	2.9	18	98.70	+1.67	.71
38.27	31.22	PPL	PPL	3.0	25	36.12	-0.64	.2725
49.50	23.50	ProgHoldings	PRG	1.8	7	28.11	+0.38	.13
29.84	13.61	PROS	PRO	...	dd	23.09	-0.04	...
7.77	1.23	PSQ	PSQH	...	dd	1.30	-0.28	...
14.28	8.68	P10	PX	1.6	68	9.09	-0.82	.0375
113.47	59.28	PVH	PVH	.2	9	76.62	-1.13	.0375
250.82	172.72	PackagingCpAm	PKG	2.5	20	197.31	+0.09	1.25
21.98	13.70	PagerDuty	PD	...	dd	14.90	-0.54	...
11.16	6.11	PagSeguroDig	PAGS	1.4	8	9.68	+0.29	.12
16.25	11.51	PalmerSquCapBDC	PSBD	12.0	28	11.96	-0.05	.36
97.55	54.95	PampaEnergia	PAM	...	13	85.39	-4.68	...
42.57	19.80	PanAmerSilver	PAAS	1.5	21	36.74	-1.77	.14
48.40	11.86	ParPacific	PARR	...	9	44.26	+0.46	...
82.24	31.65	ParTechnology	PAR	...	dd	33.50	-5.40	...
7.85	3.75	ParamountGroup	PGRE	...	dd	6.57	+0.02	...
21.52	11.97	ParkAerospace	PKE	2.6	52	19.04	-0.21	.125
16.23	8.27	ParkHotels	PK	9.5	dd	10.49	+0.04	.25
869.36	488.45	ParkerHannifin	PH	.9	30	839.57	+7.62	1.80
101.92	54.56	Parsons	PSN	...	23	81.68	-0.95	...
267.76	156.50	PaycomSoftware	PAYC	.9	20	162.14	-3.98	.375
40.43	22.65	Paymentus	PAY	...	73	33.41	-4.29	...
24.11	6.43	Paysafe	PSFE	...	dd	7.16	+0.18	...
35.99	9.61	PeabodyEnergy	BTU	1.1	dd	26.36	-2.51	.075
15.40	10.14	PeakstoneRealty	PKST	3.0	dd	13.40	-0.57	.10
17.90	12.85	Pearson	PSO	2.5	16	13.08	-0.12	.0891
15.12	7.41	PebblebrookHotel	PEB	.4	dd	11.07	-0.02	.01
24.00	11.84	PediatrixMedical	MD	...	12	23.10	-0.05	...
43.44	34.13	PembinaPipeline	PBA	5.3	19	38.16	-0.56	.5025
11.50	8.40	PennantParkFR	PFLT	13.6	11	9.06	-0.15	.1025
7.53	5.72	PennantPark	PNNT	15.2	29	6.31	-0.14	.08
134.56	85.74	PennyMacFin	PFSI	1.0	14	126.26	-0.76	.30
14.93	11.60	PennyMacMtg	PMT	12.6	14	12.67	+0.21	.40
189.51	134.05	PenskeAuto	PAG	3.2	11	160.63	+1.54	1.38
113.95	74.25	Pentair	PNR	1.0	27	104.79	+0.46	.25
310.00	221.26	Penumbra	PEN	...	69	288.47	+8.40	...
3.44	1.51	Perfect	PERF	...	30	1.71	-0.13	...
109.05	68.40	PerformanceFood	PFGC	...	46	96.65	+1.57	...
27.74	8.76	PerimeterSolutions	PRM	...	63	26.35	+1.02	...
20.46	8.01	PermianBasin	PBT	1.8	55	18.04	-2.40	.0192
16.33	10.01	PermianRscs	PR	4.3	13	13.93	+0.30	.15
2.04	1.30	PermianvilleRT	PVL	6.7	28	1.77	-0.08	.0229
4.63	3.26	PermRock	PRT	10.9	9	3.86	-0.03	.0288
30.93	12.17	Perrigo	PRGO	9.2	dd	12.64	-1.14	.29
15.10	11.03	PetroleoBrasil	PBR	8.7	6	12.76	-0.42	.2403
13.74	10.28	PetroleoBrasilA	PBR.A	9.2	6	12.03	-0.38	.2403
27.69	20.92	Pfizer	PFE	6.9	15	25.04	-0.02	.43
186.69	116.12	PhilipMorris	PM	3.8	28	155.24	-0.19	1.47
143.25	91.01	Phillips66	PSX	3.6	37	133.72	-8.60	1.20
47.08	23.52	PhoenixEducPtrs	PXED	...	8	31.23	+2.63	...
3.65	1.28	PhoenixNewMedia	FENG	...	dd	2.10	...	...
32.76	18.55	Phreesia	PHR	...	dd	20.05	-1.72	...
10.02	5.46	PiedmontRealty	PDM	.0	dd	8.23	-0.08	.125
96.50	81.47	PinnacleWest	PNW	4.1	18	89.15	+0.76	.91
40.90	23.68	Pinterest	PINS	...	9	24.96	-1.66	...
374.77	202.91	PiperSandler	PIPR	.8	24	323.57	-4.69	.70
13.11	6.88	PitneyBowes	PBI	3.7	22	9.63	+0.46	.09
114.47	87.72	PlanetFitness	PLNT	...	45	109.79	+3.88	...
16.78	2.79	PlanetLabs	PL	...	dd	11.16	-0.24	...
22.65	12.70	PlymouthIndREIT	PLYM	4.3	11	22.23	-0.08	.24
75.25	30.92	Polaris	PII	4.2	dd	63.61	-0.81	.67
50.95	39.55	PortlandGenElec	POR	4.2	18	49.57	+0.14	.525
125.84	98.91	PostHoldings	POST	...	18	99.42	-7.28	...
16.50	12.26	PostalRealty	PSTL	6.3	32	15.40	-0.29	.2425
67.35	36.20	PrecisionDrilling	PDS	...	20	57.00	-1.55	...
90.04	58.03	PrestigeCnsHlth	PBH	...	15	59.42	-0.59	...
307.91	230.98	Primerica	PRI	1.6	12	263.10	+9.05	1.04
35.85	14.36	PrimoBrands	PRMB	2.7	dd	15.05	-1.37	.10
146.16	49.10	PrimorisSvcs	PRIM	.3	23	117.05	-0.99	.08
24.22	13.90	ProAssurance	PRA	...	37	24.05	+0.05	...
88.92	53.71	ProcoreTech	PCOR	...	dd	71.09	-4.40	...
180.43	144.09	Procter&Gamble	PG	2.8	22	150.92	+3.25	1.0568
292.99	199.90	Progressive	PGR	.2	12	226.91	+1.73	.10
127.50	85.35	Prologis	PLD	3.2	37	125.79	+2.96	1.01
11.66	4.51	ProPetro	PUMP	...	dd	9.29	-0.63	...
86.76	61.07	ProsperityBcshs	PB	3.5	12	68.21	+1.40	.60
55.90	29.59	ProtoLabs	PRLB	...	80	48.83	+0.33	...
22.24	14.34	ProvidentFinSvcs	PFS	5.1	10	18.88	+0.34	.24
130.55	90.38	PrudentialFinl	PRU	5.1	15	106.75	-0.41	1.35
29.06	14.39	Prudential	PUK	...	11	27.74	-0.81	...
95.22	74.67	PSEG	PEG	3.1	20	81.27	-1.57	.63
355.87	256.60	PublicStorage	PSA	4.5	28	269.51	-4.75	3.00
142.11	88.07	PulteGroup	PHM	.7	9	120.32	+1.95	.26
100.59	34.51	PureStorage	PSTG	...	cc	78.38	-6.21	...
46.66	26.66	PursuitAttract	PRSU	...	3	33.59	-0.55	...
10.10	9.92	Pyrophyte II A	PAII	...	...	10.10	+0.03	...
112.82	58.57	Q2	QTWO	...	cc	72.00	-0.45	...
24.69	11.85	QXO	QXO	...	dd	16.98	-0.50	...
51.88	37.63	Qiagen	QGEN	...	25	46.84	+2.52	...
105.40	70.50	QnityElec	Q	.3	20	75.80	-7.68	.06
9.13	4.50	QuadGraphics	QUAD	5.5	13	5.48	-0.10	.075
168.96	95.91	QuakerHoughton	KWR	1.5	dd	132.96	-0.15	.508
32.23	11.04	QuanexBldg	NX	2.7	dd	11.99	-0.96	.08
469.43	227.08	QuantaServices	PWR	.1	64	430.15	+0.85	.11
19.07	3.40	QuantumScape	QS	...	dd	11.47	-1.96	...
5.08	2.04	Qudian	QD	...	10	4.37	-0.54	...
197.55	148.70	QuestDiag	DGX	1.7	22	191.25	+4.30	.80
R								
448.74	290.56	RBC Bearings	RBC	...	52	426.16	-5.88	...
119.58	86.68	RB Global	RBA	1.3	46	96.22	-5.35	.31
56.33	39.31	RELX	RELX	2.1	30	40.60	-0.73	.2638
14.31	6.90	RE/MAX	RMAX	...	13	7.87	+0.33	...
64.47	26.51	REV	REVG	.5	24	50.32	-2.25	.06
457.26	123.03	RH	RH	...	28	153.08	+3.67	...
91.15	57.75	RLI	RLI	1.0	17	64.15	+0.89	2.00
10.84	6.16	RLJ Lodging	RLJ	8.0	cc	7.52	+0.09	.15
2.84	1.66	RLX Tech	RLX	4.4	30	2.45	-0.12	.10
7.17	4.10	RPC	RES	3.0	24	5.26	-0.14	.04
141.79	95.28	RPM	RPM	2.1	20	105.14	-1.60	.54
181.31	112.27	RTX	RTX	1.6	35	169.68	-5.89	.68
31.11	10.43	RXO	RXO	...	dd	11.47	+0.61	...
38.84	29.32	RadianGroup	RDN	2.9	9	35.35	+0.08	.255
3.19	1.19	Rafael	RFL	...	dd	1.24	+0.02	...
55.08	40.70	Ralliant	RAL	.4	21	45.97	-1.49	.05
343.44	176.61	RalphLauren	RL	1.1	25	339.88	+8.40	.9125
43.50	30.32	RangeResources	RRC	.9	16	38.08	-0.15	.09
18.45	10.56	RangerEnergySvcs	RNGR	1.8	20	13.09	-0.68	.06
8.70	2.91	Ranpak	PACK	...	dd	4.52	-0.33	...
177.66	117.57	RaymondJames	RJF	1.3	15	152.99	-5.74	.50
9.16	3.35	RayonierAdvMatls	RYAM	...	dd	6.02	+0.20	...
32.74	21.06	Rayonier	RYN	5.0	9	21.92	+0.13	.2725
7.64	2.32	ReadyCapital	RC	20.2	dd	2.47	-0.18	.125
61.09	50.71	RealtyIncome	O	5.7	53	56.67	-0.13	.2695
282.95	79.75	Reddit	RDDT	...	cc	183.48	-9.83	...
26.66	4.87	Redwire	RDW	...	dd	5.30	-0.11	...
7.29	4.68	RedwoodTrust	RWT	14.1	dd	5.11	-0.04	.18
182.70	90.56	RegalRexnord	RRX	1.0	36	137.34	-0.04	.35
46.00	25.41	RegionalMgmt	RM	3.3	9	36.51	-1.06	.30
27.96	17.74	RegionsFinl	RF	4.3	11	24.91	-0.05	.265
233.81	159.25	ReinsGrp	RGA	2.0	14	187.16	-1.55	.93
347.44	250.07	Reliance	RS	1.7	20	275.14	+4.93	1.20
290.78	219.00	RenaissanceRe	RNR	.6	7	257.24	-6.33	.40
40.40	26.97	Renasant	RNST	2.6	18	34.76	+0.13	.23
30.10	19.60	RentokilInit	RTO	1.9	41	26.96	+0.52	.2738
25.01	13.04	ReposiTrak	TRAK	.5	38	13.70	-1.34	.02
258.75	199.43	RepublicSvcs	RSG	1.1	33	219.00	+9.20	.625
45.29	14.18	ResideoTech	REZI	...	dd	29.84	-3.17	...
293.81	199.92	ResMed	RMD	1.0	26	250.75	+6.29	.60
191.46	22.75	ResoluteHldgsMgmt	RHLD	...	dd	171.80	+6.10	...
72.32	58.71	RestaurantBrands	QSR	3.5	25	70.51	+1.83	.62
39.58	16.80	Revolve	RVLV	...	31	23.50	+2.54	...
128.29	81.36	Revvity	RVTY	.3	49	98.27	+5.54	.07
33.97	16.73	RexAmerRscs	REX	...	22	32.34	-0.89	...
44.38	29.68	RexfordIndlRealty	REXR	4.2	29	41.04	+0.05	.43
...	...	RiceAcqnCorp.3	KRSP	...	...	10.70	...	...
42.19	20.59	RingCentral	RNG	...	cc	27.29	+0.03	...
73.76	51.67	RioTinto	RIO	5.3	11	69.99	-0.64	1.48
6.00	3.94	Riskified	RSKD	...	dd	4.81	+0.31	...
10.45	9.87	RithmAcqnA	RAC	...	...	10.41	+0.02	...
12.74	9.13	RithmCapital	RITM	9.1	8	11.03	-0.09	.25
3.42	2.29	RithmProperty	RPT	9.4	dd	2.55	+0.06	.06
78.41	25.22	RobertHalf	RHI	8.7	18	27.27	+0.60	.59
150.59	47.95	Roblox	RBLX	...	dd	89.25	-13.03	...
22.56	10.06	RocketCos.	RKT	.0	cc	17.44	+0.39	.80
398.20	215.00	Rockwell	ROK	1.5	49	378.73	+1.60	1.38
40.26	23.18	RogersComm B	RCI	3.7	4	38.34	-0.03	.3574
111.39	51.43	Rogers	ROG	...	dd	80.08	+1.73	...
60.62	45.34	Rollins	ROL	1.2	57	60.31	+2.09	.1825
150.25	106.10	RoyalBkCanada	RY	2.8	16	149.99	+3.43	1.1067
366.50	164.01	RoyalCaribbean	RCL	1.2	18	264.09	+11.22	1.00
103.00	47.35	Rubrik	RBRK	...	dd	66.59	-4.96	...
22.65	9.54	RushStreetInt	RSI	...	70	17.50	+0.26	...
77.16	50.08	RyanSpecialty	RYAN	.8	cc	57.31	+0.86	.12
195.48	125.54	RyderSystem	R	2.2	14	168.25	-2.24	.91
27.41	17.18	RyersonHolding	RYI	3.5	dd	21.53	+1.35	1.875
121.77	76.27	RymanHospitality	RHP	4.9	25	94.30	-0.33	1.15
S								
313.28	231.55	SAP	SAP	.8	35	236.70	-8.33	2.6288
579.05	427.14	S&P Global	SPGI	.8	36	493.60	-0.30	.96
7.88	3.63	SeacorMarine	SMHI	...	dd	6.88	-0.57	...
3.73	0.29	SES AI	SES	...	dd	1.81	-0.18	...
11.14	6.73	SFL	SFL	9.7	dd	8.25	+0.06	.20
16.30	6.76	SITE Centers	SITC	.0	13	7.07	+0.14	1.00
24.34	19.73	SK Telecom	SKM	5.6	19	19.93	-0.46	3.335
44.97	31.11	SLB	SLB	3.2	14	36.19	-0.75	.285
80.90	42.92	SLGreenRealty	SLG	7.0	...	43.93	-4.04	2.575
46.42	17.58	SM Energy	SM	4.4	3	18.31	-0.56	.20
8.07	1.22	SOLAI	SLAI	...	...	1.36	-0.17	...
15.51	1.02	SOS	SOS	...	dd	1.20	-0.07	...
233.71	115.00	SPX Tech	SPXC	...	44	204.57	-6.86	...
39.57	28.61	STAG Indl	STAG	3.8	30	39.05	+0.61	1.242
84.39	58.25	SabineRoyalty	SBR	6.8	14	77.34	-1.73	3.567
35.00	3.72	SableOffshoreA	SOC	...	dd	4.47	+0.28	...
5.00	3.02	SafeBulkers	SB	4.1	11	4.85	+0.02	.05
21.90	12.76	Safehold	SAFE	5.3	8	13.27	-0.14	.177
369.00	221.96	Salesforce	CRM	.7	33	227.11	-16.55	.416
17.40	7.54	SallyBeauty	SBH	...	8	14.93	+0.75	...
61.90	31.40	Samsara	IOT	...	dd	36.72	-1.09	...
7.22	3.66	SanJuanBasin	SJT	...	dd	5.61	-0.83	...
14.62	8.81	SandRidgeEnergy	SD	3.2	8	14.23	-0.20	.12
26.49	21.10	SaratogaInvt	SAR	13.3	10	22.48	+0.21	.25
7.39	2.78	Sasol	SSL	...	12	6.80	-0.25	...
41.51	29.16	SaulCenters	BFS	7.6	27	30.94	+0.70	.59
13.89	6.48	SaversValue	SVV	...	dd	8.35	+0.24	...
33.90	20.11	SchneiderNatl	SNDR	1.8	33	21.65	+0.20	.095
99.59	65.88	SchwabC	SCHW	1.2	21	90.51	-3.88	.27
65.52	30.63	ScorpioTankers	STNG	2.7	10	61.84	-0.01	.42
83.55	45.61	ScottsMiracleGro	SMG	4.9	22	53.45	-3.28	.66
9.99	5.13	ScullyRoyalty	SRL	4.4	dd	5.89	+0.15	.26
199.30	99.50	Sea	SE	...	56	131.34	-9.51	...
29.31	9.40	SeabridgeGold	SA	...	dd	23.56	-0.23	...
41.84	17.74	Seadrill	SDRL	...	60	30.16	+0.09	...
44.27	22.78	SealedAir	SEE	1.9	16	42.73	-0.55	.20
34.51	16.52	SeaportEnt	SEG	...	dd	20.54	-1.21	...
21.40	11.65	SelectMedical	SEM	1.8	16	13.65	+0.55	.0625
15.14	7.20	SelectWater	WTTR	2.9	50	9.72	-0.26	.07
6.86	1.33	SelectQuote	SLQT	...	dd	1.42	-0.07	...
95.77	61.90	Sempra	SRE	2.8	28	92.50	+0.50	.645
18.74	6.56	Semrush	SEMR	...	dd	11.78	+4.72	...
34.00	17.32	SensataTech	ST	1.6	dd	30.23	+0.20	.12
121.54	66.15	SensientTech	SXT	1.7	29	94.87	+0.94	.41
29.29	15.17	SentinelOne	S	...	dd	15.70	-1.09	...
58.30	5.02	SequansComms	SQNS	...	dd	5.47	-0.74	...
4.72	2.43	SeritageGrowth	SRG	...	dd	3.41	-0.75	...
89.37	71.75	ServiceIntl	SCI	1.7	22	79.87	+0.20	.34
1198.09	678.66	ServiceNow	NOW	...	98	813.43	-37.00	...
101.37	66.48	ServisFirst	SFBS	1.9	15	70.44	-0.81	.335
144.65	72.93	ShakeShack	SHAK	...	87	88.20	-2.34	...
128.51	60.50	SharkNinja	SN	...	22	87.51	-0.53	...
77.47	58.55	Shell	SHEL	3.9	15	73.27	-2.49	.716
400.42	308.84	SherwinWilliams	SHW	.9	33	337.06	+4.88	.79
127.50	61.23	Shift4Paymts	FOUR	...	32	69.01	-0.87	...
56.00	28.76	ShinhanFin	SHG	2.3	8	52.77	-2.20	.4103
17.94	10.92	ShoulderInnov	SI	...	dd	14.69	-0.01	...
38.80	14.35	Shutterstock	SSTK	6.4	12	20.60	-0.87	.33
13.11	3.05	Sibanye-Stillwater	SBSW	...	dd	11.09	-0.02	...
110.20	45.55	SignetJewelers	SIG	1.4	32	94.81	-6.20	.32
27.50	22.52	SilaRealty	SILA	6.8	33	23.45	-0.06	.40
58.14	36.15	SilganHoldings	SLGN	2.0	13	39.71	+1.72	.20
11.64	10.02	SilverBoxIVA	SBXD	...	43	10.51	-0.03	...
17.64	6.36	Similarweb	SMWB	...	dd	7.48	+0.13	...
190.14	136.34	SimonProperty	SPG	4.8	25	183.08	+0.35	2.20
197.82	137.35	SimpsonMfg	SSD	.7	20	162.74	-1.43	.29
21.03	13.26	SiriusPoint	SPNT	...	13	20.40	+0.07	...
160.75	101.25	SiteOneLandscape	SITE	...	42	131.10	+2.56	...
49.77	12.51	SixFlags	FUN	...	dd	13.45	-1.15	...
25.17	18.58	SixthStSpecLend	TSLX	8.7	10	21.23	...	.46
20.77	8.53	SkeenaRscs	SKE	...	dd	17.63	+0.09	...
34.42	9.15	Skillsoft	SKIL	...	dd	10.82	+0.25	...
9.11	3.54	Skillz	SKLZ	...	dd	5.26	-0.44	...
14.52	8.40	SkyHarbour	SKYH	...	dd	8.46	-1.11	...
37.92	26.31	SmartFinancial	SMBK	.9	13	35.67	-0.34	.08
1.99	0.67	SmartRent	SMRT	...	dd	1.45	...	...
39.77	29.89	SmartStop	SMA	5.1	dd	31.20	-1.51	1.3115
77.31	58.83	SmithAO	AOS	2.2	18	65.10	+0.36	.36
38.79	23.69	Smith&Nephew	SNN	2.2	29	32.99	+0.30	.285
34.48	15.00	SmithDouglas	SDHC	...	14	17.41	-0.16	...
125.42	93.30	Smucker	SJM	4.2	dd	105.54	-3.60	1.10
56.99	32.73	SmurfitWestrock	SW	4.7	24	33.78	-0.51	.4308
13.28	6.90	Snap	SNAP	...	dd	7.69	-0.88	...
373.90	289.81	Snap-

DATA

NYSE

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
9.05	3.45	TrueBlue	TBI	...	dd	4.74	–0.17	...
49.06	33.56	TruistFinl	TFC	4.6	12	45.48	+0.62	.52
26.69	13.40	TsakosEnergy	TEN	4.1	8	24.65	–0.81	.50
7.63	5.35	TurkcellIlletism	TKC	3.0	12	5.68	+0.10	.0866
110.55	51.48	TurningPoint	TPB	.3	34	97.45	–3.77	.075
77.00	18.34	TutorPerini	TPC	.4	dd	60.94	+1.86	.06
4.63	1.52	Tuya	TUYA	...	44	2.13	+0.05	...
151.95	77.51	Twilio	TWLO	...	cc	120.57	–4.79	...
14.28	9.30	TwoHarbors	TWO	16.8	dd	9.72	+0.04	.34
661.31	450.00	TylerTech	TYL	...	66	472.77	+5.13	...
64.72	50.56	TysonFoods	TSN	3.8	40	53.67	–0.31	.51

U

42.57	25.75	UBS Group	UBS	1.9	17	37.07	–1.85	.90
46.62	32.94	UDR	UDR	4.8	81	35.59	+0.91	.43
37.78	25.11	UGI	UGI	4.0	12	37.61	+2.77	.375
75.19	48.48	U-Haul	UHAL	...	50	50.58	–0.95	...
68.25	44.40	U-Haul N	UHALB	.4	46	46.41	–0.81	.05
91.95	48.54	UL Solutions	ULS	.6	51	85.70	–0.94	.13
20.03	13.95	UMH Prop	UMH	5.9	cc	15.25	+0.14	.225
61.42	44.61	Unitil	UTL	3.7	17	49.04	+1.04	.45
30.10	21.53	USA Compression	USAC	8.9	29	23.64	–0.19	.525
40.78	18.48	UsanaHealth	USNA	...	22	19.65	+0.46	...
5.69	2.55	USATODAY	TDAY	...	9	4.59	–0.05	...
85.11	57.36	US Foods	USFD	...	30	71.10	–0.64	...
101.20	62.77	US PhysTherapy	USPH	2.5	30	71.63	–0.04	.45
7.14	3.80	UWM	UWMC	7.8	dd	5.15	+0.05	.10
101.99	59.33	Uber	UBER	...	11	83.87	–7.75	...
803.60	255.00	Ubiquiti	UI	.6	41	530.62	–27.94	.80
18.74	9.38	UiPath	PATH	...	cc	13.01	–1.02	...
4.39	2.53	UltraparPart	UGP	2.9	9	4.02	–0.15	.0551
10.53	4.13	UnderArmour A	UAA	...	dd	4.28	–0.25	...
9.38	3.95	UnderArmour C	UA	...	dd	4.09	–0.26	...
6.49	3.03	Unifi	UFI	...	dd	3.05	–0.40	...
243.70	147.66	Unifirst	UNF	.9	20	163.05	+1.85	.365
65.66	54.32	Unilever	UL	3.3	25	60.40	+1.16	.5258
256.84	204.66	UnionPacific	UNP	2.4	19	226.22	+3.20	1.38
8.93	2.37	Unisys	UIS	...	dd	2.49	–0.15	...
35.38	22.93	UtdCmtyBks	UCB	3.3	12	30.53	+0.29	.25
8.33	5.61	UnitedMicro	UMC	5.1	14	7.24	+0.10	.3661
43.29	20.78	UnitedNatFoods	UNFI	...	dd	35.00	–3.63	...
138.67	82.00	UPS B	UPS	6.9	15	94.66	–1.32	1.64
60.83	29.62	UtdParks&Resorts	PRKS	...	10	33.45	+1.48	...
1021.47	525.91	UnitedRentals	URI	.9	21	800.00	–34.03	1.79
53.98	35.18	US Bancorp	USB	4.4	11	47.78	+0.68	.52
622.83	234.60	UnitedHealth	UNH	2.8	17	319.97	–1.89	2.21
46.94	15.33	UnitySoftware	U	...	dd	38.77	+2.05	...
67.33	49.40	Universal	UVV	6.2	12	53.00	+0.08	.82
42.82	34.56	UniversalHealth	UHT	7.3	31	40.49	+0.92	.74
235.48	152.33	UniversalHealthB	UHS	.3	11	231.92	+6.88	.20
35.84	18.72	UnivInsurance	UVE	1.9	8	33.36	–1.04	.13
36.32	22.27	UnvlTechInst	UTI	...	20	22.66	–6.79	...
84.48	66.81	UnumGroup	UNM	2.4	15	75.66	–1.31	.46
23.60	15.66	UrbanEdgeProp	UE	4.0	22	19.04	+0.05	.19
17.78	9.48	UtzBrands	UTZ	2.6	cc	9.53	–0.99	.061

V

29.02	9.41	VF	VFC	2.2	72	16.21	+1.24	.09
34.03	27.98	VICI Prop	VICI	6.2	11	28.82	–1.54	.45
5.12	2.44	VOC Energy	VOC	16.1	5	2.71	–0.27	.11
6.93	3.65	VTEX	VTEX	...	cc	3.81	–0.20	...
63.74	41.08	V2X	VVX	...	21	52.26	–1.98	...
5.47	3.00	VaalcoEnergy	EGY	7.1	13	3.52	–0.34	.0625
199.45	129.85	VailResorts	MTN	6.5	19	137.15	–9.04	2.22
58.85	27.15	Valaris	VAL	...	10	54.16	–2.87	...
12.60	8.06	Vale	VALE	6.0	10	12.09	–0.21	.3726
3.50	1.37	ValensSemicon	VLN	...	dd	1.50	–0.24	...
185.62	99.00	ValeroEnergy	VLO	2.6	36	173.45	–8.31	1.13
27.66	11.94	Valhi	VHI	2.5	20	12.70	+0.11	.08
427.81	250.07	ValmontInds	VMI	.7	34	393.28	–4.41	.68
41.33	29.29	Valvoline	VVV	...	19	31.21	–0.23	...
310.50	201.54	VeevaSystems	VEEV	...	47	244.06	–49.30	...
20.98	16.12	VelocityFinl	VEL	...	8	18.35	–0.01	...
80.50	56.68	Ventas	VTR	2.4	cc	79.24	+1.24	.48
25.50	6.75	VentureGlobal	VG	.9	9	7.25	–0.73	.017
110.11	83.87	Veralto	VLTO	.4	27	98.98	+0.20	.11
18.61	13.69	VerisResidential	VRE	2.1	23	15.16	+0.03	.08
47.36	37.59	Verizon	VZ	6.7	9	41.23	+0.17	.69
10.83	5.14	VermilionEnergy	VET	3.0	dd	8.93	–0.04	.0922
15.99	2.76	VerticalAerospace	EVTL	...	dd	3.96	–0.12	...
202.45	53.60	Vertiv	VRT	.2	60	159.83	–11.14	.0625
17.83	3.98	Vestis	VSTS	2.3	dd	6.08	+0.74	.035
56.31	33.89	ViaTransport	VIA	...	dd	35.53	–8.34	...
19.00	2.44	VicariousSurgical	RBOT	...	dd	2.46	–0.71	...
48.73	13.76	Victoria'sSecret	VSCO	...	21	36.70	+1.00	...
65.37	31.79	Viking	VIK	...	30	63.81	+4.50	...
21.08	12.14	Vipshop	VIPS	...	10	18.64	–0.77	...
8.00	2.18	VirginGalactic	SPCE	...	dd	3.38	–0.29	...
45.77	31.89	VirtuFinancial	VIRT	2.8	7	33.98	–1.20	.24
252.82	142.18	VirtusInvtPtrs	VRTS	6.1	8	158.25	–3.79	2.40
375.51	299.00	Visa	V	.8	32	327.98	–2.04	.67
20.15	10.35	Vishay	VSH	3.2	dd	12.51	–0.73	.10
38.90	18.57	VishayPrecision	VPG	...	52	31.13	–0.82	...
61.67	31.63	VistaEnergy	VIST	...	7	48.21	–0.63	...
219.82	90.51	Vistra	VST	.5	60	168.59	–6.10	.227
36.72	12.30	VitalEnergy	VTLE	...	dd	16.68	–0.85	...
28.41	18.90	VitesseEnergy	VTS	10.7	43	20.71	–0.42	.5625
43.88	27.22	Vontier	VNT	.3	13	34.89	–1.01	.025
46.52	29.68	VornadoRealty	VNO	2.2	8	33.84	–0.62	.74
83.59	52.43	VoyaFinancial	VOYA	2.7	12	69.04	–1.70	.47
73.95	17.41	VoyagerTech	VOYG	...	dd	19.95	+0.08	...
311.74	215.08	VulcanMatls	VMC	.7	34	287.83	+7.25	.49

W

2.59	1.09	W&T Offshore	WTI	2.2	dd	1.86	–0.06	.01
118.19	91.94	WEC Energy	WEC	3.2	21	111.14	+0.17	.8925
191.43	110.45	WEX	WEX	...	19	146.05	+9.14	...
69.79	52.91	W.P.Carey	WPC	5.4	41	67.12	–0.52	.91
57.37	17.47	WPP	WPP	10.5	9	20.15	+1.20	.5007
20.63	6.78	WabashNational	WNC	3.9	1	8.31	+0.73	.08
216.10	151.81	Wabtec	WAB	.5	29	200.22	–3.70	.25
114.04	60.72	Walker&Dunlop	WD	4.3	18	61.74	–3.60	.67
14.96	2.85	Wallbox	WBX	...	dd	3.04	–0.48	...
109.58	79.81	Walmart	WMT	.9	37	105.32	+2.84	.235
29.73	13.63	WarbyParker	WRBY	...	cc	18.28	+1.32	...
85.86	38.00	WarriorMetCoal	HCC	.4	cc	75.07	–3.71	.08
201.66	163.27	WasteConnections	WCN	.8	73	175.30	+6.67	.35
242.58	194.11	WasteMgt	WM	1.5	34	216.62	+7.45	.825
27.12	21.59	WaterBridgeInfr	WBI	...	...	21.69	–3.05	...
2.18	1.06	Waterdrop	WDH	2.4	10	1.65	+0.06	.016
423.56	275.05	Waters	WAT	...	36	393.99	+14.59	...
571.42	323.05	Watsco	WSO	3.6	26	336.63	–6.49	3.00
287.89	177.59	WattsWater	WTS	.8	28	272.49	+2.65	.52
114.92	20.41	Wayfair	W	...	dd	105.04	+3.10	...
17.63	5.64	WeaveComms	WEAV	...	dd	5.97	–0.15	...
63.99	39.43	WebsterFin	WBS	2.8	11	57.64	+1.21	.40
90.23	61.53	WeisMarkets	WMK	2.0	18	67.04	+0.18	.34
88.64	58.42	WellsFargo	WFC	2.2	14	83.11	–1.94	.45
201.42	123.11	Welltower	WELL	1.5	cc	199.93	+6.11	.74
268.27	125.21	WescoIntl	WCC	.7	20	251.59	–5.16	.4538
100.33	57.34	WestFraserTimber	WFG	2.1	dd	59.72	–0.56	.32
348.90	187.43	WestPharmSvcs	WST	.3	40	271.07	+9.71	.22
98.10	57.05	WestAllianceBcp	WAL	2.1	10	79.13	+0.97	.42
43.33	33.60	WesternMidstrm	WES	9.3	12	38.96	+0.27	.91
11.95	7.85	WesternUnion	WU	11.2	4	8.42	–0.41	.235
25.04	17.75	WestlakeChemPtrs	WLKP	10.4	13	18.20	–0.34	.4714
133.51	56.33	Westlake	WLK	3.6	dd	59.03	–3.53	.53
18.97	13.49	Westwood	WHG	3.6	20	16.59	+0.34	.15
32.70	21.16	Weyerhaeuser	WY	3.9	48	21.78	–0.35	.21
114.36	55.47	WheatonPrecMtls	WPM	.7	45	99.27	–4.90	.165
3.50	0.74	WheelsUp	UP	...	dd	.89	–0.19	...
135.49	65.35	Whirlpool	WHR	4.9	dd	73.40	+3.12	.90
2023.00	1648.00	WhiteMtnIns	WTM	.1	36	2000.00	+75.33	1.00
15.36	11.43	WhitestoneREIT	WSR	4.0	16	13.40	+0.05	.045
5.48	3.06	WideOpenWest	WOW	...	dd	5.15	–0.04	...
53.96	32.92	Wiley A	WLY	4.0	20	35.20	–0.40	.355
52.90	33.41	Wiley B	WLYB	4.2	19	33.60	–2.04	.355
65.55	51.58	Williams	WMB	3.4	31	59.61	–1.38	.50
219.98	130.07	Williams-Sonoma	WSM	1.5	20	177.93	–4.31	.66
63.00	28.00	Winnebago	WGO	4.0	38	34.77	+1.22	.35
3.79	2.55	Wipro	WIT	4.2	18	2.70	+0.05	.057
14.96	7.47	WisdomTree	WT	1.1	17	10.94	–0.29	.03
36.60	8.05	Wolfspeed	WOLF	...	dd	17.18	–0.30	...
32.80	9.58	WolverineWwide	WWW	2.5	15	15.90	+0.46	.10
17.70	11.26	WoodsideEnergy	WDS	6.2	11	16.47	–0.87	.53
57.97	29.44	WooriFinl	WF	4.0	6	53.51	–2.26	.4318
116.83	60.50	Workiva	WK	...	dd	90.51	–0.52	...
31.54	22.71	WorldKinect	WKC	3.3	dd	23.96	–1.05	.20
70.91	37.88	WorthingtonEnts	WOR	1.4	25	54.27	–0.25	.19
46.31	21.30	WorthingtonSteel	WS	2.0	14	32.02	+0.35	.16
113.07	69.21	WyndhamHtls	WH	2.3	17	72.72	+0.64	.41

X Y Z

20.36	6.20	XFinancial	XYF	6.7	1	7.68	–3.94	.28
20.02	7.53	XPLR Infra	XIFR	...	dd	9.03	–0.36	...
161.00	85.06	XPO	XPO	...	48	132.53	–1.22	...
16.50	8.55	XeniaHotels	XHR	4.0	25	13.92	–0.14	.14
28.24	11.14	XPeng	XPEV	...	dd	20.36	–4.65	...
11.08	5.40	Xperi	XPER	...	38	5.68	–0.51	...
18.87	5.38	XponentialFit	XPOF	...	dd	5.90	–0.17	...
154.27	100.47	Xylem	XYL	1.1	36	140.39	–2.34	.40
45.25	26.61	Yeti	YETI	...	20	38.49	+1.19	...
47.43	22.82	YPF	YPF	...	dd	35.70	–2.97	...
9.29	3.83	Yalla	YALA	...	9	6.95	+0.07	...
11.57	3.01	YatsenHolding	YSG	...	dd	6.35	–0.49	...
41.72	27.29	Yelp	YELP	...	13	28.80	+0.49	...
9.20	5.51	Yext	YEXT	...	dd	8.44	...	...
8.74	4.41	YirenDigital	YRD	8.7	2	4.59	–0.54	.22
11.82	4.90	Youdao	DAO	...	58	9.60	+0.33	...
163.30	122.13	Yum!Brands	YUM	1.9	30	152.98	+3.96	.71
53.99	41.00	YumChina	YUMC	2.0	20	48.02	+1.85	.24
33.32	17.91	Zeekr	ZK	...	dd	26.85	–0.59	...
25.00	11.04	ZimIntShipping	ZIM	25.3	2	16.90	+0.88	.31
4.03	2.50	ZKH	ZKH	...	dd	3.06	+0.05	...
22.01	16.34	ZTO Express	ZTO	3.3	13	19.22	+0.28	.29
61.85	2.13	ZeppHealth	ZEPP	...	dd	26.70	+2.71	...
27.79	10.69	ZetaGlobal	ZETA	...	dd	17.27	–1.17	...
4.99	1.88	ZeviaPBC	ZVIA	...	dd	2.67	+0.17	...
6.32	3.19	Zhihu	ZH	...	18	3.99	–0.04	...
114.44	85.33	ZimmerBiomet	ZBH	1.0	23	92.18	+2.27	.24
9.76	3.35	ZipRecruiter	ZIP	...	dd	4.22	...	...
181.85	115.25	Zoetis	ZTS	1.6	21	122.06	+1.24	.50
50.03	27.74	ZurnElkayWater	ZWS	.9	41	46.62	+0.54	.11

NYSE ARCA

26.95	24.84	HancockDiscVal	JDVL	...	...	26.05	–0.90	...
26.55	23.67	PictetAI&Auto	PBOT	...	...	23.67	–1.27	...

NASDAQ ISSUES

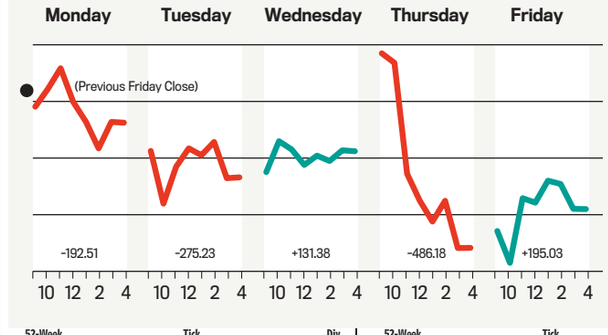
BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
142.20	62.00	AAON	AAON	.4	76	91.52	–2.52	.10
26.65	13.40	AcadiaPharm	ACAD	...	15	23.56	–0.46	...
59.71	40.45	ACI Worldwide	ACIW	...	19	46.61	–0.36	...
4.00	1.43	AC Immune	ACIU	...	dd	3.00	–0.29	...
45.12	13.87	ACM Research	ACMR	...	18	30.03	–1.48	...
25.67	13.50	ADMA Biologics	ADMA	...	20	17.18	+1.62	...
12.44	6.93	Adtran	ADTN	...	dd	7.25	–0.22	...
10.63	7.85	AGNC Invt	AGNC	14.0	16	10.28	+0.13	.12
28.80	1.50	AIFU	AIFU	...	dd	3.30	–0.71	...
39.07	7.54	AIRO	AIRO	...	dd	7.99	–2.11	...
15.00	0.56	ALPS	ALPS	...	dd	1.18	+0.41	...
2.27	0.40	AlxOncology	ALXO	...	dd	1.43	+0.05	...
10.60	5.41	AMC Networks	AMCX	...	dd	8.55	+0.75	...
59.52	39.09	Amerisafe	AMSF	3.8	16	40.67	–0.90	1.00
31.07	19.39	A-MarkPrecMet	AMRK	3.0	90	26.44	+1.20	.20
99.50	52.50	ANI Pharm	ANIP	...	49	79.72	–4.30	...
1.68	1.01	AN2 Therap	ANTX	...	dd	1.09	–0.05	...
25.83	13.58	APA	APA	4.2	6	23.95	–0.84	.25
10.01	9.87	AParadiseAcqn	APAD	...	cc	10.01	+0.02	...
0.25	0.14	AParadiseAcqnRt	APADR	...	...	.22	–0.01	...
17.76	6.38	ARKRestaurants	ARKR	...	dd	6.99	–0.21	...
18.90	6.66	ARS Pharm	SPRY	...	dd	7.59	–0.62	...
1086.11	578.51	ASML	ASML	.6	36	966.57	–40.41	1.857
102.79	17.50	AST Space	ASTS	...	dd	51.37	–10.03	...
23.60	13.76	ATN Intl	ATNI	5.4	dd	20.20	+0.35	.275
11.88	1.13	AXT	AXTI	...	dd	8.93	–1.51	...
19.58	4.88	AardvarkTherap	AARD	...	dd	9.37	–0.55	...
6.52	1.89	AbCelleraBio	ABCL	...	dd	3.51	–0.18	...
126.99	4.77	Abivax	ABVX	...	dd	119.12	+8.73	...
6.56	0.25	AboveFood	ABVE	...	...	2.12	–0.06	...
153.90	4.55	Abpro	ABP	...	dd	7.04	+1.55	...
6.33	2.01	Absci	ABSI	...	dd	2.93	+0.11	...
4.66	2.70	AcaciaResearch	ACTG	...	72	3.58	–0.09	...
61.25	33.34	AcademySports	ASO	1.1	8	44.20	–0.52	.13
47.08	14.30	AcadiaHlthcr	ACHC	...	13	15.18	–0.84	...
2.95	0.91	Accuray	ARAY	...	dd	1.05	+0.01	...
4.44	1.05	AclarisTherap	ACRS	...	dd	2.51	–0.01	...
8.00	1.05	AcrivonTherap	ACRV	...	dd	2.30	+0.06	...
11.99	5.47	ActuateTherap	ACTU	...	dd	6.31	+0.40	...
2.47	0.86	AcumenPharm	ABOS	...	dd	1.57	–0.16	...
3.16	1.30	Adagene	ADAG	...	dd	1.80	–0.03	...
7.52	5.01	Adamas	ADAM	12.8	38	7.16	+0.01	.23
18.98	4.29	AdaptiveBiotech	ADPT	...	dd	18.61	+4.51	...
136.72	88.96	AddusHomeCare	ADUS	...	24	112.70	+3.63	...
18.25	10.59	Adeia	ADEA	1.7	19	12.04	–0.82	.05
2.99	1.10	AdlaiNortye	ANL	...	...	1.35	–0.21	...
557.90	311.58	Adobe	ADBE	...	20	324.19	–6.92	...
232.05	75.01	AdvEnergyInds	AEIS	.2	52	196.00	–6.48	.10
9.93	2.52	AdvFlowerCap	AFCG	32.4	dd	2.66	–0.48	.15
267.08	76.48	AdvMicroDevices	AMD	...	cc	203.78	–43.03	...
3.76	0.95	AdvantageSolns	ADV	...	dd	1.00	–0.15	...
33.00	8.91	AebiSchmidt	AEBI	.9	...	11.34	+0.47	.025
4.32	1.22	Aemetis	AMTX	...	dd	1.60	–0.32	...
417.86	102.25	AeroVironment	AVAV	...	dd	272.54	–18.67	...
38.80	2.52	AevaTech	AEVA	...	dd	9.81	–0.18	...
100.00	30.90	AffirmA	AFRM	...	95	64.38	–6.13	...
19.90	13.47	Afya	AFYA	1.6	11	14.88	+0.04	.232
145.25	63.71	Agilysys	AGYS	...	cc	123.36	–6.14	...
62.45	22.24	AgiosPharm	AGIO	...	dd	25.24	–18.41	...
6.99	2.53	Agora	API	...	74	3.56	+0.16	...
11.12	10.41	Agric&NatSolnsA	ANSC	...	54	11.10	+0.03	...
41.80	9.50	AimeiHlthTech	AFJK	...	50	10.05	–1.65	...
0.49	0.10	AimeiHlthTechRt	AFJKR	...	...	.36	–0.01	...
163.93	99.88	Airbnb	ABNB	...	27	114.26	–7.76	...
12.00	1.53	AirSculptTech	AIRS	...	dd	3.66	–1.81	...
7.66	2.29	AirshipAI	AISP	...	dd	3.06	–0.28	...
103.75	67.51	AkamaiTech	AKAM	...	26	89.01	+1.84	...
58.40	21.34	AkeroTherap	AKRO	...	dd	54.31	+0.06	...
70.06	46.65	Alarm.com	ALRM	...	21	49.97	–0.33	...
10.69	9.90	AldelFinII A	ALDF	...	41	10.50	–0.07	...
4.18	0.87	Alector	ALEC	...	dd	1.24	...	...
11.46	3.02	AlgomaSteel	ASTL	5.9	dd	3.37	–0.21	.05
35.90	24.76	Alico	ALCO	.6	dd	31.73	–1.39	.05
246.19	122.00	AlignTech	ALGN	...	28	142.56	+5.43	...
21.06	10.18	AlignmentHlthcr	ALHC	...	dd	16.70	+0.18	...
42.29	18.71	AlkamiTech	ALKT	...	dd	21.51	+1.03	...
36.45	25.17	Alkermes	ALKS	...	14	28.61	–0.43	...
12.85	3.93	Allbirds	BIRD	...	dd	4.50	–0.55	...
107.57	39.80	AllegiantTravel	ALGT	...	dd	65.45	–0.51	...
38.45	16.38	AllegroMicro	ALGM	...	dd	24.08	–0.63	...
30.56	22.20	AllianceResource	ARLP	10.2	12	23.57	–1.41	.60
69.75	56.30	AlliantEnergy	LNT	3.0	21	68.27	+0.94	.5075
58.13	19.25	Allient	ALNT	.2	46	51.06	–1.94	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.23	...	...
11.42	4.06	Allot	ALLT	...	cc	9.31	+0.45	...
495.55	205.87	AlnylamPharm	ALNY	...	cc	436.38	–12.78	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	18.64	+0.18	...
10.37	3.94	AlphaTeknova	TKNO	...	dd	4.30	–0.15	...
306.42	140.53	Alphabet A	GOOGL	.3	30	299.66	+23.25	.21
306.89	142.66	Alphabet C	GOOG	.3	30	299.65	+22.67	.21
21.16	8.70	Alphatec	ATEC	...	dd	20.31	+0.57	...
10.88	2.90	Altimmune	ALT	...	dd	4.81	+0.64	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

AI Sells on News: Great earnings felled Nvidia's shares and other AI plays. Diagnostics firm Exact Sciences was bought. Nasdaq finished Friday at 22,273—down 2.7%—in its third consecutive weekly loss.



52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
15.96	3.46	AltisourcePortf	ASPS	...	dd	9.06	–0.19	...
10.49	2.76	Alumis	ALMS	...	dd	7.30	+1.78	...
13.70	4.70	Alvotech	ALVO	...	22	5.14	–0.35	...
37.86	25.03	AmalgamFin	AMAL	1.9	9	28.81	+0.69	.14
258.60	161.38	Amazon.com	AMZN	...	31	220.69	–14.00	...
96.69	38.86	Ambarella	AMBA	...	dd	86.14	–1.70	...
13.09	1.23	AmberIntl	AMBR	...	dd	1.36	–0.24	...
95.41	74.32	Amdocs	DOX	2.8	15	76.17	–1.57	.527
19.10	8.50	AmerAirlines	AAL	...	15	12.87	+0.11	...
124.80	89.91	AEP	AEP	3.1	18	120.84	–0.46	.95
17.91	6.26	AmOutdoorBrands	AOUT	...	dd	6.65	+0.20	...
39.83	18.77	AmerPubEduc	APEI	...	27	34.80	+0.41	...
70.49	13.98	AmerSupercond	AMSC	...	82	30.38	–3.53	...
103.50	47.15	AmericanWoodmark	AMWD	...	9	51.10	–0.19	...
62.72	17.78	AmerCarMart	CRMT	...	13	20.23	+2.00	...
3.42	2.03	AmeriServFin	ASRV	3.9	10	3.11	+0.08	.03
345.84	253.30	Amgen	AMGN	2.8	26	337.54	+0.80	2.38
10.36	5.51	AmicusTherap	FOLD	...	dd	9.56	+0.08	...
38.22	14.03	AmkorTech	AMKR	1.0	26	32.05	+0.37	.0835
12.12	6.69	AmnealPharm	AMRX	...	cc	11.95	+0.31	...
46.43	20.39	AmphastarPharm	AMPH	...	12	26.01	–0.05	...
10.80	3.20	AmtechSystems	ASYS	...	dd	7.15	–0.13	...
16.96	2.60	AmylyxPharm	AMLX	...	dd	14.67	+1.98	...
258.13	158.65	AnalogDevices	ADI	1.7	59	232.32	–2.57	.99
40.96	12.21	AnaptysBio	ANAB	...	dd	39.61	+5.79	...
14.44	2.86	AnavexLifeSci	AVXL	...	dd	3.26	–0.39	...
55.65	5.18	AnbioBiotechnology	NNNN	...	cc	23.74	–2.28	...
51.89	31.03	Andersons	ANDE	1.6	23	49.63	+0.35	.195
10.90	9.95	AndrettiAcqnIIA	POLE	...	33	10.50	...	...
20.70	10.25	Angi	ANGI	...	15	10.90	+0.06	...
13.50	6.79	AngioDynamics	ANGO

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
4.10	1.00	BallardPower	BLDP	...	dd	2.71	-0.32	...
138.77	97.02	BancFirst	BANF	1.8	16	110.43	-0.70	.49
22.22	11.33	Bandwidth	BAND	...	dd	14.01	-0.36	...
53.66	35.71	BankOZK	OZK	3.9	7	44.71	+0.61	.45
50.26	32.49	Bank7	BSVN	2.6	9	41.93	+0.53	.27
13.97	10.69	BankFinancial	BFIN	3.5	62	11.52	+0.14	.10
48.03	26.39	BankwellFinl	BWFG	1.8	12	44.85	-0.33	.20
78.05	54.01	Banner	BANR	3.2	11	62.31	+0.78	.50
4.88	2.12	Baozun	BZUN	...	dd	2.84	-0.13	...
2.92	0.64	BarinthusBio	BRNS	...	dd	.72	-0.08	...
49.65	33.01	BarrettBus	BBSI	.9	17	34.86	-0.74	.08
19.75	13.58	BassettFurniture	BSET	5.2	17	15.32	+0.58	.20
30.96	22.22	BayCom	BCML	2.6	14	28.71	+0.44	.30
11.99	10.62	BayviewAcqnA	BAYA	...	cc	11.21	-0.12	...
0.42	0.11	BayviewAcqnRt	BAYAR	...	...	.14	...	...
35.25	13.53	BeamTherap	BEAM	...	dd	22.21	+0.49	...
142.70	53.95	BelFuse A	BELFA	.2	24	120.53	-0.82	.06
167.04	58.00	BelFuse B	BELFB	.2	28	140.95	-6.72	.07
59.25	36.51	BentleySystems	BSY	.7	50	41.16	-2.01	.07
385.22	170.99	BeOneMed	ONC	...	cc	347.72	-18.10	...
5.09	2.11	Berry(bry)	BRY	3.6	dd	3.29	-0.18	.03
11.32	10.16	BertoAcqn	TACO	...	...	10.18	...	...
32.11	8.89	BetaBionics	BBNX	...	dd	31.42	+4.24	...
94.06	7.71	BetterHome&Fin	BETR	...	dd	45.05	-11.20	...
7.69	0.50	BeyondMeat	BYND	...	dd	.86	-0.22	...
6.50	2.47	BginBlockchain	BGIN	...	...	3.01	-0.15	...
22.68	7.80	BicaraTherap	BCAX	...	dd	18.04	+3.26	...
21.60	6.03	BicycleTherap	BCYC	...	dd	6.32	-0.16	...
7.33	0.45	BigTreeCloud	DSY	...	dd	.47	-0.05	...
32.50	14.47	Bilibili	BILI	...	cc	24.70	-1.48	...
123.84	88.00	BillionToOne	BLLN	...	dd	110.00	+20.00	...
6.00	1.36	BinahCapital	BCG	...	57	2.20	+0.47	...
11.73	2.01	BingEx	FLX	...	dd	3.17	+0.05	...
79.28	46.01	Bio-Techne	TECH	.5	cc	61.53	+2.15	.08
20.37	2.88	BioAgeLabs	BIOA	...	dd	8.65	+0.85	...
7.44	1.20	BioceresCrop	BIOX	...	dd	1.49	-0.19	...
11.31	6.00	BioCryst	BCRX	...	dd	6.97	-0.11	...
32.20	3.44	Biodesix	BDSX	...	dd	6.83	-1.17	...
176.02	110.04	Biogen	BIIB	...	16	175.30	+7.75	...
12.80	4.72	BioHarvestSci	BHST	...	dd	5.97	-1.26	...
73.51	50.76	BioMarinPharm	BMRN	...	20	54.69	-0.04	...
7.50	0.87	BiomeaFusion	BMEA	...	dd	.98	-0.30	...
129.27	81.20	BioNTech	BNTX	...	dd	95.59	-7.50	...
6.98	2.32	Biote	BTMD	...	3	2.62	+0.10	...
12.61	5.81	Bioventus	BVS	...	64	7.24	-0.11	...
6.60	0.67	Bitfarms	BITF	...	dd	2.43	-0.15	...
4.94	1.20	BlackDiamond	BDTX	...	10	3.80	-0.21	...
11.95	10.32	BlackHawkAcqn	BKHA	...	47	11.31	+0.11	...
2.79	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.21	-0.17	...
30.40	19.32	BlackRockCoffee	BRCB	...	...	19.91	-2.78	...
88.95	55.83	Blackbaud	BLKB	...	dd	56.49	-4.79	...
66.25	40.82	BlackLine	BL	...	50	54.86	+0.19	...
9.72	5.39	BlkRkTCPCap	TCPC	17.6	dd	5.68	-0.11	.25
29.61	1.70	Blaize	BZAI	...	dd	2.29	-0.22	...
14.48	5.90	Bloomin'Brands	BLMN	.0	dd	6.35	-0.42	.15
10.44	9.95	BlueAcqnA	BACC	...	...	10.30	+0.18	...
0.48	0.13	BlueAcqnRt	BACCR	...	...	.38	+0.13	...
61.95	30.04	BlueBird	BLBD	...	15	53.82	+2.65	...
11.38	7.61	BlueFoundryBncp	BLFY	...	dd	7.92	-0.20	...
166.50	3.15	BlueGold	BGL	...	49	3.26	-1.86	...
10.07	9.93	BlueWaterIII A	BLUW	...	...	10.07	+0.01	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	35	10.69	+0.12	...
0.42	0.18	BoldEagleAcqnRt	BEAGR	...	...	.37	+0.02	...
5839.41	4096.23	Booking	BKNG	.8	31	4768.00	-280.09	9.60
3.54	1.00	BoundlessBio	BOLD	...	dd	1.13	-0.11	...
45.83	17.90	BowmanConsult	BWMN	...	35	33.37	-1.20	...
6.12	1.96	BraggGaming	BRAG	...	dd	2.15	...	...
17.92	7.84	Brainsway	BWAY	...	47	14.89	-0.87	...
2.40	1.05	BrandHouse	TBHC	...	dd	1.30	-0.05	...
48.33	23.91	Braze	BRZE	...	dd	27.41	-1.33	...
14.04	8.50	BridgeBioOncology	BBOT	...	dd	12.39	-0.73	...
69.48	22.47	BridgeBioPharma	BBIO	...	dd	68.11	+1.72	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.82	-0.08	...
10.83	7.24	BridgfordFoods	BRID	...	dd	7.62	+0.02	...
66.33	42.07	BrighthouseFin	BHF	...	4	65.57	-0.21	...
35.01	15.26	BrightSpring	BTSG	...	58	34.59	+2.59	...
3.10	1.25	BrilliantEarthA	BRLT	59.9	dd	1.67	-0.46	.25
386.48	138.10	Broadcom	AVGO	.7	87	340.20	-2.26	.59
64.64	28.53	Bruker	BRKR	.4	dd	47.27	+5.65	.05
9.22	3.18	Bumble	BMBL	...	dd	3.32	-0.28	...
18.51	2.18	BurningRockBio	BNR	...	dd	14.25	+2.51	...
29.39	20.07	BusFirstBcshs	BFST	2.3	10	25.72	+0.54	.15

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6.49	2.13	Cadiz	CDZI	...	dd	5.75	+0.55	...
10.80	1.31	CAMP4Therapeutics	CAMP	...	dd	2.90	-1.20	...
89.90	53.14	C&F Fin	CFFI	2.6	9	70.74	+0.66	.46
34.50	26.01	CB FinSvcs	CBFV	3.1	84	34.00	+0.67	.26
12.88	6.96	CCC Intelligent	CCC	...	dd	7.22	-0.15	...
222.92	135.63	CDW	CDW	1.8	18	140.20	-4.88	.63
38.94	18.23	CEVA	CEVA	...	dd	19.00	-5.57	...
5.10	1.09	C4 Therap	CCCC	...	dd	2.44	-0.03	...
45.56	14.80	CG Oncology	CGON	...	dd	42.44	+1.43	...
158.70	84.68	CH Robinson	CHRW	1.7	31	151.68	-1.12	.63
75.00	1.39	CIDHoldCo	DAIC	...	dd	1.52	-0.81	...
1.88	0.82	CLPS	CLPS	...	dd	1.01	+0.17	...
290.79	224.62	CME Group	CME	1.8	26	273.09	-11.95	1.25
29.00	19.32	CNB Fin PA	CCNE	2.9	13	25.02	+0.04	.18
7.09	2.25	CompassPath	CMPS	...	dd	5.17	-0.04	...
10.78	9.78	CO2EnTransition	NOEM	...	74	10.25	+0.03	...
35.19	11.64	CPI Card	PMTS	...	10	12.07	-0.98	...
214.66	152.57	CRA Intl	CRAI	1.3	21	177.65	-3.31	.57
78.48	30.04	CrisprTherap	CRSP	...	dd	50.23	-2.30	...
79.20	49.23	CSG Systems	CSGS	1.6	26	77.84	-0.41	.32
10.00	9.85	CSLM Digital III	KOYN	...	...	9.96	-0.01	...
21.95	9.65	CSP	CSPI	1.1	dd	11.30	+0.09	.03
37.25	26.22	CSX	CSX	1.5	22	34.28	-0.62	.13
24.58	16.01	CVB Fin	CVBF	4.1	13	19.47	+0.61	.20
5.46	0.99	CabalettaBio	CABA	...	dd	2.08	-0.23	...
376.45	221.56	CadenceDesign	CDNS	...	78	300.58	-14.35	...
40.00	18.25	CaesarsEnt	CZR	...	dd	21.32	+1.54	...
5.04	0.86	Caesarstone	CSTE	...	dd	.86	-0.13	...
126.40	79.55	Cal-MaineFoods	CALM	6.4	3	86.37	-4.10	1.37
10.44	9.92	CalRedwoodA	CRAQ	...	...	10.11	+0.01	...
0.35	0.16	CalRedwoodAcqnRt	CRAQR	...	...	.33	+0.03	...
28.72	18.54	CalavoGrowers	CVGW	4.3	21	18.81	-2.06	.20
23.75	7.68	Calumet	CLMT	...	dd	18.65	-0.02	...
6.80	0.23	CambiumNtwks	CMBM	...	dd	2.32	-0.48	...
49.95	34.53	CamdenNational	CAC	4.2	11	39.91	+0.45	.42
46.95	29.39	Campbell's	CPB	4.9	16	31.66	+0.37	.39
129.41	47.41	Camtek	CAMT	...	cc	94.40	-1.79	...
3.27	0.53	Canaan	CAN	...	dd	.91	+0.02	...
34.59	6.57	CanadianSolar	CSIQ	...	cc	22.63	-10.95	...
14.60	4.19	CandelTherap	CADL	...	dd	4.55	-0.09	...
4.25	0.77	CanopyGrowth	CGC	...	dd	1.11	+0.04	...
11.36	7.01	Cantaloupe	CTLP	...	13	10.61	+0.06	...
22.93	15.12	CanterburyPark	CPHC	1.8	dd	15.30	-0.08	.07
11.09	10.17	CantorEqPtrsIII	CAEP	...	...	10.18	-0.01	...
13.25	10.33	CantorEqPtrsII	CEPT	...	87	10.70	-0.28	...
16.50	10.04	CantorEqPtrsI	CEPO	...	64	10.40	+0.04	...
10.67	10.09	CantorEqPtrsIV A	CEPF	...	cc	10.37	-0.03	...
59.75	10.20	CantorEqPtrs	CEP	...	39	13.42	-1.46	...
10.36	10.21	CantorEqPtrsV	CEPV	...	...	10.24	-0.05	...
36.40	24.69	CapitalBancorp	CBNK	1.6	9	27.49	-0.29	.12
44.69	32.38	CapitalCityBank	CCBG	2.5	12	41.39	+0.55	.26
24.83	14.09	CapCleanEn	CCEC	3.2	5	19.03	-1.56	.15
23.86	17.46	CapitalSouthwest	CSWC	11.1	13	20.91	+0.11	.1924
7.09	4.90	CapitolFedFin	CFFN	5.3	12	6.42	+0.09	.085
1.94	0.37	Captivision	CAPT	...	...	.78	-0.15	...
12.75	1.48	CarbonRevolution	CREV	...	...	1.56	-1.16	...
4.24	0.85	Cardlytics	CDLX	...	dd	1.14	-0.25	...
4.84	1.14	Carecloud	CCLD	...	72	2.94	-0.19	...
26.37	10.96	CareDx	CDNA	...	14	17.18	+1.25	...
41.33	24.65	CarGurus	CARG	...	23	34.60	-0.92	...
3.54	0.66	CaribouBio	CRBU	...	dd	1.75	-0.24	...
42.50	22.86	CarisLifeSci	CAI	...	dd	24.09	+0.24	...
16.20	11.55	CarlsmedA	CARL	...	dd	12.49	-0.62	...
69.85	33.02	Carlyle	CG	2.7	29	51.72	-1.61	.35
18.64	11.55	CarlyleSecured	CGBD	13.1	11	12.22	+0.34	.40
1.42	0.43	CarParts.com	PRTS	...	dd	.46	-0.08	...
20.53	13.61	CarterBkshrs	CARE	...	13	17.64	+0.11	...
10.15	10.00	CartesianIII A	CGCT	...	...	10.15	...	...
26.50	5.98	CartesianTherap	RNAC	...	dd	7.24	-0.22	...
121.24	82.22	CasellaWaste	CWST	...	cc	95.05	+5.85	...
572.18	372.09	CaseysGenStores	CASY	.4	36	560.30	+22.11	.57
47.00	36.07	CassInfoSys	CASS	3.1	18	41.60	+0.31	.32
38.15	14.59	CastleBiosci	CSTL	...	dd	37.88	+4.43	...
55.29	36.06	CathayGenBncp	CATY	2.8	11	47.83	+0.34	.34
602.57	393.53	CavcoIndustries	CVCO	...	24	573.39	+15.42	...
10.76	9.97	CaysonAcqn	CAPN	...	46	10.54	+0.01	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.18	-0.01	...
56.19	17.57	CecoEnvl	CECO	...	35	50.17	+0.67	...
26.30	13.10	CellebriteDI	CLBT	...	55	16.88	-1.57	...
5.48	1.10	Cellectis	CLLS	...	dd	4.69	+0.79	...
29.33	9.60	CentessaPharm	CNTA	...	dd	27.98	+0.37	...
24.47	9.80	Central Banco	CBC	.0	...	23.57	+1.02	.0031
43.88	28.77	CentralGarden	CENT	...	15	32.29	+0.60	...
37.35	25.97	CentralGardenA	CENTA	...	13	29.24	+0.65	...
10.70	10.03	CenturionAcqnA	ALF	...	31	10.62	...	...
34.52	13.05	CenturyAluminum	CENX	...	34	27.01	-1.77	...
5.73	1.82	Ceragon	CRNT	...	cc	1.97	-0.11	...
27.50	5.71	Cerence	CRNC	...	dd	10.35	+1.99	...
32.75	10.01	CeriBell	CBLL	...	dd	15.26	+2.36	...
15.69	8.03	Certara	CERT	...	cc	8.64	+0.31	...
2.24	1.12	Cerus	CERS	...	dd	1.62	...	...
41.80	13.04	Chagee	CHA	...	14	13.66	-1.06	...
36.77	1.38	ChainceDigital	CD	...	...	10.92	+1.59	...
10.24	9.81	ChampionsGateA	CHPG	...	cc	10.16	-0.01	...
0.22	0.10	ChampionsGateRt	CHPGR	...	...	.16	-0.02	...
11.30	9.88	CharltonAriaA	CHAR	...	39	10.42	+0.02	...
0.29	0.08	CharltonAriaRt	CHARR	...	...	.18	...	...
437.06	193.00	CharterComms	CHTR	...	6	203.00	-0.10	...
234.36	178.64	CheckPoint	CHKP	...	21	187.08	-10.44	...
69.70	42.69	CheesecakeFct	CAKE	2.4	14	45.40	+0.46	.27
68.94	43.77	ChefsWarehouse	CHEF	...	34	58.56	-0.38	...
55.73	40.71	ChemungFinl	CHMG	2.6	19	53.00	+1.41	.34
9.98	9.94	ChengheAcqnIII	CHEC	...	...	9.97	-0.01	...
13.24	9.70	ChicagoAtlantic	LIEN	12.8	7	10.60	+0.41	.34
16.29	11.85	ChicagoAtlRealEst	REFI	15.1	7	12.41	-0.28	.47
17.19	3.66	Children'sPlace	PLCE	...	dd	7.38	-1.15	...
44.94	16.17	ChimeFinl	CHYM	...	dd	18.46	-0.44	...
30.98	12.78	ChipMOSTechs	IMOS	2.3	cc	28.20	-2.62	.6132
134.54	79.83	ChordEnergy	CHRD	5.7	35	91.58	-1.53	1.30
11.66	10.21	ChurchillCapIX	CCIX	...	43	10.63	+0.01	...
27.50	10.03	ChurchillCapX	CCCX	...	...	13.37	-2.60	...
144.23	85.58	ChurchillDowns	CHDN	.4	19	106.19	+6.90	.438
85.56	35.21	Cimpress	CMPR	...	52	67.65	+1.06	...
168.20	123.02	CincinnatiFinl	CINF	2.1	12	166.02	+2.12	.87
229.24	180.39	Cintas	CTAS	1.0	41	185.80	-0.92	.45
25.52	1.86	CipherMining	CIFR	...	dd	14.15	-0.21	...
136.92	75.83	CirrusLogic	CRUS	...	17	118.12	-1.19	...
80.06	52.11	CiscoSystems	CSCO	2.2	29	76.10	-1.90	.41
42.65	16.82	CitiTrends	CTRN	...	dd	41.91	+1.84	...
17.04	12.69	CtznCmntyBcp	CZWI	2.2	13	16.72	-0.08	.36
137.28	102.22	CityHolding	CHCO	2.8	14	122.11	+1.52	.87
5.29	3.02	Clarus	CLAR	3.0	dd	3.36	-0.03	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	2.15	-0.07	...
46.76	23.78	Clearfield	CLFD	...	cc	29.26	-1.46	...
17.10	2.54	ClearsideBiomed	CLSD	...	dd	2.72	-1.10	...
3.30	1.05	ClimbBio	CLYM	...	dd	1.70	-0.20	...
145.02	88.90	ClimbGlbl	CLMB	.6	23	104.98	-4.33	.17
4.87	2.12	CloverHealth	CLOV	...	dd	2.28	-0.19	...
119.22	73.80	CoastalFinl	CCB	...	33	102.77	-2.08	...
166.21	105.21	Coca-ColaCon	COKE	.6	25	161.51	+1.97	.25
100.67	73.40	CocaColaEuropac	CCEP	2.6	25	90.93	+0.57	1.4349
6.08	1.54	Codexis	CDXS	...	dd	1.54	-0.11	...
37.08	3.72	CogentBio	COGT	...	dd	36.76	+3.22	...
85.18	15.96	CogentComm	CCOI	17.9	dd	17.05	-0.50	.02
49.76	22.67	Cognex	CGNX	.9	57	36.89	+0.12	.085
90.82	65.15	CognizantTech	CTSH	1.6	18	75.98	+3.36	.31
11.66	7.64	CognyteSoftware	CGNT	...	dd	8.02	-0.45	...
10.47	10.07	CohenCircleII A	CCII	...	cc	10.20	...	...
2.43	0.71	CoherusOncology	CHRS	...	dd	1.16	-0.03	...
29.08	12.57	Cohu	COHU	...	dd	22.13	+0.04	...
444.65	142.58	CoinbaseGlbl	COIN	...	21	240.41	-43.59	...
14.99	3.02	Coincheck	CNCK	...	dd	3.09	-0.22	...
48.18	23.23	ColliersInvPharm	COLL	...	28	45.14	-0.84	...
171.51	100.86	CollinsRstl	CIGI	.2	61	140.42	-6.15	.15
32.85	19.61	ColumbiaBanking	COLB	5.4	12	27.17	+0.24	.37
19.28	12.64	ColumbiaFinl	CLBK	...	cc	15.49	+0.43	...
92.88	47.47	ColumbiaSportswr	COLM	2.2	16	53.35	-0.34	.30
10.42	9.95	ColumbusAcqn	COLA	...	97	10.32	-0.02	...
0.47	0.11	ColumbusAcqnRt	COLAR	...	...	.43	-0.01	...
16.25	10.05	ColumbusCircleCapl	BRR	...	...	10.14	-0.03	...
41.05	11.78	ColumbusMcKinn	CMCO	1.9	cc	15.12	+0.17	.07
44.03	25.75	Comcast A	CMCSA	4.8	5	27.35	-0.16	.33
72.75	51.12	CommerceBcshrs	CBSH	2.0	13	54.34	+0.82	9524
7.99	4.14	Commerce.com	CMRC	...	dd	4.40	-0.51	...
2.65	0.81	CommVehicle	CVGI	...	dd	1.61	+0.08	...
18.05	2.94	CommScope	COMM	...	dd	17.20	+0.42	...
61.67	44.60	CmntyTrBcp	CTBI	3.8	11	55.39	+1.07	.53
200.68	116.33	CommvaultSys	CVLT	...	67	119.76	-7.62	...
10.18	4.39	comScore	SCOR	...	dd	6.54	+0.11	...
4.88	1.19	ComtechTel	CMTL	...	dd	2.91	-0.29	...
66.00	31.63	Concentrix	CNXC	3.8	8	35.63	+0.36	.36
4.90	1.72	Conduent	CNDT	...	dd	1.86	-0.19	...
37.90	15.64	Confluent	CFLT	...	dd	20.73	-2.57	...
3.28	0.51	ConnectBio	CNTB	...	...	3.04	+0.92	...
29.31	20.61	ConnectOneBncp	CNOB	2.9	20	24.41	+0.28	.18
32.10	17.84	ConsensusCloud	CCSI	...	5	20.96	-1.41	...
38.36	22.69	ConsldWater	CWCO	1.6	32	33.99	-1.77	.14
412.70	161.35	ConstellationEner	CEG	.5	39	338.11	-0.41	.3878
138.90	64.79	ConstructionPtrs	ROAD	...	55	101.16	-5.66	...
12.73	6.67	ConsumerPtf	CPSS	...	10	8.36	-0.03	...
16.25	3.35	ContinuumTherap	CTNM	...	dd	10.95	+0.28	...
106.63	61.78	Cooper	COO	...	37	75.47	+3.34	...
64.38	39.39	Copart	CPRT	...	25	40.73	-0.35	...
23.63	6.20	CoreScientific	CORZ	...	cc	14.73	-0.20	...
187.00	33.52	CoreWeave	CRWV	...	dd	71.65	-5.71	...
17.43	5.60	CorMedix	CRMD	...	5	9.68	-1.56	...
13.02	5.35	CorsairGaming	CRSR	...	dd	5.54	-0.53	...
128.61	70.47	Corvel	CRVL	...	36	73.85	-0.32	...
9.55	2.54	CorvusPharm	CRVS	...	dd	8.57	-0.20	...
97.43	63.82	CoStar	CSGP	...	cc	67.25	-0.80	...
1078.23	871.71	Costco	COST	.6	49	899.01	-23.97	1.30
71.93	25.82	CrackerBarrel	CBRL	3.7	13	27.09	-1.80	.25
13.27	9.90	CraneHarborAcqn	CHAC	...	...	11.24	-0.63	...
1.40	0.20	CraneHarborRt	CHACR	...	...	.90	-0.12	...
560.00	401.90	CreditAcceptance	CACC	...	11	428.10	-13.20	...
193.50	29.09	CredoTech	CRDO	...	cc	133.49	-12.03	...
20.19	13.03	CrescentCapBDC	CCAP	12.1	14	13.83	+0.17	.42
14.23	8.39	Cresud	CRESY	...	5	11.34	-0.29	...
7.33	3.94	Cricut	CRCT	4.2	13	4.81	+0.21	.10
60.34	24.10	CrineticsPharm	CRNX	...	dd	42.86	+0.19	...
47.27	19.40	Criteo	CRTO	...	7	19.91	-0.86	...
32.15	1.23	CriticalMetals	CRML	...	dd	7.13	-1.97	...
122.84	73.21	Crocs	CROX	...	27	81.44	+8.05	...
3.16	1.60	Cronos	CRON	...	25	2.37	-0.08	...
18.33	10.24	CrossCtyHlthcr	CCRN	...	dd	11.21	+0.08	...
566.90	298.00	CrowdStrike	CRWD	...	dd	490.67	-46.88	...
13.78	5.68	CullinanTherap	CGEM	...	dd	9.47	+0.92	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	1.99	-0.13	...
5.72	2.48	CureVac	CVAC	...	6	5.03	-0.25	...
7.08	0.33	Currenc	CURR	...	dd	2.34	-0.67	...
18.55	4.30	CVRx	CVRX	...	dd	9.85	+0.58	...
526.19	288.63	CyberArkSoftware	CYBR	...	dd	440.07	-47.86	...
2045.10	2.15	Cycurion	CYCU	...	dd	4.45	-1.87	...
7.30	2.37	CytekBiosci	CTKB	...	dd	5.88	+0.38	...
67.98	29.31	Cytokinetics	CYTK	...	dd	65.44	-1.00	...
4.62	0.40	CytomXTherap	CTMX	...	9	3.88	...	...

D

10.08	9.88	D.BoralARC I A	BCAR	...	...	10.03	-0.03	...
9.92	5.46	DMC Global	BOOM	...	dd	5.65	-0.22	...
3.85	2.15	D-MarketElec	HEPS	...	dd	2.26	-0.04	...
14.30	10.38	DTCloudAcqn	DYCQ	...	46	11.05	-0.81	...
0.30	0.05	DTCloudAcqnRt	DYCQR	...	...	.23	-0.02	...
11.04	10.04	DT CloudStar	DTSQ	...	37	10.65	+0.05	...
0.28	0.09	DT CloudStarRt	DTSQR	...	...	.20	+0.03	...
130.97	67.68	DXP Ents	DXPE	...	17	88.90	-1.81	...
24.38	10.24	Daktronics	DAKT	...	cc	17.99	-0.76	...
201.69	81.63	Datadog	DDOG	...	cc	157.55	-27.46	...
40.10	13.04	Dave&Buster's	PLAY	...	41	14.12	-0.03	...
286.45	65.46	Dave	DAVE	...	19	194.68	-10.62	...
5.54	1.08	DawsonGeophys	DWSN	...	dd	1.82	-0.23	...
14.46	5.64	DayOneBiopharm	DAWN	...	dd	8.52	-0.28	...
5.68	2.15	DefinitiveHlthcr	DH	...	dd	2.76	+0.02	...
26.18	10.57	DenaliTherap	DNLI	...	dd	18.00	+0.56	...
20.60	9.85	DentsplySirona	XRAY	6.0	dd	10.58	+0.06	.16
124.31	78.88	DescartesSystems	DSGX	...	48	81.49	-1.88	...
8.80	2.60	DesignTherap	DSGN	...	dd	8.35	+0.98	...
3.10	0.88	DestinationXL	DXLG	...	dd	.90	-0.03	...
4.48	1.93	Deswell	DSWL	5.4	5	3.71	+0.25	.10
93.25	54.11	DexCom	DXCM	...	34	60.23	+2.17	...
172.84	119.00	DiamondHillInvt	DHIL	5.0	7	121.02	-9.18	4.00
186.07	114.00	DiamondbkEner	FANG	2.7	10	146.44	-2.76	1.00
44.79	22.39	DigiIntl	DGII	...	37	40.02	+1.64	...
48.32	6.35	Digimarc	DMRC	...	dd	6.92	-0.85	...
11.24	10.05	DigitalAssetA	DAAQ	...	89	10.24	-0.06	...
37.60	23.25	DimeCommBcshs	DCOM	3.7	24	27.24	+0.09	.25
67.40	32.93	Diodes	DIOD	...	32	44.74	+0.17	...
95.95	30.82	DiscMedicine	IRON	...	dd	92.60	+2.65	...
40.08	21.87	DistributionSoln	DSGR	...	dd	27.01	+0.79	...
4.99	2.00	DiversifiedHlthcr	DHC	.9	dd	4.62	-0.01	.01
16.78	7.61	dLocal	DLO	.0	25	12.64	-1.04	5251
50.80	20.20	Docebo	DCBO	...	28	21.13	-1.05	...
107.86	63.50	DocuSign	DOCU	...	49	65.39	-2.37	...
118.06

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
60.73	43.18	FoxB	FOX	.9	13	59.14	+0.68	.28
34.80	13.08	FoxFactory	FOXF	...	dd	13.91	−0.21	...
3.03	0.83	FractylHealth	GUTS	...	dd	1.40	+0.14	...
111.94	78.87	FranklinElec	FELE	1.1	30	93.05	−0.06	.265
13.64	4.31	FreightCarAmer	RAIL	...	3	7.75	−0.48	...
41.12	12.70	FrequencyElec	FEIM	...	12	27.53	−0.83	...
164.07	46.76	Freshpet	FRPT	...	24	54.00	+0.56	...
19.77	10.51	Freshworks	FRSH	...	dd	11.85	−0.26	...
23.50	12.24	FriedmanInds	FRD	.8	12	19.68	−2.94	.04
70.14	35.61	Frontdoor	FTDR	...	15	51.75	+0.61	...
37.97	34.39	FrontierComms	FYBR	...	dd	37.91	+0.10	...
10.26	2.89	Frontier	ULCC	...	dd	3.79	−0.13	...
13.98	3.58	FuelCell	FCEL	...	dd	6.24	−0.80	...
12.19	2.32	FulcrumTherap	FULC	...	dd	11.29	+2.64	...
30.59	14.57	FulgentGenetics	FLGT	...	dd	30.00	+0.90	...
22.49	14.33	FultonFin	FULT	4.0	9	17.96	+0.18	.18
14.65	2.22	Funko	FNKO	...	dd	2.81	−0.44	...
25.00	1.60	Fusemachines	FUSE	...	dd	1.67	−0.16	...
202.53	70.60	Futu	FUTU	.0	18	161.52	−4.25	2.00
G								
38.98	28.00	GCI Liberty A	GLIBA	...	...	35.50	+2.26	...
39.14	29.00	GCI Liberty C	GLIBK	...	...	35.70	+2.43	...
15.55	1.23	GCL Global	GCL	...	dd	1.36	−0.34	...
14.48	10.54	GCM Grosvenor	GCMG	4.2	39	10.65	−0.85	.12
42.20	8.60	GDEV	GDEV	.0	...	20.64	+0.04	3.31
52.50	16.93	GDS Holdings	GDS	...	54	30.92	+1.26	...
94.80	57.65	GE HealthCare	GEHC	.2	16	76.45	+3.30	.035
9.03	2.31	GEN Restaurant	GENK	.0	dd	2.51	−0.13	.03
20.50	6.72	GH Research	GHRS	...	dd	14.02	+0.02	...
36.18	20.33	G-IIIApparel	GIII	...	7	28.37	+0.43	...
103.00	15.96	GRAIL	GRAL	...	dd	93.55	+13.92	...
70.00	53.12	GRAVITY	GRVY	...	7	56.54	−1.56	...
18.15	1.62	GSI Tech	GSIT	...	dd	6.11	−1.42	...
10.20	10.01	GSRIVAcqn	GSRF	...	...	10.02	−0.05	...
3.98	2.01	GSRIVAcqnRt	GSRFR	...	...	2.50	...	...
6.53	2.93	Gaia	GAIA	...	dd	4.04	+0.06	...
3.06	1.41	GainTherap	GANX	...	dd	2.66	−0.17	...
37.78	22.36	Galapagos	GLPG	...	dd	30.66	−0.63	...
10.20	9.94	GalataAcqnII	LATA	...	...	9.98	+0.03	...
45.92	8.20	GalaxyDigital	GLXY	...	dd	23.42	−2.92	...
17.14	4.60	Gambling.com	GAMB	...	97	4.97	−0.27	...
52.27	42.26	Gaming&Leisure	GLPI	7.2	15	43.04	−1.50	.78
17.91	7.02	GarrettMotion	GTX	1.6	10	16.08	−0.76	.08
13.00	1.52	Gauzy	GAUZ	...	dd	1.56	−1.11	...
45.89	10.08	GeminiSpace	GEMI	...	dd	10.63	−2.02	...
32.22	22.74	GenDigital	GEN	1.9	29	26.54	−0.16	.125
12.40	3.50	GenDigitalRt	GENVR	...	...	4.67	−0.43	...
147.71	55.17	GeneDx	WGS	...	cc	146.55	+18.49	...
15.60	3.00	GenerationBio	GBIO	...	dd	5.01	−0.41	...
33.65	17.24	Genmab	GMAB	...	13	30.45	+0.19	...
31.41	20.28	Gentex	GNTX	2.1	13	22.42	−0.47	.12
45.86	22.75	Gentherm	THRM	...	35	34.99	−0.75	...
29.89	5.51	GeospaceTech	GEOS	...	dd	12.81	−11.41	...
47.08	32.75	GermanAmBncp	GABC	2.9	14	39.38	+0.17	.29
4.21	1.04	Geron	GERN	...	dd	1.12	...	...
11.20	9.51	GesherAcqnII	GSHR	...	...	10.25	...	...
75.08	42.86	GibraltarInds	ROCK	...	cc	47.44	−11.71	...
35.81	11.17	GigaCloudTech	GCT	...	10	34.88	+4.46	...
10.05	9.90	GigCapital8	GIW	...	...	9.90	−0.01	...
0.45	0.35	GigCapital8Rt	GIWWR	...	...	.40	...	...
12.50	9.95	GigCapital7A	GIG	...	73	10.47	−0.05	...
15.24	5.20	GilatSatellite	GILT	...	27	10.87	−0.90	...
128.70	88.57	GileadSciences	GILD	2.5	20	126.64	+1.62	.79
74.18	37.90	GitLab	GTLB	...	dd	41.49	−2.84	...
30.43	18.76	GladstoneCap	GLAD	8.9	8	20.31	+1.01	.15
17.88	10.47	GladstoneComm	GOOD	11.1	59	10.81	−0.39	.10
15.34	11.42	GladstoneInvt	GAIN	7.0	5	13.69	−0.08	.088
12.24	8.47	GladstoneLand	LAND	6.1	dd	9.17	−0.43	0.0467
10.07	9.93	GlobaTerraA	GTERA	...	cc	10.04	−0.01	...
0.25	0.10	GlobaTerraRt	GTERR	...	...	.15	+0.02	...
63.69	26.64	Global-EOnline	GLBE	...	cc	35.90	+0.40	...
37.00	26.94	GlobalIndemnity	GBLI	5.2	14	27.00	−0.70	.35
13.68	8.28	GlobalWaterRscs	GWRS	3.6	51	8.41	−0.50	0.0253
47.69	29.77	GlobalFoundries	GFS	...	dd	33.99	+0.94	...
65.52	17.24	Globalstar	GSAT	...	dd	56.80	−6.15	...
16.82	6.20	Gogo	GOGO	...	dd	7.06	−0.08	...
45.98	29.56	GolarLNG	GLNG	2.8	cc	36.09	−2.28	.25
35.49	19.57	GoldenEnt	GDEN	3.4	cc	29.53	−0.60	.25
16.01	12.68	GolubCapital	GBDC	11.4	10	13.72	−0.13	.39
5.81	2.61	GoodRx	GDRX	...	32	2.71	−0.26	...
12.03	6.51	Goodyear	GT	...	dd	8.10	+0.54	...
130.39	64.41	GooseheadIns	GSHD	.0	63	71.36	+2.33	5.91
3.05	0.40	GoPro	GPRO	...	dd	1.51	−0.07	...
10.53	10.12	GoresX A	GTEN	...	cc	10.30	−0.04	...
3.60	0.67	GossamerBio	GOSS	...	dd	3.06	+0.35	...
6.62	3.36	Grab	GRAB	...	cc	4.90	−0.51	...
223.04	153.82	GrandCanyonEduc	LOPE	...	22	160.19	−7.59	...
11.46	7.18	GreatElmCap	GECC	20.0	dd	7.39	−0.39	.37
3.51	1.75	GreatElm	GEG	...	dd	2.50	+0.08	...
13.05	7.51	GreatLakesDredge	GLDD	...	10	11.86	−0.49	...
66.98	47.57	GreatSouthernBncp	GSBC	2.9	10	58.90	+0.42	.43
12.31	3.14	GreenPlains	GPRE	...	dd	9.81	+0.12	...
2.55	0.58	GreenidgeGen	GREE	...	dd	1.36	+0.05	...
15.38	11.57	GreenlightCapRe	GLRE	...	dd	13.00	−0.16	...
11.14	6.19	Grifols	GRFS	1.7	14	8.40	−0.31	1404
21.67	10.23	GroceryOutlet	GO	...	dd	10.57	−0.68	...
43.08	9.01	Groupon	GRPN	...	dd	16.32	−2.22	...
116.26	62.65	GrAeroportuario	OMAB	4.2	18	102.20	−3.19	2.2197
110.00	29.91	GuardantHealth	GH	...	dd	105.42	+11.05	...
11.83	5.75	GulfIslandFab	GIFI	...	22	11.78	+0.01	...
H								
27.02	19.46	HBT Finl	HBT	3.5	10	23.85	+0.02	.21
10.49	10.05	HCMIIIAcqn	HCMA	...	...	10.12	−0.12	...
57.17	43.75	H2OAmerica	HTO	3.8	14	44.74	−2.62	.42
19.50	11.51	Hutchmed	HCM	...	5	14.00	−1.08	...
45.90	30.13	H World	HTHT	4.0	26	43.92	+0.12	.79
34.02	17.52	HackettGroup	HCKT	2.6	47	18.16	−0.29	.12
8.85	1.01	HainCelestial	HAIN	...	dd	1.15	−0.21	...
79.50	46.21	HalozymeTherap	HALO	...	15	70.34	+0.31	...
203.63	111.98	HamiltonLane	HLNE	1.8	22	122.11	−9.14	.54
64.66	43.90	HancockWhitney	HWC	3.0	11	59.35	+0.68	.45
27.61	19.25	HanmiFinancial	HAFC	4.0	11	27.26	+0.23	.27
27.14	17.47	HanoverBancorp	HNVR	1.8	15	21.85	−0.45	.10
13.75	7.80	Harmonic	HLIT	...	21	8.87	−0.69	...
40.93	25.52	HarmonyBio	HRMY	...	11	34.31	+0.28	...
50.72	20.85	Harrow	HROW	...	dd	38.91	−1.88	...
6.20	2.33	Harte-Hanks	HHS	...	dd	2.88	−0.10	...
82.19	49.00	Hasbro	HAS	3.5	dd	79.20	+1.49	.70
186.15	98.30	Hawkins	HWKN	.6	32	127.01	+0.48	.19
35.95	25.21	HawthornBcsh	HWBK	2.4	10	32.75	+1.28	.20
9.24	2.02	HealthCatalyst	HCAT	...	dd	2.36	+0.09	...
20.00	9.13	HealthcareSvcs	HCSG	...	33	17.97	+0.62	...
116.65	74.07	HealthEquity	HQY	...	62	101.91	+0.14	...
34.24	24.07	HealthStream	HSTM	.5	37	25.45	+0.98	.031
41.22	25.75	Heartflow	HTFL	...	...	30.85	+2.87	...
12.85	7.00	HeartlandExp	HTLD	1.1	dd	7.46	−0.06	.02
58.85	36.87	Heidrick&Strug	HSII	1.0	34	58.81	+0.20	.15
75.68	17.01	HelenofTroy	HELE	...	dd	18.45	−0.05	...
9.22	5.12	HelloGroup	MOMO	.0	11	6.98	+0.13	.30
13.88	8.43	HennessyAdvsrs	HNNA	5.5	8	10.07	−0.01	.1375
0.65	0.16	HennessyCapVIIRt	HVIIR	...	...	.32	−0.08	...
10.99	9.81	HennessyCapVII	HVII	...	73	10.34	...	...
82.49	60.56	HenrySchein	HSIC	...	23	73.40	+1.97	...
15.64	1.60	HereGroup	HERE	...	5	4.73	−0.72	...
11.27	8.09	HeritageCommerce	HTBK	4.9	15	10.66	+0.08	.13
27.58	19.84	HeritageFin	HFWA	4.1	14	23.27	+1.05	.24
9.39	3.15	HertzGlobal	HTZ	...	dd	5.09	−0.56	...
30.85	4.40	Hesai	HSAI	...	35	15.43	−4.16	...
15.72	5.18	HighPeakEner	HPK	2.6	17	6.17	+0.18	.04
10.04	9.93	HighviewMerger	HVMC	...	...	10.01	...	...
11.64	6.55	HillmanSolns	HLMN	...	45	8.43	+0.02	...
13.91	5.12	HimaxTechs	HIMX	5.0	20	7.18	−0.22	.37
320.00	209.71	HinghamSvg	HIFS	.9	13	272.99	−4.91	.63
80.31	51.90	Hologic	HOLX	...	30	74.36	+0.21	...
61.07	39.59	HomeBancorp	HBCP	2.3	10	54.91	+0.45	.31
8.97	2.31	Honest	HNST	...	41	2.52	−0.06	...
227.74	168.99	Honeywell	HON	2.5	20	190.02	−9.02	1.19
19.79	7.34	HookerFurnishings	HOFT	8.4	dd	10.98	+0.63	.23
14.38	8.82	HopeBancorp	HOPE	5.4	26	10.35	+0.06	.14
19.18	12.70	HorizonBancorp	HBNC	3.9	dd	16.38	+0.24	.16
10.50	10.01	HorizonSpaceII	HSPT	...	64	10.49	+0.09	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.15	+0.01	...
9.99	5.71	HorizonTechFin	HRZN	20.1	dd	6.56	−0.04	.11
19.36	12.22	HostHotels	HST	4.6	16	17.42	−0.17	.20
53.21	30.75	HubGroup	HUBG	1.4	21	36.92	+1.38	.125
10.58	1.50	HuizeHolding	HUIZ	...	13	3.32	+0.18	...
6.77	1.09	Humacyte	HUMA	...	dd	1.22	−0.01	...
192.47	122.79	JBHunt	JBHT	1.1	29	166.43	+3.62	.44
18.45	11.92	HuntingtonBcshs	HBAN	3.9	11	15.88	+0.15	.155
23.76	13.19	Hurco	HURC	...	dd	16.28	−0.39	...
174.26	118.25	HuronConsulting	HURN	...	27	163.35	−2.15	...
57.29	10.04	Hut8	HUT	...	19	34.34	−2.60	...
2.22	0.53	Hyperfine	HYPR	...	dd	1.05	−0.10	...
I								
41.86	29.56	IAC	IAC	...	dd	32.70	−0.52	...
11.45	10.05	IB Acqn	IBAC	...	46	10.43	−0.02	...
0.20	0.04	IB Acqn Rt	IBACR	...	...	.06	−0.01	...
42.99	19.35	IBEX	IBEX	...	13	34.76	−1.07	...
141.51	72.03	ICF Intl	ICFI	.7	15	78.02	−0.03	.14
175.51	107.00	ICU Medical	ICUI	...	dd	142.34	+5.84	...
34.66	13.45	IDEAYA Bio	IDYA	...	dd	33.99	+1.85	...
735.59	356.14	IdexxLab	IDXX	...	58	725.91	+35.98	...
442.93	146.51	IES Holdings	IESC	...	30	371.19	+6.48	...
2.79	0.32	IO Biotech	IOBT	...	dd	.80	−0.03	...
92.21	48.59	IPG Photonics	IPGP	...	cc	74.96	−4.73	...
76.87	5.13	IREN	IREN	...	22	42.26	−4.11	...
33.97	22.00	i3Verticals	IIIV	...	cc	23.94	−4.91	...
11.44	7.27	IcahnEnterprises	IEP	25.8	dd	7.76	−0.99	.50
36.48	13.12	Ichor	ICHR	...	dd	14.84	+0.20	...
228.29	125.10	Icon	ICLR	...	22	164.56	+2.38	...
4.77	0.95	iHeartMedia	IHRT	...	dd	3.87	−0.20	...
153.06	68.70	Illumina	ILMN	...	28	123.85	+3.18	...
10.72	5.65	Immersion	IMMR	3.0	2	5.98	−0.43	0.045
10.08	1.10	Immuneering	IMRX	...	dd	7.30	+0.95	...
1.42	0.56	Immunic	IMUX	...	dd	.69	−0.09	...
5.43	1.83	ImmunityBio	IBRX	...	dd	2.08	...	...
40.07	23.15	Immunocore	IMCR	...	dd	39.35	+3.40	...
29.49	12.72	Immunovant	IMVT	...	dd	22.59	−1.15	...
2.71	1.32	Immutep	IMMP	...	dd	1.72	−0.13	...
247.06	60.85	Impinj	PI	...	dd	153.57	+11.07	...
109.28	53.56	Incyte	INCY	...	17	102.06	−2.09	...
77.23	52.15	IndependentBank	INDB	3.4	17	69.86	+0.70	.59
40.32	26.75	IndepBkMI	IBCP	3.3	10	31.46	+0.39	.26
10.05	9.92	IndigoAcqn	INAC	...	...	10.05	...	...
0.24	0.08	IndigoAcqnRt	INACR	...	...	.19	+0.02	...
33.30	7.62	Indivior	INDV	...	33	32.75	+2.26	...
6.57	2.45	IndlLogistics	ILPT	3.8	dd	5.28	−0.37	.05
2.82	0.71	InflaRx	IFRX	...	dd	1.18	−0.17	...
10.35	10.05	InflectionPtA	IPCX	...	dd	10.14	−0.10	...
0.50	0.30	InflectionPtRt	IPCXR	...	...	.47	+0.03	...
13.21	9.80	InflectionPtIV	BACQ	...	55	10.63	+0.02	...
1.80	0.16	InflectionPtIV Rt	BACQR	...	...	.72	−0.10	...
6.45	2.95	InfoSvcs	III	3.5	26	5.13	−0.12	.045
76.36	58.92	InglesMarkets	IMKTA	.9	26	75.92	+1.41	.165
86.64	10.81	InhibrxBiosci	INBX	...	dd	83.93	+4.80	...
19.83	13.14	InMode	INMD	...	7	14.06	−0.11	...
3.51	1.41	InnatePharma	IPHA	...	dd	1.82	...	...
93.85	26.41	Innodata	INOD	...	53	51.46	−5.75	...
122.19	70.10	Innospec	IOSP	2.4	dd	72.13	−1.96	.87
6.26	2.60	InnovAge	INNV	...	dd	5.25	+0.41	...
20.00	5.30	InnovSolSuprt	ISSC	...	13	8.94	+0.40	...
22.76	16.52	Innoviva	INVA	...	15	20.96	−1.29	...
14.95	2.36	Innventure	INV	...	dd	4.23	+0.99	...
12.91	5.70	Inogen	INGN	...	dd	6.88	−0.02	...
18.11	6.24	Inseego	INSG	...	dd	10.42	−0.85	...
181.92	81.59	InsightEnt	NSIT	...	20	84.05	−6.01	...
208.00	60.40	Insmed	INSM	...	dd	198.76	+5.54	...
7.17	2.19	Inspirato	ISPO	...	dd	2.37	−0.09	...
354.88	230.05	Insulet	PODD	...	96	331.17	−1.53	...
77.74	35.51	Intapp	INTA	...	dd	41.55	−1.52	...
27.13	10.87	IntegraLifeSci	IART	...	dd	12.04	+0.29	...
11.78	6.26	IntegralAd	IAS	...	37	10.26	−0.01	...
42.48	17.67	Intel	INTC	...	cc	34.50	−1.02	...
28.25	5.90	IntelliaTherap	NTLA	...	dd	8.21	−0.49	...
7.48	2.17	Intellicheck	IDN	...	cc	6.38	+0.53	...
10.22	3.88	Inter	INTR	1.3	17	8.27	−0.95	.08
73.35	32.82	InteractiveBrkrs	IBKR	.5	29	61.05	−4.98	.08
1.79	1.22	Intercure	INCR	...	...	1.31	−0.06	...
412.60	169.58	InterDigital	IDCC	.9	22	327.63	−20.81	.70
30.20	17.24	Interface	TILE	.3	14	26.80	+0.86	.02
76.91	54.11	IntlBcshs	IBOC	2.1	10	66.39	+0.20	.70
148.15	77.21	Interparfums	IPAR	4.0	16	80.61	−6.82	.80
813.70	532.65	Intuit	INTU	.7	45	663.15	+0.74	1.20
24.95	6.14	IntuitiveMachinesA	LUNR	...	dd	8.62	−0.91	...
616.00	425.00	IntuitiveSurgical	ISRG	...	74	561.61	+12.10	...
7.98	2.11	Inventiva	IVA	...	dd	4.30	+0.30	...
25.71	15.39	Investar	ISTR	1.8	11	24.32	+0.34	.11
3.47	2.46	InvestcpCredit	ICMB	16.3	dd	2.94	+0.14	.02
290.40	190.20	InvestorsTitle	ITIC	.7	14	271.44	−6.17	8.72
3.07	0.35	Invivyd	IVVD	...	dd	2.50	+0.15	...
76.78	23.95	IonisPharm	IONS	...	dd	76.09	+4.54	...
9.70	1.64	IovanceBiotherap	IOVA	...	dd	2.24	−0.23	...
2.84	1.50	iQIYI	IQ	...	dd	2.13	+0.05	...
89.81	47.48	iRadimed	IRMD	.8	54	89.52	+5.17	.17
212.00	71.00	iRhythmTechs	IRTC	...	dd	177.82	+7.00	...
34.45	15.65	IridiumComm	IRDM	3.6	14	16.05	−0.49	.15
13.06	1.40	iRobot	IRBT	...	dd	1.50	−0.45	...
5.13	0.53	IronwoodPharm	IRWD	...	20	3.16	+0.02	...
14.00	11.22	IsraelAcqns	ISRL	...	dd	12.40	+0.02	...
142.00	90.11	Itron	ITRI	...	17	95.69	−2.77	...
45.43	28.53	IturanLocation	ITRN	5.3	13	37.99	+1.37	.50
J								
35.79	14.87	JakksPacific	JAKK	6.4	32	15.68	−0.98	.25
176.77	80.67	J&JSnackFoods	JJSF	3.5	27	90.81	+7.72	.80
46.45	28.21	JD.com	JD	3.4	10	28.93	−0.38	.76
67.85	33.83	Joyy	JOYY	6.1	dd	61.79	+3.11	.97
196.00	144.12	JackHenry	JKHY	1.4	26	170.80	+6.78	.58
50.45	13.99	JackintheBox	JACK	.0	dd	16.81	+1.87	.44
6.27	3.00	JamesRiver	JRVR	.7	dd	5.78	+0.21	.01
16.16	7.09	JamfHolding	JAMF	...	dd	12.86	...	...
71.71	21.73	JanuxTherap	JANX	...	dd	28.80	−0.48	...
182.99	95.49	JazzPharm	JAZZ	...	dd	176.93	+35.86	...
22.92	15.98	JeffersonCap	JCAP	4.6	26	21.01	−1.14	.24
8.31	3.34	JetBlue	JBLU	...	dd	4.19	...	...
65.50	27.00	JFrog	FROG	...	dd	59.22	+0.13	...
19.23	5.70	Jiayin	JFIN	17.3	2	7.44	−1.28	.80
44.44	21.33	JohnsonOutdoors	JOUT	3.4	dd	38.62	+0.55	.33
67.00	6.01	JyongBiotech	MENS	...	dd	30.74	−7.45	...
K								
10.50	9.90	K&FGrowthII	KFII	...	54	10.29	−0.01	...
0.26	0.10	K&FGrowthIIRt	KFIIR	...	...	.18	−0.02	...
1284.47	551.33	KLA	KLAC	.7	34	1097.12	−37.20	1.90
7.40	1.46	KLX Energy	KLXE	...	dd	1.62	−0.02	...
6.41	4.69	KVH Inds	KVHI	...	dd	5.97	+0.21	...
20.89	0.67	KWaveMedia	KWM	...	dd	.74	−0.41	...
97.63	46.81	KaiserAlum	KALU	3.4	17	91.80	+0.58	.77
13.79	2.14	KalarisTherap	KLRS	...	dd	7.01	+1.55	...
2.82	1.36	Kaltura	KLTR	...	dd	1.58	−0.09	...
17.28	7.30	KalVistaPharm	KALV	...	dd	13.10	−0.52	...
9.15	5.54	Kamada	KMDA	.0	19	6.75	−0.24	.20
1.81	0.89	KandiTech	KNDI	...	dd	.96	−0.07	...
25.26	12.17	Kanzhun	BZ	.7	27	20.44	−0.12	.148
33.89	20.61	KaratPkg	KRT	8.5	14	21.12	−1.09	.45
13.20	3.51	KaryopharmTherap	KPTI	...	dd	5.90	+0.22	...
113.55	70.61	Kaspi.kz	KSPI	...	6	70.89	−2.87	...
24.34	5.08	Katapult	KPLT	...	dd	5.91	−0.07	...
8.55	5.45	KearnyFinancial	KRNY	6.6	14	6.66	+0.19	.11
15.71	7.98	KellyServices A	KELYA	3.6	dd	8.27	−0.07	.075
15.50	8.80	KellyServicesB	KELYB	3.4	dd	8.80	−0.10	.075
4.97	1.96	KY FirstFedBncp	KFFB	...	66	4.39	+0.25	...
72.37	9.12	KerosTherap	KROS	...	11	17.39	+0.13	...
30.00	13.25	KestraMedTech	KMTS	...	dd	26.09	+1.07	...
36.12	25.03	KeurigDrPepper	KDP	3.3	24	27.74	+0.61	.23
71.33	30.33	KewauneeSci	KEQU	...	9	39.20	−1.22	...
5.77	2.21	KeyTronic	KTCC	...	dd	2.63	−0.21	...
33.19	12.41	KimballElec	KE	...	28	27.05	−1.29	...
150.45	99.22	KimberlyClark	KMB	4.8	18	105.18	+1.17	1.26
22.26	5.81	KingsoftCloud	KC	...	dd	12.07	+0.87	...
42.93	17.82	KiniksaPharm	KNSA	...	93	41.58	+1.26	...
10.18	9.93	KochavDefense	KCHV	...	...	10.15	−0.03	...
0.36	0.18	KochavDefenseRt	KCHVR	...	...	.28	−0.02	...
11.62	5.77	KodiakAI	KDK	...	dd	6.36	−0.38	...
22.14	1.92	KodiakSciences	KOD	...	dd	20.77	+1.26	...
34.28	11.93	KornitDigital	KRNT	...	dd	13.07	+0.37	...
33.35	23.70	KraftHeinz	KHC	6.3	dd	25.29	+0.44	.40
112.57	23.90	KratosDefense	KTOS	...	cc	69.14	−3.31	...
11.28	2.50	KrispyKreme	DNUT	3.8	dd	3.73	−0.35	.035
52.08	26.63	Kulicke&Soffa	KLIC	2.0	dd	40.88	+3.72	.205
12.49	5.41	KuraOncology	KURA	...	dd	11.17	−0.04	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	45.45	−0.04	...
16.48	9.92	Kyivstar	KYIV	...	dd	12.93	+1.55	...
68.46	19.45	KymeraTherap	KYMR	...	dd	66.04	+1.10	...
8.45	1.78	KyvernaTherap	KYTX	...	dd	7.09	+0.21	...
L								
2.00	0.85	LavaTherap	LVTX	...	dd	1.74	+0.09	...
20.25	13.36	LB Pharm	LBRX	...	...	15.33	+0.42	...
114.56	39.70	LGI Homes	LGIH	...	11	49.28	+0.50	...
44.82	28.42	LKQ	LKQ	4.1	11	29.56	−0.99	.30
403.58	262.83	LPL Financial	LPLA	.3	32	344.02	−26.57	.30
25.50	13.77	LSI Inds	LYTS	1.1	23	18.14	−0.26	.05
14.45	9.69	LakeShoreBancorp	LSBK	...	16	14.08	−0.16	...
9.96	9.89	LakeSuperiorA	LKSP	...	...	9.90	−0.03	...
4.08	1.00	LakeSuperiorRt	LKSPR	...	...	1.61	+0.16	...
78.61	50.00	LakelandFin	LKFN	3.4	16	58.88	+0.66	.50
27.28	12.76	LakelandInds	LAKE	.8	dd	14.12	−1.65	.03
10.24	10.00	LakeshoreAcqnIII	LCCC	...	...	10.14	...	...
0.48	0.18	LakeshoreIII Rt	LCCCR	...	...	.22	...	...
167.15	56.32	LamResearch	LRCX	.7	31	142.65	−5.61	.26
135.91	99.84	LamarAdv	LAMR	4.7	31	131.27	+1.64	1.55
31.04	21.25	LandmarkBncp	LARK	3.0	10

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
5.99	3.36	MolecularPtrs	MOLN	...	dd	4.04	-0.18	...
113.88	69.99	MonarchCasino	MCRI	1.2	17	96.61	+1.02	.30
342.64	141.58	monday.com	MNDY	...	cc	146.85	-13.69	...
71.15	53.95	Mondelez	MDLZ	3.5	21	57.00	+0.14	.50
2.40	0.55	MoneyHero	MNY	...	dd	1.23	-0.12	...
385.44	140.78	MongoDB	MDB	...	dd	321.18	-31.43	...
1123.38	438.86	MonolithicPower	MPWR	.7	22	872.35	-47.84	1.56
28.73	12.20	Monro	MNRO	6.1	dd	18.40	+0.98	.28
8.85	5.86	MonroeCapital	MRCC	16.2	dd	6.17	-0.29	.25
73.08	45.70	MonsterBev	MNST	...	41	72.04	+0.73	...
14.62	3.50	MonteRosaTherap	GLUE	...	47	14.22	-0.14	...
365.00	202.89	Morningstar	MORN	.9	24	212.84	+0.89	.455
18.12	5.38	MotorcarParts	MPAA	...	cc	12.91	-0.18	...
10.69	9.94	MountainLakeA	MLAC	...	47	10.37	-0.01	...
0.70	0.14	MountainLakeRt	MLACR	...	...	.42	-0.01	...
4.74	0.95	MuralOncology	MURA	...	dd	2.09	...	...
16.83	3.76	MyriadGenetics	MYGN	...	dd	7.38	+0.67	...
N								
48.12	19.00	Napco Security	NSSC	1.5	31	38.57	-1.78	.14
52.44	37.31	NBT Bancorp	NBTB	3.6	14	41.28	+0.35	.37
193.52	99.00	NICE	NICE	...	12	105.11	-28.27	...
7.60	0.99	NIP	NIPG	...	dd	1.40	-0.08	...
43.20	31.90	NMI Holdings	NMIH	...	8	37.63	+0.05	...
10.07	9.90	NMP Acqn	NMP	...	cc	10.04	...	...
0.35	0.18	NMPAcqnRt	NMPAR	...	...	.25	...	...
4.67	1.20	NN	NNBR	...	dd	1.25	-0.20	...
65.84	36.97	NWPX Infra	NWPX	...	15	55.96	-1.22	...
255.45	148.09	NXP Semicon	NXPI	2.1	24	191.35	-5.75	1.014
11.75	10.72	NaborsEnerIIA	NETD	...	cc	11.58	+0.24	...
55.00	1.29	NamibMinerals	NAMM	...	dd	1.68	+0.13	...
31.48	3.33	NanoLabs	NA	...	dd	4.45	-0.25	...
11.00	2.78	NanoXImaging	NNOX	...	dd	4.36	+1.39	...
30.35	2.76	Nanobiotix	NBTX	...	...	20.93	+0.13	...
97.63	64.84	Nasdaq	NDAQ	1.2	31	87.66	+0.58	.27
235.89	125.38	Natera	NTRA	...	dd	230.63	+26.35	...
118.50	75.15	Nathan's	NATH	2.1	18	97.33	-0.78	2.50
50.51	32.21	NationalBeverage	FIZZ	...	17	34.28	+1.14	...
7.60	3.81	NatlCineMedia	NCMI	2.9	dd	4.16	+0.17	.03
20.11	9.76	NatlResearch	NRC	3.6	25	17.66	+2.43	.16
29.60	9.93	NationalVision	EYE	...	dd	26.59	+2.89	...
4.70	2.57	NaturalAlt	NAII	...	dd	3.19	+0.02	...
22.75	13.84	Navan	NAVN	...	dd	14.96	-1.86	...
16.07	10.53	Navient	NAVI	5.4	dd	11.87	-0.20	.16
17.79	1.52	NavitasSemi	NVTS	...	dd	7.56	-0.55	...
52.46	26.77	Nayax	NYAX	...	71	45.06	+3.56	...
42.88	18.75	nCino	NCNO	...	dd	24.39	-1.13	...
141.10	18.31	Nebius	NBIS	...	dd	83.26	-0.28	...
15.73	3.87	Neogen	NEOG	...	dd	5.72	-0.67	...
25.00	3.20	NeOncTech	NTHI	...	dd	5.86	-3.22	...
15.27	7.55	NerdWallet	NRDS	...	14	13.92	-0.06	...
135.45	71.84	NetApp	NTAP	1.9	19	107.30	-2.14	.52
159.55	84.97	NetEase	NTES	2.2	17	133.58	-6.55	.57
134.12	82.11	Netflix	NFLX	...	44	104.31	-6.91	...
36.86	18.75	Netgear	NTGR	...	dd	24.99	-2.75	...
30.67	18.12	NetScout	NTCT	...	21	25.97	-1.45	...
27.99	17.32	Netskope	NTSK	...	dd	18.82	-1.05	...
11.57	0.61	NeumoraTherap	NMRA	...	dd	2.33	-0.32	...
21.40	2.77	NeuphoriaTherap	NEUP	...	dd	4.46	-0.33	...
157.67	84.23	Neurocrine	NBIX	...	34	141.83	-3.03	...
37.27	6.88	Neurogene	NGNE	...	dd	20.06	-2.71	...
5.92	0.84	Neuronetics	STIM	...	dd	1.31	-0.68	...
18.98	7.56	NeuroPace	NPCE	...	dd	14.35	+1.41	...
12.29	0.32	NewEraEner	NUAI	...	dd	3.80	-0.22	...
16.66	0.98	NewFortressEner	NFE	...	dd	1.21	+0.16	...
12.05	8.84	NewMtnFin	NMFC	13.8	14	9.30	-0.13	.32
10.55	10.07	NewProvidenceIII	NPAC	...	...	10.24	-0.02	...
41.47	14.06	NewAmstPharma	NAMS	...	dd	38.27	-0.08	...
10.45	9.88	NewburyStII A	NTWO	...	41	10.40	-0.02	...
11.78	3.07	NewellBrands	NWL	8.4	dd	3.34	-0.08	.07
10.40	9.86	NewHoldInvtIII	NHIC	...	69	10.35	+0.02	...
19.84	9.65	Newmark	NMRK	.7	29	16.48	+0.06	.03
31.61	23.38	NewsCorp A	NWSA	.8	32	25.69	-0.46	.10
35.58	26.25	NewsCorp B	NWS	.7	36	29.00	-0.56	.10
14.87	9.12	NewtekOne	NEWT	7.5	5	10.12	+0.07	.19
223.36	141.66	NexstarMedia	NXST	3.9	12	189.28	+7.10	1.86
15.60	2.69	NextCure	NXTC	...	dd	10.51	+0.63	...
112.74	33.29	Nextracker	NXT	...	23	87.13	-6.62	...
12.60	6.08	NexxenIntl	NEXN	...	11	6.56	+0.13	...
5.88	1.01	9F	JFU	...	1	4.21	-0.24	...
9.34	1.81	908Devices	MASS	...	dd	5.91	+0.43	...
5.67	1.66	NiuTech	NIU	...	dd	3.30	-0.59	...
3.16	1.31	Nkarta	NKTX	...	dd	1.80	-0.07	...
38.62	6.20	nLIGHT	LASR	...	dd	30.33	-0.17	...
1.74	0.55	Noodles	NDLS	...	dd	.61	-0.11	...
266.86	165.03	Nordson	NDSN	1.4	29	233.48	+3.21	.82
113.01	78.17	NortheastBank	NBN	.0	8	84.55	-0.81	.01
14.75	6.75	NorthernTechsIntl	NTIC	.5	...	7.53	-0.53	.01
135.48	81.62	NorthernTrust	NTRS	2.5	15	127.13	-0.26	.80
14.39	9.40	NorthfieldBanc	NFBK	4.9	11	10.57	-0.02	.13
25.05	16.18	NorthrimBanCorp	NRIM	2.6	9	24.23	+0.88	.16
15.42	10.75	NorthwestBcshs	NWBI	6.8	13	11.76	-0.01	.20
67.46	50.43	NorthWesternEner	NWE	4.0	19	65.69	+0.58	.66
31.84	21.25	NorwoodFin	NWFL	4.4	43	28.02	+0.47	.31
361.32	154.00	Nova	NVMI	...	37	280.42	-9.89	...
6.79	0.60	NovaBridgeBio	NBP	...	...	4.23	+0.08	...
175.83	98.27	Novanta	NOVT	...	73	106.51	+2.72	...
11.55	5.01	Novavax	NVAX	...	4	6.47	-0.50	...
34.13	10.70	Novocure	NVCR	...	dd	11.95	+0.63	...
3.86	0.81	Novonix	NVX	...	dd	1.01	-0.11	...
78.32	1.34	Nukkleus	NUKK	...	0	4.32	-0.38	...
23.00	8.18	NurixTherap	NRIX	...	dd	16.76	+3.96	...
83.36	54.66	Nutanix	NTNX	...	90	57.62	-8.29	...
112.88	55.54	Nuvalent	NUVL	...	dd	105.88	+9.38	...
212.19	86.62	NVIDIA	NVDA	.0	44	178.88	-11.29	.01
11.87	4.35	Nyxoah	NYXH	...	dd	4.62	-0.38	...
O								
90.00	7.48	OBOOK	OWLS	...	...	7.68	-0.42	...
79.18	35.30	OddityTech	ODD	...	21	37.70	-1.03	...
28.84	11.85	ODP	ODP	...	cc	27.92	+0.05	...
9.80	4.74	OFS Capital	OFS	14.3	20	4.76	-0.24	.17
74.52	31.04	ON Semi	ON	...	61	46.70	-0.22	...
18.57	10.43	OP Bancorp	OPBK	3.7	8	13.11	-0.09	.12
2.04	1.11	OPKO Health	OPK	...	dd	1.32	+0.04	...
108.72	78.30	O'ReillyAuto	ORLY	...	35	100.43	+1.63	...
292.34	150.84	OSI Systems	OSIS	...	28	251.10	-22.45	...
10.11	9.97	OTGAcqnI	OTGA	...	...	10.03	-0.01	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	38	10.56	-0.04	...
16.53	12.44	OaktreeSpec	OCSL	11.9	35	13.47	-0.14	.40
18.84	6.00	Oatly	OTLY	...	dd	11.61	-1.65	...
21.87	14.29	OceanFirstFin	OCFC	4.4	14	18.20	+0.27	.20
13.85	5.79	OcularTherapeutix	OCUL	...	dd	12.24	+0.94	...
23.08	14.00	Oculis	OCS	...	dd	19.26	-0.34	...
40.99	21.86	OhioValleyBanc	OVBC	2.3	13	39.26	+3.72	.23
127.57	74.81	Okta	OKTA	...	93	78.68	-5.26	...
2.28	0.99	Olaplex	OLPX	...	dd	1.10	+0.08	...
228.72	126.01	OldDomFreight	ODFL	.8	27	134.28	+1.99	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	5.05	-0.20	...
24.49	16.83	OldNatlBncp	ONB	2.7	12	21.10	+0.34	.14
19.46	14.14	Old2ndBcp	OSBC	1.5	12	18.52	+0.08	.07
27.17	2.86	OlemaPharm	OLMA	...	dd	23.17	+14.77	...
141.74	92.00	Ollie'sBargain	OLLI	...	36	124.34	-0.33	...
43.60	26.32	OlympicSteel	ZEUS	1.8	31	36.27	+2.29	.16
28.40	14.14	OmadaHealth	OMDA	...	dd	18.60	-1.45	...
52.05	25.58	OmegaFlex	OFLX	5.1	17	26.57	-0.76	.34
13.60	2.95	Omeros	OMER	...	dd	8.87	+1.00	...
4.21	1.22	OmniAb	OABI	...	dd	1.77	+0.21	...
48.67	22.66	Omnicell	OMCL	...	84	36.00	+0.88	...
9.17	2.93	1-800-FLOWERS	FLWS	...	dd	3.09	-0.10	...
11.35	3.59	111	YI	...	dd	3.66	-0.42	...
10.63	10.18	1RT Acqn	ONCH	...	...	10.28	-0.07	...
5.42	2.30	1stdibs.com	DIBS	...	dd	5.01	+0.05	...
32.92	16.51	OneStream	OS	...	dd	20.06	-1.62	...
23.00	10.32	OneWaterMarine	ONEW	...	dd	11.27	-1.98	...
16.14	1.70	OnKureTherap	OKUR	...	dd	2.58	-0.55	...
6.75	0.70	OpenLending	LPRO	...	dd	1.65	+0.12	...
39.90	22.79	OpenText	OTEX	3.3	17	33.09	-0.59	.275
10.87	0.51	OpendoorTech	OPEN	...	dd	6.75	-1.37	...
22.50	12.62	Opera	OPRA	6.0	14	12.97	-0.49	.40
9.24	2.98	OportunFin	OPRT	...	7	4.67	-0.15	...
11.50	2.02	OpticalCable	OCC	...	dd	6.60	-0.17	...
35.53	22.29	OptionCare	OPCH	...	23	29.57	+1.16	...
4.22	2.08	OraSureTechs	OSUR	...	dd	2.27	-0.04	...
6.30	2.20	OrchestraBioMed	OBIO	...	dd	4.53	+0.59	...
2.08	0.85	Organigram	OGI	...	cc	1.48	-0.03	...
14.93	3.90	OricPharm	ORIC	...	dd	11.62	-0.63	...
10.20	9.98	OriginInvtI	ORIQ	...	...	10.18	+0.02	...
20.48	10.24	OrthofixMed	OFIX	...	dd	15.26	+0.31	...
27.60	15.28	OrthoPediatrics	KIDS	...	dd	17.85	+1.14	...
29.98	5.49	OrukaTherap	ORKA	...	dd	29.29	+2.21	...
86.22	71.66	OtterTail	OTTR	2.6	12	81.63	-1.33	.525
41.65	6.34	Ouster	OUST	...	dd	19.93	-2.12	...
25.35	4.22	OutsetMedical	OM	...	dd	4.29	-0.39	...
26.55	12.88	OxfordLane	OXLC	36.5	cc	13.16	-1.00	.40
2.87	1.56	OxfordSquare	OXSQ	22.8	dd	1.84	-0.04	.035
10.07	9.93	OxleyBridgeAcqn	OBA	...	cc	10.07	+0.01	...
10.24	9.90	OysterEntsII	OYSE	...	cc	10.06	-0.06	...
0.23	0.11	OysterEntsII Rt	OYSER	...	...	.20	+0.02	...
P Q								
20.65	9.09	PAMT	PAMT	...	dd	9.80	-0.23	...
22.45	16.00	PCB Bancorp	PCB	3.7	9	21.67	-0.01	.20
75.84	54.97	PCConnection	CNXN	1.0	18	57.56	-1.43	.15
139.41	87.11	PDD	PDD	...	12	113.24	-17.71	...
32.37	15.91	PDF Solutions	PDFS	...	...	24.92	-0.19	...
23.08	13.24	PENN Entmt	PENN	...	dd	13.80	-0.80	...
1.84	0.81	PMV Pharm	PMVP	...	dd	1.32	-0.06	...
23.97	12.29	PRA Group	PRAA	...	dd	15.54	-0.79	...
100.89	27.80	ProceptBio	PRCT	...	dd	29.86	+0.17	...
219.69	133.38	PTC	PTC	...	28	172.12	-7.49	...
79.98	35.95	PTC Therap	PTCT	...	9	78.47	+3.17	...
118.81	84.65	Paccar	PCAR	1.3	20	102.99	+7.40	.33
2.46	0.85	PacBiosciCA	PACB	...	dd	2.22	+0.61	...
27.64	16.29	PaciraBioSci	PCRX	...	52	23.05	-0.73	...
207.52	61.37	PalantirTech	PLTR	...	cc	154.85	-19.16	...
14.95	2.15	PalladyneAI	PDYN	...	dd	5.16	-0.78	...
223.61	144.15	PaloAltoNtwks	PANW	...	cc	182.90	-22.35	...
175.85	98.42	Palomar	PLMR	...	19	122.81	-6.91	...
10.40	9.89	PantagesCapAcqn	PGAC	...	53	10.35	+0.04	...
0.38	0.12	PantagesCapAcqnRt	PGACR	...	...	.35	+0.13	...
55.74	30.16	PapaJohn's	PZZA	4.6	35	40.25	-0.85	.46
20.86	9.95	ParamountSkydance	PSKY	1.3	dd	15.89	+0.21	.05
33.63	15.52	Park-Ohio	PKOH	2.5	9	19.67	-0.70	.125
86.00	64.45	PathwardFinl	CASH	.3	9	70.20	+1.34	.05
16.24	9.43	PatriaInvts	PAX	4.2	26	14.27	-0.46	.15
116.78	72.99	PatrickIndustries	PATK	1.8	30	104.15	+4.15	.47
7.47	0.90	PatriotNatBncp	PNBK	...	dd	1.24	+0.13	...
20.10	12.00	Pattern	PTRN	...	dd	14.98	-2.48	...
9.57	5.10	PattersonUTIEn	PTEN	5.8	dd	5.53	-0.45	.08
161.24	108.00	Paychex	PAYX	3.9	25	111.46	-0.64	1.08
223.80	135.46	Paylocity	PCTY	...	37	148.98	+0.93	...
11.29	4.92	Payoneer	PAYO	...	29	5.54	...	...
93.66	55.85	PayPal	PYPL	.9	12	60.57	-2.24	.14
37.68	23.96	PeapackGladFin	PGC	.8	13	25.85	-0.15	.05
68.10	29.84	Pegasystems	PEGA	.2	37	54.42	-2.43	.03
10.19	8.98	PelicanAcqn	PELI	...	...	10.13	-0.03	...
0.34	0.13	PelicanAcqnRt	PELIR	...	...	.26	-0.05	...
10.90	4.63	Peloton	PTON	...	dd	6.45	-1.03	...
29.80	14.20	PenguinSolutions	PENG	...	cc	17.57	-1.33	...
32.00	21.18	Pennant	PNTG	...	35	26.67	+1.77	...
37.07	26.21	PeoplesBncpOH	PEBO	5.6	10	29.41	+0.35	.41
33.90	23.74	PeoplesBncpNC	PEBK	2.5	10	31.95	+1.41	.20
59.70	38.90	PeoplesFinSvcs	PFIS	5.1	9	48.42	+1.01	6.175
6.85	0.88	PepGen	PEPG	...	dd	5.56	+0.82	...
165.13	127.60	PepsiCo	PEP	3.9	28	146.33	+0.48	1.4225
10.79	10.10	PerceptiveCap	PCSC	...	49	10.75	-0.04	...
38.02	23.87	PerdoceoEduc	PRDO	2.1	12	28.79	-2.33	.15
27.03	14.12	PerellaWeinberg	PWP	1.6	28	17.81	-0.89	.07
11.00	10.08	PerimeterAcqnI	PMTR	...	...	10.25	-0.03	...
11.79	7.00	PerionNetwork	PERI	...	dd	9.63	-0.47	...
33.09	8.81	Perma-PipeIntl	PPIH	...	19	24.03	-0.21	...
10.95	2.83	Personalis	PSNL	...	dd	9.73	+2.22	...
6.29	2.28	PetcoHealth	WOOF	...	dd	2.74	-0.22	...
6.85	1.59	PetMedExpress	PETS	...	dd	1.61	-0.39	...
17.76	7.35	Pharming	PHAR	...	cc	16.26	-0.55	...
26.33	11.51	Pharvaris	PHVS	...	dd	24.83	+1.28	...
16.08	2.21	PhathomPharm	PHAT	...	dd	15.00	+0.44	...
57.40	41.00	Phenixfin	PFX	.0	14	43.00	+0.61	1.43
46.42	16.16	PhibroAnimal	PAHC	1.2	25	41.63	-3.47	.12
40.12	32.40	PhillipsEdison	PECO	3.7	58	35.28	+0.63	.1083
31.60	16.46	Photronics	PLAB	...	12	21.06	-0.06	...
57.16	35.73	Pilgrim'sPride	PPC	.0	8	38.80	+1.28	2.10
131.91	81.57	PinnacleFinPtrs	PNFP	1.1	11	90.12	+0.94	.24
1.38	0.76	PintecTech	PT	...	dd	1.03	+0.07	...
10.16	9.94	PioneerAcqnIA	PACH	...	cc	10.14	-0.01	...
21.00	15.58	PlainsAllAmPipe	PAA	8.9	14	17.01	+0.07	.38
22.31	16.61	PlainsGP	PAGP	8.4	21	18.01	+0.15	.38
2.44	0.90	Playboy	PLBY	...	dd	1.71	+0.03	...
2.29	0.57	Playstudios	MYPS	...	dd	.61	-0.06	...
8.80	3.31	Playtika	PLTK	10.6	16	3.77	-0.29	.10
172.89	103.43	Plexus	PLXS	...	22	138.46	-1.91	...
15.80	1.10	PliantTherap	PLRX	...	dd	1.55	-0.13	...
10.58	9.94	PlumAcqnIVA	PLMK	...	57	10.45	+0.01	...
1.42	0.50	PolestarAuto	PSNY	...	dd	.61	+0.09	...
14.31	5.60	Polibeli	PLBL	...	dd	10.20	+1.85	...
6.43	3.35	PomDoctor	POM	...	...	4.55	+0.74	...
15.99	10.88	PonceFinl	PDLB	...	17	15.36	-0.29	...
24.92	4.11	PonyAI	PONY	...	...	11.19	-1.79	...
395.60	229.63	Pool	POOL	2.1	22	239.98	-2.34	1.25
129.32	78.23	Popular	BPOP	2.6	10	114.84	-0.60	.75
15.78	4.58	Portillo's	PTLO	...	14	5.09	+0.30	...
48.12	36.82	PotlatchDelt	PCH	4.6	48	39.47	+0.16	.45
413.00	146.02	PowellIndustries	POWL	.4	19	282.05	-47.61	2.675
68.86	30.86	PowerIntegrations	POWI	2.5	cc	33.06	-1.54	.21
6.43	1.23	PowerBank	SUUN	...	dd	1.73	+0.08	...
8.71	3.70	PowerFleet	AIOT	...	dd	4.45	-0.47	...
206.71	26.70	PraxisPrecision	PRAX	...	dd	169.80	-16.62	...
5.23	0.65	Precigen	PGEN	...	dd	3.88	-0.97	...
99.78	71.90	PreferredBkLA	PFBC	3.2	9	92.90	+1.66	.75
245.99	118.99	PreformedLine	PLPC	.4	25	189.67	-15.19	.20
4.22	0.61	PreludeTherap	PRLD	...	dd	1.67	+0.15	...
28.79	17.23	Premier	PINC	.0	dd	28.17	-0.02	.21
17.99	3.09	Prenetics	PRE	...	dd	12.68	+0.48	...
125.48	81.25	PriceSmart	PSMT	1.1	25	118.58	+1.88	.63
6.94	1.11	PrimeMedicine	PRME	...	dd	3.63	+0.26	...
12.95	7.59	PrimisFinl	FRST	3.7	32	10.95	+0.07	.10
38.78	27.25	PrincetonBncp	BPRN	4.2	13	33.38	-0.05	.35
90.31	68.39	PrincipalFinl	PFG	3.7	12	84.29	-0.18	.79
26.51	18.77	PriviaHealth	PRVA	...	cc	23.74	+0.29	...
11.42	9.01	ProCapAcqnA	PCAP	...	...	10.16	-0.05	...
11.37	5.76	ProficientAuto	PAL	...	dd	7.30	+0.03	...
10.70	3.18	ProFrac	ACDC	...	dd	3.24	-0.58	...
12.76	0.12	Profusa	PFSA	...	dd	.14	-0.06	...
70.56	39.00	ProgressSoftware	PRGS	...	37	40.62	-1.40	...
27.25	13.86	Progyny	PGNY	...	41	25.86	+1.31	...
4.88	2.52	ProspectCapital	PSEC	20.2	dd	2.67	-0.09	.045
93.25	33.70	ProtagonistTherap	PTGX	...	cc	85.40	+0.79	...
10.48	2.31	ProtaraTherap	TARA	...	dd	7.26	+1.75	...
17.66	4.32	Prothena	PRTA	...	dd	10.48	+0.55	...
16.70	12.98	ProvidentFin	PROV	3.7	17	15.16	-0.34	.14
17.32	7.01	PubMatic	PUBM	...	dd	8.82	-0.61	...
9.37	1.31	Pulmonx	LUNG	...	dd	1.44	-0.05	...
6.12	2.58	PumaBiotech	PBYI	...	7	4.89	...	...
24.99	13.30	PureTechHealth	PRTC	...	9	15.93	-0.23	...
1.29	0.56	PurpleInnovation	PRPL	...	dd	.73	...	...
5.11	0.83	PyxisOncology	PYXS	...	dd	4.80	-0.44	...
96.08	60.83	QCR Holdings	QCRH	.3	11	78.61	+0.25	.06
48.94	17.61	Qfin	QFIN	8.0	3	18.10	-4.34	.76
106.30	49.46	Qorvo	QRVO	...	35	81.69	-3.29	...
205.95	120.80	Qualcomm	QCOM	2.2	33	163.30	-10.68	.89
159.73	112.61	Qualys	QLYS	...	28	143.07	-0.50	...
13.01	4.05	Quanterix	QTRX	...	dd	6.66	+0.92	...
90.64	4.20	Quantum	QMCO	...	dd	6.98	-0.89	...
5.77	0.95	Quantum-Si	QSI	...	dd	1.27	-0.10	...
10.23	9.92	Quantumsphere	QUMS	...	...	9.99	+0.02	...
0.63	0.17	QuantumsphereRt	QUMSR	...	...	.27	-0.02	...
10.25	9.96	QuartzseaAcqn	QSEA	...	...	10.20	+0.01	...
0.34	0.23	QuartzseaRt	QSEAR	...	...	.25	-0.03	...
12.09	10.50	QuettaAcqn	QETA	...	dd	11.10	-0.35	...
169.07	0.74	Quhuo	QH	...	0	.92	-0.15	...
49.45	19.50	QuidelOrtho	QDEL	...	dd	24.35	+3.01	...
2.45	0.72	QuinceTherap	QNCX	...	dd	2.14	+0.46	...
25.50	12.98	QuinStreet	QNST	...	76	13.63	-0.22	...
R								
42.39	5.67	RaptTherap	RAPT	...	dd	27.08	-1.77	...
25.01	14.40	RBB Bancorp	RBB	3.3	13	19.63	+0.37	.16
61.66	21.88	RCI Hospitality	RICK	1.1	13	24.50	+0.48	.07
28.27	13.18	RCM Tech	RCMT	...	11	19.53	+0.10	...
13.93	5.04	REGENXBIO	RGNX	...	dd	11.80	+0.29	...
10.85	10.17	RFAcqnII	RFAI	...	48	10.77	-0.01	...
0.24	0.05	RFAcqnIIRt	RFAIR	...	...	.15	+0.01	...
9.56	3.39	RF Industries	RFIL	...	dd	5.86	-0.53	...
23.82	19.06	RGC Resources	RGCO	3.7	17	22.45	+1.03	.2075
3.03	1.00	RackspaceTech	RXT	...	dd	1.06	-0.09	...
85.42	45.00	RadNet	RDNT	...	dd	83.00	+7.85	...
31.57	18.46	Radware	RDWR	...	59	22.11	-1.19	...
57.80	5.93	RamacoRscsA	METC	...	dd	16.15	-5.44	...
22.11	5.94	RamacoRscsB	METCB	6.1	dd	11.93	-3.69	.179
114.55	40.12	Rambus	RMBS	...	42	88.15	-7.10	...
11.13	9.91	RangeCapAcqn	RANG	...	56	10.43	-0.07	...
0.68	0.12	RangeCapAcqnRt	RANGR	...	...	.47	-0.02	...
3.87	0.39	RaniTherap	RANI	...	dd	1.63	-0.25	...
44.48	13.21	Rapid7	RPD	...	40	13.91	-0.12	...
42.27	6.43	RapportTherap	RAPP	...	dd	27.25	+2.88	...
10.83	9.62	RealAssetAcqnA	RAAQ	...	...	10.33	-0.01	...
16.24	4.45	RealReal	REAL	...	dd	13.52	-0.33	...
12.36	3.79	RecursionPharm	RXRX	...	dd	4.17	+0.03	...
69.40	46.33	RedRiverBcshs	RRBI	.9	11	67.90	+0.46	.15
7.89	2.50	RedRobin	RRGB	...	dd	3.97	-0.23	...
63.60	35.09	RedRockResorts	RRR	1.9	20	55.79	-1.57	.26
78.18	63.44	RegencyCtrs	REG	4.3	32	70.

DATA

NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
117.46	75.50	Starbucks	SBUX	2.9	52	85.35	+0.57	.62
22.98	8.00	Starz	STRZ	...	dd	10.93	+0.82	...
8.18	4.82	StealthGas	GASS	...	4	6.78	+0.03	...
164.73	103.17	SteelDynamics	STLD	1.3	21	158.16	+2.75	.50
10.42	9.95	StellarVCapA	SVCC	...	59	10.41	+0.06	...
68.41	40.07	StepStone	STEP	1.9	dd	60.53	−2.56	.28
419.14	96.34	SterlingInfr	STRL	...	31	315.10	-23.56	...
46.76	19.05	StevenMadden	SHOO	2.1	50	39.74	+1.82	.21
6.99	2.60	StitchFix	SFIX	...	dd	4.19	−0.06	...
83.83	60.75	StockYardsBncp	SYBT	2.0	14	64.72	−1.82	.32
38.69	5.35	StokeTherap	STOK	...	44	29.34	+2.83	...
19.95	7.72	StoneCo	STNE	...	dd	14.97	−1.80	...
106.98	60.58	StoneX	SNEX	...	14	83.71	-5.90	...
12.88	8.12	Stratasys	SSYS	...	dd	8.54	−0.41	...
104.51	72.25	StrategicEd	STRA	3.1	16	78.08	−1.96	.60
457.22	166.31	Strategy	MSTR	...	8	170.50	-29.25	...
83.00	31.57	Strattec	STRT	...	12	68.56	+2.17	...
27.00	15.10	StratusProp	STRS	...	dd	21.05	+2.39	...
13.42	0.34	Strive	ASST	...	dd	1.02	−0.06	...
40.29	13.22	StructureTherap	GPCR	...	dd	34.32	−2.50	...
12.60	6.85	SummitStateBk	SSBI	...	dd	10.92	+0.09	...
36.91	15.55	SummitTherap	SMMT	...	dd	16.19	−1.84	...
18.59	8.10	SunCountryAir	SNCY	...	11	12.05	−0.33	...
8.11	3.40	SunOpta	STKL	...	dd	3.46	−0.66	...
2.50	1.19	SunPower	SPWR	...	dd	1.61	−0.01	...
22.44	5.38	Sunrun	RUN	...	dd	17.93	−0.72	...
30.00	15.54	SuperHiIntl	HDL	...	20	17.40	−0.37	...
66.44	25.71	SuperMicroComp	SMCI	...	26	32.19	−4.23	...
17.40	8.30	SuperiorGroup	SGC	6.3	25	8.94	+0.05	.14
57.65	29.16	SupernusPharm	SUPN	...	dd	45.32	+0.32	...
26.16	14.94	SurgeryPartners	SGRY	...	dd	15.84	+0.56	...
10.34	4.21	SuRoCapital	SSSS	11.2	4	8.89	−0.91	.25
3.01	0.52	SutroBioph	STRO	...	dd	.84	−0.06	...
84.00	16.32	Symbotic	SYM	...	dd	53.64	−4.54	...
89.81	41.80	Synaptics	SYNA	...	dd	63.17	−1.22	...
18.00	8.58	SyndaxPharm	SNDX	...	dd	17.44	+0.82	...
651.73	365.74	Synopsys	SNPS	...	30	388.36	−1.47	...
3.72	1.36	SyprisSolutions	SYPR	...	dd	2.10	+0.03	...

T

3.20	0.86	TelaBio	TELA	...	dd	1.17	+0.17	...
15.00	11.29	TFS Finl	TFSL	8.0	45	14.20	+0.53	.2825
11.35	0.72	TMCthemetals	TMC	...	dd	5.17	+0.09	...
276.49	199.41	T-MobileUS	TMUS	1.7	20	209.48	−6.60	1.02
72.98	37.52	TPG	TPG	3.5	cc	55.88	−1.99	.45
125.81	77.85	T.RowePrice	TROW	5.1	11	100.31	−1.41	1.27
5.86	2.49	TTEC	TTEC	...	dd	2.94	+0.09	...
71.85	15.77	TTM Tech	TTMI	...	47	58.79	−9.20	...
36.85	23.52	TWFG	TWFG	...	63	27.97	+1.07	...
4.30	2.50	Taboola	TBLA	...	54	3.96	−0.05	...
25.86	8.61	TactileSystems	TCMD	...	33	25.70	+2.00	...
264.79	177.35	Take-TwoSftwr	TTWO	...	dd	235.47	+0.44	...
451.28	158.08	TalenEnergy	TLN	...	79	365.96	+5.04	...
10.18	9.87	TalonCapitalA	TLNC	...	...	10.11	−0.01	...
38.28	9.98	TandemDiabetes	TNDM	...	dd	21.28	+2.67	...
10.07	1.03	TangoTherap	TNGX	...	dd	10.03	+1.86	...
82.42	38.51	TarsusPharm	TARS	...	dd	79.66	+6.74	...
18.60	10.68	TaskUs	TASK	...	13	11.17	−0.54	...
45.83	20.95	TatTechnologies	TATT	...	29	39.24	−0.80	...
10.72	9.89	TaviaAcqn	TAVI	...	58	10.41	+0.02	...
0.27	0.12	TaviaAcqnRt	TAVIR	...	...	.25	+0.03	...
5.51	1.05	TayshaGene	TSHA	...	dd	4.19	+0.06	...
7.87	0.60	Teads	TEAD	...	dd	.62	−0.17	...
33.08	4.63	TechTarget	TTGT	...	...	4.89	−0.27	...
61.07	13.70	TectonicTherap	TECX	...	dd	19.18	+0.64	...
10.35	6.64	Ericsson	ERIC	2.1	13	9.40	-0.32	.1515
36.85	11.29	Telesat	TSAT	...	dd	23.76	−1.13	...
30.36	8.76	TelixPharm	TLX	...	cc	8.91	−0.43	...
8.36	1.83	Telos	TLS	...	dd	5.64	−0.21	...
104.32	31.36	TempusAI	TEM	...	dd	70.29	+1.81	...
18.62	6.78	10xGenomics	TXG	...	dd	18.34	+2.45	...
45.44	25.28	Tenable	TENB	...	dd	26.06	−0.92	...
4.01	0.36	TenayaTherap	TNYA	...	dd	1.23	−0.10	...
191.56	65.77	Teradyne	TER	.3	58	158.91	−11.06	.12
28.49	1.87	TernsPharm	TERN	...	dd	26.32	+3.76	...
21.91	3.73	TerraInnovatum	NKLR	...	45	4.46	−0.14	...
31.50	9.21	TerrestrialEner	IMSR	...	49	9.62	−2.45	...
488.54	214.25	Tesla	TSLA	...	cc	391.09	-13.26	...
43.50	27.27	TetraTech	TTEK	.8	35	33.05	-3.16	.065
1.92	0.38	TevogenBio	TVGN	...	dd	.45	+0.03	...
94.61	59.37	TexasCapBcshs	TCBI	...	14	87.95	+2.15	...
221.69	139.95	TexasInstruments	TXN	3.6	29	159.40	+0.07	1.42
206.04	148.73	TexasRoadhouse	TXRH	1.6	26	173.43	+6.09	.68
12.27	9.98	TexasVenturesIII	TVA	...	cc	10.59	−0.46	...
0.25	0.12	ThayerVentII Rt	TVAIR	...	...	.24	+0.01	...
81.65	40.51	TheBancorp	TBBK	...	13	62.03	+0.49	...
2.44	0.70	TherapeuticsMD	TXMD	...	68	1.78	−0.18	...
18.96	7.90	TheravanceBio	TBPH	...	33	18.48	+1.09	...
218.42	131.11	ThomsonReuters	TRI	1.8	35	135.00	-6.13	.595
12.28	1.21	ThredUp	TDUP	...	dd	7.04	−0.44	...
2.32	0.35	TilrayBrands	TLRY	...	dd	.91	−0.17	...
38.08	27.51	TimberlandBncp	TSBK	3.3	9	33.95	+0.25	.28
10.38	10.00	TitanAcqnA	TACH	...	68	10.27	−0.01	...
23.41	12.50	TitanMachinery	TITN	...	dd	15.75	−0.05	...
23.67	13.60	Torm	TRMD	22.7	8	22.48	−0.54	.62
106.74	28.64	TowerSemi	TSEM	...	54	93.65	−5.61	...
38.28	29.43	TowneBank	TOWN	3.3	15	33.09	−0.13	.27
63.99	46.85	TractorSupply	TSCO	1.7	26	52.92	−2.50	.23
141.53	38.23	TradeDesk	TTD	...	45	39.65	−2.28	...
152.65	101.71	Tradeweb	TW	.5	36	106.46	−3.06	.12
10.17	10.10	TrailblazerAcqnA	BLZR	...	...	10.11	−0.03	...
0.49	0.10	TrailblazerI Rt	TBMCR	...	...	.28	−0.05	...
12.89	11.08	TrailblazerI A	TBMC	...	dd	11.73	−0.06	...
5.70	3.12	TransActTechs	TACT	...	dd	4.36	+0.16	...
112.22	52.06	Transcat	TRNS	...	45	54.24	−0.05	...
10.46	10.00	TranslationalDev	TDAC	...	48	10.41	−0.02	...
145.50	55.00	TransMedics	TMDX	...	53	130.93	+15.92	...
24.85	6.59	Travelzoo	TZOO	...	11	6.96	−0.29	...
36.87	12.91	TravereTherap	TVTX	...	dd	34.69	+0.19	...
10.79	2.56	TreaceMed	TMCI	...	dd	2.86	−0.17	...
12.30	2.36	TreviTherap	TRVI	...	dd	10.99	−0.38	...
51.06	35.20	TriCoBancshares	TCBK	3.1	13	46.66	+0.92	.36
40.34	19.33	TriMas	TRS	.5	30	32.12	+0.88	.04
87.50	52.91	Trimble	TRMB	...	52	77.03	−0.53	...
3.44	0.48	TrinityBiotech	TRIB	...	dd	.83	−0.05	...
16.82	12.50	TrinityCapital	TRIN	14.2	7	14.35	−0.42	.51
78.65	51.35	Trip.com	TCOM	.4	11	69.85	−2.18	.30
20.16	10.43	Tripadvisor	TRIP	...	23	14.52	−0.44	...
5.88	3.42	TriSalusLifeSci	TLSI	...	dd	5.07	+0.51	...
5.83	1.65	trivago	TRVG	...	78	2.77	−0.23	...
32.00	15.69	TruBridge	TBRG	...	cc	21.55	+1.18	...
4.62	1.05	TrueCar	TRUE	...	dd	2.09	−0.21	...
43.46	10.18	TrumpMedia&Tech	DJT	...	dd	10.33	−0.74	...
57.89	31.00	Trupanion	TRUP	...	cc	35.90	−1.84	...
41.75	27.18	TrustcoBank	TRST	3.7	14	41.54	+1.44	.38
41.34	29.77	Trustmark	TRMK	2.5	11	38.56	+0.08	.24
4.94	0.91	TScanTherap	TCRX	...	dd	.96	−0.14	...
1.17	0.71	Tuniu	TOUR	3.9	21	.74	-0.01	.036
26.50	2.57	TurnTherap	TTRX	...	...	3.27	−0.73	...
19.50	8.78	TurtleBeach	TBCH	...	15	13.26	−0.89	...
17.08	6.16	TwinDisc	TWIN	1.1	cc	14.66	−0.49	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	3.55	...	...
55.33	23.30	TwistBiosci	TWST	...	dd	28.56	+1.69	...
21.81	6.42	TyraBiosciences	TYRA	...	dd	21.12	+5.39	...

U

141.33	87.11	UFP Inds	UFPI	1.5	17	91.47	+0.98	.35
129.94	82.00	UMB Fin	UMBF	1.6	12	108.83	+0.43	.43
13.55	5.40	UPFintech	TIGR	...	13	8.24	−1.37	...
43.98	5.56	USARareEarth	USAR	...	dd	12.24	−2.25	...
21.12	15.39	USCB Financial	USCB	2.2	12	18.10	+0.42	.10
159.53	80.47	US Lime&Min	USLM	.2	26	118.96	−0.48	.06
4.19	0.80	uCloudlink	UCL	...	9	1.88	−0.35	...
10.61	4.86	Udemy	UDMY	...	dd	5.05	−0.13	...
572.23	309.01	UltaBeauty	ULTA	...	20	515.58	-13.76	...
40.64	16.66	UltraClean	UCTT	...	dd	22.27	−1.63	...
50.00	25.81	UltragenyxPharm	RARE	...	dd	33.59	+0.51	...
9.52	4.07	Ultralife	ULBI	...	51	5.24	−0.32	...
37.70	20.65	UnionBankshares	UNB	6.2	9	23.20	+1.50	.36
71.50	5.71	uniQure	QURE	...	dd	27.81	−2.07	...
116.00	52.00	UnitedAirlines	UAL	...	9	92.20	−2.83	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.0	12	37.23	+0.80	.38
37.48	24.11	UnitedFire	UFCS	1.7	9	36.92	−0.19	.16
11.98	5.75	UnitedGuardian	UG	8.7	13	5.75	−0.40	.25
10.49	7.32	UnitedSecBcshrs	UBFO	4.8	15	9.97	+0.26	.12
485.32	266.98	UnitedTherap	UTHR	...	18	474.82	+8.42	...
10.47	5.30	Uniti	UNIT	...	1	5.98	−0.31	...
54.64	36.65	UnityBancorp	UNTY	1.2	9	48.78	+0.21	.15
173.45	103.70	UnivDisplay	OLED	1.6	24	113.73	−3.10	.45
12.50	2.69	UnvlElectronics	UEIC	...	dd	3.13	+0.16	...
52.71	12.78	UnivLogistics	ULH	2.9	dd	14.27	+0.11	.105
32.86	22.83	UnivestFin	UVSP	2.8	10	31.34	+0.59	.22
36.00	15.82	Upbound	UPBD	9.0	12	17.40	+0.44	.39
5.64	1.62	UplandSoftware	UPLD	...	dd	1.80	−0.03	...
96.43	31.40	Upstart	UPST	...	cc	37.09	−1.63	...
26.90	5.14	UpstreamBio	UPB	...	dd	25.55	+1.02	...
20.54	11.13	Upwork	UPWK	...	10	17.87	+1.39	...
80.71	38.01	UrbanOutfitters	URBN	...	13	64.11	+2.65	...
26.28	3.42	UroGenPharma	URGN	...	dd	25.87	+2.11	...
2.92	1.24	Usio	USIO	...	dd	1.38	-0.03	...
67.16	51.26	UtahMedProducts	UTMD	2.2	16	55.16	−0.22	.31
3.10	1.84	UTStarcom	UTSI	...	dd	2.49	+0.02	...
7.48	2.45	Uxin	UXIN	...	dd	2.56	−0.29	...

V

16.13	3.46	VNET	VNET	...	dd	8.39	−0.41	...
186.00	88.69	VSE	VSEC	.2	cc	167.98	−3.22	.10
11.35	7.48	ValleyNatlBncp	VLY	4.1	12	10.77	−0.04	.11
12.25	3.62	Valneva	VALN	...	dd	8.62	−0.43	...
5.70	3.81	VandaPharm	VNDA	...	dd	4.80	+0.45	...
16.93	6.76	VarexImaging	VREX	...	dd	10.67	−1.25	...
63.90	30.34	VaronisSystems	VRNS	...	dd	31.35	−2.34	...
5.49	1.60	VastaPlatform	VSTA	...	5	4.92	−0.05	...
94.76	27.66	Vaxcyte	PCVX	...	dd	47.78	−0.91	...
4.06	0.39	Veea	VEEA	...	dd	.47	−0.10	...
34.45	16.92	VeecoInstr	VECO	...	33	27.40	−1.78	...
10.05	9.89	VendomeAcqnI	VNME	...	...	10.05	+0.04	...
10.02	0.78	VentyxBiosciences	VTYX	...	dd	9.43	+0.18	...
5.99	1.71	VeraBradley	VRA	...	dd	2.68	+0.07	...
51.27	18.53	VeraTherap	VERA	...	dd	28.46	+0.11	...
47.32	22.61	Veracyte	VCYT	...	cc	44.01	+4.66	...
63.00	29.24	Vericel	VCEL	...	cc	39.58	−0.28	...
34.80	14.15	VerintSystems	VRNT	...	31	20.21	−0.10	...
310.60	180.67	VeriSign	VRSN	1.2	29	251.42	−1.46	.77
322.92	197.00	VeriskAnalytics	VRSK	.8	34	223.16	+7.32	.45
9.42	1.22	Veritone	VERI	...	dd	3.96	−0.34	...
18.38	8.51	VersaBank	VBNK	.6	17	11.60	-0.14	.0179
60.71	18.54	Vertex	VERX	...	dd	19.79	−0.38	...
519.68	362.50	VertexPharm	VRTX	...	30	426.76	-10.39	...
26.33	8.11	ViantTech	DSP	...	cc	9.81	−0.54	...
43.59	7.36	ViaSat	VSAT	...	dd	30.35	−5.71	...
13.55	6.85	Viatris	VTRS	4.6	dd	10.46	−0.26	.12
18.46	8.10	ViaviSolutions	VIAV	...	cc	15.96	−0.93	...
101.00	38.92	Vicor	VICR	...	46	84.37	−4.63	...
73.42	47.00	VictoryCapital	VCTR	3.1	16	63.07	−0.27	.49
56.25	18.92	VikingTherap	VKTX	...	dd	34.26	−4.85	...
40.15	29.64	VillageSuper A	VLGEA	2.9	9	34.30	+0.10	.25
7.90	3.64	Vimeo	VMEO	...	cc	7.85	+0.02	...
6.89	1.02	VinceHolding	VNCE	...	dd	2.44	−0.03	...
12.49	8.66	VinciCompass	VINP	5.1	25	11.87	−0.29	.15
11.99	9.99	VineHillCapA	VCIC	...	52	10.66	−0.14	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.23	−0.23	...
4.33	1.21	ViomiTech	VIOT	.0	7	2.47	−0.13	.088
56.76	34.71	ViperEnergy	VNOM	3.7	15	35.99	−1.96	.33
14.45	4.16	VirBiotech	VIR	...	dd	5.68	+0.05	...
17.31	6.42	VircoMfg	VIRC	1.5	8	6.88	-0.07	.025
18.41	2.06	VisionWave	VWAV	...	dd	9.93	−1.94	...
129.10	65.10	Visteon	VC	1.1	9	101.96	−3.16	.275
50.50	25.79	VitaCoco	COCO	...	42	48.32	+4.47	...
53.13	28.87	VitalFarms	VITL	...	24	32.06	−0.12	...
100.00	7.04	VividSeats	SEAT	...	dd	7.92	+0.01	...
12.72	8.00	Vodafone	VOD	4.0	dd	12.11	−0.21	.2392
65.80	2.62	VorBiopharma	VOR	...	dd	7.45	−2.56	...
10.99	10.01	VoyagerAcqnA	VACH	...	33	10.51	...	...
7.44	2.65	VoyagerTherap	VYGR	...	dd	4.18	+0.25	...
41.36	12.00	Vroom	VRM	...	dd	20.19	−0.21	...

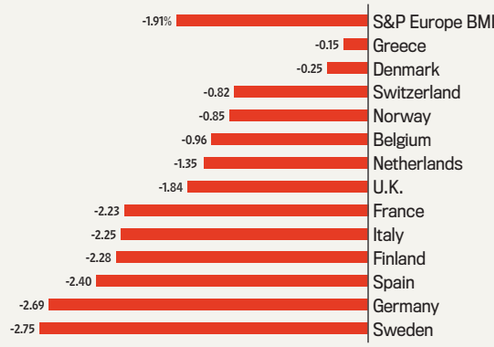
W X Y Z

16.38	5.28	WaveLifeSci	WVE	...	dd	7.05	−0.03	...
289.10	187.40	WD-40	WDFC	1.9	30	199.02	+0.88	.94
22.47	6.75	Webtoon	WBTN	...	dd	13.60	+0.77	...
62.75	42.44	WSFS Financial	WSFS	1.2	11	55.65	+1.10	.17
46.95	20.53	WW Intl	WW	...	0	24.57	−2.55	...
38.62	23.75	WaFd	WAFD	3.4	12	31.73	+1.16	.27
24.19	7.52	WarnerBrosA	WBD	...	cc	23.17	+0.14	...
36.64	25.56	WarnerMusic	WMG	2.5	44	30.69	+0.34	.19
38.89	24.95	WashTrBcp	WASH	8.1	dd	27.71	−0.10	.56
16.75	11.61	WaterstoneFinl	WSBF	3.8	12	15.60	−0.01	.15
48.11	29.29	Waystar	WAY	...	58	35.74	+0.42	...
87.63	36.74	WeatherfordIntl	WFRD	1.4	13	73.31	+1.11	.25
12.96	7.10	Weibo	WB	8.3	6	9.64	−0.42	.82
10.40	9.67	WenAcqnA	WENN	...	...	10.11	−0.09	...
18.71	7.83	Wendy's	WEN	6.8	9	8.29	−0.33	.14
2.38	0.60	WerewolfTherap	HOWL	...	dd	.87	−0.05	...
44.00	6.03	WeRide	WRD	...	dd	7.20	+0.17	...
41.18	23.02	WernerEnterprises	WERN	2.3	60	24.51	+0.16	.14
37.36	26.42	WesBanco	WSBC	4.8	16	31.41	+0.24	.38
24.85	17.31	WestBancorp	WTBA	4.6	12	21.93	+0.02	.25
59.97	42.00	WestamericaBncp	WABC	3.9	10	47.65	−0.33	.46
178.45	28.83	WesternDigital	WDC	.4	20	139.19	-18.64	.125
12.80	7.63	WestNewEngBncp	WNEB	2.3	18	12.01	+0.22	.07
4.81	1.54	WestportFuelSys	WPRT	...	dd	1.58	−0.09	...
8.29	3.59	WestrockCoffee	WEST	...	dd	4.11	+0.07	...
38.24	25.51	WeycoGroup	WEYS	3.7	11	28.99	−5.77	2.00
11.31	6.39	WhiteHorseFin	WHF	13.9	17	7.22	+0.18	.25
121.00	30.43	Willdan	WLDN	...	35	97.23	+1.36	...
229.67	115.21	WillisLease	WLFC	1.0	7	119.76	-10.92	.40
352.79	292.97	WillisTowers	WTW	1.2	15	315.05	−7.08	.92
15.19	9.80	WillowLaneA	WLAC	...	58	11.40	−0.40	...
29.20	2.24	WiMiHologram	WIMI	...	3	2.80	−0.13	...
388.14	204.00	Wingstop	WING	.5	40	246.01	+13.12	.30
527.37	295.79	Winmark	WINA	.9	37	417.64	−4.51	10.00
10.20	9.74	WintergreenAcqn	WTG	...	...	10.12	...	...
142.04	89.10	WintrustFinl	WTFC	1.5	12	131.26	+2.96	.50
19.80	1.80	WISeKey	WKEY	...	dd	7.87	−1.34	...
247.11	93.50	Wix.com	WIX	...	41	95.51	-29.78	...
274.50	146.82	Woodward	WWD	.4	42	262.70	+2.26	.28
294.00	205.33	Workday	WDAY	...	cc	225.14	−5.68	...
185.48	104.99	WorldAcceptance	WRLD	...	13	140.89	+3.16	...
134.23	65.25	WynnResorts	WYNN	.8	26	119.60	−1.13	.25
27.94	0.55	XCHG	XCH	...	...	1.08	−0.31	...
6.75	0.60	XIAO-I	AIXI	...	...	.80	+0.01	...
39.92	18.35	XOMARoyalty	XOMA	...	43	31.75	−0.89	...
20.64	10.82	XP	XP	15.1	11	17.37	−1.29	.18
7.64	2.09	XBiotech	XBIT	...	dd	2.28	−0.36	...
83.01	62.58	XcelEnergy	XEL	2.9	24	79.67	−0.91	.57
27.24	6.92	Xencor	XNCR	...	dd	15.87	+0.94	...
44.23	26.74	XenonPharm	XENE	...	dd	41.16	+0.40	...
10.08	3.02	XerisBiopharma	XERS	...	dd	6.83	−0.35	...
9.91	2.32	Xerox	XRX	3.8	dd	2.62	-0.13	.025
69.26	18.59	Xometry	XMTR	...	dd	55.96	−4.62	...
11.03	1.83	Xunlei	XNET	...	0	6.71	−0.62	...
31.00	5.30	YD Bio	YDES	...	dd	8.45	-3.80	...
10.70	10.00	YHNAcqnI	YHNA	...	cc	10.59	+0.03	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.15	+0.01	...
4.25	0.47	YXT.COM	YXT	...	...	.63	−0.19	...
6.05	1.00	Yimutian	YMT	...	...	1.08	−0.20	...
36.60	29.68	YorkWater	YORW	2.7	23	31.92	-0.28	.2192
11.88	10.10	YorkvilleAcqn	MCGA	...	...	10.13	−0.05	...
31.00	14.04	Yuanbao	YB	...	3	19.94	−1.03	...
44.34	19.51	ZaiLab	ZLAB	...	dd	20.02	−1.73	...
427.76	205.73	ZebraTech	ZBRA	...	24	240.95	+0.39	...
38.50	5.83	ZenasBioPharma	ZBIO	...	dd	35.80	+0.80	...
4.00	1.01	ZentalisPharm	ZNTL	...	dd	1.34	+0.01	...
13.16	6.19	ZevraTherap	ZVRA	...	14	8.60	−0.28	...
60.62	28.55	ZiffDavis	ZD	...	13	31.81	+1.46	...
90.22	56.63	Zillow A	ZG	...	dd	69.98	+2.77	...
93.88	57.51	Zillow C	Z	...	dd	71.17	+2.37	...
63.22	39.32	ZionsBancorp	ZION	3.5	9	52.12	+1.10	.45
92.80	64.41	ZoomComms	ZM	...	21	78.63	-5.59	...
12.63	7.01	ZoomInfoTech	GTM	...	30	9.47	−0.73	...
336.99	164.78	Zscaler	ZS	...	dd	275.01	-24.44	...
24.37	11.31	Zumiez	ZUMZ	...	dd	23.47	+1.17	...
26.19	9.03	Zymeworks	ZYME	...	dd	24.02	+5.50	...
8.72	0.38	Zynex	ZYXI	...	dd	.62	+0.05	...

FOREIGN MARKETS

Europe

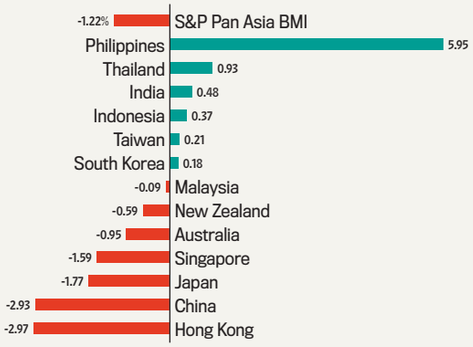
Tech Tick: Europe's tech stocks fell Friday. Siemens Energy lost 10%, despite announcing a buyback. Chip maker ASML fell 6%.



Indexes based on S&P Global Broad Market Indices

Asia

Tech, Too: In Asia, memory makers SK Hynix and Samsung lost 9% and 6% on Friday. Japan's SoftBank Group lost 11%.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	926.69	−2.65	+48.06	+5.47
Athens General	2061.69	+0.11	+592.02	+40.28
Bangkok SET	1254.40	−1.17	−145.81	−10.41
Bombay Sensex	85231	+0.79	+7092.90	+9.08
Brussels Bel-20	4995.94	−0.77	+731.41	+17.15
Buenos Aires Merval	2761614	−7.72	+227980	+9.00
Copenhagen OMX 20	1500.48	−1.62	−601.90	−28.63
Dublin ISEQ	12024	−2.76	+2267.03	+23.23
EURO STOXX SXXE	581.91	−2.93	+76.69	+15.18
EURO STOXX 50 SXSE	5515.09	−3.14	+619.11	+12.65
Frankfurt DAX	23091	−3.29	+3182.73	+15.99
Helsinki OMHX	11476	−3.18	+2002.31	+21.13
Hong Kong Hang Seng	25220	−5.09	+5160.07	+25.72
Istanbul IMKB	10922	+3.38	+1092.30	+11.11
Jakarta Composite	8414.35	+0.52	+1334.45	+18.85
Johannesburg All Share	109641	−2.08	+25546	+30.38
Kuala Lumpur Composite	1617.57	−0.50	−24.76	−1.51
LISBON PSI	5291.89	−2.55	+1145.83	+27.64
London FTSE - 100	9539.71	−1.64	+1366.69	+16.72
Madrid IBEX 35	15821	−3.21	+4226.92	+36.45
Man

DATA

TOP 500 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
ARKGenomicRev	ARKG	...	29.02	+2.13	...
ARK Innovation	ARKK	...	73.35	−3.57	...
ARK21ShrsBitcoin	ARKB	...	28.06	−3.25	...
AlphaArch1-3M	BOXX	...	114.47	+0.06	...
DimenIntlCore2	DFIC	...	32.61	−0.77	...
FTVestLadBuffer	BUFR	...	33.33	−0.28	...
FidelityEthereum	FETH	...	27.31	−3.98	...
FidWiseBTC	FBTC	...	73.72	−8.43	...
GlbXUSInfrDevt	PAVE	...	46.45	−0.54	...
GS PhysGold	AAAU	...	40.16	−0.18	...
InnovDefWealth	BALT	...	32.88	−0.11	...
iPathS&P500VIX	VXX	...	37.32	+2.75	...
iShBrdUSDHYCpBd	USHY	...	37.34	+0.07	...
iShConvBond	ICVT	...	95.87	−2.23	...
iShCoreMSCIEAFE	IEFA	...	86.36	−2.39	...
iShIntlSelDiv	IDV	...	37.41	−0.81	...
iShUSHomeConstrn	ITB	...	98.46	+1.35	...
iShEdgeMSCIMinUSA	USMV	...	93.70	−0.50	...
iShEdgeMSCIUSAMom	MTUM	...	237.83	−8.24	...
iShEdgeMSCIUSAQual	QUAL	...	191.98	−2.40	...
iShEdgeMSCIUSAVal	VLUE	...	127.39	−3.27	...
iShExpTechSftwr	IGV	...	100.92	−6.52	...
iShFRBd	FLOT	...	50.99	+0.02	...
iShHYSystemBd	HYDB	...	47.17	+0.02	...
iShIntlAggBd	IAGG	...	51.63	...	...
iShLC10%TgtBfD	TEND	...	24.99	−0.17	...
iShLC10%TgtBfMr	TENM	...	24.82	−0.23	...
iShMSCIChile	ECH	...	36.34	−0.03	...
iShMSCIEAFEGrw	EFG	...	110.94	−3.80	...
iShMSCIEurozone	EZU	...	60.78	−2.01	...
iShMSCIIndia	INDA	...	54.21	−0.41	...
iShMSCIEAFEValue	EFV	...	68.53	−1.73	...
iShSystemBd	SYSB	...	90.00	+0.47	...
iSh20+YTrBdBuy	TLTW	16.8	23.32	+0.13	.2579
iShUSTelecom	IYZ	...	31.66	−0.52	...
iShUSTreasuryBd	GOVT	...	23.21	+0.11	...
iShUltShBd	ICSH	...	50.69	+0.05	...
JPMBetaJapan	BBJP	2.3	67.20	−2.21	1.5347
JPMCorePlusBd	JCPB	4.9	47.62	+0.23	.199
JPMUltShMuni	JMST	2.9	50.96	+0.04	.1192
NEOSBitcoinHi	BTCI	38.4	44.04	−4.86	1.5718
NeosS&P500Hi	SPYI	11.9	51.42	−0.87	.5167
-1xShVIXFutures	SVIX	...	17.58	−1.58	...
PacerUSCashCows	COWZ	1.6	58.05	−0.55	.2376
PacerUSSCCas	CALF	1.0	43.11	−0.35	.142
ProShS&P500Arist	NOBL	2.1	103.41	+0.56	.5863
ProShShtVIXST	SVXY	...	46.85	−1.98	...
ProShUltVIXST	UVXY	...	60.63	+6.48	...
ProShVIXSTFut	VIXY	...	36.25	+2.66	...
RoundMagSeven	MAGS	...	63.46	−1.43	...
RoundN-1000DTE	QDTE	...	33.77	−0.93	...
T-REX2XLgBMNR	BMNU	...	5.26	−4.62	...
T-REX2XLgCRCL	CCUP	...	3.81	−1.34	...
T-Rex2XInvrBTC	BTCZ	...	4.78	+0.89	...
T-Rex2XInvrMSTRDly	MSTZ	...	14.95	+3.52	...
T-Rex2XInvrNVIDIA	NVDQ	...	18.75	+2.00	...
T-Rex2XInvrTesla	TSLZ	...	16.59	+1.05	...
T-Rex2XLgCRWV	CRWU	...	6.00	−1.07	...
T-Rex2XLgHOOD	ROBN	...	54.08	−17.71	...
T-Rex2XLgMSTRDly	MSTU	...	1.13	−0.47	...
T-Rex2XLgNVIDIA	NVDX	...	16.77	−2.30	...
T-Rex2XLgTesla	TSLT	...	20.91	−1.51	...
Tradr2XLgASTS	ASTX	...	24.43	−11.32	...
Tradr2XLgCRWV	CWVX	...	4.94	−0.87	...
Tradr2XLgIREN	IREX	...	14.59	−3.18	...
Tradr2XLgNBIS	NEBX	...	30.25	−1.00	...
Tradr2XLongQBTS	QBTX	...	26.57	−9.33	...
Tradr2XLgQUBT	QUBX	...	4.84	−0.56	...
Tradr2XLgSMR	SMU	...	4.01	−1.97	...
2xBitcoinStrategy	BITX	20.9	28.11	−7.07	.0915
2xEther	ETHU	2.5	49.66	−16.42	.0143
2xLongVIXFut	UVIX	...	11.56	+1.54	...
VanEckBitcoin	HODL	...	23.90	−2.76	...
VanEckHYMuni	HYD	4.3	51.01	+0.30	.1851
VanEckMstrWd	MOAT	...	100.23	−0.09	...
VangdUltShrtBd	VUSB	4.7	49.91	+0.06	.1884
NASDAQ					
CanaryXRP	XRPC	...	20.72	−3.41	...
CoinBitcoinMining	WGMI	.1	38.04	−2.50	.0493
DefTgt2XLgHIMS	HIMZ	...	7.19	−1.10	...
Def2XLgIONQ	IONX	...	43.03	−13.91	...
DefDlyTgt2xLg	MSTX	...	5.19	−2.13	...
DefTgt2xLgOKLO	OKLL	...	28.88	−7.91	...
DefDlyTgt2XLgORCL	ORCX	...	18.76	−5.15	...
DefTgt2XLgRGTI	RGTX	...	64.48	−12.75	...
DefDlyTarget2XLg	SMCX	...	15.12	−4.60	...
DefTgt2xShIONQ	IONZ	...	6.12	+0.92	...
DefDlyTarget2xSh	SMST	...	82.06	+18.93	...
DefTgt2xShPLTR	PLTZ	...	8.57	+1.69	...
DefTgt2xShQBTS	QBTZ	...	27.46	+5.73	...
DefTgt2xShRGTI	RGTZ	...	30.16	+2.74	...
DefTgt2XShSMCI	SMCZ	...	6.72	+1.31	...
DefLvgdLgMSTR	MST	258.5	2.04	−0.87	.335
DefianceQuantum	QTUM	.7	101.44	−5.47	.0751
DirexAAPLBear1X	AAPD	4.0	13.17	+0.06	.1606
DirexAAPLBull2X	AAPU	2.3	36.15	−0.37	.0843
DirexAMDBr1X	AMDD	...	10.15	+1.71	...
DirexAmznBr1X	AMZD	3.8	10.58	+0.62	.1119
DirexAmznBl2X	AMZU	2.9	33.77	−4.66	.2818
DirexAVGOBear1X	AVS	...	10.07	+0.06	...
DirexGoogBr1X	GGLS	5.4	7.17	−0.63	.1193
DirexGoogBl2x	GGLL	1.3	93.35	+13.59	.3403
DirexMETABull2X	METU	3.4	26.73	−1.51	.2572
DirexMUBear1X	MUD	...	8.38	+1.24	...
DirexMUBull2X	MUU	...	58.43	−26.33	...
DirexNVDABear1X	NVDD	5.1	40.35	+2.31	.7932
DirexNVDABull2X	NVDU	1.9	115.75	−15.86	.6505
DirexPLTRBr1X	PLTD	...	7.67	+0.83	...
DirexPLTRBl2X	PLTU	1.2	68.60	−18.71	.0335
DirexTSLABr1x	TSLS	3.9	5.95	+0.19	.0665
DirexTSLABl2x	TSLL	2.6	15.43	−1.15	.0896
FT EnhShtMat	FTSM	4.4	60.06	+0.08	.222
FT RisingDivAch	RDVY	1.3	66.25	−0.68	.2956
FT SMID CapRising	SDVY	1.5	37.22	−0.27	.1821
GlbXAI&Tech	AIQ	...	47.60	−2.55	...
GlbXNasd100Cv	QYLD	12.0	17.31	−0.12	.1598
GlbX Robotics&AI	BOTZ	...	33.49	−1.66	...
GSNasd100Prem	GPIQ	10.1	51.01	−1.39	.443
GrShr2xLongAMDDly	AMDL	...	14.48	−7.04	...
GrShr2xLgBABA	BABX	...	39.99	−0.62	...
GrShr2xLongCOINDly	CONL	...	17.25	−7.18	...
GrShr2xLgMARA	MRAL	...	6.10	−2.73	...
GrShr2xLgMeta	FBL	...	27.34	−1.51	...
GrShr2xLgNBISDly	NBIL	...	9.64	−0.35	...
GrShr2xLgNVDA	NVDL	...	82.70	−11.24	...
GrShr2xLgPLTRDly	PTIR	...	21.91	−5.93	...
GrShr2xLgSMCIDly	SMCL	...	5.74	−1.74	...
GrShr2xLgTSLA	TSLR	...	24.89	−1.81	...
GrShr2xShNVDA	NVD	29.3	8.90	+0.97	2.608
GrShr2xShTSLA	TSDD	...	11.67	+0.73	...
GrShrYldBOOSTTSLA	TSYY	230.4	5.78	−0.35	2.5432
InvscActMgdETC	PDBC	...	13.42	−0.24	...
InvscBS25CpBd	BSCP	4.2	20.74	+0.01	.0708
InvscBS27CpBd	BSCR	4.2	19.77	+0.04	.0736
InvscBS26CpBd	BSCQ	4.1	19.62	+0.03	.0667
InvscKBWBank	KBWB	...	76.23	−0.77	...
InvscNasd100	QQQM	...	242.92	−7.73	...
InvscPHLXSemicon	SOXQ	...	50.45	−3.18	...
InvscQQQI	QQQ	.5	590.07	−18.79	.5911
iShBiotech	IBB	...	167.52	+3.33	...
iShBitcoin	IBIT	...	47.97	−5.51	...
iShBrdUSDInvCpBd	USIG	...	52.02	+0.25	...
iShCoreMSCITotInt	IXUS	...	81.93	−2.33	...
iShCoreS&PUSVal	IUSV	...	99.74	−1.58	...
iShCoreUnivUSDBd	IUSB	...	46.79	+0.20	...
iShDynEqAct	BDYN	...	24.90	−0.67	...
iShESGAwareEM	ESGE	...	43.16	−1.43	...
iShEthereum	ETHA	...	20.70	−2.99	...
iShFallAngelUSDBd	FALN	...	27.29	+0.05	...
iSh5-10YIGCpBd	IGIB	...	54.06	+0.30	...
iShGlbCleanEner	ICLN	...	16.07	−0.95	...
iShJPMUSDEmBd	EMB	...	96.15	+0.18	...
iShMBS	MBB	...	95.49	+0.42	...
iShMSCIACWI	ACWI	...	136.84	−3.24	...
iShMSCIACWIxUS	ACWX	...	64.71	−1.85	...
iShMSCIChina	MCHI	...	60.92	−2.58	...
iShMSCIEMxChina	EMXC	...	69.54	−2.19	...
iSh1-5YIGCpBd	IGSB	...	52.99	+0.17	...
iSh1-3YTreaBd	SHY	3.8	83.03	+0.20	.2584
iShPfd&Incm	PFF	...	30.47	−0.42	...
iShSemiconductor	SOXX	...	270.83	−17.69	...
iSh7-10YTreaBd	IEF	...	97.19	+0.75	...
iShShortTreaBd	SHV	...	110.38	+0.09	...
iSh3-7YTreaBd	IEI	...	120.08	+0.66	...
iSh20+YTreaBd	TLT	...	89.50	+0.63	...
JPMNasdEqPrem	JEPQ	10.6	56.24	−1.58	.4419
JPMGlblSelEqETF	JGLO	...	66.42	−1.28	...
Lev2XLgBBAI	BAIG	...	10.22	−2.99	...
Lev2XLgBMNR	BMNG	...	3.48	−2.89	...
Lev2XLgCRCLDly	CRCG	...	2.28	−0.80	...
Lev2XLgCRWVDly	CRWG	...	3.24	−0.58	...
Lev2XLgTSLADly	TSLG	...	7.71	−0.56	...
Lev2XLgUNH	UNHG	...	17.61	−0.28	...
NeosNasd100Hi	QQQI	14.1	52.55	−1.52	.6366
PacerUSLCCash	COWG	.3	33.47	−1.18	.0502
ProShUltPrQQQ	TQQQ	.8	47.48	−4.89	.1377
ProShUltShQQQ	SQQQ	11.4	79.21	+6.96	4.0838
Solana	SOLZ	...	13.16	−1.30	...
Tradr1.5XShNVDA	NVDS	31.5	34.19	+2.89	10.7576
Tradr1XShInnov	SARK	19.7	32.99	+1.45	6.5153
Tradr2XShTSLADly	TSLQ	14.1	28.10	+1.73	3.9727
2xSolana	SOLT	1.3	7.23	−1.68	.0038
USTrea3mBill	TBIL	4.2	49.97	+0.03	.1736
VanEckDigTrans	DAPP	...	15.96	−1.43	...
VanEckSemicon	SMH	...	326.13	−18.85	...
VangdIntrCorpBd	VCIT	4.5	84.03	+0.47	.326
VangdIntermTrea	VGIT	3.7	60.36	+0.36	.1838
VangdIntlHiDiv	VYMI	3.9	85.70	−1.86	.7001
VangdLTCorpBd	VCLT	5.4	76.73	+0.50	.3292
VangdLongTrea	VGLT	4.4	56.99	+0.39	.2065
VangdMBS	VMBS	4.2	47.16	+0.20	.1533
VangdRuss1000Grw	VONG	.5	117.73	−3.47	.134
VangdRuss1000Val	VONV	1.8	89.15	−0.72	.4009
VangdRuss2000	VTWO	1.2	95.25	−0.74	.2498
VangdSTCpBd	VCSH	4.3	79.89	+0.27	.2904
VangdShtTmInfltn	VTIP	3.4	50.12	+0.08	.6481
VangdShortTrea	VGSH	4.0	58.88	+0.16	.1897
VangdTotalBd	BND	3.8	74.52	+0.36	.2373
VangdTotIntlBd	BNDX	4.4	49.56	+0.10	.1048
VangdTotIntlStk	VXUS	2.8	72.92	−2.01	.3597
Vangd0-3MTr	VBIL	3.8	75.58	+0.06	.2438
VicShFreeCashFlow	VFLO	1.5	37.53	−0.77	.0184
VolShrTrXRP2X	XRPT	...	6.02	−2.30	...
NYSE ARCA					
AGF USMktNeut	BTAL	1.4	15.74	+0.28	.6449
abrdnPhysGold	SGOL	...	38.76	−0.19	...
abrdnPhysSilver	SIVR	...	47.54	−0.68	...
AdvShMSOSDlyLvg	MSOX	...	3.23	−0.08	...
AdvShPureUSCan	MSOS	...	3.39	+0.03	...
AkreFocus	AKRE	...	63.32	−0.41	...
AlerianMLPETF	AMLP	8.4	47.00	+0.05	1.00
AmplifyJrSilver	SILJ	3.3	21.57	−1.31	.7206
AvantisEM	AVEM	2.7	74.82	−2.76	1.2961
AvantisUSSCValue	AVUV	1.7	96.83	−0.76	.4345
BitwiseBitcoin	BITB	...	45.95	−5.29	...
BitwiseEthereum	ETHW	...	19.62	−2.84	...
BitwiseSolana	BSOL	...	16.68	−1.62	...
BondBbg6mUS	XHLF	4.1	50.33	+0.03	.1707
CapGrpCore	CGUS	1.0	38.94	−0.75	.0925
CapGrpCorePlus	CGCP	5.1	22.75	+0.10	.0859
CapGrpDivVal	CGDV	1.3	42.26	−0.62	.1359
CapitalGlblEq	CGGE	...	30.46	−0.68	...
CapGrpGlbGrw	CGGO	1.3	33.19	−0.99	.304
CapitalGrpGrw	CGGR	.2	42.13	−0.98	.0654
CapGrpUSSm&MC	CGMM	.2	27.40	−0.23	.0333
CommSvsSPDR	XLC	1.1	111.90	+0.57	.2488
CnsmrDiscSel	XLY	.8	225.50	−5.39	.2235
ConsStaplesSPDR	XLP	2.7	77.90	+0.64	.5523
DanIVESWedbushAI	IVES	...	30.24	−1.90	...
DefTgt2XLgIREN	IRE	...	8.72	−1.92	...
DefTarg2XLgNVO	NVOX	...	2.48	−0.08	...
DefTgt2XShBMNR	BMNZ	...	42.67	+15.92	...
DimenIntlCore	DFAI	...	36.22	−0.87	...
DimenIntlValue	DFIV	...	46.66	−1.25	...
DimenUSCore	DFAU	...	45.16	−0.79	...
DimenUSCoreEq2	DFAC	...	38.10	−0.53	...
DimenUSEqMkt	DFUS	...	71.47	−1.44	...
DimenUSHiProf	DUHP	...	37.08	−0.58	...
DimenUSLCVal	DFLV	...	32.69	−0.42	...
DimenUSRealEst	DFAR	...	23.41	−0.02	...
DimenUSSCETF	DFAS	...	66.96	−0.19	...
DimenUSSCValue	DFSV	...	31.34	−0.06	...
DimenWorldexUS	DFAX	...	31.13	−0.88	...
DirexChinaBr3	YANG	5.8	25.29	+2.63	.2662
DirexChinaBl3	YINN	1.6	43.46	−5.13	.307
DirexFinlBear3	FAZ	4.8	46.03	+1.99	.4194
DirexGoldMinBr2	DUST	3.7	10.72	+0.62	.3721
DirexHmbldrBull3	NAIL	1.4	54.56	+1.81	.0562
DirexJrGoldMinBr2	JDST	5.8	4.28	+0.29	.1878
DirexS&P500Br3	SPXS	5.2	39.45	+2.21	.4965
DirexS&PBiotBr3	LABD	9.7	25.04	−1.75	1.2639
DirexS&PBiotBl3	LABU	...	142.38	+8.65	...
DirexS&P500Br1	SPDN	4.5	9.81	+0.20	.1374
DirexS&P500Bl3	SPXL	.8	200.43	−12.69	.3207
DirexHiBetaBear3X	HIBS	7.6	6.85	+0.67	.0758
DirexS&POilBr2	DRIP	3.0	8.74	+0.54	.0338
DirexS&POilBl2	GUSH	2.7	23.22	−1.60	.1804
DirexSemiBr3x	SOXS	13.1	4.59	+0.73	.302
DirexSemiBl3	SOXL	.7	31.73	−7.13	.0768
DirexScBear3	TZA	4.9	8.74	+0.17	.0839
DirexSCBull3	TNA	1.2	40.25	−1.23	.1757
DirexTechBear3	TECS	6.3	20.65	+2.91	.4722
DirexTechBull3	TECL	.4	108.44	−19.92	.0154
Direx20+TreaBr3	TMV	3.1	34.76	−0.64	.1495
Direx20+YrTrBull	TMF	3.9	40.44	+0.72	.5243
EldridgeBBB-BCLO	CLOZ	7.7	26.55	...	.1752
EnSelSectorSPDR	XLE	3.2	89.42	−2.60	.3591
FidEnhIntl	FENI	2.6	34.82	−0.95	.344
FidEnhLCCore	FELC	1.0	36.66	−0.82	.091
FidHiDiv	FDVV	3.1	55.34	−0.74	.447
FidMSCIEn	FENY	3.1	24.73	−0.70	.218
FidTotalBd	FBND	4.6	46.46	+0.21	.175
FinSelSectorSPDR	XLF	...	51.67	−0.78	...
FT MstarDiv	FDL	4.0	43.48	−0.15	.4898
FT NaturalGas	FCG	2.6	23.66	−0.47	.121
FT PfdSecs	FPE	5.6	18.14	−0.16	.0931
FundGrannyUSLC	GRNY	...	23.61	−1.03	...
GlbXCopperMiners	COPX	1.3	58.39	−2.76	.5303
GlbXDefenseTech	SHLD	.4	61.36	−3.31	.1378
GlbXS&P500Cv	XYLD	9.5	40.08	+0.12	.3126
GlbXSilverMiners	SIL	1.3	65.00	−3.30	.7577
GlbX US Pfd	PFFD	6.5	18.68	−0.25	.10
GlbX Uranium	URA	1.8	41.59	−3.16	.7414
GrShrGold	BAR	...	40.08	−0.19	...
GrayscaleBTCMini	BTC	...	37.44	−4.28	...
GrayscaleBitcoin	GBTC	...	66.16	−7.62	...
GrayscaleEtherMini	ETH	...	25.81	−3.77	...
GrayscaleEthereum	ETHE	...	22.48	−3.27	...
HealthCrSelSect	XLV	1.6	154.61	+2.78	.6304
IndSelSectorSPDR	XLI	1.4	149.63	−2.38	.4317
InvscChinaTech	CQQQ	.2	50.41	−2.79	.1106
InvscDBUSDBull	UUP	.0	28.39	+0.28	1.3171
InvscNatAMTFrMuni	PZA	3.4	23.34	+0.06	.0692
InvscPreferred	PGX	7.3	11.25	−0.11	.0554
InvscS&P500EW	RSP	1.6	185.76	−1.58	.6197
InvscS&P500EWTech	RSPT	.4	42.54	−1.97	.0376
InvscS&P500LowVol	SPLV	1.9	72.34	+0.33	.128
InvscS&P500Mom	SPMO	.7	114.30	−3.53	.2113
InvscS&P500Qual	SPHQ	1.1	72.83	−0.62	.169
InvscS&P500Top50	XLG	.7	57.34	−1.31	.0898
InvscSrLoan	BKLN	7.1	20.93	−0.02	.1193
InvscSolar	TAN	.4	45.94	−3.57	.165
InvscWildClnEngy	PBW	1.1	28.72	−1.80	.0392
iSh AI Innov	BAI	...	31.81	−2.10	...
iShChinaLC	FXI	...	38.72	−1.40	...
iShCoreDivGrowth	DGRO	...	68.07	−0.36	...
iShCoreMSCIEM	IEMG	...	65.58	−2.29	...
iShMSCIIntlDev	IDEV	...	79.31	−1.97	...
iShCoreS&P500	IVV	...	662.28	−13.03	...
iShCoreS&P MC	IJH	...	63.76	−0.44	...
iShCoreS&P SC	IJR	...	115.58	−1.27	...
iShCoreS&PTotUS	ITOT	...	143.55	−2.80	...
iShCoreUSAggBd	AGG	...	100.44	+0.44	...
iShUSHealthcare	IYH	...	65.08	+1.21	...
iShUSMedDevices	IHI	...	62.70	+0.39	...
iShExpTechSftwr	IGM	...	123.06	−4.75	...
iShFlexibleIncmAct	BINC	...	53.15	+0.11	...
iShGlobalREIT	REET	...	25.15	−0.05	...
iShGoldTr	IAU	...	76.61	−0.37	...
iShGoldTrMicro	IAUM	...	40.54	−0.21	...
iShiBoxx$HYCpBd	HYG	...	80.37	+0.15	...
iShiBoxx$IGCpBd	LQD	...	110.92	+0.67	...
iShLatinAmer40	ILF	...	29.81	−0.72	...
iShMSCIAustralia	EWA	...	25.33	−0.62	...
iShMSCIBrazil	EWZ	...	32.03	−1.15	...
iShMSCICda	EWC	...	50.43	−0.46	...
iShMSCI EAFE	EFA	...	92.65	−2.61	...
iSh MSCI EM	EEM	...	53.10	−1.86	...
iShMSCIGermany	EWG	...	39.40	−1.46	...
iShMSCIHongKong	EWH	...	21.70	−1.07	...
iShMSCIIntlQual	IQLT	...	43.79	−0.99	...
iShMSCIIntlValue	IVLU	...	36.00	−0.93	...
iShMSCIJapan	EWJ	...	81.19	−2.79	...
iShMSCIMexico	EWW	...	66.04	−1.18	...
iShMSCISingapore	EWS	...	27.62	−0.82	...
iShMSCISthKorea	EWY	...	89.22	−4.91	...
iShMSCITaiwan	EWT	...	61.80	−3.37	...
iShMSCIUK	EWU	...	42.06	−0.71	...
iShNatlMuniBd	MUB	...	107.16	+0.19	...
iShRussMC	IWR	...	93.47	−1.15	...
iShRussMCGrw	IWP	...	133.57	−3.27	...
iShRussMCVal	IWS	...	136.68	−1.17	...
iShRuss1000	IWB	...	360.83	−7.05	...
iShRuss1000Grw	IWF	...	457.60	−13.33	...
iShRuss1000Val	IWD	...	203.04	−1.75	...
iShRuss2000	IWM	...	235.60	−1.88	...
iShS&P500Grw	IVW	...	118.49	−2.55	...
iShS&P500Value	IVE	...	206.14	−3.47	...
iShS&PGSCIComm	GSG	...	22.77	−0.48	...
iShSilver	SLV	...	45.30	−0.66	...
iShTIPSBond	TIP	...	111.02	+0.27	...
iSh10-20YTreaBd	TLH	...	103.42	+0.73	...
iSh10+YIGCpBd	IGLB	...	50.98	+0.31	...
iShTop20US	TOPT	...	30.32	−0.66	...
iShTreaFRBd	TFLO	...	50.56	+0.05	...
iShUS Energy	IYE	...	47.49	−1.31	...
iShUSEqFactRotat	DYNF	1.0	58.62	−1.36	.1185
iShUSRealEst	IYR	2.4	95.07	+0.19	.615
iShUSTech	IYW	.2	189.93	−9.23	.0596
iShUSThematicRot	THRO	.2	37.21	−0.82	.0318
iSh0-5YHYCpBd	SHYG	...	42.79	+0.06	...
iSh0-5YTIPSBd	STIP	...	103.00	+0.13	...
iSh0-3MTreaBd	SGOV	...	100.60	+0.07	...
JanusHendersonAAA	JAAA	5.5	50.69	+0.06	.2267
JPM EqPrem	JEPI	8.3	56.59	−0.15	.3683
JPM Income	JPIE	5.7	46.37	+0.14	.226
JPM IntlResearch	JIRE	...	73.07	−1.94	...
JPM UltShInc	JPST	5.0	50.72	+0.09	.1888
KraneCSICnInt	KWEB	2.8	36.46	−1.78	1.0249
MAXS&P5004X	SPYU	...	48.99	−4.38	...
MatlsSelSector	XLB	2.0	86.35	−0.42	.2189
MicroFang-3xInv	BERZ	...	3.78	+0.64	...
MicroFANG-3XInvr	FNGD	...	5.33	+0.51	...
MicroFANG+3XLvg	FNGU	...	25.94	−3.05	...
MicroGold3XInvr	GDXD	...	15.83	+1.38	...
NuvHYCorpBond	NHYB	...	24.99	+0.02	...
NuvIntlAggBd	NXUS	...	25.20	−0.01	...
PGIM AAA CLO	PAAA	5.1	51.40	+0.05	.2492
PGIMUltraShBd	PULS	4.8	49.77	+0.05	.2504
PimcoEnhShMat	MINT	4.7	100.57	+0.08	.38
PimcoMultiBd	PYLD	5.9	26.76	+0.03	.14
ProShBitcoin	BITO	76.4	13.24	−1.51	.8611
ProShShBitcoin	BITI	1.6	24.34	+2.45	.0296
ProShShtDow30	DOG	4.2	24.56	+0.48	.4329
ProShShrtQQQ	PSQ	9.2	31.74	+0.99	.6991
ProShShRuss2000	RWM	6.5	17.29	+0.13	.298
ProShShrtS&P500	SH	4.9	37.65	+0.76	.7039
ProShUltBitcoin	BITU	19.8	27.29	−6.84	.4924
ProShUltBlmCrude	UCO	...	19.74	−1.24	...
ProshUltBbgNtGas	BOIL	...	35.32	+0.30	...
ProShUltraCRCL	CRCA	2.3	3.57	−1.25	.0205
ProShUltraEther	ETHT	4.7	34.44	−11.43	1.5973
ProShUltraGold	UGL	...	49.95	−0.57	...
ProShUltraQQQ	QLD	.2	65.36	−4.33	.0307
ProShUltraS&P	SSO	.7	54.26	−2.24	.1223
ProShUltSemi	USD	.3	47.37	−5.69	.0329
ProShUltSilver	AGQ	...	83.52	−2.87	...
ProShUltDow30	UDOW	1.3	52.21	−3.17	.0743
ProShUltRus2000	URTY	.4	47.13	−1.46	.2466
ProShUltS&P500	UPRO	.8	105.38	−6.70	.2546
ProShUltShDow30	SDOW	2.8	36.22	+1.97	1.1659
ProShShtRus2000	SRTY	8.0	49.91	+0.87	1.7983
ProShShtS&P500	SPXU	7.9	56.11	+3.15	1.9268
ProShUltShBitcoin	SBIT	.4	49.39	+9.32	.0465
ProShUltShBbgCrd	SCO	...	19.44	+1.09	...
ProShUltShBlmGas	KOLD	...	26.71	−0.56	...
ProShUltDow30	DXD	3.1	22.27	+0.83	.4658
ProShUltShEther	ETHD	124.0	67.04	+14.74	.0111
ProShUltShGold	GLL	...	29.39	+0.31	...
ProShUltShQQQ	QID	15.1	22.26	+1.34	.5139
ProShUltShS&P500	SDS	6.7	74.41	+2.86	2.1161
ProShUltShSilver	ZSL	...	12.44	+0.42	...
PutnamFocLCVal	PVAL	1.2	43.39	−0.30	.1029
RealEstSelSect	XLRE	3.4	40.90	−0.05	.3754
RoundhillMeme	MEME	...	5.73	−0.79	...
SPDR DJIA Tr	DIA	1.5	462.57	−9.23	.5759
SPDREuroStx50	FEZ	...	61.06	−2.15	...
SPDRGoldMini	GLDM	...	80.53	−0.37	...
SPDR Gold	GLD	...	374.27	−1.69	...
SPDRPtfDevxUS	SPDW	...	42.61	−1.15	...
SPDRPtfEM	SPEM	...	45.96

DATA

MUTUAL FUNDS

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About Our Funds
The listings include the top 2000 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	26.97	-0.23	10.4	37.0
AB Funds:				
AlBeGblBndFdClZ	6.97	NA	NA	NA
CapFdInc.LCapGow120.09		-2.74	9.9	81.1
IntlStraEquPtZ	16.99	-0.57	33.5	75.2
MuniIncmShares	11.20	-0.01	4.6	18.9
SmCapGrwPortZCl	73.08	-0.74	-1.1	34.6
AB Funds - A:				
GrowthA	117.73	-2.85	7.1	88.0
HighIncomeA	7.02	NA	NA	NA
LgCpGrA	105.16	-2.40	9.6	79.5
RelatValA	6.61	-0.01	6.6	31.4
SustGlblThemGrA	148.27	-5.12	3.6	26.2
AB Funds - ADV:				
BdFdTxAwFxInOpp	10.67	0.00	4.5	17.1
CAPtf	10.54	0.00	3.7	15.1
ConGroAdv	54.78	-1.25	3.6	35.6
GlbBd	6.97	NA	NA	NA
HiIncmAdv	7.03	NA	NA	NA
IntlSmCapPtADV	14.88	-0.41	27.2	59.0
IntlStraEquPtADV	16.97	-0.56	33.5	75.3
LgCpGrAdv	120.18	-2.75	9.9	80.8
NationalPtf	9.69	0.00	3.9	14.2
SelectUSLgShrt	16.03	-0.17	7.7	39.6
SmCapCorePortADV	12.41	-0.05	3.5	29.4
SmMdCpGr	13.23	-0.29	-0.8	35.1
SmMidCpValAdv	21.40	-0.17	-0.6	24.4
SustGlbThemAdv	162.78	-5.61	3.8	27.2
SutbIntlThemat	21.08	NA	NA	NA
TxMgdWithAppAdv	25.46	NA	NA	NA
WIthAppStr	23.94	NA	NA	NA
AB Funds - I:				
LgCpGroI	119.10	-2.72	9.8	80.6
Aberdeen Fds:				
UltStMuniIncInst	10.03	0.00	2.7	11.2
Advisers Inv Trst:				
Balanced n	98.89	-0.01	13.4	45.7
Growth n	136.05	-0.76	16.1	61.0
AdvisorsInnerCir:				
LSVValEq	29.37	-0.29	12.1	39.9
AegisValueFd :				
AegisValueFd	54.69	-1.64	52.5	95.9
Alger Funds A:				
CapApr	41.67	-1.41	24.0	155.6
SpectraN	34.66	-1.30	21.9	143.7
Alger Funds I:				
CapAppr I-2	145.99	-4.49	26.0	157.4
Alger Funds Inst:				
CapApprI	54.83	-1.82	24.7	156.8
Amana Income:				
AmanaIncm n	73.25	-0.66	14.6	44.6
AmanaGrowth n:				
AmanaGrowth n	91.60	-1.62	15.2	65.2
Amer Beacon Instl:				
LgCapinst	28.78	-0.21	9.3	41.6
SmCpInst	24.56	-0.07	-0.4	20.1
American Century G:				
GlBond	8.88	0.01	5.4	16.0
InfAdjBd	10.84	0.02	7.4	14.2
Sustain Equity	57.79	-1.02	8.7	59.6
American Century I:				
CaHYMu	9.67	0.01	2.7	15.0
DivBnd	9.30	0.03	7.1	15.3
EqInc	9.02	0.02	9.5	20.9
Growth	67.19	-2.05	11.7	96.0
IntTF	10.82	0.00	4.3	13.3
MdCapVal	16.44	0.03	7.0	22.6
SmCapGrowth	23.56	-0.26	4.6	37.5
SmCapVal	9.72	-0.07	-7.2	11.7
Ultra	109.22	-2.99	9.8	93.9
American Century Ins:				
Avantis EMktEq	14.60	-0.48	26.1	62.4
Avantis US Eq	20.56	-0.34	11.4	57.4
Avantis US SCV	17.53	-0.13	2.8	32.0
CAIntTf	11.27	-0.01	3.8	12.3
American Century Inv:				
Balanced n	20.92	-0.19	7.6	37.8
CaHYMu n	9.67	0.00	2.5	14.4
DiscCoreVal n	39.89	-0.28	10.2	32.1
EqGro n	37.78	-0.65	13.0	68.8
EqInc n	9.00	0.02	9.6	24.3
FocusDynamGrowth n	78.56	-2.05	13.2	113.0
GlGold n	26.30	-1.08	118.3	190.8
Grwth n	64.65	-1.98	11.5	94.8
Heritage n	24.91	-0.54	4.8	54.6
Intl Gr n	13.67	-0.42	11.2	29.0
MdCapVal n	16.41	0.02	6.8	21.8
OneChAgg n	17.99	-0.23	11.3	43.4
OneChCon n	14.00	-0.07	8.5	28.9
OneChMod n	16.66	-0.16	10.3	37.0
OneChoiceRet n	12.87	-0.07	9.0	29.9
Select n	136.40	-3.25	11.8	87.3
SmCapGrowth n	22.37	-0.25	4.4	36.6
Sustain Equity n	57.14	-1.01	7.9	55.9
Ultra n	102.28	-2.81	9.6	92.7
Value n	8.52	0.00	12.1	31.5
American Century R6:				
AmCentUltraFdR6	110.68	-3.03	9.9	94.7
Growth	67.63	-2.06	11.8	96.9
MdCapVal	16.44	0.03	7.2	23.1
SmCapGrowth	24.12	-0.27	4.7	38.1
SmCpVal	9.72	-0.07	-7.2	12.1
American Century Y:				
EqInc	9.03	0.01	10.0	25.5
IntTF	10.81	-0.01	4.3	13.3
American Funds Cl A:				
2015TarRetA	13.56	-0.06	11.0	31.5
2020TarRetA	14.95	-0.08	11.6	33.9
2025TarRetA	16.88	-0.10	11.8	36.3
2030TarRetA	19.34	-0.16	12.4	41.9
2035TarRetA	21.45	-0.23	13.3	48.2
2040TarRetA	23.44	-0.34	14.8	55.7
2045TarRetA	24.27	-0.39	15.3	57.8
2050TarRetA	23.92	-0.40	15.3	58.9
AmcpA	46.35	-0.81	13.2	77.5
AMutlA	61.58	-0.67	12.9	40.6
BondA	11.48	0.04	6.9	14.1
BalA	38.70	-0.34	14.4	49.4
CapIBA	79.11	-0.84	16.9	42.0
CapWA	16.39	-0.05	7.7	12.4
CapWGrA	74.28	-1.83	18.1	63.4
EupacA	63.56	-1.99	21.6	47.7
FdInvA	92.53	-1.95	17.9	80.7
GBalA	41.17	-0.52	14.3	40.4
GovtA	12.17	0.05	7.3	11.7
GwthA	85.17	-1.96	14.4	96.7
HI TrA	9.86	0.01	6.9	31.6
HiInMuniA	15.35	0.01	4.0	20.3
ICAA	65.94	-1.23	16.3	86.3
IncoA	27.36	-0.24	14.2	36.9
IntBdA	12.75	0.03	6.4	15.1
IntlGrIncA	44.76	-1.16	27.3	56.8
LtdTEBdA	15.64	-0.01	4.7	12.0
N PerA	71.98	-1.76	15.9	67.0
NEcoA	74.71	-2.09	22.2	93.1
NwWrldA	94.19	-2.63	22.2	51.7
SmCpA	73.31	-0.67	8.8	31.1
STBFA	9.63	0.02	4.6	14.2
STTXExBdA	10.07	0.00	3.9	10.8
TECAA	16.83	0.00	3.5	14.1
TxExA	12.49	0.00	3.6	13.9
WshA	66.23	-0.58	13.3	57.1
AMG Funds:				
RRSmCapVall	15.67	NA	NA	NA
TmSqMdCpGw I	17.91	NA	NA	NA
AMG Managers Funds:				
GWKMBd I	11.58	NA	NA	NA
TSSmCapGrFd Z	18.04	NA	NA	NA
YachtmanFocFd I	21.07	NA	NA	NA
YacktFocFd N n	21.14	NA	NA	NA
YacktmanFd I	24.96	NA	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdCIln	8.74	NA	NA	NA
AQR Funds:				
DAFR6	13.03	NA	NA	NA
DivArbI	13.02	NA	NA	NA
DivStrI	14.08	NA	NA	NA
EqMktNeuI	12.39	NA	NA	NA
EqMktNeut R6	12.47	NA	NA	NA
LgCapDefStyle I	21.35	NA	NA	NA
LgCapDefStyle R	21.30	NA	NA	NA
LgCpMultiStyle R	21.56	NA	NA	NA
LngShrtEq I	20.31	NA	NA	NA
MgdFutStrl	9.68	NA	NA	NA
Multi-Asset R6	12.01	NA	NA	NA
RskBalComF I	10.07	NA	NA	NA
StylePremAlt I	8.89	NA	NA	NA
StylePremAlt R	8.95	NA	NA	NA
Arbitragel :				
Arbitragel	14.40	0.01	7.2	18.3
Ariel Investments:				
ApprecInv n	40.67	-0.23	3.7	22.4
Ariel Inv n	76.79	-0.33	6.1	36.7
Artisan Funds:				
GblOppInst	35.47	-1.05	8.0	50.2
Intl Inv n	34.94	-0.96	29.5	65.3
IntlInst	35.20	-0.96	29.7	66.4
IntlVal Inst	54.19	-1.05	16.6	58.0
IntlVal Inv n	54.01	-1.05	16.4	56.9
MidCapInst	47.19	-0.55	13.4	55.1
MidCapInv n	38.36	-0.44	13.2	54.1
Ave Maria Funds:				
Bond n	12.32	0.01	4.9	16.4
Growth n	49.56	-0.71	4.6	52.6
RisingDivd n	22.07	-0.22	-2.3	23.4
B				
Baird Funds:				
AggBdInst	10.01	0.05	7.2	17.4
CorBdInst	10.37	0.05	7.2	18.7
IntBdInst	10.61	0.05	6.7	17.7
QualIntMunBdInst	11.16	0.00	4.2	11.5
ShtTBdInst	9.60	0.02	5.2	17.7
Baron Funds:				
Asset n	92.23	2.80	1.0	29.4
Growth n	75.11	-0.42	-16.2	-2.7
Opportunity n	52.42	-0.77	11.2	123.5
Partners n	203.37	-1.26	-1.4	66.4
SmallCap n	28.84	-0.20	-4.5	31.6
Baron Instl Shares:				
AssetInst	99.40	3.02	1.3	30.3
DiscoveryInst	35.27	0.46	8.3	49.0
EmergingMktsInst	18.76	-0.59	25.2	49.1
FocGrowthInst	52.53	0.53	6.2	67.0
GrowthInst	80.27	-0.45	-16.0	-2.0
OpptortunityInst	56.27	-0.82	11.5	125.3
PartnersInst	213.03	-1.30	-1.2	67.7
RealEstateInst	40.37	0.29	2.7	41.2
SmallCapInst	31.63	-0.22	-4.4	32.6
Bernstein Fds:				
DivrMuni n	14.02	0.00	4.2	12.9
EmMkts n	33.51	-1.26	24.1	52.0
IntmDur n	11.43	0.04	7.0	15.6
BlackRock Funds:				
CoreBd Inst	8.41	0.03	7.2	15.7
CoreBd K	8.44	0.03	7.2	15.8
CreStraInc Inst	9.14	0.00	7.2	26.1
HiYBlk	7.20	-0.01	7.8	33.6
HiYInvA	7.19	-0.01	7.4	31.6
HiYldBd Inst	7.20	-0.01	7.7	33.2
InflProtBdInst	9.91	0.01	7.2	13.9
LDurBlk	9.17	0.01	5.6	18.8
LowDurI Inst	9.18	0.01	5.5	18.7
BlackRock Funds A:				
AdvLCGrwA	26.41	-0.88	16.8	106.9
AdvLgCapCore	22.44	-0.51	14.5	75.6
BalCapFd	27.39	-0.61	11.0	44.9
BasicVal	20.29	-0.28	18.1	49.6
CapAppr	36.90	-1.36	7.9	103.8
EqtyDivd	21.04	-0.22	15.8	41.6
GlblAlloc	20.16	-0.34	14.2	39.3
HlthScOp	67.72	1.27	15.7	26.5
LgCp Focus Gr	7.84	-0.29	7.9	105.8
MdCpGrA	33.62	-1.13	-3.9	33.8
MultiAstIncome	10.51	-0.06	9.5	30.5
NatlMuni	10.01	0.00	2.7	11.6
ScTechOppA	70.46	-3.65	13.8	118.4
StrtIncOpptyInvA	9.76	0.00	7.2	21.4
TotRet	10.05	0.03	7.5	16.1
BlackRock Funds III:				
iShS&P500IdxK	766.10	-22.61	12.4	72.7
iShUSAggBdIdxK	9.21	0.03	7.0	15.2
BlackRock Funds Inst:				
AdvIntl Inst	22.58	-0.69	25.0	64.3
AdvLCGrwInst	28.60	-0.95	17.1	108.4
AdvLgCapCore	24.05	-0.55	14.7	76.9
BasicVal	20.94	-0.29	18.4	50.6
CAInsMun	11.98	0.01	3.2	13.3
CapAppr	43.70	-1.62	8.1	105.4
EmgMkts	28.70	-1.02	22.2	39.2
EqtyDivd	21.16	-0.23	16.0	42.5
FloRateIncPorIns	9.54	-0.02	4.7	28.1
GlblAlloc	20.38	-0.34	14.4	40.3
GlDnymcEq	15.14	-0.47	8.3	55.0
HiEqInc	28.94	-0.40	11.5	32.6
HlthScOp	73.46	1.38	16.0	27.4
iShMSCIIntIdx	19.04	-0.53	24.9	56.8
MdCpGrEq	40.12	-1.34	-3.7	34.8
MultiAstIncome	10.52	-0.06	9.8	31.5
NatlMuni	10.01	0.01	3.0	12.4
ScTechOppInst	78.86	-4.08	14.1	120.0
StratIncOpptyIns	9.76	0.00	7.4	22.4
StratMuniOppI	10.44	-0.02	2.7	12.9
TacOpp Inst	15.68	-0.04	5.6	26.5
TotRet	10.05	0.04	7.8	17.2
BNY Mellon Funds:				
AMTMunBdZ n	13.37	-0.01	3.1	13.4
Apprec n	40.72	-0.75	6.8	44.9
Dr500In n	65.14	-1.27	13.1	72.0
Dreyfn	20.47	-0.46	11.6	80.4
DreyMid r Inv n	29.05	-0.19	2.8	31.4
GIFxInc	20.71	NA	NA	NA
InstS&PStkIdx I	57.28	-1.11	13.4	73.4
IntlStkI	23.17	-0.65	2.2	21.9
IntlStkY	22.87	-0.64	2.2	22.1
ReschGrA	20.91	-0.48	10.8	90.9
ReschGrZ n	22.01	-0.50	11.1	92.1
SmCpStk r Inv n	24.42	-0.26	1.0	20.7
StratValA	49.55	-0.53	12.4	46.3
StrgVal I	50.02	-0.53	12.6	47.4
BNY Mellon Funds Tru:				
BondFd	11.17	0.04	7.0	14.6
NtlIntmMuni	13.16	-0.01	4.7	13.4
BrandesInstIE I :				
BrandesInstIE I	26.83	NA	NA	NA
Brown Advisory Funds:				
EmrgMktFdInstISh	14.25	-0.44	23.6	56.6
SmallCapFndInst	29.13	0.03	2.3	28.9
C				
Calamos Funds:				
Convl	20.93	-0.47	14.8	37.6
Gr&IncA	54.93	-1.14	13.1	60.1
Gr&Incl	52.02	-1.07	13.3	61.4
GrowthA	49.40	-1.25	11.4	94.4
MktNeutA	15.93	-0.03	5.9	24.1
MktNeutI	15.72	-0.02	6.1	25.0
Calvert Group:				
CalLngTrmInFdCll	16.01	0.06	7.2	16.7
Calvert Investments:				
Bal A	47.73	NA	NA	NA
Eq A	79.04	NA	NA	NA
LCCoreReldxA	55.29	-0.96	11.7	70.2
Carillon Reams:				
CorePlBd I	30.57	0.14	8.7	18.1
UnconstrndBd I	13.04	0.04	10.6	26.9
Carillon Scout:				
MidCap I	25.68	-0.24	10.8	51.6
CausewayInst :				
CausewayInst	23.86	-0.66	28.6	76.8
CausewayInv n:				
CausewayInv n	23.61	-0.65	28.2	75.4
CIBC Atlas:				
DispEq Inst	33.65	-0.52	8.2	52.5
ClearBridge:				
AggressGrowthA	105.89	NA	NA	NA
AppreciationA	38.42	NA	NA	NA
AppreciationI	38.11	NA	NA	NA
DividendStrat1 n	30.99	NA	NA	NA
DividendStratA	30.95	NA	NA	NA
DividendStratI	32.34	NA	NA	NA
LargeCapGrowthA	63.57	NA	NA	NA
LargeCapGrowthI	76.93	NA	NA	NA
LargeCapValueA	41.35	NA	NA	NA
LargeCapValueI	41.26	NA	NA	NA
MidCapA	33.54	NA	NA	NA
SmallCapGrowthIS	41.02	NA	NA	NA
Clipper:				
ClipperFd n	15.13	-0.09	17.6	84.2
Cohen & Steers:				
GblInfrI	25.23	-0.24	14.1	29.9
GlbRltyI	55.22	-0.13	9.9	21.5
InstlRlty	48.53	0.05	3.7	20.5
PrefSecIncnl	12.57	-0.02	7.1	26.6
RltyIncA	16.39	0.10	4.4	21.4
RltyIncI	17.67	0.10	4.7	22.4
RltyShs n	66.53	0.05	3.4	20.4
Colorado BondShares:				
ColoradoBdShs	8.98	0.01	4.7	22.6
Columbia Class A:				
BalancedA	56.26	-0.73	10.8	51.4
BldrAggrsv	14.36	-0.22	15.1	57.4
BldrMod	11.30	-0.11	12.8	42.1
ContCoreA	39.29	-0.89	12.4	76.8
DisplCoreA	15.97	-0.35	8.6	63.7
DivIncA	36.51	-0.25	12.0	40.7
DivOpptyA	41.05	-0.28	11.8	33.8
EqValA	13.91	-0.04	16.9	46.0
FocEqA	18.33	-0.48	12.0	77.3
GlobTech	91.32	-5.36	25.8	119.5
LgCpGrowA	80.05	-2.10	12.7	105.2
LgCpVIA	18.52	-0.11	15.0	43.1
LiGoBalA	12.73	-0.15	13.7	49.6
MidCapGthA	25.72	-1.17	9.6	64.8
SelgComuInfoA	159.51	-9.57	28.2	123.6
SelMidCpValA	14.62	-0.08	9.3	34.5
SmCpIdxA n	21.99	-0.24	1.1	20.8
StratIncA	22.08	-0.05	6.2	22.8
TaxEA	11.76	-0.02	2.5	14.2
TechA	102.21	-4.14	18.2	132.2
Columbia Class C:				
Balanced	55.90	-0.73	10.1	48.0
DivInc	35.10	-0.24	11.2	37.6
Columbia Class I:				
Acorn I	12.80	0.04	2.3	38.7
Balanced I	56.12	-0.72	11.1	52.5
ConSec I n	24.63	-0.48	14.7	40.3
ContCore I	39.89	-0.90	12.6	78.1
CorpIncm I	9.28	0.03	6.9	20.9
DivIncom I	36.56	-0.25	12.2	41.8
FlexCap	14.63	-0.06	9.6	31.4
GlbTechGw I	108.43	-4.39	18.5	133.9
GlobTech	95.48	-5.61	26.1	121.2
LgCpGrow I	86.45	-2.27	12.9	106.8
LgCpIdx I	59.87	-1.17	13.3	73.5
MdCpIdx I	14.53	-0.10	3.1	32.6
MidCapGth I	30.16	-1.37	9.9	66.0
SelComuninfo	190.56	-11.41	28.5	125.3
SelLCVal	41.16	-0.52	18.5	40.5
SelMdCpVal I	14.68	-0.09	9.5	35.5
SmCapGth I	33.21	-0.02	16.4	77.5
SmCapVal I	54.17	0.84	8.6	42.2
SmCpIdx I	22.32	-0.24	1.3	21.7
STBd I	9.85	0.00	5.3	21.0
StratInc I	21.58	-0.06	6.4	23.7
Thermostat I	18.04	-0.03	13.7	37.5
TotReBd I	31.07	0.13	8.8	21.3
Columbia Class I2:				
ContCore I2	41.07	-0.93	12.7	78.5
DivIncom	37.31	-0.25	12.3	42.0
SelComuninfo	192.39	-11.52	28.5	125.5
Columbia Class I3:				
Balanced I3	56.92	-0.73	11.2	52.9
Bond I3	30.33	0.12	7.9	19.9
ContCore I3	41.13	-0.93	12.7	78.7
DivIncom	37.38	-0.25	12.3	42.2
Column:				
MidCapFund n	11.84	NA	NA	NS
MidCapSlctFnd n	11.36	NA	NA	NS
SmlCapSlctFnd n	12.09	NA	NA	NS
Commerce Funds:				
Bond n	18.26	0.06	7.0	17.4
Community Capital Tr:				
CRAQualInvFd	9.68	0.04	6.1	13.1
Congress:				
SmCapGw Inst	49.24	-0.56	6.9	45.8
Credit Suisse Common:				
ComdtyRet	24.87	-0.34	12.7	6.4
CrossingBridge:				
LwDurHYId Inst	9.69	NA	NA	NA
Cullen Funds:				
EmrgMktHighDiv I	15.52	-0.62	24.9	79.4
D				
Davenport:				
Davenport Core n	38.26	-0.57	8.1	65.0
EqOpp n	23.02	-0.01	-5.6	28.8
Val&Incm n	19.95	-0.16	10.3	30.1
Davis Funds A:				
NYVen A	27.63	-0.28	17.0	78.4
Davis Funds C & Y:				
NYVenY	29.11	-0.30	17.2	79.6
Del Invest Instl:				
CorpBdI	15.38	NA	NA	NA
Value	14.43	-0.02	7.1	16.1
Delaware Invest A:				
GroInA	17.26	-0.17	20.3	53.7
Ntl HYIA	9.81	-0.03	0.7	15.0
TxUSA	10.22	-0.03	1.0	15.4
WealthBuilder p	15.81	NA	NA	NA
Deutsche DWS:				
CapGrth	129.97	-3.46	8.9	85.1
CapGrth n	134.19	-3.58	9.2	86.4
CoreEq n	38.17	-0.80	12.2	64.5
EqDivA	53.36	0.14	0.3	19.7
MgdMuniA	8.02	-0.01	2.5	13.8
MgdMuniS n	8.03	-0.01	2.7	14.6
S&P500S n	54.02	-1.05	13.3	73.1
TechA	45.28	-1.56	15.3	148.9
Diamond Hill Funds:				
LgCapI	32.89	-0.10	1.8	27.3
LgCapY	32.95	-0.10	1.9	27.8
LongShortI	30.91	-0.19	13.9	41.7
Dimensional Fds:				
2TGIFxd	9.86	0.00	4.0	15.5
5GlbFxdInc	10.19	0.01	4.1	15.4
CASTMuniBd	10.24	0.01	2.7	8.8
DFARIEst	40.63	-0.05	2.0	16.4
EmgMkt	35.55	-1.18	26.8	57.2
EmgMktSoCoEq	17.66	-0.62	23.8	55.8
EmgMktVa	36.11	-1.13	23.8	58.8
EmMktCorEq	28.06	-0.96	22.9	56.5
EmMktSmCp	26.14	-1.02	14.8	44.5
Fixd	10.27	0.01	3.9	15.6
GblAll60 40Inst	22.93	-0.23	11.0	40.8
GlAll25 75Inst	14.39	-0.06	7.2	25.3
GlEqInst	38.68	-0.69	15.0	58.3
GlRESec	10.82	-0.06	7.1	18.4
InfProtSec	11.28	0.03	7.5	14.4
IntGvFxdInc	11.34	0.06	7.3	13.0
IntlCoreEq	19.29	-0.46	27.9	60.2
IntlREst	3.90	-0.07	20.0	20.0
IntlSustCore1	15.33	-0.35	25.3	59.3
IntlVal	27.06	-0.77	34.8	75.4
IntlVectorEq	17.10	-0.38	29.5	63.6
IntrLrgCpGroPor	18.96	-0.47	20.7	46.8
IntSmCo	24.15	-0.50	27.1	55.9
IntSmVa	29.81	-0.56	39.6	85.4
IntTermMuni	10.17	0.01	3.7	10.4
IntValII	23.19	-0.67	34.8	75.5
ITExQual	9.86	0.04	7.7	22.6
LgCo	43.87	-0.85	13.5	74.3
LgCpIntl	33.12	-0.81	26.6	59.2
SclCrEqInst	18.17	-0.43	29.0	64.3
SelHdgGlFxd	9.61	0.01	4.6	17.2
STExQual	10.49	0.01	4.5	17.0
STGov	10.00	0.01	3.7	15.2
STMuniBd	10.19	0.00	2.6	8.9
US CoreEq1	47.85	-0.71	11.7	62.2
US CoreEq2	42.60	-0.62	11.4	59.0
US Micro	30.08	-0.12	4.6	32.4
US Small	50.24	-0.15	3.6	30.9
US SmCpVal	49.34	-0.06	3.1	29.5
US TgdVal	35.28	-0.05	4.1	31.1
USLCpGr	41.87	-0.82	10.0	67.3
USLgVa	53.78	-0.71	10.7	36.2
USLgValII	34.55	-0.45	10.8	36.6
USSmCpGr	29.29	-0.13	2.3	35.7
USSoCoreEq2	31.63	-0.58	10.8	65.2
USSustCorel	50.39	-0.74	11.3	68.2
USVectorEq	29.51	-0.35	9.1	42.2
WexUSGov	8.62	0.00	4.0	12.2
WrdEXUSTARGETVAL	18.19	-0.48	30.2	67.0
Dodge & Cox:				
Balanced n	13.71	-0.05	11.2	38.0
Dodge & Cox n	11.35	0.01	10.9	28.5
GblStock n	16.27	-0.27	18.7	51.5
Income n	12.95	0.05	8.0	19.9
Intl Stk n	16.25	-0.41	30.3	61.5
Stock n	17.05	-0.18	8.6	44.3
Domini Funds:				
US Equity Inv n	40.44	-0.88	7.8	62.9
DoubleLine Funds:				
CoreFxdIncml	9.39	0.03	7.1	18.4
FlexibleIncomel	8.79	0.01	5.9	25.4
LowDurBdI	9.70	0.02	5.2	19.5
LowDurBdN n	9.69	0.02	5.0	18.6
ShillerEnhCAPE I	15.85	0.16	7.9	48.6
TotRetBdI	8.98	0.05	7.9	17.8
TotRetBdN n	8.97	0.05	7.5	16.8
Dupree Mutual Fds:				
KYTF n

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
USSusIdx n	29.63	-0.51	14.2	78.1
Fidelity Adv Focus A:				
HthCarA	63.92	1.09	14.9	26.7
Fidelity Advisor:				
EqtyDvdIncFndCl A	30.38	0.01	NS	NS
DvdGrwthFndCl A	41.22	-0.69	NS	NS
	9.94	NA	NS	NS
FidAdBlncdFnd	31.74	-0.32	11.7	NS
FidAdBlncdFnd	31.71	-0.32	11.2	NS
FidAdBlncdFnd	31.75	-0.32	12.0	NS
FidAdBlncdFnd	31.77	-0.32	12.3	NS
FidAdBlncdFnd	31.77	-0.31	12.2	NS
FreedBlnd2020 K	16.06	-0.23	14.7	48.2
MultiAstIn Retai n	15.28	-0.22	12.1	37.0
Semiconductors A	108.37	-6.26	32.0	211.1
SrsAdvIntlCapApp	36.06	-1.20	13.1	52.7
StragInc n	12.07	-0.01	7.8	25.9
TotBdFdClZ	9.71	0.04	7.5	19.0
Fidelity Advisor A:				
GrwthIncFnd	66.13	-1.39	NS	NS
AdvMdCpIIA	23.44	-0.09	5.4	39.1
AdvStrDivInA	18.10	-0.11	10.4	32.3
BioTech	38.62	0.94	41.9	70.4
EqGrA p/r	21.68	-0.68	9.8	88.3
FF2030A	15.56	-0.19	13.5	40.8
FltRateA	9.12	-0.01	4.3	27.2
GrOppA	204.59	-7.18	14.9	121.7
IntCpApA	33.40	-1.12	12.8	51.6
LgeCapA	53.66	-4.34	19.4	81.2
NwInsghtA	46.99	-1.07	14.7	106.2
SmlICapA	29.71	-0.22	8.3	39.5
StkSelMC	44.24	-0.28	5.6	37.0
StrInA	11.89	-0.01	7.4	24.8
TotalBdA	9.72	0.03	7.0	17.6
Fidelity Advisor C:				
GrOppC	161.71	-5.70	14.2	116.7
Fidelity Advisor Fun:				
EqGrCIZ	26.17	-0.82	10.1	90.4
InterDiscZ	57.19	-1.97	20.1	53.0
IntlGrwZ	22.42	-0.61	12.7	41.9
MegaCapStockZ	29.70	-0.69	19.9	86.9
Semiconductors I	118.29	-6.83	32.3	213.5
fedadvcons	10.08	0.01	4.2	NS
Fidelity Advisor I:				
BiotechI	42.51	1.03	42.3	71.7
ConsvIncmMuni I n	10.06	0.00	2.8	10.5
EqGrI	25.69	-0.80	10.1	89.7
FAEmgMktI	40.62	-1.26	31.8	63.8
FAIntDiscI	57.19	-1.97	20.0	52.5
FAInvGrdI	7.35	0.03	7.2	16.5
FltRateI	9.10	-0.01	4.5	28.2
GrOppI	228.04	-7.99	15.2	123.3
HiIncAdvI	11.58	-0.07	9.4	35.8
HthCarI	72.35	1.24	15.2	27.7
IntlGr	22.39	-0.60	12.6	41.5
IntlSmCp	36.70	-0.74	19.1	47.1
LgeCapI	58.05	-4.59	19.7	82.6
MegCpStkInst	29.93	-0.70	19.7	86.2
MultiAssetInc	15.28	-0.21	12.1	36.9
MuniInc	10.27	-0.01	4.5	12.8
MuniIncome	12.32	-0.01	3.9	14.2
NwInsghtI	49.56	-1.12	15.0	107.8
REIncmInst	12.20	0.01	6.2	25.1
SmCapGrwI	34.39	-0.37	6.9	49.7
StkSelSCp	41.24	0.04	10.0	46.6
StrInI	12.07	-0.01	7.8	25.7
Total Bd	9.70	0.03	7.3	18.5
Fidelity Advisor M:				
EqGr	20.66	-0.65	9.5	87.0
GrOppM	199.99	-7.03	14.7	120.0
NwInsghtM	43.28	-0.99	14.5	104.7
StrInM	11.89	-0.01	7.5	24.8
Fidelity Advisor Z:				
AdvIntlSmCpZ	36.68	-0.73	19.2	47.6
AssetManager50%	22.44	-0.25	12.0	37.6
AssetMngr85	30.41	-0.64	15.8	54.8
AsstMngr70	31.09	-0.53	14.1	47.1
CorporateBond	10.78	0.03	7.6	21.4
EmMkt Z	40.56	-1.25	31.9	64.5
FidAdvOTC	250.31	-7.75	12.6	NS
FloatRateHighInc	9.11	-0.01	4.6	28.5
GrOpp	231.80	-8.11	15.3	124.2
IntCpAp	36.19	-1.20	13.2	53.3
InvestGradeBd	7.36	0.03	7.4	17.0
NewMktsIncFdZ	13.71	0.01	13.4	42.2
RE Income	12.19	0.01	6.4	25.5
SmallCapValue	20.07	0.04	5.4	33.4
StkSelAllCap	89.66	-1.73	14.1	70.3
StkSelSmCap	41.22	0.05	10.2	47.2
StrgInc	12.07	-0.01	7.8	26.0
Magellan Fund	15.15	-0.40	7.5	NS
Fidelity Freedom:				
2030 Z	15.50	-0.19	13.8	42.2
2060 K6	16.72	-0.35	18.1	62.4
FAFree2045A	14.93	-0.31	17.0	57.1
FdFrmIdxFndII	26.46	-0.37	14.0	NS
FdFrmIdxFndII	28.40	-0.51	15.8	NS
FdFrmIdxFndII	30.20	-0.62	16.7	NS
FdFrmIdxFndII	30.26	-0.63	16.7	NS
FdFrmIdxFndII	24.90	-0.52	16.6	NS
FF2010 n	15.11	-0.06	9.8	27.3
FF2015 n	12.44	-0.08	11.0	31.5
FF2020 n	15.76	-0.13	12.2	35.9
FF2025 n	15.14	-0.16	13.3	39.8
FF2025A	13.72	-0.14	12.9	37.4
FF2030 n	19.62	-0.23	14.1	43.5
FF2035 n	17.66	-0.25	15.0	49.7
FF2035A	16.06	-0.24	14.4	46.7
FF2040 n	13.16	-0.24	16.8	57.9
FF2040A	18.37	-0.34	16.1	54.3
FF2045 n	15.52	-0.32	17.8	60.9
FF2050 n	15.74	-0.32	17.8	61.1
FidAdvFree2030 Rn	12.63	-0.15	13.5	42.1
FidAdvFree2035 n	13.40	-0.19	14.3	48.3
FidAdvFree2040 n	14.24	-0.26	16.0	56.0
FidFree2065	15.31	-0.32	18.0	62.3
FrdmBlen2025 K6	12.35	-0.12	13.1	39.4
Free2055 n	18.24	-0.38	17.8	61.0
Free2060InstPrem	21.11	-0.43	16.7	58.8
Free2060Investor	21.10	-0.44	16.6	58.5
Freedom2015 K	12.43	-0.07	11.1	31.8
Freedom2015 K6	12.37	-0.07	11.3	32.5
Freedom2020 K	15.75	-0.13	12.3	36.2
Freedom2020K6	15.68	-0.12	12.5	37.0
Freedom2025 K	15.10	-0.15	13.5	40.1
Freedom2025K6	15.05	-0.16	13.6	40.9
Freedom2030 K	19.59	-0.23	14.1	43.8
Freedom2030K6	19.51	-0.23	14.3	44.5
Freedom2035 K	17.61	-0.25	15.1	50.1
Freedom2035K6	17.56	-0.25	15.3	51.0
Freedom2040 K	13.16	-0.23	16.9	58.3
Freedom2040K6	13.11	-0.24	17.1	59.2
Freedom2045 K	15.48	-0.32	17.8	61.4
Freedom2045K6	15.44	-0.32	18.0	62.3
Freedom2050 K	15.70	-0.33	17.8	61.4
Freedom2050K6	15.69	-0.33	18.0	62.3
Freedom2055 K	18.19	-0.38	17.8	61.4
Freedom2055K6	18.18	-0.38	18.0	62.3
Freedom2060 n	16.75	-0.35	17.7	60.9
Idx2015InsPre	15.57	-0.08	10.2	30.8
Idx2020InsPre	17.41	-0.13	11.3	35.0
Idx2025InsPre	20.70	-0.20	12.5	38.6
Idx2030InsPre	22.69	-0.27	13.1	42.1
Idx2035InsPre	26.47	-0.37	14.0	48.0
Idx2040InsPre	28.40	-0.51	15.7	55.7
Idx2045InsPre	30.21	-0.62	16.7	58.7
Idx2050InsPre	30.27	-0.62	16.7	58.7
Idx2055InsPre	24.91	-0.52	16.7	58.7
Idx2055Investor	24.89	-0.52	16.6	58.5
Idx2020 Premier	17.40	-0.14	11.4	35.0
Idx2025 Premier	20.69	-0.21	12.5	38.7
Idx2030 Premier	22.69	-0.26	13.1	42.2
Idx2035 Premier	26.48	-0.37	14.0	48.1
Idx2040 Premier	28.39	-0.51	15.7	55.8
Idx2045 Premier	30.21	-0.62	16.7	58.9
Idx2050 Premier	30.27	-0.62	16.7	58.9
Idx 2055 Premier	24.91	-0.51	16.7	58.9
Idx 2060 Premier	21.12	-0.43	16.7	58.8
Idx2065 InstPrem	17.08	-0.35	16.7	58.7
IdxIncInsPre	12.39	-0.03	8.2	23.3
Income n	11.29	-0.04	9.0	23.6
Index2020Fund	17.40	-0.14	11.3	NS
Index2025Fund	20.68	-0.21	12.4	NS
Index2030Fund	22.68	-0.27	13.1	NS
Index2065Fund	17.07	-0.36	16.7	NS
Index2060Fund	21.10	-0.44	16.7	NS
Fidelity Invest:				
AdvSrsGroOpport	19.01	-0.72	14.9	127.2
AilSectEq	14.18	-0.31	15.5	86.6
AMgr20% n	14.29	-0.05	8.1	23.4
AMgr50% n	22.52	-0.25	11.9	37.2
AMgr70% n	31.15	-0.52	14.1	46.8
AMgr85% n	30.61	-0.64	15.8	54.4
AstMgr30R n	12.67	-0.07	9.5	28.2
Balanc n	31.77	-0.32	12.3	55.9
BalancedK	31.79	-0.31	12.4	56.3
BluChn	250.57	-7.76	12.5	132.3
BluChpGr K6	41.48	-1.20	13.6	132.0
BluChpGrK	252.18	-7.81	12.6	132.8
CAMun n	12.38	-0.01	4.5	14.6
Canad n	77.12	-0.28	17.4	43.4
CapAp n	47.26	-1.06	12.1	77.8
CapDevA	27.11	-0.54	19.8	83.5
CapDevO n	28.75	-0.57	20.1	85.1
ChinaReg n	52.17	-2.85	34.1	77.0
CnvScn	38.21	-0.77	13.7	41.2
Contra n	23.94	-0.53	14.7	112.5
ContraK	24.03	-0.54	14.8	113.0
CorpBd n	10.78	0.03	7.4	21.0
CpInc n	10.68	-0.07	9.4	36.6
DisEq n	75.30	-1.87	12.2	82.8
DivGth n	41.28	-0.68	15.8	73.1
DivIntl n	50.58	-1.72	20.0	50.7
DivIntl K6	17.00	-0.58	20.1	50.8
DivIntlK	50.50	-1.72	20.1	51.2
DivStkO n	39.24	-0.89	9.5	76.0
Emerg Asia n	63.07	-2.90	29.6	82.5
EmrgMktK	47.75	-1.73	25.4	57.4
EmrgMktsDebt	8.48	-0.01	13.2	41.3
EmrMkt n	47.70	-1.73	25.3	56.9
Eq Inc n	83.52	-0.31	14.8	44.2
EqDivIncm n	30.40	0.00	9.8	38.0
EqIncK	83.45	-0.30	14.9	44.6
Europ n	44.37	-1.21	27.9	56.0
Fidel n	109.24	-1.59	15.6	86.3
FltRateHi n	9.11	-0.01	4.6	28.3
FocsdStk n	41.17	-1.24	8.7	87.8
FournOne n	65.67	-1.30	15.8	55.5
GNMA n	10.39	0.03	7.6	15.3
GovtInc n	9.30	0.03	6.6	12.4
GroCo n	47.44	-1.57	17.6	126.1
GroInc n	66.19	-1.37	15.6	63.8
GrowCoK	47.79	-1.57	17.7	126.6
GrowDiscK	67.23	-2.10	10.7	91.3
GrowIncK	66.14	-1.37	15.7	64.3
GrowStrat K6	19.45	-0.59	8.6	62.4
GrStrt n	72.02	-2.19	8.5	61.0
GwthDiscovery n	67.06	-2.10	10.6	90.8
HighInc n	8.06	-0.01	7.9	30.9
IntBd n	10.40	0.03	6.6	16.9
IntEqR n	14.23	-0.38	25.0	58.1
IntlCapiApp K6	18.23	-0.61	13.2	53.3
IntlDisc n	57.51	-1.99	20.0	52.6
IntlGrRet n	22.46	-0.61	12.6	41.5
IntlScOpps n	23.16	-0.23	18.3	44.1
IntlSmCap n	36.45	-0.74	19.2	47.1
IntlVal n	13.44	-0.42	33.6	74.0
IntMu n	10.26	-0.01	4.6	13.2
InvGB n	7.34	0.03	7.3	16.7
InvGrBd	10.24	0.04	7.7	18.2
LargeCap n	61.26	-3.97	20.2	83.4
LCapCrEIdx n	36.30	NA	NA	NA
LevCoSt n	42.82	-1.20	14.2	75.8
LmtTrmMuniInc n	10.60	0.00	4.1	11.6
LowPr n	40.41	-0.43	9.3	34.5
LowPriStkK	40.36	-0.43	9.4	34.8
LowPriStkK6	15.15	-0.16	9.3	35.7
LtdTmBdFd n	11.65	0.03	6.1	19.3
MagellanK	15.20	-0.40	7.6	74.6
MaginInc n	15.20	-0.40	7.5	74.2
MAMun n	11.48	0.00	3.8	12.1
Manager40 n	14.07	-0.12	10.7	32.6
Manager60 n	17.51	-0.24	13.0	41.7
McpVl n	30.79	-0.03	6.1	45.1
MegaCpStk n	29.90	-0.70	19.7	86.2
MidCap n	44.33	-0.57	6.3	33.4
MuniInc n	12.33	-0.01	3.9	14.5
NASDAQ n	283.91	-7.91	16.0	107.0
NewInsights Z	49.90	-1.12	15.1	108.6
NewMill n	66.65	-1.66	12.2	78.9
NewMkt n	13.71	0.01	13.4	41.9
NYMun n	12.44	-0.01	3.8	14.5
OTC n	23.69	-0.65	15.3	111.8
OTCK	24.36	-0.67	15.3	112.3
OverseasK	68.48	-5.58	15.6	47.6
Oversea n	68.90	-5.56	15.5	47.2
PcBas n	39.56	-1.82	29.4	64.2
PuritanK	25.66	-0.34	8.7	54.1
Puritn n	25.68	-0.34	8.6	53.7
RealEn	38.38	0.07	2.8	17.5
RealEstInc n	12.26	0.01	6.3	25.1
SAIIntlMinVolInd	12.79	-0.14	18.0	40.4
SAILTTreBdIdx	6.88	0.04	6.2	0.5
SAIUSMinVolIndFd	23.44	-0.21	9.3	45.4
SAIUSQtyIdx	23.27	-0.33	12.5	77.8
SCValuel	20.06	0.05	5.3	33.0
SmallCap n	19.58	-0.07	10.8	42.9
SmCapDisc n	24.63	0.05	5.1	30.7
SmlCapO n	15.98	0.02	11.1	50.2
SmlCpGrth n	34.30	-0.37	6.9	49.8
SmlCpGrth K6	18.91	-0.21	7.0	51.2
SmlCpGrth Z	34.71	-0.38	7.0	50.3
SmlCpVal n	20.06	0.05	5.4	33.1
Srs1000VallndRet	18.12	-0.15	11.3	40.1
SrsBlChGroRetail n	21.81	-0.68	12.9	136.9
SrsEmrgMkt	23.88	-0.85	30.3	65.0
SrsGlobal	17.86	-0.52	26.0	56.6
SrsIntlGrw	19.82	-0.54	13.7	45.1
SrsGroCoRetail	28.46	-0.95	18.7	129.1
SrsIntlSmCp	19.51	-0.24	20.4	51.1
SrsIntlVal	16.14	-0.50	35.4	80.7
SrsSmCapDiscRet	11.30	0.02	5.7	32.6
STBF n	8.54	0.02	5.0	16.6
StkSelSmCp n	41.02	0.05	10.0	46.6
StkSlcACap n	90.24	-1.74	14.0	69.9
StratDivInc n	18.29	-0.10	10.7	33.5
TaxFrB n	11.07	-0.01	4.1	15.3
TotalBond n	9.72	0.03	7.4	18.6
TotalBond K6	8.97	0.03	7.4	18.1
Trend n	198.47	-6.39	13.0	121.3
Utility n	36.34	-0.33	12.9	53.8
Value n	14.24	-0.01	4.7	35.6
ValueDisc n	38.28	0.00	12.2	27.4
Wrldwn	38.56	-1.15	10.8	75.4
Fidelity SAI:				
EnhncdMncplIncFd	10.15	0.00	NS	NS
EnhncdCrBndFd	10.16	0.03	NS	NS
FidSAICnvrtArb	11.49	NA	NA	NS
FidSaiCndlnxFnd	13.38	-0.12	26.5	NS
FidSaiInfltnFnd	10.32	0.02	7.2	NS
FidSaiLowIdxFnd	11.54	-0.12	16.8	NS
FidSaiRIEstFnd	9.54	0.02	2.8	NS
FidSaiTrsIdxFnd	10.00	0.06	8.2	NS
FidSAICnsrvInc	10.06	0.00	2.9	NS
FidSAIEmgMktIdx	17.28	-0.60	27.8	53.4
FidSAIIntlIdxFd	17.07	-0.50	24.8	56.8
IntlValIdx	12.54	-0.32	33.4	73.5
LowDurationInc	10.13	0.00	4.3	17.2
Muni Inc	9.93	-0.01	3.9	14.8
SAIEmgMktLoVolIx	12.28	-0.24	11.2	39.4
SAIInflaFocFd	87.62	-2.09	8.2	-0.6
ShortTermBd	9.79	0.01	5.0	16.5
TotalBd	9.21	0.04	7.5	19.2
TxFreeBd	10.10	-0.01	3.7	14.9
U.S.TreBdIdx	8.97	0.04	6.3	11.9
USMomentumIdx	18.64	-0.65	12.1	68.2
USValueIndex	13.10	-0.21	15.9	47.1
Fidelity Selects:				
Biotech n	25.19	0.50	33.8	62.3
Broker n	179.94	-5.30	-0.9	65.1
Comp n	131.04	-7.47	32.6	106.3
CstHou n	121.36	-1.16	2.7	52.6
DfAero n	24.06	-1.04	36.8	90.2
Energy n	61.76	-1.37	10.4	12.6
Gold n	51.25	-2.15	108.5	156.5
Health n	30.63	0.52	15.0	28.5
HlthCareSrvPtr n	102.54	1.33	3.0	-7.5
Insur n	90.00	-0.60	0.3	46.2
ITSvs n	49.27	-1.37	-7.4	29.9
MdTchDevis n	64.08	0.73	6.1	21.1
Multimedia n	137.26	-0.08	25.3	155.4
NatRec n	51.90	-1.31	25.0	35.6
Pharm n	31.39	0.72	28.6	60.1
Retail n	19.22	-0.27	-1.9	47.7
Semiconductors r n	41.36	-2.44	30.6	213.5
Softwr n	26.70	-1.75	-0.9	63.1
Tech n	39.59	-2.31	17.9	143.1
UtilGr n	136.89	-1.32	16.3	52.5
Fidelity Series:				
Canada	18.80	-0.09	19.9	48.8
FASeriesEqGroFd	17.63	-0.55	10.8	95.2
IntMuniZ	10.28	-0.01	4.6	13.4
Fidelity Strategic A:				
StratAdTaxSns	10.05	NA	NA	NA
StratAdEmrMrt	14.02	NA	NA	NA
FidelityAdviAsset:				
ADVAssetMan60	17.50	-0.24	13.1	42.1
First Eagle Funds:				
GlbA	83.94	-1.06	25.2	60.8
Gold	49.07	-1.32	94.0	146.3
OverseasA	31.39	-0.65	31.8	59.3
US Val A	24.34	-0.08	17.8	57.6
US Val I	25.03	-0.08	18.0	58.7
FMI Funds:				
ComStkInvst n	36.72	-0.07	-0.6	35.8
IntlInvst	38.33	-0.16	5.7	37.5
LgCapInvst n	15.06	-0.14	3.6	36.1
FPA Funds:				
FPAQueeRoSCap	43.26	-0.20	11.0	41.5
FPAFlexIncFnd	10.43	0.04	6.9	23.5
FPANWInc	10.14	0.04	7.0	21.0
FPACres Inst	44.96	-0.41	13.2	55.3
FPACresentFnd	45.02	-0.42	13.2	55.6
Franklin:				
FrnkGrowFdClA	18.18	NA	NA	NA
Franklin A1:				
CA TF A1	6.78	0.00	2.8	13.4
CAHY A1	9.72	0.00	2.8	14.2
Fed TF A1	10.79	0.00	3.2	15.0
HiInc A1	1.77	0.00	7.1	32.1
HY TF A1	8.89	0.00	3.7	18.5
IncomeA1	2.46	-0.01	9.6	27.9
NY TF A1	9.87	-0.01	2.5	13.3
US Gov A1	5.18	0.02	6.8	12.3
Utils A1	26.00	-0.20	17.4	45.8
Franklin Templeton:				
TgtGro A	21.64	NA	NA	NA
TgtModA	16.68	NA	NA	NA
FrankTemp/Frank Adv:				
CA HY Adv	9.74	0.00	2.8	14.5
CA TF Adv	6.77	0.00	2.9	14.0
CvtScAdv	25.18	-0.21	10.8	43.1
Dynat Adv	206.87	-7.57	13.1	108.9
Fed TF Adv	10.80	0.00	3.2	15.3
FedIntAdv	11.43	-0.01	4.5	14.9
Growth Adv	151.59	-2.91	12.4	67.0
HY TF Adv	8.93	0.00	3.7	18.8
IncomeAdv	2.44	0.00	9.8	28.6
RisDv Adv	96.07	-1.06	9.0	35.2
SmCpValAdv	61.39	0.01	1.7	24.7
Utils Adv	26.32	-0.20	17.5	46.5
FrankTemp/Franklin A:				
BAL A	12.84	-0.01	8.2	22.7
BalInv	35.59	-0.36	2.7	23.0
BioDis A	177.86	8.22	47.7	83.4
CoreAll A	23.86	-0.40	9.8	56.2
CvtSc A	25.18	-0.21	10.6	42.0
DynaTech A	197.06	-7.21	12.9	107.4
EqIn A	35.11	-0.25	14.0	45.6
FIRtDA A	7.49	-0.01	4.2	29.7
FoundFAIA	17.06	NA	NA	NA
GoldPrM A	40.45	-1.65	134.4	205.3
GrOp A	50.37	-1.33	3.7	77.8
Growth A	149.79	-2.88	12.2	65.7
LwDuToRt A	9.02	0.01	4.8	16.7
RisDv A	96.19	-1.06	8.7	34.1
SmCpGr A	23.43	0.06	0.9	46.1
SmCpVal A	56.78	0.00	1.4	23.8
SmMCpGr A	39.42	-0.75	0.8	40.4
StrInc A	8.43	0.04	6.9	20.8
TgtCon A	14.88	NA	NA	NA
TtlRtn A	8.44	0.03	6.7	16.1
FrankTemp/Franklin C:				
DynaTech C	155.07	-5.69	12.1	102.8
Income C	2.51	-0.01	8.9	25.9
RisDv C	93.69	-1.04	8.0	31.2
FrankTemp/Franklin R:				
FrkDynTchR6	210.31	-7.68	13.2	109.5
FrkGrthR6	151.48	-2.91	12.5	67.3
FrkIncR6	2.45	-0.01	9.8	28.6
FrkRisDivR6	96.05	-1.06	9.0	35.4
FrkSmCpGrR6	27.75	0.09	1.3	48.0
FrankTemp/Mutual A&B:				
Beacn A	18.74	0.00	20.6	52.3
Shares A	25.43	-0.08	5.9	33.4
FrankTemp/Temp A:				
DvMk A	25.60	-0.96	36.5	70.2
Frgn A	9.28	-0.24	21.3	48.6
GlBond A	7.11	-0.09	15.0	10.4
GlSmCo A	9.56	-0.10	1.4	21.9
Growth A	31.03	-0.54	18.5	50.5
World A	19.18	-0.51	15.5	76.5
FrankTemp/Temp Adv:				
GlBondAdv	7.07	-0.09	15.3	11.3
Frost Family of Fund:				
FrTRInst	9.79	0.03	5.7	22.9

G

Gabelli Funds:				
GabelliAsstFdClI	50.97	-0.45	12.7	33.5
SmCapG n	43.58	0.10	4.8	38.1
SmCpGrwI	45.58	0.11	5.1	39.1
Util A p	5.23	-0.04	17.4	24.6
Gartmore Funds:				
NationwideInstSv	33.50	NA	NA	NA
Gateway:				
GatewayA	49.71	-0.70	7.6	39.8
GE Elfun/S&S:				
Tax Ex n	9.91	-0.01	2.9	10.6
Trusts n	99.53	-2.24	12.8	88.8
GMO Trust Class III:				
EmgCntryDt	23.25	NA	NA	NA
Quality	36.41	-0.27	14.5	75.5
GMO Trust Class IV:				
EmgCntrDt	23.20	NA	NA	NA
Quality	36.54	-0.27	14.5	75.7
GMO Trust Class VI:				
Quality	36.43	-0.27	14.5	76.0
Goldman Sachs A:				
CapGr	35.93	NA	NA	NA
IncBuilder	26.64	-0.08	9.6	31.3
Muni	15.27	NA	NA	NA
Goldman Sachs Inst:				
EmgMktEq	29.11	NA	NA	NA
HYMuni	9.09	NA	NA	NA
Int	18.20	NA	NA	NA
Muni	15.26	NA	NA	NA
ShDuTF	10.42	NA	NA	NA
Gotham:				
AbsRt Inst	22.50	-0.36	13.6	58.6
GothamIdxPl Inst	31.99	-0.56	15.7	78.9
Guggenheim Funds Tru:				
MacOppFdClInstl	24.96	0.00	6.6	27.0
TotRtnBdFdClInst	24.20	0.06	8.0	20.6
GuideMark Funds:				
LgCpCorServ n	35.90	-0.54	9.5	62.9
GuideStone Funds:				
AggrAllGS4 n	14.59	NA	NA	NA
BalAllGS4 n	12.59	NA	NA	NA
EqIndxGS2	64.98	NA	NA	NA
EqIndxGS4 n	64.91	NA	NA	NA
GrAllGS4 n	14.10	NA	NA	NA
GrEqGS2	29.13	NA	NA	NA
GrEqGS4 n	28.16	NA	NA	NA
IntEqGS2	16.44	NA	NA	NA
LowDurGS2	13.03	NA	NA	NA
MedDurGS2	12.96	NA	NA	NA
ValEqGS2	19.46	NA	NA	NA

H

Harbor Funds:				
Bond	10.35	0.04	7.1	18.3
CapApInst	125.06	-4.16	10.0	111.4
CapApInv n	113.30	-3.78	9.7	109.2
IntlInst	53.71	-1.28	21.4	53.0
SmCpGwth	14.99	-0.09	7.3	41.9
SmCpValInst	42.

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
MuLtdA	8.08	-0.01	4.5	13.1
NewDA	26.94	0.00	8.2	29.6
ReInA	26.10	-0.64	16.5	38.5
ResBdA	9.68	0.03	7.0	17.9
RschA	63.06	-1.11	9.2	55.7
TechA	69.12	-2.33	11.4	129.3
TotRA	19.99	-0.07	7.9	27.3
UtilA	25.81	-0.24	16.6	29.3
ValueA	51.96	-0.22	8.6	29.8
MFS Funds Class I:				
BondI	12.55	0.04	7.3	21.5
GrowthI	215.51	-6.86	8.9	90.5
MCapI	31.39	-0.43	1.4	38.3
MCapValI	32.68	-0.21	3.0	30.8
MIGI	47.08	-0.97	7.4	54.2
MITI	36.47	-0.67	10.0	54.6
ResBdI	9.67	0.02	7.0	18.3
RschI	65.67	-1.16	9.4	56.9
TotRI	19.99	-0.07	8.2	28.3
ValueI	52.38	-0.22	8.8	30.8
Mondrian:				
IntlValEq n	18.40	-0.36	31.0	69.1
Morgan Stanley Inst:				
CapGrI	64.25	-3.71	14.6	136.4
CapGrP p	57.33	-3.32	14.3	134.5
GloFranI t	33.07	-0.31	-1.5	25.6
InsightA p	42.68	-2.86	11.1	132.8
MorganStanleyPathway:				
CoreFxIcm n	6.88	NA	NA	NA
EmgMkt n	17.13	NA	NA	NA
Munder Funds:				
MndrIntlSmCpInv r	19.86	-0.46	33.7	65.2
Mutual Series:				
BeacnZ	19.05	0.00	20.8	53.3
GlbDiscA	31.91	-0.28	17.2	47.3
GlbDiscz	33.09	-0.28	17.5	48.4
QuestZ	15.99	-0.12	12.9	36.9
SharesZ	25.93	-0.08	6.2	34.5

N

Nationwide Funds:				
S&P500IdxIS	30.70	NA	NA	NA
Natixis Funds:				
InvGradeBdA p	9.95	0.03	6.4	17.9
InvGradeBdY	9.96	0.03	6.7	18.7
LSGrowthY	32.28	-0.82	9.2	117.6
USEqOppsA	46.78	-0.82	11.0	86.0
Neuberger Berman Fds:				
EqIncInst	15.21	-0.16	15.6	34.8
GenesInst	61.57	-0.12	-5.8	14.0
IntrinsicValInst	23.72	-0.64	10.0	32.3
LCValInst	51.36	-0.62	14.5	24.3
LgShInst	19.98	-0.18	6.6	29.3
MidCapGroR6	17.63	-0.67	3.7	49.5
NeubCrBdInst	8.96	0.03	7.1	16.4
StratIncmR6	10.21	0.01	8.7	27.9
StrIncInst	10.22	0.01	8.6	27.5
SustainableEqIns	52.73	-0.75	8.3	74.8
Neuberger Berman Inv:				
Focus n	35.60	-1.02	17.1	73.3
Genes n	61.26	-0.12	-6.0	13.5
Guard n	32.55	-0.84	11.5	83.4
IntlEqInst r	14.29	-0.51	14.0	38.3
LCVal n	51.32	-0.62	14.3	23.7
Neuberger Berman Tr:				
Genes n	60.91	-0.12	-6.0	13.2
GenesisFdR6	61.59	-0.12	-5.8	14.4
Nicholas Group:				
Nch II I	32.19	-0.21	-3.3	21.0
Nich n	90.51	-1.75	2.4	57.5
North Square:				
StratIncFd	9.96	0.01	10.4	29.1
Northern Funds:				
BdIdx n	9.34	NA	NA	NA
EmMktsEqIdx nr	14.29	NA	NA	NA
GlbREIdx nr	10.10	NA	NA	NA
HiYFxInc n	6.11	NA	NA	NA
IntlEqIdx nr	17.03	NA	NA	NA
IntTxExpt n	9.91	NA	NA	NA
MidCpIdx n	21.38	-0.13	3.3	33.0
SmCapIdx n	14.56	NA	NA	NA
SmCpVal n	13.83	-0.04	6.3	24.5
StkIdx n	67.04	-1.31	13.5	74.2
TxExpt n	9.58	NA	NA	NA
Nuveen Cl A:				
AAMunBd p	9.97	NA	NA	NA
CAMunBd p	9.96	0.00	2.3	12.4
HiYldMuBd p	14.39	NA	NA	NA
IntDMunBd p	8.89	NA	NA	NA
LtdMnBd p	11.01	-0.01	3.9	10.5
Nuveen Cl I:				
HYMunBd	14.40	NA	NA	NA
NuvMulCapValFd I r	61.79	-0.87	12.2	52.3
NWQIntlValFd I r	35.40	-0.99	26.9	65.0
StratIncm	10.00	NA	NA	NA
Nuveen Cl R:				
CAMunBd	9.97	0.01	2.6	13.1
IntDMunBd	8.92	NA	NA	NA
LmtTrmR	10.97	-0.01	4.1	11.2

O

Oak Associates Funds:				
RedOakTec n	55.48	-1.46	17.6	108.9
Oakmark Funds Invest:				
EqtyInc nr	37.39	-0.17	5.8	33.1
Oakmark n	161.42	-1.25	6.1	57.1
OakmrkInt n	30.96	-1.02	23.8	43.7
Select n	84.55	-0.14	5.5	64.6
Oberweis Funds Instl:				
Oberweis	27.83	-0.28	6.5	38.6
Old Westbury Fds:				
AlCpCore n	26.77	NA	NA	NA
CreditIncomeFd n	8.09	NA	NA	NA
FixInc pn	10.31	NA	NA	NA
LrgCpStr n	22.22	NA	NA	NA
MuniBd pn	11.62	NA	NA	NA
Sm&MdCapStrategy n	17.55	NA	NA	NA
Optimum Funds Inst:				
Fixed Inc	8.59	0.02	7.2	16.5
Intl Eqty	14.94	-0.45	17.8	52.9
LgCpGrwth	27.40	-0.83	12.1	102.2
LgCpVal	20.41	-0.15	10.0	35.9
SmCpGrwth	14.81	-0.06	4.2	32.2
Osterweis Strat Income:				
OsterweisStrInc n	11.18	NA	NA	NA

P Q

PACE Funds Cl P:				
IntlEqty P	20.21	NA	NA	NA
IcGEqty P	19.25	-0.56	6.5	79.0
IcVEqty P	22.77	NA	NA	NA
Palmer Square:				
Income Plus	10.17	0.01	4.6	22.9
Parnassus Fds:				
ParnEqFd n	64.46	NA	NA	NA
Parnsus n	61.69	-1.40	7.3	57.6
Pear Tree:				
ForeignVal I r	27.82	-0.72	24.4	52.2
Perm Port Funds:				
Permanent n	73.20	-1.04	21.8	64.0
PGIM Funds Cl A:				
Balanced	19.00	NA	NA	NA
HighYield	4.83	NA	NA	NA
JennBlend	25.98	-0.36	7.4	61.5
JennFocGrowth	29.83	-1.06	11.7	114.1
JennGrowth	65.75	-2.16	10.4	110.2
JennMidCapGrowth	14.63	-0.28	-2.5	29.5
JennUtility	16.85	-0.11	14.2	41.4
ShrtTermCorpBond	10.83	NA	NA	NA
TotalReturnBond p	12.22	NA	NA	NA
PGIM Funds Cl Z:				
CoreBd	8.83	NA	NA	NA
HighYield	4.84	NA	NA	NA
JennGrowth	76.84	-2.53	10.7	112.0
JennHealthSci	51.78	1.11	19.0	53.8
TotalReturnBond	12.18	NA	NA	NA
PIMCO Fds Instl:				
AllAsset	11.69	NA	NA	NA
AllAssetAuth r	7.03	NA	NA	NA
CommodtyRR	14.46	NA	NA	NA
DivInc	10.04	NA	NA	NA
EmMktsBd	9.06	0.01	14.1	42.1
EmrgMktCur&STInv	7.58	NA	NA	NA
GlblBdOppUSH	9.89	0.02	8.3	22.5
HiYld	8.11	NA	NA	NA
HiYldMuniBd	8.42	NA	NA	NA
IntlBdUnhedged r	7.71	NA	NA	NA
IntlBdUSH	9.94	NA	NA	NA
InvGrdCrBd	9.21	NA	NA	NA
LgTrmCrdtBd	8.97	0.03	8.7	21.0
LngDurTotRtrn	7.32	0.03	9.2	15.8
LowDur	9.36	0.02	5.1	17.0
LowDurInc r	8.29	NA	NA	NA
LTUSG	14.24	0.09	7.7	5.4
ModDur	9.52	0.03	8.1	19.8
MortgOppBd	9.43	0.03	7.8	23.0
MuniBd	9.44	-0.01	4.1	17.1
RealRtnI	10.42	NA	NA	NA
ShortT	9.68	NA	NA	NA
ShtAssetInv	9.98	0.00	4.3	17.5
StcksPLUSIntlHdgr	9.55	NA	NA	NA
StksPLS	14.03	NA	NA	NA
TotRetESG	7.89	0.03	8.2	18.4
TotRt	8.85	NA	NA	NA
TrndsMgdFutStrgy	10.39	NA	NA	NA
PIMCO Funds:				
StcksPLUSIntlHdg	9.37	NA	NA	NA
PIMCO Funds A:				
HiYldMuniBd	8.42	NA	NA	NA
IncomeFd	10.95	NA	NA	NA
InvstGrCrBd	9.21	NA	NA	NA
LowDurInc	8.29	NA	NA	NA
MuniBdA	9.44	-0.01	3.8	16.1
RealRtnA	10.42	NA	NA	NA
ShtTmA	9.68	NA	NA	NA
TotRetA	8.85	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.95	NA	NA	NA
PIMCO Funds I2:				
CommdtyRR	14.32	NA	NA	NA
ComPLUSStrtgyFd	6.67	NA	NA	NA
EmgMkBd	9.06	0.01	14.0	41.7
HiYldMuniBd	8.42	NA	NA	NA
Income	10.95	NA	NA	NA
IntlBdUSH	9.94	NA	NA	NA
InvstGrCrBd	9.21	NA	NA	NA
LowDurInc	8.29	NA	NA	NA
MuniBd	9.44	-0.01	4.0	16.8
ShtTm	9.68	NA	NA	NA
TotRt	8.85	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.79	NA	NA	NA
DynamicBd	10.31	NA	NA	NA
IncomeFd	10.95	NA	NA	NA
InflRespMulAsset	9.24	NA	NA	NA
Pioneer Funds A:				
CoreEqA	24.82	NA	NA	NA
DiscGrA	21.41	NA	NA	NA
MdCapVa	24.28	NA	NA	NA
PioFdA	45.97	NA	NA	NA
SelMCGrA	54.33	NA	NA	NA
Pioneer Funds Y:				
BondY	8.45	NA	NA	NA
PionFdY	47.17	NA	NA	NA
StratIncY p p	9.84	NA	NA	NA
ShortTermIncY	8.85	NA	NA	NA
Price Funds:				
2050RetFd n	21.61	-0.39	14.1	56.0
Balnanced n	29.13	-0.35	12.5	47.8
BlChip n	211.17	-5.74	13.4	121.8
Communica&Tech n	160.93	-4.46	4.4	95.2
DivGro n	85.19	-0.83	11.6	42.2
DvsfMCGr n	48.95	-1.14	7.3	56.2
EqInc n	37.22	-0.42	8.8	32.2
EqIndex n	173.87	-3.39	13.4	73.6
FinSvcs n	46.77	-0.57	9.7	59.4
GlbStk n	72.34	-2.41	15.1	67.5
GlbTech n	25.12	-1.22	20.4	144.3
GMS-Fd n	10.07	0.01	5.9	23.1
Growth n	118.03	-3.29	11.9	101.4
HelSci n	92.89	1.78	16.8	23.7
HiYield n	5.95	-0.01	6.8	30.0
InstFLRFd r	9.40	-0.01	5.6	30.3
InstHiYld	7.89	-0.01	7.0	30.7
LgCapGow I	93.39	-2.38	13.5	110.2
InstLCCoreGr	82.02	-2.18	13.7	123.1
LgCpVal	24.55	-0.30	6.2	29.0
InstSmCap	26.05	-0.09	4.7	32.6
IntDis n	73.51	-1.72	17.0	38.9
IntEqIdx nr	19.55	-0.55	24.6	55.7
IntlStk n	22.36	-0.62	14.4	38.8
IntlValEq n	22.92	-0.52	34.9	79.0
MCapVal n	32.58	-0.30	2.1	39.8
MCEqGr	61.22	-0.26	1.3	32.5
MD Bond n	10.10	0.00	3.3	14.2
MidCap n	100.85	-0.45	1.1	31.4
N Asia n	20.13	-0.72	20.3	34.0
NAmer n	82.37	-1.88	12.0	77.8
New Era n	42.41	-1.07	14.1	19.6
NHoriz n	55.87	-0.33	0.1	23.2
OverS SF nr	15.61	-0.42	24.5	50.6
QMUSSmCpGrEq n	45.48	-0.33	5.6	41.3
SpectConsAllo n	21.10	-0.14	9.5	33.1
SpectModerAllo n	26.08	-0.26	11.2	40.8
SpectModerGwAllo n	43.87	-0.62	12.9	49.0
R2010 n	16.62	-0.11	9.6	33.6
R2015 n	13.82	-0.10	9.9	34.9
R2020 n	20.49	-0.17	10.1	36.2
R2025 n	18.27	-0.16	10.4	38.4
R2030 n	28.54	-0.31	11.3	42.7
R2035 n	23.69	-0.32	12.4	47.8
R2040 n	34.62	-0.55	13.2	52.0
Ret2025A p	18.09	-0.16	10.2	37.4
Ret2045 n	25.36	-0.44	13.9	55.0
Ret2045R	24.53	-0.43	13.4	52.7
Ret2055 n	22.72	-0.41	14.2	56.2
Ret2055	22.41	-0.41	14.0	55.1
RetBal Inc n	14.21	-0.09	9.2	31.3
SciTec n	61.16	-2.56	18.2	149.8
Sht-Bd n	4.65	0.01	4.9	16.7
SmCap n	55.20	-0.24	4.6	23.8
SmCapStk n	58.83	-0.21	4.7	32.2
SpecGr n	28.11	-0.45	10.2	53.9
SpecInc n	11.40	0.00	6.9	20.9
SuMulnc n	11.22	-0.01	3.0	14.3
SuMuInt n	11.46	-0.01	4.5	12.9
TF Incom n	11.13	0.01	3.8	18.1
TF Incom n	9.41	0.00	3.4	14.6
TFSI n	5.53	0.00	4.0	11.1
TotIndex n	69.92	-1.33	12.7	71.1
U.S.EqResch n	65.47	-1.42	12.0	79.3
USLrgCpCore n	45.12	-0.68	9.5	62.7
VABond n	11.20	-0.01	2.9	13.3
Value n	48.41	-0.30	8.6	39.6
Price Funds - Adv Cl:				
BlChip p	203.64	-5.54	13.1	120.0
CapAppA p	37.70	-0.37	10.8	46.1
Growth p	112.85	-3.15	11.6	99.8
R2030A p	28.08	-0.31	11.1	41.6
R2035	23.44	-0.32	12.2	46.6
R2040A p	34.08	-0.54	13.0	50.9
Ret2045-A p	25.03	-0.44	13.7	53.9
Ret2050-A p	21.25	-0.38	13.9	54.9
Price Funds - R Cl:				
BlChipR p	189.49	-5.16	12.9	118.3
ExtIndex nr	34.85	-0.64	6.3	50.5
GrowthR p	105.98	-2.96	11.4	98.3
R2030R p	27.60	-0.31	10.8	40.6
R2040R p	33.59	-0.54	12.7	49.7
Ret2025-R p	17.71	-0.16	9.9	36.3
Ret2035-R	22.97	-0.31	11.9	45.6
Ret2050-R	20.90	-0.38	13.6	53.7
PRIMECAP Odyssey Fds:				
AggGrowth r nr	53.03	-1.75	20.3	67.4
Growth r nr	43.28	-1.32	25.4	72.3
Stock r nr	40.12	-0.78	19.3	59.9
Principal Investors:				
CapApprA p	87.51	-1.39	10.4	69.6
EqIncIA p	43.36	0.05	12.5	40.9
FIIncA p	12.81	-0.03	8.3	25.7
InfProIN	8.05	0.01	6.9	13.0
LgCpStA p	32.06	-0.62	13.2	72.6
LgIndxI	32.11	-0.63	13.4	73.7
LgIndxJ tn	31.59	-0.62	13.2	72.9
LT2020 In	13.12	-0.06	9.4	31.8
LT2020J tn	12.99	-0.06	9.3	31.1
LT2030In	15.33	-0.12	10.7	38.2
LT2030J tn	15.24	-0.12	10.5	37.6
LT2040I	17.77	-0.20	12.2	46.7
LT2040J tn	17.51	-0.19	12.1	46.1
LT2050I	19.22	-0.27	13.5	53.0
MdVall In	16.05	-0.10	3.3	27.0
MidCpBldA	42.74	-0.25	0.3	45.8
PreSecI	9.35	-0.02	6.5	26.1
PtrLV In	20.30	-0.18	6.8	33.0
RealEstSecI	28.24	-0.01	2.4	19.7
SAMBalA p	17.69	-0.19	10.6	42.4
SAMGrA p	21.30	-0.32	11.4	50.3
SmCpBldIN	31.79	0.11	11.8	32.4
StrGrw A p	25.00	-0.44	12.2	56.5
ProFunds Inv Class:				
UltNASDAQ-100 n	134.32	-8.90	20.4	226.2
Putnam Funds:				
GrOpp R6	83.98	-2.64	10.5	106.4
Putnam Funds Class A:				
DynAABalA	17.21	-0.21	11.4	50.9
DynAAGthA	22.14	-0.39	14.0	62.4
PutLargCap p	39.18	-0.29	14.6	54.7
PutFocIntEq p	18.84	-0.32	29.3	61.0
GeorgePutBal	28.16	-0.33	11.2	53.8
GlbHlthCare p	63.86	0.81	14.5	29.9
GrOpp p p	76.57	-2.41	10.2	104.2
IntlEq p	32.36	-0.72	31.1	66.1
StDurInc	10.14	0.00	4.4	17.4
SustainLdrsFd p	131.94	-1.57	7.8	61.3
Putnam Funds Class Y:				
FxInAbsRt	8.32	0.03	7.1	15.5
GrOpp Y	82.78	-2.60	10.4	105.8
PutLargCap	39.20	-0.28	14.9	56.0
ShtDurBd	10.01	0.02	5.2	19.1
SmCapGr	82.48	-0.94	5.5	54.8
StDurInc	10.15	0.00	4.4	17.8

R

RiverNorth Funds:				
RNDLIncomeI	8.87	NA	NA	NA
Royce Funds:				
Oppty I nr	16.12	-0.28	4.1	32.7
PAMut I nr	9.42	-0.03	4.3	37.7
PremierI nr	11.14	-0.03	2.3	25.7
Russell Funds S:				
GblEq	11.57	-0.20	15.7	62.8
IntlDvMkt	49.49	NA	NA	NA
InvGrdBd	18.53	NA	NA	NA
StratBd	9.32	NA	NA	NA
TaxExBd	21.96	-0.02	3.9	13.5
TMUSMdSmCp	40.75	NA	NA	NA
TxMngUSLgCp	92.08	NA	NA	NA
Rydex Dynamic Fds:				
NasdaqStratH p	652.89	NA	NA	NA
Rydex Investor Class:				
NasdaqInv n	94.52	-2.99	14.8	107.2

S

Schwab Funds:				
1000 Inv nr	14.21	-0.29	12.9	73.0
Balanced n	18.28	NA	NA	NA
CoreEq n	25.75	-0.36	10.5	66.2
FunIntlLgInst nr	13.65	-0.37	31.8	65.8
FunUSLgInst nr	31.38	-0.30	12.6	51.7
HlthCare n	26.84	0.43	15.5	18.0
InflProSel n	10.49	0.02	7.2	13.8
Intl Sel nr	28.20	-0.80	24.7	56.3
IntlMstr nr	24.18	-0.76	22.5	41.1
MT AllEq n	26.65	NA	NA	NA
MT Gro n	28.03	NA	NA	NA
S&P Sel n	17.08	-0.33	13.5	74.4
SmCp Sel nr	38.42	-0.29	7.6	34.9
SmCpEqSel nr	21.13	-0.20	8.7	38.3
Trgt2030 nr	17.86	NA	NA	NA
Trgt2040 nr	20.21	NA	NA	NA
TSM Sel nr	15.94	-0.31	12.6	71.0
USSmCoIdx nr	18.23	-0.07	2.8	29.6
SEI Portfolios:				
CoreFxIn F	9.73	0.04	7.0	15.0
EMktDbt F	9.44	-0.03	17.4	42.4
HiYld F	5.33	-0.01	6.2	30.4
IntlEmg F	13.95	-0.46	28.7	51.4
IntlEq F	14.25	-0.38	28.8	67.4
IntMuni F	11.16	-0.02	3.7	12.5
LgCapGr F	48.86	-1.22	13.3	101.1
LgCVal F	28.41	-0.25	13.3	37.0
S&P500 F	106.01	-2.06	13.3	73.2
TaxMgdLC F	39.70	-0.37	12.8	49.4
Selected Funds:				
AmShD n	40.07	-0.35	17.2	82.2
Shelton Funds:				
CoreVal n	17.08	-0.29	6.4	46.7
SmeadFds:				
SmeadValueInstl	80.90	-0.62	2.4	22.7
Sprott Funds Trust:				
GoldEq Inv p/r tn	105.44	-4.48	104.7	164.6
SSgA Funds:				
SP500 n	289.32	-5.63	13.4	73.8
State Street V.I.S.:				
TR V.I.S. Cl I	17.45	NA	NA	NA
Sterling Capital Fds:				
TotRetBdI	9.47	0.04	6.8	16.6
Strategic Adviser:				
StratAdFidEmr	15.43	-0.54	27.9	59.8
StratAdMunBond	8.86	NA	NA	NA
StratAdShrtDur	10.03	NA	NA	NA
StratAdFidUS	19.20	-0.34	13.3	72.9
StratAdIntlFnd	13.92	NA	NA	NA
StratAdCorInFnd	9.30	NA	NA	NA
StratAdInOpFnd	8.93	NA	NA	NA
StratAdvFidIntl	14.62	-0.42	23.8	57.3
StratAdAltFund	10.28	NA	NA	NA
StratAdFidCoreS	9.32	0.03	7.5	17.6

T

TCW Funds:				
EmMktInc n	6.94	0.01	13.0	39.6
TotRetBondI n	7.90	0.04	8.9	17.8
Third Avenue:				
ValueInst	72.78	-2.38	26.2	55.0
Thompson IM:				
Bond n	10.74	0.03	7.3	27.8
Thornburg Fds:				
IncBuildA t	31.41	-0.93	29.7	76.9
IntVal I	32.47	-1.61	27.2	71.6
LtdTInc l	13.25	0.04	6.6	20.1
LtdTMu I	13.64	-0.01	4.5	11.9
Thrivent Funds A:				
LgCpGwth p	20.24	-0.58	11.6	104.8
LgCpStk	30.48	-0.69	15.1	58.7
MidCapStk	30.55	-0.30	0.6	21.7
MuniBd	10.12	-0.01	2.1	12.0
Thrivent Funds S:				
LgCpVal n	32.96	-0.41	14.2	43.1
MidCapStk n	36.51	-0.35	0.8	22.5
OppInvcmPl n	9.25	0.00	7.2	23.3
TIAA-CREF/Instl Cl:				
CoreBond Inst	9.28	NA	NA	NA
CorePlsBd	9.31	NA	NA	NA
TIAA-CREF/Retail Cl:				
EqIdx	46.51	NA	NA	NA
Gro&Inc	29.24	-0.57	9.5	80.0
LrgCpGro	31.56	-0.92	10.6	102.9
MgdAlloc	13.61	NA	NA	NA
SocChEq	24.45	-0.60	11.7	57.4
TIAA/CREF Funds:				
BdIdxInst	9.82	0.04	7.0	15.3
EqIdxInst	45.71	NA	NA	NA
EqIdxRet	46.37	NA	NA	NA
Gr&IncInst	16.45	-0.32	9.9	81.6
Gr&IncRet	17.11	-0.33	9.6	80.2
HgYldInst	8.84	NA	NA	NA
IntlEqIdxInst	26.96	NA	NA	NA
IntlEqIdxRet	27.63	NA	NA	NA
IntlEqInst	16.69	-0.45	26.4	57.0
LC2030Ret	16.68	NA	NA	NA
LC2035Ret	18.09	NA	NA	NA
LC2040Inst	12.35	NA	NA	NA
LC2040Ret	19.55	NA	NA	NA
LCIdx2020Inst	20.89	NA	NA	NA
LCIdx2025Inst	23.76	NA	NA	NA
LCIdx2035Inst	30.21	NA	NA	NA
LCIdx2040Inst	33.37	NA	NA	NA
LCIdx2045Inst	35.40	NA	NA	NA
LifeStkIdx	49.69	NA	NA	NA
LrgCpGrIdxInst	76.63	-2.24	14.4	109.0
LrgCpGrIdxRet	77.18	-2.26	14.2	107.4
LrgCpGrInst	31.84	-0.92	10.9	104.8
LrgCpVI IdxInst	28.04	NA	NA	NA
LrgCpVI IdxRet	28.61	NA	NA	NA
LrgCpVI Inst	24.81	-0.23	12.4	45.2
LrgCpVIRet	24.64	-0.23	12.1	44.1
MdCpVI Inst	18.79	-0.10	6.3	32.7
QuantSmCpEqInst	19.73	NA	NA	NA
RealSecInst	18.03	0.01	2.8	18.4
S&P500IdxInst	72.75	-1.41	13.5	74.3
S&P500IdxRet	72.03	-1.41	13.3	73.0
SmCpBl IdxInst	24.91	NA	NA	NA
SmCpBl IdxRet	25.01	NA	NA	NA
SocChEqInst	29.44	-0.71	12.0	58.6
SocChEqRet	30.09	-0.73	11.7	57.5
Tortoise Capital:				
TorMLPPipInsCl	19.31	-0.20	3.5	65.3
Touchstone Family Fd:				
FlexIncY	10.48	0.02	6.2	21.1
FocEqY	81.90	-1.56	10.5	60.7
MdCpGrwY	43.25	-0.91	6.3	51.0
SandsCapGrY	19.75	-0.88	10.3	106.8
Touchstone Funds Gro:				
MdCpY	55.38	0.00	0.3	34.1
Touchstone Strategic:				
LagCapFoc A p	79.32	-1.57	12.0	65.5
Transamerica A:				
AsAlGrow p	17.01	NA	NA	NA
AsAlModGr p	14.39	NA	NA	NA
Balanced	36.62	NA	NA	NA
Trust for Professional Ma:				
PerfTrstMuniInst	22.80	0.03	3.8	15.7
PrfTrtStrtBd Ins	20.02	0.09	6.8	19.8
Tweedy Browne Fds:				
GblValue n	30.56	-0.32	19.6	38.9

U

Ultimus:				
LyricalUSVIEqI	29.14	-0.54	12.9	58.8
UM Funds:				
BehavVal	82.01	0.09	-2.5	21.3

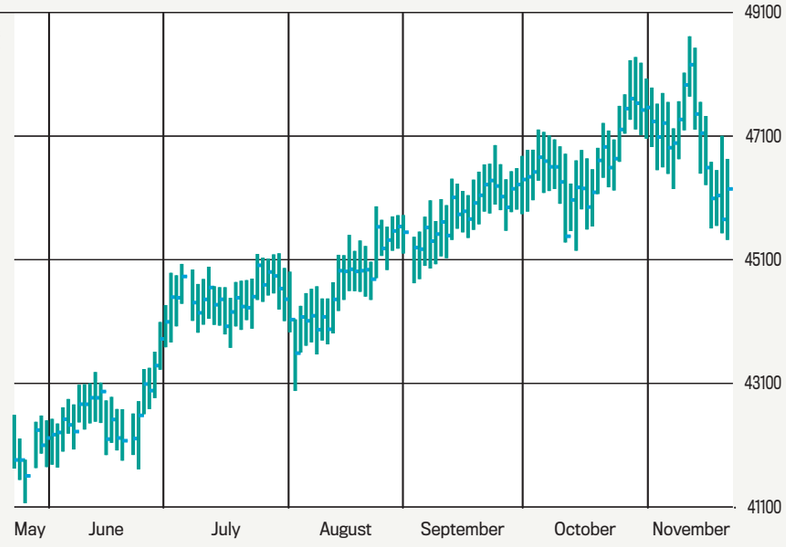
V

VALIC:				
GlobEq	7.62	-0.25	24.1	56.7
SysCore	35.79	-0.54	10.4	64.1
IntlEq	9.55	-0.29	23.9	54.0
MdCpStGr	22.03	-0.46	7.7	58.1
MidCpIdx	24.91	-0.16	2.9	31.6
SciTech	38.04	-2.08	16.3	131.9
SmCpIdx	16.77	-0.12	7.1	33.0
StckIdx	65.53	-1.27	13.3	72.8
ValUltra	18.57	-0.61	10.1	106.2
VANGUARD ADMIRAL:				
400MCpIdxInst	430.28	-2.76	3.3	33.1
500Adml n	610.41	-11.87

The Dow Jones Averages

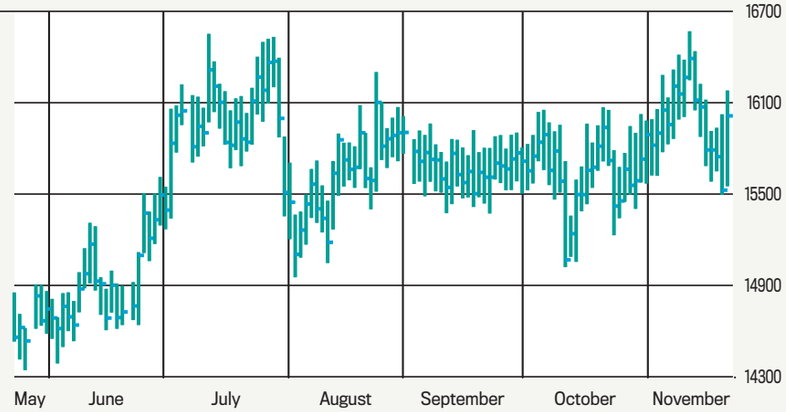
Industrials

Components	Week's Change
3M	0.51
Amazon.com	-14.00
American Express	-4.29
Amgen	0.80
Apple	-0.92
Boeing	-14.82
Caterpillar	-3.60
Chevron	-7.64
Cisco Systems	-1.90
Coca-Cola	1.79
Disney	-1.52
Goldman Sachs	-16.88
Home Depot	-19.04
Honeywell International	-9.02
IBM	-8.25
Johnson & Johnson	7.97
JPMorgan Chase	-5.59
McDonald's	2.32
Merck	4.84
Microsoft	-38.06
Nike Cl B	-1.37
NVIDIA	-11.29
Procter & Gamble	3.25
Salesforce	-16.55
Sherwin-Williams	4.88
Travelers	2.78
UnitedHealth Group	-1.89
Verizon Communications	0.17
Visa Cl A	-2.04
Walmart	2.84



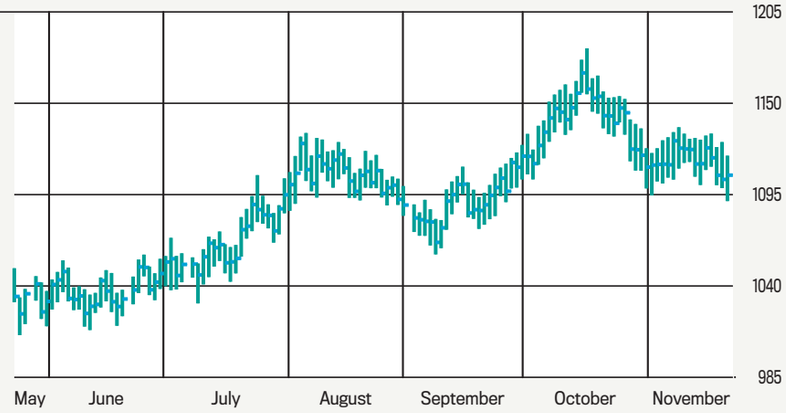
Transportation

Components	Week's Change
Alaska Air Group	-2.14
American Airlines Group	0.11
Avis Budget Group	-7.14
CH Robinson Worldwide	-1.12
CSX	-0.62
Delta Air Lines	0.16
Expeditors Intl of Wash	4.79
FedEx	1.87
JB Hunt Transport	3.62
Kirby Corp	-0.98
Landstar System	0.71
Matson	-1.63
Norfolk Southern	2.31
Old Dominion Freight Line	1.99
Ryder System	-2.24
Southwest Airlines	-0.02
Uber Technologies	-7.75
Union Pacific	3.20
United Airlines	-2.83
United Parcel Service B	-1.32



Utilities

Components	Week's Change
American Elec Power	-0.46
American Water Works	1.12
Atmos Energy	0.04
Consolidated Edison	-1.50
Dominion Energy	0.91
Duke Energy	0.09
Edison International	-0.13
Exelon	-0.19
FirstEnergy	0.95
NextEra Energy	-0.40
Public Svc Enterprise	-1.57
Sempra	0.50
Southern	-1.42
Vistra	-6.10
Xcel Energy	-0.91



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.162425639049628)

Daily	Nov 17	18	19	20	21
Open (t)	47058.46	46168.88	46132.22	46656.12	45903.34
Open (a)	47068.06	46382.92	46138.68	46567.51	45808.65
10:00	47119.90	46090.84	46201.08	46815.84	45895.80
10:30	47156.99	46049.03	46181.49	46840.37	45963.53
11:00	47050.95	45954.33	45993.49	46701.48	45967.67
11:30	47037.38	46197.45	45966.26	46440.69	46088.23
12:00	47150.65	46131.58	46039.41	46003.46	46411.92
12:30	47160.41	45957.24	46028.55	45918.40	46465.52
1:00	46977.26	46278.31	46034.91	45824.42	46414.16
1:30	46916.47	46275.46	46047.65	46028.00	46266.64
2:00	46764.80	46256.30	46146.62	45791.02	46481.19
2:30	46703.38	46242.97	45945.65	45960.23	46535.52
3:00	46461.04	46331.74	46008.87	46029.31	46421.70
3:30	46543.49	46194.15	46152.64	45947.18	46234.45
Close	**46590.24**	**46091.74**	**46138.77**	**45752.26**	**46245.41**
High (t)	47425.58	46684.29	46550.93	47104.91	46731.32
Low (t)	46306.88	45606.13	45646.92	45527.14	45419.31
High (a)	47202.56	46382.92	46299.13	46856.75	46577.50
Low (a)	46430.27	45913.60	45905.19	45728.93	45781.58
Change	−557.24	−498.50	+47.03	−386.51	+493.15

Theoretical (t): High 47425.58 Low 45419.31
Actual (a): High 47202.56 Low 45728.93

Dow Jones 20 Transport (divisor: 0.153958087034790)

Open (t)	16035.92	15716.49	15822.75	15883.41	15608.60
Open (a)	16065.83	15748.99	15816.54	15815.38	15571.15
10:00	16021.47	15738.86	15746.02	15866.90	15625.10
10:30	16035.03	15731.03	15849.71	15892.17	15787.93
11:00	16004.97	15689.91	15802.43	15959.23	15845.55
11:30	15930.34	15734.79	15759.55	15835.51	15835.22
12:00	15971.18	15766.22	15775.38	15731.33	15976.33
12:30	16001.51	15730.54	15808.06	15668.62	16127.62
1:00	15995.64	15783.52	15811.49	15595.44	16085.29
1:30	15942.99	15847.47	15795.70	15715.89	16015.46
2:00	15890.02	15841.10	15797.29	15605.33	16062.91
2:30	15835.21	15805.34	15780.56	15599.83	16083.60
3:00	15798.64	15810.50	15725.89	15622.36	16074.21
3:30	15746.87	15818.30	15758.85	15607.03	16029.85
Close	**15790.14**	**15790.01**	**15745.39**	**15525.72**	**16013.90**
High (t)	16120.49	15914.56	15935.73	16024.43	16180.77
Low (t)	15683.68	15581.45	15649.06	15495.68	15550.76
High (a)	16068.48	15857.11	15887.93	15995.40	16140.70
Low (a)	15735.90	15665.76	15706.06	15519.22	15571.15
Change	−282.42	−.13	−44.62	−219.67	+488.18

Theoretical (t): High 16180.77 Low 15495.68
Actual (a): High 16140.70 Low 15519.22

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1117.30	1123.67	1117.43	1114.94	1106.75
Open (a)	1116.15	1123.26	1117.81	1108.97	1105.41
10:00	1117.17	1127.13	1118.46	1115.00	1101.37
10:30	1122.81	1120.79	1116.86	1117.11	1105.02
11:00	1120.92	1120.65	1113.09	1117.76	1104.86
11:30	1119.93	1120.72	1110.50	1119.25	1103.60
12:00	1122.90	1121.65	1108.85	1114.56	1109.29
12:30	1124.75	1122.36	1109.84	1107.65	1112.36
1:00	1124.70	1122.92	1110.65	1105.53	1111.47
1:30	1122.15	1123.45	1115.10	1111.26	1109.98
2:00	1122.40	1125.65	1114.40	1105.10	1110.67
2:30	1121.65	1123.67	1111.18	1105.77	1111.03
3:00	1120.14	1121.77	1105.56	1107.35	1109.27
3:30	1119.36	1119.60	1110.07	1107.11	1108.78
Close	**1123.17**	**1117.16**	**1106.69**	**1104.18**	**1106.73**
High (t)	1130.59	1131.82	1123.66	1126.72	1118.51
Low (t)	1109.81	1111.78	1100.67	1098.92	1091.08
High (a)	1126.05	1127.67	1120.00	1120.51	1112.65
Low (a)	1113.64	1117.07	1104.83	1102.24	1100.72
Change	+9.56	−6.01	−10.47	−2.51	+2.55

Theoretical (t): High 1131.82 Low 1091.08
Actual (a): High 1127.67 Low 1100.72

Dow Jones 65 Composite (divisor: 0.795488403306470)

Open (t)	14563.96	14331.06	14333.79	14448.38	14227.91
Open (a)	14569.80	14380.37	14334.62	14407.23	14199.11
10:00	14583.63	14308.22	14341.70	14491.85	14233.45
10:30	14590.84	14303.79	14334.19	14511.99	14282.79
11:00	14555.26	14269.36	14285.57	14468.59	14286.61
11:30	14546.40	14346.60	14275.35	14395.09	14326.44
12:00	14586.08	14328.67	14298.58	14261.46	14433.85
12:30	14593.43	14280.49	14296.45	14239.69	14445.26
1:00	14541.09	14377.35	14299.87	14211.25	14426.59
1:30	14520.52	14375.43	14307.31	14265.46	14389.29
2:00	14473.49	14369.60	14328.49	14194.39	14442.67
2:30	14461.22	14361.20	14258.47	14244.56	14460.22
3:00	14389.91	14382.92	14281.14	14264.81	14424.03
3:30	14408.99	14343.14	14316.31	14240.14	14374.36
Close	**14430.52**	**14318.75**	**14302.36**	**14176.76**	**14376.17**
High (t)	14677.32	14488.14	14451.49	14586.83	14527.20
Low (t)	14329.92	14170.31	14173.32	14116.27	14091.92
High (a)	14604.07	14403.54	14376.54	14512.79	14468.36
Low (a)	14379.87	14262.60	14247.69	14169.43	14198.13
Change	−152.60	−111.77	−16.39	−125.60	+199.41

Theoretical (t): High 14677.32 Low 14091.92
Actual (a): High 14604.07 Low 14169.43

Trading Diary

Market Advance/Decline Volumes

Daily	Nov 17	18	19	20	21
NY Up	210,780	742,225	423,083	235,303	1,241,502
NY Off	993,576	460,154	693,485	1,032,384	227,780
NY Up - Comp.	949,942	3,115,140	1,808,702	935,642	4,754,397
NY Off - Comp.	4,227,713	1,955,310	3,177,943	4,612,294	1,087,283
NYSE Amer UP	4,255	23,754	12,806	938	34,861
NYSE Amer Off	24,144	6,321	11,171	26,758	17,429
NASD Up	3,730,175	4,821,555	3,696,213	2,945,787	6,386,935
NASD Off	5,967,791	3,657,895	4,682,794	7,442,445	3,500,444
NYSE Arca UP	146,614	286,158	193,162	239,140	432,894
NYSE Arca Off	341,938	303,402	259,066	505,102	311,513
% (QCHA)	−1.65	+.13	−.29	−1.24	+1.63
% (QACH)	−1.78	+.11	−.84	−3.05	+1.59
% (QCHAQ)	−1.92	+.34	−.83	−2.30	+1.56

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,864	299	5,053	2,487
Advances	921	69	1,692	679
Declines	1,911	227	3,274	1,794
Unchanged	32	3	87	14
New Highs	115	11	236	66
New Lows	282	41	787	113

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Nov 17	18	19	20	21
Issues Traded	2,851	2,835	2,840	2,846	2,845
Advances	490	1,464	1,055	631	2,237
Declines	2,308	1,267	1,711	2,162	548
Unchanged	53	104	74	53	60
New Highs	41	37	33	44	38
New Lows	154	169	138	157	99
Blocks - primary	3,928	3,811	3,647	4,035	4,486
Total (000) - primary	1,211,258	1,221,589	1,125,120	1,277,598	1,481,828
Total (000)	5,204,225	5,159,398	5,021,614	5,596,090	5,929,939

NYSE American Composite

Daily	Nov 17	18	19	20	21
Issues Traded	293	294	290	289	289
Advances	79	142	123	58	169
Declines	210	139	158	221	112
Unchanged	4	13	9	10	8
New Highs	5	3	3	5	3
New Lows	22	18	20	21	22
Blocks - primary	227	266	191	224	214
Total (000) - primary	28,476	31,629	24,083	27,866	55,085
Total (000)	543,428	784,670	491,154	542,624	485,013

Nasdaq

Daily	Nov 17	18	19	20	21
Issues Traded	4,883	4,868	4,863	4,882	4,871
Advances	1,196	2,362	1,863	1,215	3,421
Declines	3,545	2,327	2,827	3,522	1,319
Unchanged	142	179	173	145	131
New Highs	82	54	80	107	68
New Lows	385	386	375	448	417
Blocks - primary	76,094	51,984	56,484	70,214	59,158
Total (000)	9,744,805	8,606,264	8,434,206	10,548,626	9,931,246

NYSE Arca Composite

Daily	Nov 17	18	19	20	21
Issues Traded	2,426	2,422	2,427	2,429	2,430
Advances	470	1,065	1,031	493	2,004
Declines	1,908	1,305	1,338	1,898	406
Unchanged	48	52	58	38	20
New Highs	25	18	19	34	29
New Lows	59	47	48	90	57
Blocks - primary	3,355	4,146	3,421	6,061	7,099
Total (000) - primary	492,406	592,649	460,632	749,123	745,705
Total (000)	2,871,430	3,304,947	2,660,318	3,801,355	3,780,491

Other Market Indexes

Daily	11/17	11/18	11/19	11/20	11/21
NYSE Amer Comp	7239.69	7335.72	7291.03	7173.87	7142.20
BNY ADR Idx	227.51	225.44	225.42	220.94	222.83
Europe	200.87	198.87	198.30	194.78	197.19
Latin Am	235.89	236.37	235.71	231.51	231.39
Asia	303.08	300.14	301.00	294.45	296.03
Emerg M	507.63	504.73	506.24	496.07	495.00
DJ US TSM Float	65646.39	65177.67	65394.13	64338.11	65046.12
Nasdaq Cmp	22708.07	22432.85	22564.23	22078.05	22273.08
100 Index	24799.92	24503.10	24640.52	24054.38	24239.57
Indus.	12341.50	12163.55	12129.63	11893.26	12018.49
Insur.	15074.40	15118.57	14968.36	15014.42	15167.27
Banks	4162.63	4192.84	4223.40	4208.15	4337.62
Computer	22254.43	21933.94	22160.83	21636.93	21769.69
Telecom	498.03	496.49	496.23	483.61	489.19
NYSE Comp.-z	21213.42	21172.59	21168.28	20912.89	21176.98
Financial-z	13405.36	13379.14	13403.18	13286.94	13458.08
Health Care-z	26195.71	26241.97	26197.82	26016.56	26546.37
Energy-z	14290.01	14373.70	14206.33	14040.27	14072.21
Russell 1000	3634.75	3607.64	3620.03	3562.70	3599.48
2000	2341.38	2348.74	2347.89	2305.11	2369.59
3000	3775.66	3749.17	3761.45	3701.50	3742.46
Value-v	1990.30	1987.58	1985.21	1963.69	1994.47
Growth-v	4695.94	4636.90	4672.18	4576.99	4602.33
MidCap	3709.62	3714.86	3710.10	3654.57	3724.16
S&P 100 Index	3359.72	3325.08	3341.75	3290.23	3314.10
500	6672.41	6617.32	6642.16	6538.76	6602.99
Ind.	9726.20	9631.57	9674.52	9509.27	9600.93
MidCap	3146.16	3156.06	3159.72	3109.89	3183.40
SmallCap	1391.92	1390.84	1388.96	1364.94	1407.83
Value Line(A)	11596.89	11602.98	11577.17	11418.47	11707.58
Value Line(G)	600.17	600.39	598.91	590.50	605.25
DJ US Small TSM	15943.67	15985.87	15976.21	15699.38	16158.08

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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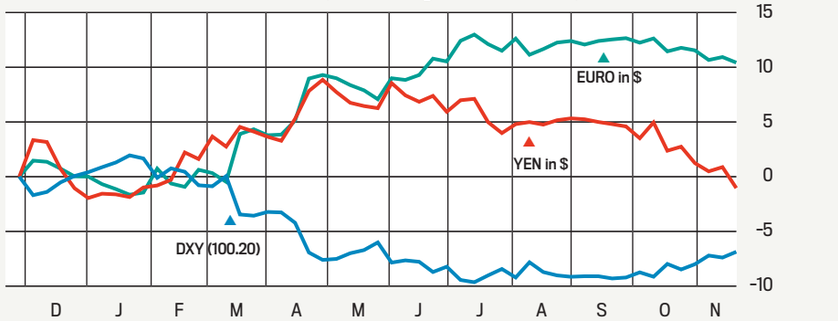
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
48254.82	37645.59	30 Indus	46590.24	45752.26	46245.41	−902.07	−1.91	1948.90	4.40	3701.19	8.70
17754.38	12637.04	20 Transp	16013.90	15525.72	16013.90	−58.66	−0.36	−1352.97	−7.79	118.15	0.74
1168.30	953.88	15 Utilities	1123.17	1104.18	1106.73	−6.88	−0.62	39.82	3.73	123.99	12.62
14884.98	11713.15	65 Comp	14430.52	14176.76	14376.17	−206.95	−1.42	202.70	1.43	984.46	7.35
Dow Jones Indexes											
68059.16	49067.76	US TSM Float	65646.39	64338.11	65046.12	−1287.67	−1.94	5364.05	8.99	6646.87	11.38
1675.18	1208.95	US Market	1618.44	1585.92	1602.03	−32.52	−1.99	140.24	9.59	168.42	11.75
1316.48	915.89	Internet	1218.97	1170.90	1178.89	−54.64	−4.43	78.11	7.10	66.15	5.94
New York Stock Exchange											
21807.33	17188.46	Comp-z	21213.42	20912.89	21176.98	−293.27	−1.37	1053.53	5.24	2079.88	10.89
13917.12	10972.75	Financial-z	13458.08	13286.94	13458.08	−183.09	−1.34	828.09	6.56	1414.78	11.75
26546.37	22462.29	Health Care-z	26546.37	26016.56	26546.37	323.37	1.23	957.58	3.74	2214.51	9.10
14491.33	11686.49	Energy-z	14373.70	14040.27	14072.21	−410.52	−2.83	−407.83	−2.82	945.13	7.20
NYSE American Stock Exchange											
7335.72	4390.16	NYSE Amer Comp	7335.72	7142.20	7142.20	−147.63	−2.03	1765.65	32.84	2455.92	52.41
Standard & Poor's Indexes											
3481.00	2405.92	100 Index	3359.72	3290.23	3314.10	−72.43	−2.14	445.02	15.51	423.87	14.67
6890.89	4982.77	500 Index	6672.41	6538.76	6602.99	−131.12	−1.95	633.65	10.62	721.36	12.26
10092.65	7032.71	Indus	9726.20	9509.27	9600.93	−204.64	−2.09	1105.74	13.02	1146.14	13.56
3390.26	2560.93	MidCap	3183.40	3109.89	3183.40	−21.61	−0.67	−158.37	−4.74	62.46	2.00
1544.66	1106.12	SmallCap	1407.83	1364.94	1407.83	−15.55	−1.09	−109.51	−7.22	−0.34	−0.02
Nasdaq Stock Market											
23958.47	15267.91	Comp	22708.07	22078.05	22273.08	−627.51	−2.74	3269.43	17.20	2962.29	15.34
26119.85	17090.40	100 Index	24799.92	24054.38	24239.57	−768.67	−3.07	3463.34	16.67	3227.40	15.36
13104.07	9648.61	Indus	12341.50	11893.26	12018.49	−415.76	−3.34	346.55	2.97	112.56	0.95
16820.36	14498.43	Insur	15167.27	14968.36	15167.27	−64.81	−0.43	−1352.42	−8.19	−474.64	−3.03
4952.58	3605.97	Banks	4337.62	4162.63	4337.62	24.17	0.56	−549.57	−11.25	−69.04	−1.57
23864.22	13524.30	Computer	22254.43	21636.93	21769.69	−673.22	−3.00	4618.13	26.93	4048.03	22.84
515.18	445.02	Telecom	498.03	483.61	489.19	−11.66	−2.33	−3.57	−0.72	25.58	5.52
Russell Indexes											
3760.34	2719.99	1000	3634.75	3562.70	3599.48	−71.34	−1.94	315.17	9.60	378.43	11.75
2520.44	1760.71	2000	2369.59	2305.11	2369.59	−18.64	−0.78	−37.08	−1.54	139.43	6.25
3911.83	2826.03	3000	3775.66	3701.50	3742.46	−72.25	−1.89	310.44	9.05	385.64	11.49
2045.09	1643.26	Value-v	1994.47	1963.69	1994.47	−17.41	−0.87	51.49	2.65	170.52	9.35
4947.87	3225.04	Growth-v	4695.94	4576.99	4602.33	−136.39	−2.88	634.78	16.00	560.05	13.85
3896.00	2991.07	MidCap	3724.16	3654.57	3724.16	−48.13	−1.28	−49.22	−1.30	190.61	5.39
Others											
12262.37	9141.06	Value Line-a	11707.58	11418.47	11707.58	−107.54	−0.91	94.87	0.82	676.38	6.13
656.04	495.50	Value Line-g	605.25	590.50	605.25	−6.36	−1.04	−41.05	−6.35	−5.70	−0.93
17009.19	12129.52	DJ US Small TSM	16158.08	15699.38	16158.08	−112.23	−0.69	−354.80	−2.15	775.55	5.04
1345.15	1019.88	Barron's Future Focus	1265.73	1237.98	1259.90	−29.19	−2.26	12.88	1.03	56.11	4.66
1405.16	1058.38	Barron's 400	1346.40	1318.70	1346.40	−12.85	−0.95	−0.36	−0.03	94.51	7.55

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Cutting Remarks: The dollar touched a six-month high, then cooled. Perhaps it was a talk by New York Fed President John Williams, where he said there's room for "further adjustment" of interest rates in the near term. He's wanted cuts. The ICE U.S. Dollar Index, measured against six currencies, still rose 0.9% on the week.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$86.0 bil	3-month	3.832	3.795
$77.0 bil	6-month	3.774	3.710
$69.0 bil	2-year	3.518	3.504
Tuesday			
$50.0 bil	1-year	3.631	3.445
$70.0 bil	5-year	3.624	3.625
Wednesday			
$44.0 bil	7-year	3.818	3.790

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
D-Wave Quantum	QBTS	1,600,000	46,992,000	11/11/25	Baratz, Alan	CEO
C3.Ai	AI	1,386,127	21,484,968	11/11/25	Siebel, Thomas	OD
Amprius Technologies	AMPX	1,000,000	11,290,000	11/17/25	Sun, Kang	OD
C3.Ai	AI	724,318	11,226,929	11/11/25	Siebel, Thomas	OD
Sofi Technologies	SOFI	514,323	16,566,343	11/12/25	Lapointe, Christopher	O
Robinhood Markets	HOOD	300,000	40,764,000	11/11/25	Warnick, Jason	O
Cisco Systems	CSCO	281,860	21,985,080	11/17/25	Robbins, Charles	OD
Amphenol	APH	258,000	36,946,168	11/11/25	Lampo, Craig	O
Cisco Systems	CSCO	203,838	15,772,984	11/14/25	Robbins, Charles	OD
Innodata	INOD	200,000	12,278,680	11/12/25	Mishra, Ashok	O

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2024 and 2023, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**46245.41**	**47147.48**	**44296.51**
P/E Ratio	24.26	24.79	27.27
Earns Yield %	4.12	4.03	3.67
Earns $	1906.23	1902.10	1624.44
Divs Yield %	1.62	1.58	1.57
Divs $	747.23	744.96	695.47
Mkt to Book	5.79	5.91	5.56
Book Value $	7981.11	7981.11	7964.47
DJ Trans Avg	**16013.90**	**16072.56**	**17366.87**
P/E Ratio	33.42	33.54	20.49
Earns Yield %	2.99	2.98	4.88
Earns $	479.16	479.16	847.57
Divs Yield %	1.55	1.54	1.36
Divs $	247.92	246.95	236.69
Mkt to Book	3.98	4.00	4.44
Book Value $	4022.00	4022.00	3914.65
DJ Utility Avg	**1106.73**	**1113.61**	**1066.91**
P/E Ratio	20.97	21.10	21.19
Earns Yield %	4.77	4.74	4.72
Earns $	52.78	52.78	50.35
Divs Yield %	2.80	2.78	2.77
Divs $	30.98	30.90	29.60
Mkt to Book	2.43	2.44	2.26
Book Value $	455.54	455.54	472.26
S&P 500 Index	**6602.99**	**6734.11**	**5969.34**
P/E Ratio	29.67	30.26	30.47
Earns Yield %	3.37	3.30	3.28
Earns $	222.53	222.53	195.93
Divs Yield %	1.21	1.18	1.27
Divs $	79.90	79.46	75.81
Mkt to Book	5.60	5.71	5.40
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**9600.93**	**9805.57**	**8495.19**
P/E Ratio	33.21	33.92	33.59
Earns Yield %	3.01	2.95	2.98
Earns $	289.10	289.10	252.93
Divs Yield %	1.05	1.02	1.13
Divs $	100.81	100.02	96.00
Mkt to Book	7.54	7.71	7.11
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.90	3.16	43.11	McDonalds	11.72	7.08	(5.31)
Amgen	12.94	**9.52**	10.95	Merck Co	7.57	3.24	18.32
Apple	7.47	1.03	3.77	Microsoft	14.06	**3.40**	46.20
Boeing	(13.68)	Nil	(5.22)	NVIDIA	**4.03**	0.04	3.24
Caterpillar	19.48	5.84	40.78	Nike Inc	1.95	1.60	8.95
Chevron Corp	7.11	**6.84**	86.10	Proc Gam	6.46	4.18	21.88
Cisco Sys	2.66	1.63	11.34	3M Co	6.26	2.92	7.12
Coca Cola	3.02	2.04	5.78	Salesforce.com	6.88	1.65	63.59
Disney Walt	6.86	1.00	55.57	Sherwin-Williams	10.25	3.09	16.12
Goldman Sachs	49.23	13.00	350.00	Travelers Cos	25.42	4.25	122.97
Home Depot	**14.67**	9.15	6.68	UnitedHealth Grp	19.16	8.62	101.27
Honeywell	9.78	4.58	28.65	Verizon	4.68	2.72	23.57
IBM	8.36	6.71	29.48	Visa	10.28	**2.44**	19.38
Johnson & Johnson	10.36	5.08	29.70	Amazon	5.19	Nil	27.00
JPMorganChase	20.19	5.55	116.07	Wal-mart	**2.86**	0.91	11.34

Transportation Stocks

Alaska Air Group	1.24	Nil	35.51	Kirby Corp	5.39	Nil	58.54
American Airlines	0.86	Nil	(6.05)	Landstar Sys	3.92	**1.56**	27.54
Avis Budget Grp	(59.80)	Nil	(66.49)	Matson Inc	13.14	1.40	80.36
C.H. Robinson	4.93	2.48	14.51	Norf Southern	13.11	5.40	63.21
CSX Corp	1.62	0.51	6.58	Old Dominion	4.97	1.10	19.93
Delta Air Lines	7.10	0.68	23.66	Ryder Sys	11.86	**3.44**	74.07
Expeditors Int'l	6.13	1.50	16.11	Southwest Air	0.65	0.72	17.44
FedEx	17.13	5.66	117.96	Un Pacific	11.77	5.40	27.95
Hunt (JB)	5.50	1.76	39.92	UPS	6.47	**6.56**	19.58
Uber Technologies	7.62	Nil	10.23	United Airlines	9.98	Nil	38.66

Utility Stocks

American Elec Power	6.86	3.74	50.56	FirstEnergy	2.29	1.76	21.60
American Water Works	5.69	3.25	53.01	NextEra Energy	3.14	**2.27**	24.36
Atmos Energy	7.49	3.48	78.31	Pub Sv Ent	4.21	2.49	32.36
Con Ed	5.74	**3.40**	63.29	Sempra Energy	3.26	2.56	46.62
Dominion Energy	2.94	2.67	30.82	Southern Co.	4.05	**2.94**	30.27
Duke Energy	6.36	4.22	63.34	Vistra	7.15	0.90	9.11
Edison Int'l	7.66	3.31	36.18	Xcel Energy	3.83	2.26	33.99
Exelon	2.79	1.60	26.79				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	6,317,393	5,934,828	4,583,507	37.83
30 Dow Inds (b)	3,193,428	2,610,785	2,829,312	12.87
20 Dow Trans (b)	708,425	565,273	456,230	55.28
15 Dow Utils (b)	341,514	297,149	247,260	38.12
65 Dow Stks (b)	4,243,367	3,473,207	3,532,802	20.11
NYSE American (a)	167,139	138,046	82,345	102.97
Nasdaq(d)	47,265,147	47,697,022	36,892,014	28.12
NYSE 15 Most Active				
Average Price	14.81	14.18	19.62	-24.52
% Tot Vol	14.57	17.02	14.99	-2.80
Stock Offerings $(z,v)	1,549,600	r4,916,500	1,903,600	-18.60

Daily Stock Volume	11/17	11/18	11/19	11/20	11/21
NYSE(a)	1,211,258	1,221,589	1,125,120	1,277,598	1,481,828
30 Inds (b)	514,866.9	598,046.6	555,373.7	729,234.7	795,906.3
20 Trans (b)	125,848.9	127,138.1	122,390.7	160,406.0	172,641.1
15 Utils (b)	65,016.4	64,447.8	64,746.9	68,285.1	79,017.9
65 Stks (b)	705,732.2	789,632.5	742,511.3	957,925.7	1,047,565.3
NYSE Amer(a)	28,476	31,629	24,083	27,866	55,085
Nasd(d)	9,744,805	8,606,264	8,434,206	10,548,626	9,931,246
NYSE 15 Most Active					
Avg. Price	15.43	14.70	12.61	22.81	34.10
% Tot Vol	14.98	15.05	16.35	14.91	14.04

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE Half Hour Volume

Daily	11/17	11/18	11/19	11/20	11/21
9:30-10:00	102,200	110,035	97,827	103,136	160,051
10:00-10:30	46,102	55,822	47,362	47,573	61,211
10:30-11:00	37,155	44,261	43,433	40,970	60,204
11:00-11:30	38,115	43,602	38,165	47,254	50,931
11:30-12:00	31,610	40,117	35,115	57,356	49,311
12:00-12:30	30,673	34,250	33,872	55,577	43,698
12:30-1:00	28,785	39,708	35,129	47,985	36,489
1:00-1:30	29,356	35,726	29,064	39,982	35,051
1:30-2:00	33,767	34,693	32,813	36,960	42,434
2:00-2:30	37,880	32,940	31,317	41,650	34,846
2:30-3:00	49,282	37,205	34,627	41,383	39,649
3:00-3:30	53,591	44,064	40,867	45,773	44,672
3:30-4:00	692,745	669,167	625,527	671,998	823,283

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Gloo	GLOO	8.00	11/19	9.50	18.8%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	70%	73%	73%
AAII Index			
Bullish	32.6%	31.6%	38.0%
Bearish	43.6	49.1	36.3
Neutral	23.9	19.2	25.8
Market Vane			
Bullish Consensus	66%	70%	69%
TIM Group Market Sentiment			
Indicator	56.4%	48.8%	47.4%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

	11/17	11/18	11/19	11/20	11/21
NYSE	.94	.73	1.08	1.44	.93
NYSE American	3.85	.36	.38	11.76	1.59
Nasdaq	.54	.77	.83	.87	1.42

New Listings

NYSE

None

NYSE American

None

Nasdaq

Central Bancompany (CBC)
Gloo (GLOO)
Senseonics (SENS)

Trading Suspended

NYSE

Informatica (INFA)
OneConnect Financial (OCFT)

NYSE American

Senseonics (SENS)

Nasdaq

Genfit (GNFT)
Provident Bancorp (PVBC)
Surmodics (SRDX)

Name Changes

NYSE

Octave Specialty (OSG), formerly Ambac Financial (AMBC)
Optimum Communications (OPTU), formerly Altice USA (ATUS)
USA TODAY (TDAY), formerly Gannett (GCI)

Nasdaq

AIxCrypto (AIXC), formerly Qualigen Therapeutics (QLGN)
BNB Plus (BNBX), formerly Applied DNA Sciences

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Dow Jones U.S. Total Market Industry Groups

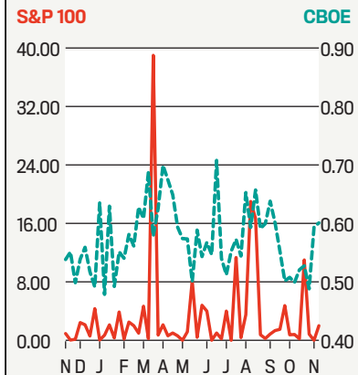
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Waste & Disposal Svcs	DJUSPC	636.44	+15.50	21.19	+2.50	[1]	−2.75	[71]	+3.44	[67]	+11.20	707.33	596.51
Pharmaceuticals	DJUSPR	1029.54	+16.65	165.27	+1.64	[2]	+19.05	[20]	+19.12	[24]	+7.62	1,033.55	776.83
Internet	DJUSNS	6505.24	+103.84	1,560.69	+1.62	[3]	+39.59	[5]	+31.56	[11]	+47.09	6,834.78	3,978.59
Apparel Retailers	DJUSRA	1948.17	+17.05	268.44	+.88	[4]	+19.90	[19]	+15.98	[29]	+19.74	1,956.18	1,499.39
Pharmaceuticals & Biotech	DJUSPN	1300.19	+10.41	199.69	+.81	[5]	+18.04	[21]	+18.15	[25]	+6.63	1,306.35	988.87
Distillers & Vintners	DJUSVN	269.85	+1.92	−164.97	+.72	[6]	−42.52	[134]	−37.94	[134]	−20.62	488.37	262.52
Medical Supplies	DJUSMS	1847.47	+12.04	311.48	+.66	[7]	+11.61	[35]	+20.28	[23]	+15.01	1,862.49	1,516.08
Drug Retailers	DJUSRD	1478.46	+7.76	592.74	+.53	[8]	+60.57	[3]	+66.92	[3]	+17.86	1,481.13	883.94
Nondurable Hshld Pdts	DJUSHN	1132.72	+2.68	−183.05	+.24	[9]	−16.04	[113]	−13.91	[119]	+.98	1,406.08	1,117.40
Beverages	DJUSBV	951.66	+.94	26.26	+.10	[10]	−.03	[65]	+2.84	[70]	−1.82	997.98	879.25
Soft Drinks	DJUSSD	932.40	+.95	56.98	+.10	[11]	+4.00	[53]	+6.51	[52]	−.31	961.52	840.38
Tobacco	DJUSTB	1053.69	+1.01	200.53	+.10	[12]	+14.43	[31]	+23.50	[20]	+14.87	1,206.92	830.32
Gas Distribution	DJUSGU	385.81	+.05	66.78	+.01	[13]	+17.42	[23]	+20.93	[22]	+8.23	389.77	309.46
Food & Drug Retailers	DJUSDR	1641.62	−.60	322.49	−.04	[14]	+23.92	[14]	+24.45	[16]	+15.20	1,651.04	1,319.13
Biotechnology	DJUSBT	3139.07	−1.47	459.19	−.05	[15]	+17.01	[25]	+17.13	[28]	+5.46	3,171.25	2,383.94
Food & Beverage	DJUSFB	696.73	−1.53	−10.02	−.22	[16]	−4.71	[77]	−1.42	[92]	−4.65	750.63	671.35
Fixed Line Telecom	DJUSFC	151.89	−.40	16.30	−.26	[17]	+11.74	[33]	+12.02	[39]	+10.60	175.03	128.82
Residential REITs	DJUSRN	212.38	−.67	−32.50	−.32	[18]	−16.24	[114]	−13.27	[118]	−1.64	263.27	207.27
Property & Casualty	DJUSIP	1950.72	−6.45	98.00	−.33	[19]	+.78	[62]	+5.29	[57]	+16.18	2,057.37	1,774.21
Food Retailers & Whlslrs	DJUSFD	1175.61	−5.72	38.22	−.48	[20]	+4.75	[51]	+3.36	[68]	+11.54	1,339.11	1,122.58

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Gold Mining	DJUSPM	219.21	−10.51	123.35	−4.58	[119]	+101.03	[1]	+128.68	[1]	+28.28	250.08	95.26
Mining	DJUSMG	191.36	−9.04	106.20	−4.51	[118]	+97.56	[2]	+124.72	[2]	+25.42	221.67	84.61
Drug Retailers	DJUSRD	1478.46	+7.76	592.74	+.53	[8]	+60.57	[3]	+66.92	[3]	+17.86	1,481.13	883.94
Aerospace	DJUSAS	2966.97	−121.39	882.28	−3.93	[106]	+41.11	[4]	+42.32	[5]	+25.40	3,228.82	1,973.22
Internet	DJUSNS	6505.24	+103.84	1,560.69	+1.62	[3]	+39.59	[5]	+31.56	[11]	+47.09	6,834.78	3,978.59
Electronic Equipment	DJUSAI	1682.62	−61.58	479.06	−3.53	[100]	+37.19	[6]	+39.80	[6]	+24.67	1,868.50	951.64
Semiconductor	DJUSSC	26826.89	−1379.40	7,123.36	−4.89	[125]	+35.68	[7]	+36.15	[7]	+62.89	30,653.72	13,886.65
Toys	DJUSTY	1685.16	−72.87	433.63	−4.15	[111]	+31.50	[8]	+34.65	[8]	+24.48	2,060.60	1,167.60
Aerospace & Defense	DJUSAE	2735.04	−89.07	672.39	−3.15	[88]	+28.52	[9]	+32.60	[9]	+18.38	2,978.67	1,939.51
Technology Hardware & Equip	DJUSTQ	9731.38	−433.18	1,892.47	−4.26	[113]	+28.05	[10]	+24.14	[18]	+40.85	10,722.40	5,573.80
Basic Resources	DJUSBS	440.67	−13.03	138.76	−2.87	[77]	+24.71	[11]	+45.96	[4]	+13.54	475.95	287.44
Furnishings	DJUSFH	455.08	−18.61	97.07	−3.93	[105]	+24.65	[12]	+27.11	[13]	+13.70	501.97	326.26
Heavy Construction	DJUSHV	2093.19	−89.61	510.17	−4.11	[110]	+24.15	[13]	+32.23	[10]	+29.61	2,378.39	1,199.23
Food & Drug Retailers	DJUSDR	1641.62	−.60	322.49	−.04	[14]	+23.92	[14]	+24.45	[16]	+15.20	1,651.04	1,319.13
Electronic & Electrical Equip	DJUSEE	1128.27	−56.38	252.01	−4.76	[123]	+22.60	[15]	+28.76	[12]	+23.59	1,250.95	676.38
Commercial Vehicles	DJUSHR	5971.70	−54.23	1,169.33	−.90	[27]	+21.30	[16]	+24.35	[17]	+18.65	6,193.14	3,985.32
Leisure Goods	DJUSLE	1015.75	−44.35	207.02	−4.18	[112]	+21.24	[17]	+25.60	[15]	+17.92	1,247.85	733.86
Telecom Equipment	DJUSCT	2505.91	−132.71	336.14	−5.03	[127]	+20.46	[18]	+15.49	[32]	+21.46	2,753.92	1,776.57
Apparel Retailers	DJUSRA	1948.17	+17.05	268.44	+.88	[4]	+19.90	[19]	+15.98	[29]	+19.74	1,956.18	1,499.39
Pharmaceuticals	DJUSPR	1029.54	+16.65	165.27	+1.64	[2]	+19.05	[20]	+19.12	[24]	+7.62	1,033.55	776.83

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Blue Bird (Q4)	$1.05	$0.77
T		
Abercrombie & Fitch (Q3)	2.19	2.50
Best Buy (Q3)	1.30	1.26
Dell Technologies (Q3)	2.49	2.15
Dick's Sporting Goods (Q3)	2.70	2.75
HP (Q4)	0.92	0.93
NetApp (Q2)	1.89	1.87
Workday (Q3)	2.17	1.89
Zscaler (Q1)	0.86	0.77

Consensus Estimate

Day		Consensus Est	Last Period
T	September PPI	0.30%	-0.10%
	August Business Inventories	0.20%	0.20%
	November Consumer Confidence	93.3	94.6
W	October Durable Orders	0.15%	
	Q3 GDP	2.8%	
	September Wholesale Inventories	0.10%	
	October New Home Sales	706,000	
	October Personal Income	0.40%	

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Agilent Technologies	November 24	4:30PM	Q4
Analog Devices	November 25	10:00AM	Q4
Best Buy Co	November 25	8:00AM	Q3
Deere & Co	November 26	9:00AM	Q4
Dell Technologies	November 25	4:30PM	Q3
HP	November 25	5:00PM	Q4
Workday	November 25	4:30PM	Q3

Source: LSEG

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0007	.0007	1424.1599	1403.8020
Australia (Dollar)	.6456	.6536	1.5489	1.5300
Bahrain (Dinar)	2.6525	2.6524	.3770	.3770
Brazil (Real)	.1851	.1888	5.4036	5.2974
Bulgaria (Lev)	.5886	.5940	1.6989	1.6834
Canada (Dollar)	.7090	.7131	1.4103	1.4023
Chile (Peso)	.001065	.001080	939.07	925.50
China (Renminbi)	.1407	.1409	7.1072	7.0996
Colombia (Peso)	.0002664	.0002662	3754.09	3757.25
Denmark (Krone)	.1542	.1556	6.4867	6.4257
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0211	.0212	47.4451	47.2014
Hong Kong (Dollar)	.1285	.1287	7.7840	7.7730
Hungary (Forint)	.003002	.003023	333.06	330.79
Iceland (Krona)	.007832	.007885	127.68	126.83
India (Rupee)	.01116	.01128	89.621	88.685
Indonesia (Rupiah)	.0000600	.0000598	16672	16712
Israel (Shekel)	.3049	.3095	3.2794	3.2313
Japan (Yen)	.006394	.006471	156.39	154.55
Kazakhstan (Tenge)	.001921	.001908	520.62	524.18
Kuwait (Dinar)	3.2552	3.2605	.3072	.3067
Macau (Pataca)	.1247	.1249	8.0220	8.0090
Malaysia (Ringgit)-b	.2400	.2420	4.1675	4.1325
New Zealand (Dollar)	.5613	.5680	1.7816	1.7606
Norway (Krone)	.0975	.0991	10.2524	10.0893
Oman (Rial)	2.5991	2.5991	.3848	.3848
Pakistan (Rupee)	.00356	.00355	280.660	281.688
Philippines (Peso)	.01701	.01693	58.806	59.054
Poland (Zloty)	.2717	.2749	3.6807	3.6381
Qatar (Rial)	.2746	.2746	3.6410	3.6412
Saudi Arabia (Riyal)	.2666	.2667	3.7506	3.7501
Singapore (Dollar)	.7648	.7702	1.3075	1.2984
South Africa (Rand)	.0576	.0585	17.3754	17.0836
South Korea (Won)	.0006804	.0006904	1469.73	1448.53
Sri Lanka (Rupee)	.0032	.0034	307.7000	292.5300
Sweden (Krona)	.1047	.1058	9.5527	9.4520
Switzerland (Franc)	1.2369	1.2594	.8085	.7940
Taiwan (Dollar)	.03189	.03262	31.354	30.654
Thailand (Baht)	.03086	.03085	32.400	32.420
Turkey (New Lira)-d	.0236	.0237	42.4403	42.2475
Ukraine (Hryvnia)	.0237	.0238	42.2500	42.0500
U.K. (Pound)	1.3098	1.3170	.7635	.7593
Euro	1.1514	1.1621	.8685	.8605

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.00	4.00	4.75
Prime Rate (base)	7.00	7.00	7.75
Fed Funds Rate			
Avg effective offer	3.88	3.87	4.58
Avg weekly auction-c	3.87	3.87	4.58
T-Bills Rate			
13 weeks, Coupon Yield	3.885	3.869	4.532
13 weeks, Auction Rate	3.795	3.780	4.420
26 weeks, Coupon Yield	3.833	3.812	4.467
26 weeks, Auction Rate	3.710	3.690	4.310
Avg weekly auction-c	3.80	3.79	4.41
Broker Call Rate	5.75	5.75	6.50
Bankers Acceptances			
1 month	3.93	3.93	4.60
2 months	3.99	3.97	4.60
3 months	4.01	4.00	4.60
6 months	3.99	3.99	4.60
Foreign Prime Rates			
Canada	4.45	4.45	5.95
Germany	2.15	2.15	3.40
Japan	1.88	1.88	1.625
Switzerland	0.50	0.50	1.50
Britain	4.00	4.00	4.75
Other Money Rates			
Bank money market-z	0.46	0.46	0.48
Interest Checking-z	0.04	0.04	0.06
6-Month Certif-z	1.86	1.86	1.74
12-Month Certif-z	1.86	1.86	1.93
30 Month Accounts-z	1.42	1.43	1.36
5-Year Certificates-z	1.66	1.66	1.37
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.50	2.50	2.60

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks are above this MAC point, the market is bullish. When the indicator is below 50%, the market is bearish and risk is elevated. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bearish
Current Sentiment

41.7%
Last Week

46.7%
2 Weeks ago

44.5%
3 Weeks ago

Current Market Exposure: 0% Equities, 0% Bonds, 0% Hedged Equity, 100% Cash

Source: Delta Investment Management
www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
No Activity for this Week					
Production					
Electric power, (mil. kw hrs) (EEI)	Nov 15	75,586	73,383	71,764	5.33
Petroleum, related capacity, %	Nov 14	90.0	89.4	90.2	−0.22
Rotary rigs running, U.S. & Can., (Hughes)	Nov 21	749	737	784	−4.46
Steel, (thous. tons)	Nov 15	1,745	1,758	1,623	7.52
Steel, rated capacity, % (AISI)	Nov 15	76.2	76.7	73.1	4.24
Consumption and Distribution					
Factory shipments, (bil. $)	Aug	607.69	r608.53	589.18	3.14
Instinet Research Redbook Avg. (monthly %)	Nov 15	0.49	−0.31	0.23	....
Baltic Dry Index	Nov 21	2,275	2,125	1,537	48.02
Wholesale sales, (mil. $)	Aug	711,143	r710,559	670,441	6.07
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	Nov 14	424,155	427,581	430,292	−1.43
Factory inventories, (bil. $)	Aug	948.43	r948.23	859.94	10.29
Gasoline, (thous. bbls)	Nov 14	207,391	205,064	208,927	−0.74
Wholesale inventories, (mil. $)	Aug	907,943	r908,006	898,441	1.06
Orders					
Factory orders, backlog (bil. $)	Aug	1,478.66	r1,469.27	1,388.92	6.46
New factory orders, (bil. $)	Aug	612.03	r603.59	587.02	4.26
Nondurable goods orders, (bil. $)	Aug	300.27	r300.55	300.07	0.07
Trade					
Merchandise trade balance (bil $)	Aug	−85.61	r−103.72	−97.12	−11.85

	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Inflation					
ECRI Industrial Price Index f	Nov 21	115.85	115.50	114.99	0.75
Employment					
Civil labor force, (thous.)	Sept	171,248	170,778	168,703	1.51
Employed, (thous.)	Sept	163,645	163,394	161,802	1.14
All non-farm payrolls, (thous.)	Sept	159,626	r159,507	158,314	0.83
Government payrolls, (thous.)	Sept	23,598	r23,576	23,462	0.58
Goods prod payrolls, (thous.)	Sept	21,621	r21,611	21,691	−0.32
Initial jobless claims (thous.)	Nov 15	220	228	216	1.85
Continuing claims (mil.)	Nov 8	1.974	1.946	1.892	4.33
Service payrolls, (thous.)	Sept	138,005	r137,896	136,623	1.01
Unemployment rate, %	Sept	4.4	4.3	4.1	7.32
Unemployed, (thous.)	Sept	7,603	7,384	6,901	10.17
Avg. wks duration unemploy	Sept	24.1	24.5	22.6	6.64
U-6 unemployment	Sept	8.0	8.1	7.7	3.90
Civilian Employment Population Ratio	Sept	59.7	59.6	60.1	−0.67
Construction					
Building contracts, F.W. Dodge, (bil. $)	Oct	1,528.00	r1,262.00	1,152.99	32.53
Construction spending, (bil. $)	Aug	2,169.5	r2,165.0	2,205.3	−1.62
Non-residential spending, SA (bil. $)	Aug	737.3	r739.8	768.3	−4.03
Public spending, (bil. $)	Aug	517.3	r517.5	503.8	2.68
Residential spending, (bil. $)	Aug	927.3	r919.9	943.9	−1.76
Other Indicators					
Citi Research Panic-Euphoria Reading	Nov 21	0.73	0.79	0.58	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, September	+197.95	−344.79	+80.29	146.54
Trade Deficit (bil. $, sa)-c, August	−59.55	r-78.15	−71.21	-16.37
Treasury Gross Public Debt. (bil. $)-d	38,299.4	38,121.2	35,973.9	6.46
Treasury Statutory Debt Limit (bil. $)-d	41,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, September	5,076.6	r5,063.5	5,093.4	-0.33

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Nov 21	Nov 14	Yr. Ago	YOY % Chg
1 Year Treas Bills	3.67	3.67	4.35	-15.63
2 Year Treas Notes	3.59	3.59	4.32	-16.90
3 Year Treas Notes	3.57	3.60	4.28	-16.59
5 Year Treas Notes	3.71	3.71	4.31	-13.92
10 Year Treas Notes	4.12	4.12	4.43	-7.00
20 Year Treas Bds	4.69	4.68	4.71	-0.42
FHFA PMMS+ Oct	6.57	6.57	6.48	1.39

Fed annualized yields adjusted for constant maturity.

Yearly High/Lows Gold Prices

The yearly Gold price; with a high/low range based on the daily close.

Year	High		Date	Low		Date
2025	4336.40	Oct.	20	2633.35	Jan	06
2024	2777.80	Oct.	30	1985.10	Feb.	14
2023	2068.67	Dec.	22	1810.95	Feb.	24
2022	2039.05	Mar.	08	1628.75	Nov.	03
2021	1943.20	Jan.	04	1683.95	Mar.	30
2020	2067.15	Aug.	06	1474.25	Mar.	19
2019	1546.10	Sept.	04	1269.50	Apr.	23

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Barron's Gold Mining Index

12-Month High	12-Month Low		11/20	11/13	Year Ago	Week % Chg.
1850.15	904.59	Gold mining	1645.90	1719.46	980.68	–4.28

Gold & Silver Prices

DJ Energy	11/21	11/14	Year Ago
Gold, troy ounce front month futures price	4076.70	4087.60	2709.90
Silver, troy ounce	49.87	50.59	31.31

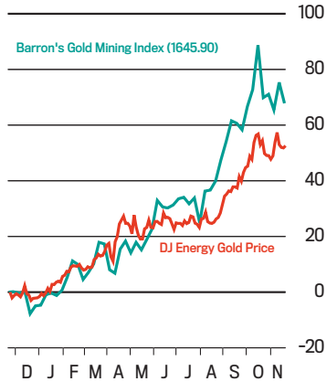
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	4252.33	163.55	4.00
Maple Leaf	4293.22	204.44	5.00
Mexican Peso	4937.84	8.00	0.16
Austria Crown	4010.82	3.00	0.07
Austria Phil	4293.22	204.44	5.00
U.S. Eagles	4293.22	204.44	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 4088.78

Gold Performance

Treasure: Russia sold gold reserves to fund its war. Gold dipped 0.3% to $4,077 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	39,232	r31,539	35,000
Municipal (z)	8,592	r8,109	12,130
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.24	4.23	4.78
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	4.97	4.94	5.31
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	85.3	85.6	90.1
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3248.28	3225.20	3102.50
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3358.82	3355.43	3137.91
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	4.76	4.75	4.12
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.70	4.54	4.30
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.62	-2.65	-3.21
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.02	5.04	5.35

y-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
abrdn HIthcr Investors-HQH (NYSE)	11.8	Q	.57	.51	11.8%	11-21	11-21	1-12
abrdn Life Sciences-HQL (NYSE)	10.8	Q	.50	.42	19.0	11-21	11-21	1-12
AECOM-ACM (NYSE)	1.2	Q	.31	.26	19.2	1-07	1-07	1-23
Agilent Technologies-A (NYSE)	0.7	Q	.255	.248	2.8	1-06	1-06	1-28
Aramark-ARMK (NYSE)	1.3	Q	.12	.105	14.3	12-05	12-05	12-17
Bancroft Fund-BCV (NYSE AMER)	6.5	Q	.35	.32	9.4	11-24	11-24	12-30
BayCom-BCML (Nasdaq)	2.6	Q	.30	.25	20.0	12-11	12-11	1-09
Brown-Forman Cl A-BF.A (NYSE)	3.3	Q	.231	.2265	2.0	12-05	12-05	1-02
Brown-Forman Cl B-BF.B (NYSE)	3.2	Q	.231	.2265	2.0	12-05	12-05	1-02
Columbia Banking System-COLB (Nasdaq)	5.4	Q	.37	.36	2.8	11-28	11-28	12-15
Danaos-DAC (NYSE)	3.9	Q	.90	.85	5.9	12-02	12-02	12-11
Dolby Laboratories Cl A-DLB (NYSE)	2.1	Q	.36	.33	9.1	12-02	12-02	12-10
Elbit Systems-ESLT (Nasdaq)	0.6	Q	.75	.60	25.0	12-22	12-22	1-05
Griffon-GFF (NYSE)	1.2	Q	.22	.18	22.2	11-28	11-28	12-16
Herzfeld Credit Incm Fd-HERZ (NCM)	44.5	S	.6867	.2325	195.4	11-21	12-31	12-30
JOYY ADR-JOYY (Nasdaq)	6.1	Q	.97	.935	3.7	1-02	1-02	1-13
La-Z-Boy-LZB (NYSE)	2.6	Q	.242	.22	10.0	12-04	12-04	12-15
Magic Software Ents-MGIC (Nasdaq)	1.4	Q	.151	.148	2.0	12-15	12-15	12-30
Marzetti-MZTI (Nasdaq)	2.3	Q	1.00	.95	5.3	12-05	12-05	12-31
Matthews Intl Cl A-MATW (Nasdaq)	4.1	Q	.255	.25	2.0	12-01	12-01	12-15
McCormick-MKC (NYSE)	2.6	Q	.48	.45	6.7	12-29	12-29	1-12
McCormick Vtg-MKC.V (NYSE)	2.8	Q	.48	.45	6.7	12-29	12-29	1-12
Medical Properties Trust-MPW (NYSE)	6.9	Q	.09	.08	12.5	12-11	12-11	1-08
Merck-MRK (NYSE)	3.4	Q	.85	.81	4.9	12-15	12-15	1-08
Mesa Royalty Trust-MTR (NYSE)	4.7	M	.02962	.018351	61.4	11-28	11-28	1-30
Motorola Solutions-MSI (NYSE)	1.3	Q	1.21	1.09	11.0	12-15	12-15	1-15
Natural Grocers-NGVC (NYSE)	2.2	Q	.15	.12	25.0	12-01	12-01	12-10
Nike Cl B-NKE (NYSE)	2.6	Q	.41	.40	2.5	12-01	12-01	1-02
Patrick Industries-PATK (Nasdaq)	1.8	Q	.47	.40	17.5	12-01	12-01	12-15
PulteGroup-PHM (NYSE)	0.7	Q	.26	.22	18.2	12-16	12-16	1-06
Quanta Services-PWR (NYSE)	0.1	Q	.11	.10	10.0	1-02	1-02	1-12
Royal Gold-RGLD (Nasdaq)	1.0	Q	.475	.45	5.6	1-02	1-02	1-16
Star Bulk Carriers-SBLK (Nasdaq)	1.6	Q	.11	.05	120.0	12-05	12-05	12-18
Stellar Bancorp-STEL (NYSE)	1.8	Q	.15	.14	7.1	12-15	12-15	12-31
Texas Community Bcshs-TCBS (NCM)	1.1	Q	.05	.04	25.0	12-02	12-02	12-16
United Bancorp-UBCP (NCM)	5.6	Q	.19	.1875	1.3	12-10	12-10	12-19
United Bankshares WV-UBSI (Nasdaq)	4.0	Q	.38	.37	2.7	12-12	12-12	1-02
Vertiv Holdings-VRT (NYSE)	0.2	Q	.0625	.0375	66.7	11-25	11-25	12-18
WesBanco-WSBC (Nasdaq)	4.8	Q	.38	.37	2.7	12-05	12-05	1-02
ZIM Integrated Shipping-ZIM (NYSE)	25.1	Q	.31	.06	416.7	12-01	12-01	12-08

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Cross Timbers Royalty Tr-CRT (NYSE)	7.9	M	.03693	.075205	-50.9%	11-28	11-28	12-12
Marine Petroleum Tr Un-MARPS (NCM)	8.4	Q	.049136	.068097	-27.8%	11-28	11-28	12-29
Permian Basin Royalty Tr-PBT (NYSE)	1.7	M	.019233	.020021	-3.9%	11-28	11-28	12-12
Permianville Royalty Tr-PVL (NYSE)	6.7	M	.029	.03	-3.3%	11-28	11-28	12-15
PermRock Royalty Trust-PRT (NYSE)	10.8	M	.028839	.031565	-8.6%	11-28	11-28	12-12
Tsakos Energy Navigation-TEN (NYSE)	4.1	S	.50	.60	-16.7%	12-15	12-15	12-19

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Townebank	TOWN	52	34,535	1,197,468	$34.67
Cstsouth	COSO	24	328,350	7,059,525	$21.50
Smithfield Foods	SFD	24	202,719	4,165,702	$20.55
Matador Resources	MTDR	23	42,874	1,889,102	$44.06
Hudson Pacific Properties	HPP	14	1,150,217	2,564,984	$2.23
Top 5 Insider Sales by Company in 2025					
Carvana	CVNA	54	2,170,214	682,791,584	$314.62
Doordash	DASH	53	1,480,298	326,732,928	$220.72
Airbnb	ABNB	51	5,172,740	665,420,044	$128.64
Datadog	DDOG	51	2,843,800	363,422,894	$127.79
Samsara	IOT	42	5,570,246	233,799,867	$41.97

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Consumer Disc Sel Sector-XLY (NYSE ARCA)	2-for-1	12-02	12-05	12-04
Energy Select Sector SPDR-XLE (NYSE ARCA)	2-for-1	12-02	12-05	12-04
Matls Select Sector SPDR-XLB (NYSE ARCA)	2-for-1	12-02	12-05	12-04
Technology Sel Sector-XLK (NYSE ARCA)	2-for-1	12-02	12-05	12-04
Utilities Sel Sect SPDR-XLU (NYSE ARCA)	2-for-1	12-02	12-05	12-04

NONE

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Dillard's-DDS (NYSE)	30.00	12-12	12-12	1-05
IRSA-Inversiones GDR-IRS (NYSE)	1.40	11-24	11-24	12-02
Smart Sand-SND (Nasdaq)	0.05	12-02	12-02	12-16
Texas Community Bcshs-TCBS (NCM)	0.03	12-02	12-02	12-16

Federal Reserve Data Bank

One week ended Nov 19:

Member Bank Reserve Chgs. ($Mil.)		Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,264,448	-768	-328,637
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	6,299	-434	+3,516
Secondary Credit	....	....	....
Seasonal Credit	10	-15	-42
Float	-311	+58	-4
Other F.R. Assets	40,963	-5,361	+7,943
Total Fed Credit #	6,521,184	-7,339	-371,342
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+5,000
Treas. Curr. Outst.	52,794	+14	+306
Total	6,619,431	-7,338	-364,620
Currency in circ	2,422,329	-215	+64,142
Treas. Cash Hldgs	335	-7	-12
Treas. Fed Deposits	941,926	-11,890	+190,053
Foreign Fed Deposits	9,437	....	-246
Other Fed Deposits	215,620	-950	+56,866
Other FR liab/cap	-191,398	-2,156	-31,844
Total factors	3,730,788	-40,951	+33,622
Reserves F.R. banks	2,888,643	+33,613	-398,242
Fgn hold U.S. debt	3,056,903	-7,581	-263,646

Reserve Aggr (Mil. $) Month Ended Sept:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,068,100	3,281,900	-6.51	3,236,800
Nonborrowed Res	3,061,600	3,275,500	-6.53	3,141,100
Borrowed Reserves	6,518	6,368	2.36	95,735
Monetary Base	5,478,000	5,686,100	-3.66	5,587,800

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (November 25)

Atmus Filtration Techs	.055
Energizer Holdings	.30
ENI ADR	.581
Haverty Furniture	.33
Haverty Furniture A	.31
Johnson & Johnson	1.30
Marcus Corp	.08
Navigator Holdings	.07
Piper Sandler	.70
Primo Brands	.10
Regional Management	.30
Robert Half	.59
S & P Global	.96
Tenaris ADR	.58
Timken	.35
Vertiv Holdings	.062
Westlake	.53
Xylem	.40

Wednesday (November 26)

Brunswick	.43
Build-A-Bear Workshop	.22
Century Communities	.29
Clipper Realty	.095
Everest Group	2.00
Gpo Aeroport Sureste	8.147
Kinross Gold	.035
Labcorp Holdings	.72
Loews	.062
Manulife Financial	.314
Newmont	.25
North Amer Construction	.086
PVH	.038
RB Global	.31
Sun Life Financial	.651
Voya Financial	.47

Thursday (November 27)

NONE

Friday (November 28)

Amcor	.13
AngloGold Ashanti	.91
Ardmore Shipping	.10
Bank of Hawaii	.70
Barrick Mining	.175
Baxter International	.01
Brookfield Asset Mgmt	.438
Brookfield Business	.062
Brookfield Infrastructure	.43
Brookfield Infrastructure	.43
Brookfield Renewable	.373
Cabot Corp	.45
Central Pacific Finl	.28
Cinemark Holdings	.09
Core Natural Resources	.10
Crane	.23
Crane NXT	.17
Cullen/Frost Bankers	1.00
Dover	.52
Dow	.35
DuPont de Nemours	.20
Ellington Financial	.13
Estee Lauder Cl A	.35
Evercore Cl A	.84
FactSet Research Systems	1.10
First BnCp Puerto Rico	.18
Flex LNG	.75
Flowers Foods	.248
Fortive	.06
FS Specialty Lending Fund	.42
Granite Ridge Resources	.11
Grupo Aval Acciones ADR	.012
Hubbell	1.42
Huntington Ingalls Inds	1.38
Insteel Industries	.03
Insteel Industries	1.00
Kinsale Capital Group	.17
Koppers Holdings	.08
LCI Industries	1.15
Mativ Holdings	.10
National Bank Holdings	.31
Nu Skin Enterprises Cl A	.06
Olin Corp	.20
PIO	.038
PermRock Royalty Trust	.029
Perrigo	.29
Qnity Electronics	.06
RLI Corp	.16
RLI Corp	2.00
Stepan Co	.395
Tennant Co	.31
UL Solutions	.13

Sat. (Nov. 29)-Sun. (Nov. 30)

NONE

Monday (December 1)

Advanced Drainage Sys	.18
Agnico-Eagle Mines	.40
Alight	.04
Associated Banc	.24
Assurant	.88
Ball Corp	.20
Boise Cascade	.22
BorgWarner	.17
Cactus Cl A	.14
California Resources	.405
Cameco	.17
Clearway Energy Cl A	.453
Clearway Energy Cl C	.453
Coca-Cola	.51
Corteva	.18
Diversified Energy	.29
Essent Group	.31
Expeditors Intl of Wash	.77
F.N.B.	.12
Group 1 Automotive	.50
Hartford Insurance Group	.60
Houlihan Lokey Cl A	.60
Hyster-Yale	.36
ITT	.351
Kellanova	.58
Lockheed Martin	3.45
MarqueeGroup	.72
Martin Marietta	.83
McDonald's	1.86
McKesson	.82
Nelnet A	.33
Polaris	.67
Regions Financial	.265
Silgan Holdings	.20
Stanley Black & Decker	.83
Stifel Financial	.46
Texas Pacific Land	1.60
Transalta	.046
Triple Flag Prec Metals	.058
Tyson Foods Cl A	.50
Virtu Financial	.24
Watts Water Tech	.52
Westwood	.15

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (November 25)

CDW	.63
CRA International	.57
ePlus	.25
Jefferson Capital	.24

Wednesday (November 26)

AAON	.10
BGC Group Cl A	.02
Grupo Aeroportuario ADR	2.22
Phibro Animal Health	.12
T-Mobile US	1.02

Thursday (November 27)

NONE

Friday (November 28)

CNB Financial PA	.18
Columbia Banking System	.37
CSX	.13
eBay	.29
First Citizens Bcshs A	2.10
Interface	.02
JAKKS Pacific	.25
Kraft Heinz	.40
Mesa Laboratories	.16
MillerKnoll	.188
Newell Brands	.07
Peoples Fincl Svcs	.618
Perdoceo Education	.15
Power Integrations	.21
SandRidge Energy	.12
Southern Copper	.90
Sturm Ruger	.04
Unitil Corp	.45
Western Alliance Bancorp	.42

Saturday (November 29)

NONE

Sunday (November 30)

NONE

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (November 25)

NONE

Wednesday (November 26)

NONE

Thursday (November 27)

NONE

Friday (November 28)

Silvercorp Metals	.013

Sat. (Nov. 29)-Mon. (Dec. 1)

NONE

StepStone Group	.28

Sat.(Nov. 29)-Sun. (Nov. 30)

NONE

Monday (December 1)

First Finl Bancorp OH	.25
Garrett Motion	.08
GCM Grosvenor Cl A	.12
HighPeak Energy	.04
Interactive Brokers	.08
Investors Title	8.72
Investors Title	.46
John B Sanfilippo & Son	1.00
MGE Energy	.475
MidWestOne Fincl Group	.243
Monarch Casino & Resort	.30
NBT Bancorp	.37
Olympic Steel	.16
Patterson-UTI Energy	.08
Rocky Brands	.155
Safety Insurance Group	.92
Sinclair Cl A	.25
Strategic Education	.60
Tetra Tech	.065
Tradeweb Markets	.12
Trustmark	.24
UFP Industries	.35
Universal Logistics	.105
Wendy's	.14

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (November 24)

NONE

Tuesday (November 25)

NONE

Wednesday (November 26)

NONE

Thursday (November 27)

NONE

Friday (November 28)

NONE

Sat. (Nov. 29)-Sun. (Nov. 30)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (November 24)

Ameriprise Financial	1.60
Banco Bilbao Vizcaya ADR	.369
Banco Macro ADR	.349
Beacon Financial	.322
Blue Owl Capital	.225
Comfort Systems USA	.60
Core Laboratories	.01
Genco Shipping & Trading	.15
Himalaya Shipping	.07
Ingram Micro	.08
Kennametal	.20
Kimbell Royalty Partners	.35
Masco	.31
Royal Bank of Canada	1.107
Ubiquiti	.80
Weis Markets	.34

Tuesday (November 25)

Banco Latinamer	.625
Bank of Butterfield	.50
FB Financial	.19
GreenTree Hospitality ADR	.06
Howmet Aerospace	.12
Natural Resource Ptrs	.75
Reinsurance Grp America	.93
Ryan Specialty Holdings	.12
Select Medical Holdings	.062
Vulcan Materials	.49

Wednesday (November 26)

American Financial Group	2.00
Angel Oak Mortgage REIT	.32
Bank of Montreal	1.171
Bank of Montreal	1.166
Centerra Gold	.05
Citigroup	.60
CMS Energy	.543
Conagra Brands	.35
Coterra Energy	.22
Employers Holdings	.32
Equinor ADR	.37
Ethan Allen	.39
Flowco Holdings	.08
Janus Henderson Group	.40
Jefferies Financial Group	.40
KB Home	.25
Kenvue	.207
MSC Industrial Direct	.87
Nomad Foods	.17
PBF Energy	.275
PennyMac Finl Svcs	.30
Sensata Technologies	.12
Tenaris ADR	.58
United Rentals	1.79
W & T Offshore	.01
Wabtec	.25
Westlake Chem Partners	.471
WisdomTree	.03

Thursday (November 27)

NONE

Friday (November 28)

Affiliated Managers	.01
Amerant Bancorp	.09
Apollo Global Management	.51
Applied Indl Techs	.46
Artisan Ptrs Asset Mgmt	.88
Atlantic Union Bankshares	.37
CF Industries Holdings	.50
Charles Schwab	.27
Dana	.10
Ellington Financial	.13
First Majestic Silver	.005
HomeTrust Bancshares	.13
Lamb Weston Holdings	.37
Lindsay	.37
Magna International	.485
MSCI	1.80
Oppenheimer Holdings A	.18
Origin Bancorp	.15
Provident Finl Services	.24

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (November 24)

Arrow Financial	.29
Artesian Resources Cl A	.314
BCB Bancorp	.16
Golar LNG	.25
Lakeland Industries	.03
Mid Penn Bancorp	.22

Tuesday (November 25)

Cheesecake Factory	.27
Fastenal	.22
iRadimed	.17
LSI Industries	.05
Magyar Bancorp	.08
Northeast Bank	.01
VeriSign	.77

Wednesday (November 26)

Astec Industries	.13
BOK Financial	.63
Capital Bancorp	.12
Clarus	.025
Cognizant Tech Solutions	.31
FirstCash Holdings	.42
Global Water Resources	.025
Heidrick & Struggles	.15
Hennessy Advisors	.138
Innospec	.87
Landmark Bancorp	.20
National CineMedia	.03
Nexstar Media Cl A	1.86
Paychex	1.08
Pool	1.25
Princeton Bancorp	.35
Richardson Electronics	.06
Shore Bancshares	.12
Silicon Motion Tech ADR	.50
Smithfield Foods	.25
Western New England Bncp	.07
Willis Lease Finance	.40
Wynn Resorts	.25

Thursday (November 27)

NONE

Friday (November 28)

ArcBest	.12
BankFinancial	.10
Bassett Furniture Inds	.20
Bio-Techne	.08
CB Financial Services	.26
Cognex	.085
First Community Bkshs	.31
First Hawaiian	.26
FTAI Infrastructure	.03
Hawkins	.19
HealthStream	.031
Karat Packaging	.45
MGP Ingredients	.12
Papa John's International	.46
Park-Ohio Holdings	.125
PC Connection	.15
Peapack-Gladstone Finl	.05
Pinnacle Finl Partners	.24
Reynolds Cnsmr Products	.23
S & T Bancorp	.36
Southern Missouri Bncp	.25
Starbucks	.62
Superior Group of Cos.	.14
Timberland Bancorp	.28

Saturday (November 29)

NONE

Sunday (November 30)

Business First Bancshares	.15

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Week's New Highs and Lows

NYSE

115	282
New Highs	New Lows

Nasdaq

236	787
New Highs	New Lows

NYSE American

11	41
New Highs	New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

ApimedsPharm
ArisMining
Cohen
Envela
GrupoSimec
ImperialOil
LudaTech
Seaboard
TechCreate
TrioTech

NEW LOWS

AccessNewswire
AIM Immuno
AirIndustries
Amaze
Azitra
BiomX
BluerockHomes
CanFiteBiopharm
CatheterPrec
cbdMD
CleanCore
Cryo-Cell
EvolutionPetrol
ExodusMovement
FranklinStProp
HoustonAmEner
HyperscaleData
InnSuitesHosp
Intellinetics
KulrTech
LairdSuperfood
MaiaBiotech
Micropolis
MilestoneSci
Mynd.ai
Myomo
NE Realty
Northann
OffTheHookYS
Oragenics
PhaosTech
PicardMedical
Silynxcom
SplashBeverage
TMD Energy
TherivaBio
Toppoint
Volato
VolitionRX

Nasdaq

NEW HIGHS

10xGenomics
1stdibs.com
Abivax
AdaptiveBiotech
AEP
Alphabet A
Alphabet C
AltoIngred
AmesNational
AParadiseAcqn
ApogeeTherap
ArcutisBiotherap
argenx
AscendisPharma
AscentIndustries
AssemblyBiosci
AstraZeneca
Astronics
Axogen
AxsomeTherap
BankJamesFinl
BeliteBio
BeOneMed
BetaBionics
Biogen
BlueAcqnA
BlueWaterIII A
BridgeBioOncology
BurningRockBio
Cadiz
CastleBiosci
CCH
Celcuity
CentessaPharm
Central Banco
ChengheAcqnIII
CidaraTherap
CiscoSystems
CitiTrends
Coca-ColaCon
CogentBio
CommScope
CompassTherap
ConnectBio
CypherpunkTech
Cytokinetics
D.BoralARC I A
Daxor
DesignTherap
DiamedicaTherap
DianthusTherap
ElevraLithium
ExactSciences
FACTIIAcqn
FinwardBancorp
FirstSeacoastBncp
FormulaSys
FranklinFinlSvc
FulcrumTherap
G Willi-Food
GigaCloudTech
GileadSciences
GlobaTerraA
GuardantHealth
HorizonSpaceII
HycroftMining
IDEAYA Bio
IdexxLab
ImmixBiopharma
Immunocore
Immunome
ImperialPetrol
IndigoAcqn
Indivior
InglesMarkets
Insmed
Insulet
Intellicheck
Invivyd
iRadimed
IsabellaBank
JazzPharm
JeffersonCap
JFB Construction
Joyy
KiniksaPharm
KochavDefense
KodiakSciences
KrystalBiotech
KY FirstFedBncp
Legence
LightWaveA
LionheartA
Liquidia
Lumentum
MadrigalPharm
Massimo
MazeTherap
MBX Biosci
MegaFortune
MicronTech
MillicomIntl
MonsterBev
NaborsEnerIIA
Natera
NatlEnerSvs
NatureSunshine
NautilusBiotech
NewburyStII A
Nuvalent
OlemaPharm
OrionEnergySys
OxleyBridgeAcqn
PalvellaTherap
PangaeaLogistics
PantagesCapAcqn
PB Bankshares
Precipio
Progyny
PTC Therap
PyxisOncology
RelmadaTherap
RevolutionMed
Ridgetech
RigelPharm
RisingDragon
RossStores
SapiensIntl
Savara
ScrippsEW
SeanergyMaritime
SenecaFoods A
SenecaFoods B
SeresTherap
SIMAcqnIA
SionnaTherap
SmartSand
SolariusCapA
SouthernFirstBcsh
StellarVCapA
StructureTherap
SyndaxPharm
TactileSystems
TangoTherap
TarsusPharm
TernsPharm
TigoEnergy
TravereTherap
TrustcoBank
TyraBiosciences
UnitedFire
UnitedTherap
UroGenPharma
VendomeAcqnI
VentyxBiosciences
VillageFarms
ViridianTherap
VistagenTherap
VitaCoco
vTvTherap
WarnerBrosA
WeShop
ZenasBioPharma
Zymeworks

NEW LOWS

111
22ndCentury
3ENtwkTech
707Cayman
A2ZCust2Mate
AcadiaHlthcr
Accuray
Aclarion
ActelisNtwks
Aditxt
Adobe
ADP
AdvantageSolns
AdvFlowerCap
AethlonMedical
AgiosPharm
Agroz
AimeiHlthTech
Ainos
AirJouleTech
AIRO
AiRWA
Akanda
AkariTherap
AkebiaTherap
Algorhythm
AlliedGaming
AlphaModusA
AlphaTONCap
ALT5Sigma
AlzamendNeuro
AmberIntl
Amdocs
AmerCarMart
AmericanRebel
AmericanWoodmark
AmOutdoorBrands
Angi
AntalphaPlatfm
ApogeeEnt
ApreaTherap
AptevoTherap
ArcturusTherap
Arq
ARS Pharm
ArteloBiosci
AspireBiopharma
AstranaHealth
Astrotech
AsureSoftware
Aterian
Atlassian
Atomera
aTyrPharma
Auddia
AuroraInnov
authID
AutoziInternet
AvalonGloboCare
AvaxOneTech
BanzaiIntl
BCB Bancorp
BeyondAir
BginBlockchain
BicycleTherap
BigTreeCloud
bioAffinityTech
BiodexaPharm
BioGreenMed
BiomeaFusion
BionanoGenom
BioRestorative
Biote
BioVie
BitFuFu
Blackbaud
BlackRockCoffee
BlackTitan
Bloomin'Brands
BlueFoundryBncp
BlueGold
BlueHatInt
BluejayDiag
BoltBiotherap
BoltProjects
BoneBiologics
Bonk
BorealisFoods
Boxlight
BrenmillerEner
Brera
BridgelineDigital
BTC Digital
BTCDevelopment
BullfrogAI
Bumble
BuzzFeed
C3is
Caesarstone
CalavoGrowers
CallanJMB
CanterburyPark
CantorEqPtrsIII
CantorEqPtrsV
Capstone
CarbonRevolution
CardioDiag
Carlsmed
CarParts.com
CCC Intelligent
CCSC Tech Intl
CDT Equity
CDW
CEA Inds
CellectarBiosci
Cemtrex
Cenntro
Certara
CEVA
Chagee
CharterComms
ChicagoAtlRealEst
ChijetMotor
CIDHoldCo
CIMG
Cingulate
Classover
ClearmindMed
ClearsideBiomed
Cloudastructure
CN Energy
CocrystalPharma
CodereOnline
Codexis
Coincheck
CommerceBcshrs
CommvaultSys
Concentrix
Copart
CoreAI
CorsairGaming
CPI Card
CrackerBarrel
CreativeMedia
Criteo
CueBiopharma
CuranexPharm
CXApp
Cyngn
Cytosorbents
D-MarketElec
DareBioscience
DarkIris
Datasea
Dave&Buster's
DeFiTechnologies
DelcathSystems
DentsplySirona
DermataTherap
DescartesSystems
DestinationXL
DevvStream
DiamondHillInvt
Digimarc
DigitalAlly
DirectBooking
DirectDigital
DMC Global
Docebo
DocGo
DocuSign
DorchesterMnls
Dreamland
DrivenBrands
Duolingo
Eastern
ECDAutoDesign
EdibleGarden
EledonPharm
EliteExpress
Elutia
EnphaseEnergy
EnsysceBio
EnvericBiosci
EnvirotechVeh
enVVenoMed
EpicQuestEduc
EpsiumEnterprise
EPWK
ErayakPwr
Eshallgo
EuronetWorldwide
EuroTech
EzgoTech
F5
Farmmi
FastTrack
FAT Brands
FatBrandsB
Fermi
FG Nexus
FibroBiologics
FireflyAerospace
FireflyNeuro
FirstAdvantage
FirstCommBkshs
FirstFinBkshs
FirstGuarBcshs
FirstInternetBncp
FirstSunCapBncp
Fiserv
Fitell
FitnessChamps
Five9
FloraGrowth
Fly-E
ForresterRes
FoxFactory
FoxxDevt
FreightTech
FullHouse
FunctionalBrands
Fusemachines
FusionFuelGreen
GalaxyPayroll
GalmedPharm
Gambling.com
Gamehaus
GameSquare
Gauzy
GCL Global
GCM Grosvenor
GeminiSpace
GEN Restaurant
GenentaScience
Genprex
GeoVaxLabs
GibraltarInds
GigCapital8
GladstoneComm
GlobalEngine
GlobalMofyAI
GlobalWaterRscs
Globavend
GoHealth
GoldenMatrix
GoldenSunHlth
GoodRx
GoodTimesRest
Grande
GreenPowerMotor
GreenwaveTech
GroceryOutlet
GuardforceAI
H2OAmerica
Haoxin
HCW Biologics
HealthCatalyst
Heartbeam
Heartflow
HeartlandExp
HeartSciences
HelenofTroy
HelportAI
HeritageGlobal
HeronTherap
HighwayHldgs
HuachenAIPkg
HubCyberSecurity
Humacyte
i3Verticals
IconEnergy
IdealPower
IM Cannabis
ImageneBio
Immersion
Imunon
IndaptusTherap
INLIF
InMedPharm
Inno
Innospec
Inotiv
InsightEnt
InspireVeterinary
IntelligentBio
IntelligentGrp
InteractStrength
Interparfums
INVO Fertility
iQSTEL
IridiumComm
iRobot
iSpecimen
IterumTherap
IvedaSolutions
J-Star
JackintheBox
JaguarHealth
JakksPacific
JayudGlblLogistics
JD.com
Jeffs'Brands
Jet.AI
JIADE
JinxinTech
Jiuzi
Julong
JX Luxventure
Kaixin
KALA BIO
KandalMVenture
KaratPkg
KellyServices A
KellyServicesB
KindlyMD
KioraPharm
KWaveMedia
LanzaTechGlobal
Largo
LaRosa
Lavoro
Lazydays
LegacyHousing
Lendway
Leslie's
Lev2XLgBULLDly
LiAuto
LibertyBroadbandA
LibertyBroadbandC
LichenIntl
LifeMD
Lifevantage
LiminatusPharma
Limoneira
Linde
Lineage
LinkersIndsA
LionGroup
LisataTherap
LivePerson
LixiangEduc
LM Funding
Longeveron
Lottery.com
Lovesac
LucasGC
Lucid
LuminarTech
LyraTherap
MackenzieRealty
MainzBiomed
MaisonSolutions
MakeMyTrip
MalibuBoats
ManhattanBridge
MapLightTherap
MARA
Maris-Tech
MartenTransport
MawsonInfr
McGrathRent
MeihuaIntlMed
MercerIntl
MGE Energy
MGP Ingredients
MicroAlgo
MicroCloudHologram
Middleby
MillenniumGrpIntl
MillerKnoll
MingtengIntl
MingZhuLogistics
Mint
Mobile-health
Mobileye
MobixLabs
Moderna
ModularMed
Momentus
monday.com
MontaukRenew
MoolecScience
MuranoGlblInvts
MySize
N2OFF
NanoVibronix
NanoXImaging
NatlCineMedia
NauticusRobot
Navan
Neo-Concept
Neonode
Netcapital
Netskope
NewcelX
NewFortressEner
NewGenIvf
NexGel
NexMetalsMining
NextTechnology
NICE
NN
Novanta
Nuwellis
Oblong
OFA Group
Olaplex
OLB Group
OldDomFreight
OmegaFlex
Onconetix
ONE GroupHosp
OneConstruction
OneWaterMarine
Onfolio
Opera
Orangekloud
OraSureTechs
OTGAcqnI
OutsetMedical
OxbridgeRe
P3HealthPtrs
PainReform
PAMT
ParanovusEntTech
PasitheaTherap
Paychex
PCConnection
PDS Biotech
PENN Entmt
PetMedExpress
PharmaCyteBiotech
Phunware
PingAnBiomed
Playstudios
PolestarAuto
Polyrizon
Pool
PopCulture
Portillo's
PowellMax
PowerIntegrations
ProceptBio
ProFrac
ProgressSoftware
ProMISNeurosci
ProPhaseLabs
PsyenceBiomed
Pulmatrix
Pulmonx
PulseBiosciences
Q/C Techs
Qfin
QuinStreet
RackspaceTech
Rapid7
Raytech
RCI Hospitality
ReconTech
RedHillBio
ReitarLogtech
RelianceGlobal
Repay
RepublicPower
ReToEco-Solutions
RevelationBio
RibbonComms
RobinEnergy
Root
RuanyunEdaiTech
Rubico
Rumble
RushEnt B
Sabre
Sadot
SalariusPharm
SanaraMedTech
SangamoTherap
SaverOne2014
ScageFuture
Schrodinger
ScienceApplicat
ScinaiImmun
SCWorx
SCYNEXIS
SeaStarMedical
SemlerScientific
ServiceProperties
SharpsTech
ShenandoahTel
ShoeCarnival
ShuttlePharm
SidusSpace
SilexionTherap
SiloPharma
SilvercrestAsset
SKK
SkyQuarry
SleepNumber
SmithMicro
SMX
SOBR Safe
Solana
SolsticeAdvMatls
SolStrategies
Sonder
SonimTech
SoundThinking
SPAR Group
SpokHoldings
SproutSocial
StableXTech
STAK
StrataSkinSci
Stratasys
Strategy
SUNationEnergy
SunOpta
SuperiorGroup
SuperLeagueEnt
SurgeryPartners
Synchronoss
Taitron
TandyLeather
Tantech
TaskUs
Teads
TelixPharm
TempestTherap
TEN Holdings
Ten-League
Tenable
TerraInnovatum
TerrestrialEner
TevogenBio
Texxon
The9
ThomsonReuters
Thryv
TianciIntl
TianRuixiang
TivicHealth
TokyoLifestyle
TonStrategy
TopKingWin
TradeDesk
TrailblazerAcqnA
Transcat
Travelzoo
TreaceMed
TreasureGlobal
TruGolf
TrumpMedia&Tech
TScanTherap
TuHURABiosci
Tuniu
TurboEnergy
TurnTherap
TvardiTherap
TwinVee
Udemy
UFP Inds
UnitedGuardian
UnitedHomes
UnivLogistics
UnvlElectronics
Upbound
urban-gro
Urgent.ly
US Energy
UTime
VaronisSystems
Veea
Veru
ViewBix
ViraxBiolabs
VircoMfg
VisionMarineTech
VisionSysAI
Vivakor
VividSeats
VS Media
Vyome
WatonFinancial
Webull
WebusIntl
WeBuyGlobal
Wendy's
WestportFuelSys
WF Intl
WillScot
Wix.com
WM Tech
Workhorse
Worksport
WW Intl
XcelBrands
Xerox
XIAO-I
XortxTherap
Xos
XTL Biopharm
Yimutian
YorkvilleAcqn
YouxinTechnology
YuedaDigital
YY Group
ZaiLab
ZetaNetwork
Zhongchao
ZJK Industrial
ZOOZStrategy
zSpace
Zynex

NYSE

NEW HIGHS

Albemarle
Allete
Allstate
AltoNeurosci
AmericaMovil
AmerHlthcrREIT
AnywhereRealEst
ArcusBiosci
Argan
AspenInsurance
BKV
BancoBradesco
BarrickMining
BaytexEnergy
Berkley
BrookdaleSrLiving
CACI Intl
CVR Partners
CIBC
CardinalHealth
CareTrustREIT
Cencora
CenovusEnergy
ClearwayEnergyC
ClearwayEnergyA
CorpAmAirports
Costamare
DT Midstream
Danaos
DycomInds
ENI
ESCO Tech
Enerflex
EnerSys
Enviri
ExpeditorsIntl
Frontline
GlobalShipLease
HCA Healthcare
Hafnia
Hagerty
HamiltonIns
HartfordIns
Herbalife
HeritageInsurance
Imax
InnovexIntl
IntlSeaways
JacksonAcqnIIA
JinkoSolar
J&J
Kellanova
KnotOffshore
KoreaElecPwr
EliLilly
LithiumArgentina
Loews
McKesson
Medtronic
MercuryGeneral
NACCO Inds
NaturalGasSvcs
Navigator
NaviosMaritime
NYTimes A
NordicAmTankers
NorthwestNat
NuvationBio
ONE Gas
OutfrontMedia
OldRepublic
OmegaHealthcare
Owlet
PACS Group
ParPacific
PediatrixMedical
RalphLauren
RithmAcqnA
Rollins
RoyalBkCanada
SandRidgeEnergy
Sasol
SOQUIMICH
SonidaSrLiving
SprucePower
SuncorEnergy
TJX
TXNM Energy
TechnipFMC
Teekay
TeekayTankers
TelekomIndns
Travelers
TsakosEnergy
UGI
UniversalHealthB
ValeroEnergy
Ventas
Welltower

NEW LOWS

ABMIndustries
ACCO Brands
AMC Ent
AMTD Digital
ASGN
AdvanSix
agilon health
AlamoGroup
AlaskaAir
AlbanyIntl
Alexander&Baldwin
AlexandriaRlEst
Alight
AllianceLaundry
AllurionTech
AmbiqMicro
AmericanWell
AmericoldRealty
ArborRealty
ArdentHealth
ArmadaHoffler
ArrayDigitalInfr
AshfordHosp
AspenAerogels
AtlasEnergy
Auna
Autohome
Avient
Bark
BetaTech
BJ's Wholesale
BRC
BRT Apartments
Barnes&NobleEduc
Bath&BodyWks
BaxterIntl
BellRing
BlockHR
BlueOwlCapital
BlueLinx
BoiseCascade
BoozAllen
BrasilAgro
BrightView
BuildersFirst
Bullish
BurfordCapital
CAVA
CBIZ
C3.ai
CableOne
Cabot
Cadeler
Caleres
CampingWorld
Cango
Cannae
Carlisle
CarrierGlobal
Celanese
ChargePoint
CherryHillMtg
ChoiceHotels
Clorox
Cohen&Steers
CompassDiversif
ConcordMed
Conmed
CoreCivic
Coty
DNOW
DXC Tech
DaVita
DolbyLab
DouglasEmmett
Doximity
DreamFinders
EastmanChem
EdgewellPersonal
Elastic
EmpireStateRealty
Endava
Energizer
EthanAllen
EvolentHealth
Exzeo
FMC
FarmlandPtrs
Figma
FinVolution
FiscalNote
FiverrIntl
Floor&Decor
FlowersFoods
FlutterEnt
FortuneBrands
FrankBSPRealty
FranklinCovey
FutureFuel
GameStop
GoDaddy
GrabAGun
GreenTree
GreystoneHousing
GrupoAeromexico
HNI
HubSpot
HudsonPacProp
Hyster-Yale
Ibotta
InnovativeIndProp
Insperity
IntlPaper
InvitatHomes
JELD-WEN
J.Jill
JanusIntl
KBR
Kadant
KinderCareLearning
Kinetik
KinsaleCapital
Klarna
KosmosEnergy
Kyndryl
La-Z-Boy
LennoxIntl
Lindsay
Louisiana-Pacific
LuckyStrike
LumentFinance
MachNaturalRscs
Magnachip
Magnera
Manpower
MarriottVacations
MasterBrand
MauiLand
Medifast
MolinaHealthcare
MotorolaSol
NL Industries
NaturalGrocers
NeptuneInsurance
Newsmax
NineEnergy
Ooma
OptimumComms
Orion
Owens&Minor
OwensCorning
OxfordIndustries
PSQ
P10
ParTechnology
Paysafe
Pearson
Perrigo
PhoenixEducPtrs
Phreesia
PostHoldings
PrestigeCnsHlth
QuanexBldg
RELX
RXO
Rafael
Rayonier
ReadyCapital
Redwire
ReposiTrak
SITE Centers
SK Telecom
SLGreenRealty
SableOffshoreA
Safehold
Salesforce
SelectQuote
SentinelOne
SequansComms
SixFlags
Skillsoft
SkyHarbour
SmurfitWestrock
Stride
StubHub
SturmRuger
SunCokeEnergy
Target
Tecnoglass
Torrid
TownsquareMedia
Traeger
Trex
TriNet
Trinseo
U-Haul
U-Haul N
UsanaHealth
UnderArmour A
UnderArmour C
Unifi
Unisys
UtdParks&Resorts
UnvlTechInst
UtzBrands
ValensSemicon
Valhi
Valvoline
ViaTransport
VicariousSurgical
VoyagerTech
Walker&Dunlop
Wallbox
WaterBridgeInfr
Watsco
WeaveComms
WestlakeChemPtrs
Westlake
Weyerhaeuser
Wiley A
Wiley B
WyndhamHtls
Xperi
XponentialFit
Yelp
Zoetis

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
American Integrity Insurance Group	3,000,000	$20.00	$60,000,000
Apyx Medical	2,762,431	$3.62	$10,000,000
Central Bancompany	17,778,000	$21.00	$373,338,000
CEVA	3,000,000	$19.50	$58,500,000
FibroBiologics	3,540,000	$0.33	$1,169,262
Invivyd	44,000,000	$2.50	$110,000,000
LandBridge Co	2,500,000	$70.00	$175,000,000
Nuvalent	4,950,496	$101.00	$500,000,096
Olema Pharmaceuticals	10,000,000	$19.00	$190,000,000

Source: LSEG Data & Analytics

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Nov 20 2025	Nov 13 2025	Nov 2024	Yr-to-Yr % Chg
S&P 500 Index	6538.76	6737.49	5967.43	9.57
Barron's 50 Index	14943.94	15258.74	14891	0.36
Projected quarterly earn	169.55	169.99	126.42	34.12
Annualized projected earn	678.22	679.95	505.68	34.12
Annualized projected P/E	22.03	22.44	29.45	–25.17
Five-year average earn	584.77	584.94	516.9	13.12
Five-year average P/E	25.56	26.09	28.80	–11.28
Year-end earn	613.52	614.38	627.4	–2.22
Year-end P/E	24.36	24.84	23.73	2.63
Year-end earns yield, %	4.11	4.03	4.2	–2.58
Best grade bond yields, %	4.24	4.23	4.8	–10.83
Bond yields/stock ylds, %	1.03	1.05	1.13	–8.49
Actual year-end divs	277.86	275.95	262.21	5.97
Actual yr-end divs yld, %	1.86	1.81	1.76	5.57

U.S. Treasury Bills

Maturity	Bid	Asked	Wkly Chg.	Ask Yld.
November 25	3.86	3.85	....	3.90
November 28	3.89	3.88	0.03	3.94
December 02	3.87	3.86	0.01	3.92
December 04	3.85	3.84	....	3.90
December 09	3.88	3.87	....	3.93
December 11	3.87	3.86	0.02	3.92
December 16	3.87	3.86	0.01	3.92
December 18	3.87	3.86	-0.01	3.92
December 23	3.88	3.87	0.02	3.93
December 26	3.87	3.86	-0.01	3.92
December 30	3.85	3.84	....	3.90
January 02	3.85	3.84	-0.01	3.91
January 06	3.84	3.83	-0.01	3.90
January 08	3.83	3.82	0.02	3.89
January 13	3.82	3.81	....	3.88
January 15	3.80	3.79	0.01	3.86
January 20	3.82	3.81	0.06	3.88
January 22	3.79	3.78	....	3.86
January 27	3.78	3.77	....	3.85
January 29	3.76	3.75	-0.02	3.82
February 03	3.76	3.75	-0.02	3.83
February 05	3.77	3.76	-0.02	3.84
February 10	3.72	3.71	-0.05	3.79
February 12	3.75	3.74	-0.05	3.82
February 17	3.73	3.72	-0.03	3.80
February 19	3.75	3.74	-0.02	3.83
February 24	3.74	3.73	-0.03	3.81
February 26	3.70	3.69	-0.03	3.78
March 03	3.72	3.71	-0.05	3.80
March 05	3.73	3.72	-0.04	3.81
March 10	3.73	3.72	-0.05	3.81
March 12	3.72	3.71	-0.02	3.80
March 17	3.74	3.73	-0.04	3.82
March 19	3.71	3.70	-0.04	3.80
March 24	3.74	3.73	....	3.83
March 26	3.71	3.70	-0.02	3.80
April 02	3.70	3.69	-0.03	3.79
April 09	3.70	3.69	-0.02	3.79
April 16	3.70	3.69	-0.03	3.79
April 23	3.69	3.68	-0.03	3.79
April 30	3.67	3.66	-0.04	3.77
May 07 '26	3.67	3.66	-0.05	3.77
May 14 '26	3.67	3.66	-0.04	3.77
May 21 '26	3.66	3.65	....	3.77
Jun 11 '26	3.54	3.53	-0.03	3.61
Jul 09 '26	3.49	3.48	-0.04	3.58
Aug 06 '26	3.53	3.52	-0.03	3.62
Sep 03 '26	3.50	3.49	-0.04	3.61
Oct 01 '26	3.51	3.50	-0.07	3.63
Oct 29 '26	3.50	3.49	-0.06	3.62

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OTHER VOICES

It's good for the soul to find bright economic spots amid a world that is shifting on its very foundations.

A Hater's Guide to What Trump Has Gotten Right

BY CHRISTOPHER SMART
The writer is a managing partner of the Arbroath Group, an investment strategy consultancy, and was a senior economic policy advisor in the Obama administration.

This column is sure to spoil my Thanksgiving, as my family's holiday table convenes a small sampling of President Donald Trump's most rabid critics. But if you try to make sense of the global economy for a living, as I do, you know good analysis and debate require identifying what looks promising amid all that may be disastrous.

While the president's supporters will claim that a stock market still near record highs is the best proof that he is doing a great job, I would argue that the boom in artificial-intelligence investment has masked the scars of his most destructive economic policies. The tariffs are distortive, the tax cuts have blown a fresh hole in the budget, and the attacks on courts, regulators, and universities inflict long-term damage on what really makes the U.S. great.

Still, there are promising pro-growth policies that the folks eating my turkey should acknowledge—before they banish me from the table.

European defense. There will be costs to shattering the trust of our longtime allies, yet none of Trump's predecessors managed to get European governments to pay their fair share of defense costs. Russian President Vladimir Putin's warmongering played a role, of course. But Trump's tough love was critical in getting North Atlantic Treaty Organization member countries to finally commit to spending 5% of their annual gross domestic product on defense by 2032. It even forced Germany to abandon its beloved debt brake.

Canadian competition. Trump's inexplicable tariffs and hostility toward Canada unintentionally forced Prime Minister Mark Carney to eliminate many of the internal trade barriers among provinces. The chaotic trade relations with the U.S. have darkened Canadian growth forecasts, but it's hard to imagine these long-overdue structural reforms without the shock from Washington.

Expensing capital expenditure. Making permanent the practice of expensing capex all at once offers businesses a meaningful incentive to invest in their own growth. An attractive accounting article in the One Big Beautiful Bill Act won't change the world, and government revenue may take a hit from this tax change in 2026. But it should deliver lasting improvement in productivity and pay for itself through expanded production, profits, and jobs.

Deregulation. Everyone hates regulation—until a plane crashes or an oil slick washes ashore. Trump's rollback of environmental regulation and green tax credits feels especially shortsighted. But a brief conversation with anyone who runs a small business reveals how fast the layers of local, state, and federal rules add up. Simplifying regulation allows them more time to focus on building their business.

Stablecoins. Trump's family has financial stakes in crypto businesses, which should raise eyebrows at how the administration is championing the nascent industry. Still, the passage of the Genius Act, backed with Trump's strong support, set forth a framework for the issuance of dollar-linked stablecoins. It put the U.S. at the center of the digital currency system that seems likely to transform how money moves around the world.

Supply diversification. The Biden administration should be recognized for starting the push to bring semiconductor production to the U.S. But Trump should be credited with expanding that effort. Companies like **Taiwan Semiconductor Manufacturing** and **Micron Technology** are investing hundreds of billions of dollars in U.S. semiconductor production. Meanwhile, the administration's frameworks to develop rare earth production and supply chains in Japan, Australia, Ukraine, and Kazakhstan look promising.

Saudi Arabia. The only thing more incendiary than bringing up Trump at Thanksgiving is mentioning the Middle East. Hard as it may be to look past misdeeds in Riyadh or Jerusalem, the region's people, including the beleaguered Palestinians, will be richer and more secure if Trump continues to help deliver stability. And if he can get Saudi Arabia to finally recognize Israel, vast investment pools will be connected with world-class innovation.

East Asian Security. Trump's recommitment last month to support Japanese and Korean defense with weapons and technology are welcome counterweights to the uneven trade terms he has forced on these allies. Their tariff resentments may come back to haunt Washington someday. But right now, both countries have agreed to increase their military spending. That should help underpin regional commerce and security in the shadow of China.

Border control. The administration's often violent approach to deporting undocumented immigrants looks cruel and self-destructive. It also undermines economic growth. But if—and it is a big if—Congress manages real immigration reform in a few years, Trump may deserve some credit for intensifying political pressure around the issue.

Argentina bailout. Tossing a lifeline to embattled President Javier Milei before Argentina's midterm election in October looked like the financial equivalent of a Hail Mary football pass. But it seems to have paid off both politically and financially. Milei's right-wing party won a plurality of the vote, and Treasury Secretary Scott Bessent said the U.S. has already made a profit off the $20 billion swap line it offered Milei. There's a long road ahead for debt- and inflation-ridden Argentina, but Bessent called the right play. For now, Argentina is the better for it.

I'll admit: Some of these are a stretch. But it's good for the soul to find bright economic spots amid a world that is shifting on its very foundations. If any of these resonate with you, please remember that I may be looking for a Thanksgiving dinner invitation next year. B

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RETIREMENT

Shock Absorbers to Protect Your Portfolio

BY ELIZABETH O'BRIEN

Nvidia's strong earnings report may have soothed fears about a bubble in artificial-intelligence stocks. But the market still seems to be turning skittish, with volatility creeping back up and stocks faltering in the home stretch of the year.

For retirees, it's a good idea to have shock absorbers in your portfolio and make sure you aren't too reliant on one hot stock or sector.

The poster child for AI is Nvidia, of course, and the chip maker's third-quarter earnings report indicated that demand for its chips is still quite healthy. But Nvidia now constitutes nearly 8% of the S&P 500, and it's carrying much of the market. Of the index's $6.8 trillion increase in value this year, $1.7 trillion is from Nvidia alone, per Dow Jones Market Data.

As Thursday's sharp pullback showed, that makes the S&P 500 vulnerable to a pullback if the AI trade loses steam.

Given the big run in tech, many investors may have too much exposure to the sector for a long-term balanced portfolio.

Consider trimming your tech position and rotating into small- and mid-cap stocks, says Paul Stanley, chief investment officer of Granite Bay Wealth Management in Portsmouth, N.H. "There's no time like the present to reduce your exposure to volatility," he says.

Mid-caps have lagged behind the overall market for the past few years and now offer more attractive valuations. What's more, many are domestically oriented industrial and financial companies that don't have as much exposure to tariffs. Small-caps tend to do well when interest rates decline because they borrow more than their larger counterparts.

Also, look at your overall mix. There's no one answer to the right mix of stocks and bonds in retirement, but the classic 60/40 stock and bond portfolio is a good place to start. A recent study from the Deutsche Bank Research Institute found that a portfolio consisting of 60% equities and 40% bonds has historically provided the lowest probability of a nominal loss, with a 0.1% chance of negative 25-year returns, lower even than Treasury bills.

Many retirees may still feel burned by the downturn in both stocks and bonds in 2022, one of the worst years in history for the 60/40 split. But 2022 was likely an anomaly caused by the Federal Reserve's steep interest-rate hikes to combat inflation. Bonds are faring better now and seem to be back in their traditional portfolio role as ballast. The **iShares Core U.S. Aggregate Bond** exchange-traded fund is up around 7% this year on a total-return basis and should continue to perform well if the Fed cuts rates (since bond prices and yields move inversely).

For a one-stop shop, consider **Vanguard Balanced Index**, a low-cost index fund tracking the U.S. stock and bond markets with a roughly 60/40 split.

If your portfolio mix isn't where it should be, consider selling some winners and using the proceeds to buy assets that haven't done as well or posted losses.

Stanley favors rebalancing on a regular schedule versus on a reactive basis in response to market moves. Whether you rebalance quarterly, semiannually, or annually, year end is a good time to do it.

Investors who are subject to required minimum distributions, or RMDs, can use them to rebalance their portfolios. Investors age 73 and over can consider taking their RMD from an overweighted part of a tax-deferred portfolio and, if they don't need the money to live on, investing the proceeds in a taxable account in an asset class they are underweight in.

Don't forget about cash. A rule of thumb for retirees: Keep a cash cushion of up to two years' worth of living expenses, after accounting for other income sources. That will help ensure that you don't have to sell stocks when they're down just to pay the bills. B

MAILBAG

Greg Abel's To-Do List at Berkshire

To the Editor:
Aside from buying a whole lot more Berkshire Hathaway stock himself, CEO-designate Greg Abel should stay the course ("Berkshire Without Buffett: What's Next for the Company and the Stock," Cover Story, Nov. 13). Do no harm, and don't try to reinvent the wheel. Once the market corrects from its manic overvaluation and speculative artificial-intelligence fever, Berkshire's performance will outshine once again, just as it did after the dot-com face plant.
Richard Goldstein
On Barrons.com

Worsening Disparities

To the Editor:
Concierge medicine is just an example of further wasteful spending in medicine that does nothing but increase the cost of medicine for everyone and worsens disparities ("Concierge Medicine Is Booming. Should You Join the VIP Club?" Nov. 12). Ordering additional testing because it "feels right" without any good evidence of improving care leads to further testing and increased costs because all of that further testing is being paid by the insurers or the government—hence everyone. It leaves a much smaller pool of primary-care physicians seeing a much smaller panel of high-net-worth individuals. This result leaves—once again—the younger population, the poor, and the working class without the same level of access and a higher cost of care.
Dr. Louis J. Papa
Rochester, N.Y.

Spiking Volatility

To the Editor:
We all know that millions of people are going to lose their jobs over the next two to three years because of artificial intelligence ("AI Anxiety Reaches Fever Pitch in the Stock Market. Why It's Still Not Time to Worry," Tech Trader, Nov. 13). Conversely, businesses will see unusually large earnings increases the first few years, which will goose the stock market. At the same time, government jobs numbers will show job losses, and investors will be rightfully confused. Volatility will spike like never before.
Shepard Fargotstein
On Barrons.com

Rethinking 60/40

To the Editor:
Whether it's fixed income here or abroad, it's still subject to the deleterious effect of profligate fiscal policy worldwide, intermediate and long rates reacting negatively to misguided Federal Reserve policy, and tariffs/embargoes that create inflation ("6 Global Balanced Funds That Make Sense for This Market," Funds, Nov. 12). The traditional 60/40 asset mix is clearly outmoded in today's investing environment. Instead, consider a 50/25/25 mix of growth stocks, high-yield value stocks with increasing dividends, and gold miners/bullion, which has a better chance of preserving capital, providing growth, and generating a rising income stream.
Mike Meehan
Bradenton, Fla.

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To be considered for publication, correspondence must bear the writer's name, address, and phone number. Letters are subject to editing.

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GENEVE

BEGIN YOUR OWN TRADITION

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This, and the knowledge that not all people who like our watches, like the same watch. It is for this reason that there is no hero watch at Patek Philippe. There is no star."

THIERRY STERN
PRESIDENT, PATEK PHILIPPE

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